

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**DANA BOWMAN, GRACE MARIE DOYLE HILLION, SUSAN LINDSAY
and TRACEY MECHEFSKE**

Plaintiffs

and

HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Defendant

**MOTION RECORD OF THE PLAINTIFFS
(MOTION TO CERTIFY CLASS ACTION)
VOLUME 3 OF 3**

August 29, 2019

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INDEX

Tab		Page No.
Volume 1		
A.	Notice of Motion for Certification, returnable June 24 and 25, 2020	1
1.	Appendix "A" to the Notice of Motion – List of Proposed Common Issues	8
2.	Appendix "B" to the Notice of Motion – Plaintiff's Proposed Litigation Plan	11
B.	Statement of Claim in Court File No. CV-19-00000035-00CP, issued March 28, 2019	33
C.	Notice of Constitutional Question in Court File No. CV-19-00000035-00CP, dated March 29, 2019 (without attachments)	67
D.	Affidavit of Tracey Mechefske ("TM"), sworn August 21, 2019	71
1.	Basic Income ("BI") Information Booklet dated May 2017	93
2.	Card Reminder for date of next survey, to be completed by October 2018	126
3.	Letter from BI Pilot to TM dated November 2, 2017	129

4.	Letter from BI Pilot to TM dated November 11, 2017	133
5.	TM Invoice from Staples & Swain Professional Corporation for services rendered in March 2019	136
6.	Letter from BI to TM dated March 14, 2018	138
7.	Letter from Cheryl Maxwell to TM dated October 11, 2018	141
8.	Letter from TM to Doug Ford, dated August 2, 2018	162
9.	Letter from BI to TM dated October 4, 2018	165
10.	TM ODSP Paystub dated July 31, 2019	168
11.	Affidavit of Drew Vanderduim, Chief Administrative Officer/Assistant Deputy Minister for the Ontario Ministry of Children, Community and Social Services, from D. Bowman et al Application Record in support of Application for Judicial Review, Lindsay Divisional Court File No. 102/18 ("JR"), sworn November 21, 2018	170
12.	Factum of the Respondent, Her Majesty the Queen in Right of Ontario ("HMQ") in relation to JR, dated January 14, 2019	446

Volume 2

13.	Decision of the Divisional Court in relation to JR, dated February 14, 2019	480
14.	BI Documents from Participant of Hamilton, dated February 2018-January 2019	492
15.	BI Documents from Participant of Hamilton, dated November 2017-March 2018	510
16.	BI Documents from Participant of Hamilton, dated May 2017-January 2019	545
17.	BI Documents from Participant of Hamilton, dated May 2017-January 2019	560
18.	BI Documents from Participant of Hamilton, dated May-September 2018	615
19.	BI Documents from Participant of Hamilton, dated July 2017-January 2019	626

20.	BI Documents from Participant of Lindsay, Ontario, dated December 2017-November 2018	658
21.	BI Documents from Participant of Lindsay, dated May 2017-2018	674
22.	BI Documents from Participant of Lindsay, dated May 2017-2018	714
23.	BI Documents from Participant of Lindsay, dated May 2017-January 2019	728
24.	BI Documents from Participant of Lindsay, dated May 2017-November 2018	738
25.	BI Documents from Participant of Lindsay, dated February 2018-September 2018	791
26.	"Finding a Better Way: A Basic Income Pilot Project for Ontario," Discussion Paper by Hugh D. Segal, dated August 31, 2016	811
27.	Ontario Government News Release "Ontario Seeking Input on Basic Income Pilot," dated November 3, 2016	835
28.	Ontario Government Web Publication "Basic Income Consultations: What We Heard," dated March 16, 2017 and updated August 2, 2019	838
29.	Ontario Government News Release "Ontario Releases Basic Income Consultation Feedback," dated March 16, 2017	852
30.	Ontario Government News Release "Giving More People an Opportunity to Get Ahead and Stay Ahead," dated April 24, 2017	856
31.	Printout of Ontario BI Webpage, published April 24, 2017, updated April 8, 2019	860
32.	News Article published on TBnewswatch.com "Thunder Bay To Take Part In Basic Income Pilot," dated April 24, 2017	865
33.	Ontario Government News Release "Ontario Basic Income Pilot Helping Provide More Security and Opportunity," dated October 4, 2017	869

34.	Ontario Government News Release "Helping People Get Ahead and Stay Ahead: Enrollment in Ontario's Basic Income Pilot Now Successfully Completed," dated April 24, 2018	872
35.	Copies of four "Tweets" from the Ministry of Community and Social Services' Twitter Feed, dated April 24, 25, 27 and May 7, 2018	876
36.	Copy of "Tweet" from Peter Milczyn, former Ontario Minister of Housing, dated April 25, 2018	883
37.	Toronto Star Article "Ontario Minister Admits She Broke Promise When She Axed Basic Income," dated August 1, 2018	885
38.	Veritas Independent Review Board Communication, dated April 19, 2018	894
39.	Veritas Independent Review Board Communication, dated May 1, 2018	945
40.	Excerpt from 2016 Ontario Budget	955
41.	Email from G. Minor to R. Sutherland et al, re: "Information Booth at LEX," dated September 22, 2017, with attachments	958
42.	Email from A. Buhan-Terral to Local Network re: "Basic Income-Local Network Update and Daily Tips," dated April 10, 2018, with attachments	968
43.	Email from U. Amaechi to Local Network "Re: Recap of Teleconference on Upcoming Basic Income Sessions in Thunder Bay (Nov 6 & 7), dated October 31, 2017, with attachments	987
44.	Email from U. Amaechi to Local Network "Re: Recap of Teleconference on Upcoming Basic Income Sessions in Thunder Bay (Nov 6 & 7), dated November 3, 2017, with attachment	1010

Volume 3

E.	Affidavit of Dana Bowman ("DB"), sworn August 23, 2019	1019
1.	Letter from Ontario Government to DB, dated December 7, 2017	1026

2.	DB BI Application Form, stamped October 16, 2017	1030
3.	BI Reminder Notice to DB to file taxes, dated March 14, 2018	1043
4.	Letter from BI to DB advising of wind-down of BI Pilot, dated October 4, 2018	1046
5.	DB Personal Health History	1049
F.	Affidavit of Susan Lindsay ("SL"), sworn August 21, 2019	1053
1.	SL Resume, undated	1062
2.	Ontario Disability Support Program ("ODSP") Decision re: SL Application, dated February 15, 2018	1064
3.	SL BI Application Form, dated December 15, 2017	1067
4.	SL BI Application Form, dated March 20, 2018	1075
5.	Letter from BI to SL, dated April 27, 2017	1090
6.	Letter from BI to SL advising of wind-down of BI Pilot, dated October 4, 2018	1095
G.	Affidavit of Grace Marie Doyle Hillion ("GMDH"), sworn August 23, 2019	1098
1.	GMDH BI Application form, dated April 18, 2018	1105
H.	Affidavit of Susan Paskoski ("SP"), sworn August 20, 2019	1116
1.	Letter from BI to SP dated June 23, 2017	1130
2.	BI Booklet, dated May 2017	1134
3.	Letter from BI to SP, dated July 27, 2017	1167
4.	Letter from BI Pilot Branch to SP, dated September 5, 2017	1169
5.	SP Notes re: call from BI Office dated September 20, 2018	1173
6.	Letter from BI to SP, dated September 26, 2018	1175
7.	Letter from BI to SP, dated November 20, 2018 with SP Notes re: call with ODSP worker Jan Moscall on January 24, 2019	1178

8.	Letter from Ontario Government to SP, dated January 18, 2019	1183
9.	Letter from Ontario Government to SP, dated January 21, 2019	1186
10.	Letter from BI to SP, dated March 14, 2018	1189
11.	Letter from BI to SP, dated April 4, 2018	1194
12.	Letter from BI to SP, dated August 29, 2018	1196
13.	Bulletin from BI re: Making It Easier to Get Drug Coverage, undated	1198
14.	BI Documents from Participant of Thunder Bay, dated May 2017-January 2019	1201
15.	BI Documents from Participant of Thunder Bay, dated March 2018-January 2019	1258
16.	BI Documents from Participant of Thunder Bay, dated November 2018-February 2019	1277
17.	BI Documents from Participant of Thunder Bay, dated May 2018-January 2019	1288
18.	BI Documents from Participant of Thunder Bay, dated May 2017-September 2018	1318
I.	Affidavit of Sheila Regehr, sworn May 23, 2019	1371
1.	Winnipeg Free Press online opinion piece "Revisiting Manitoba's Basic Income Experiment," Gregory Mason, dated January 23, 2017	1382
2.	Rotman School of Management webpage announcing event "A Behavioural Lens on Poverty Alleviation 2016," November 2016	1386
3.	North American Basic Income Guarantee Congress ("NABIG") webpage, June 16-18, 2017	1390
4.	NABIG Powerpoint Presentation "Ontario's Basic Income Project," Karen Glass, June 2017	1394

Court File No. CV-19-00000035-00CP

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AFFIDAVIT OF DANA BOWMAN

I, Dana Bowman, of the City of Kawartha Lakes, in the Province of Ontario,
AFFIRM THAT:

1. I am one of the plaintiffs in this proceeding and was a participant in the Basic Income Pilot (the "BI Pilot") and, as such, have knowledge of the matters contained in this affidavit.

A. My Background

2. I was born on August 17, 1961. I have lived in Lindsay for approximately 18 years.

3. I am unable to work due to illness. I suffer from bipolar disorder and fibromyalgia. Prior to enrolling in the BI Pilot, I received benefits through the Ontario Disability Support Program ("ODSP"). I have been in receipt of ODSP benefits since approximately December 1997.

4. In early 2016, I became a founding member of the Kawartha Disability Income Equality Coalition. The original objective of the Coalition was to advocate for improvement to the ODSP program. Later, the Coalition became interested in the idea of basic income and started advocating for the City of Kawartha Lakes to be chosen as a test site for the BI Pilot.

5. I was very pleased when the Ontario government announced in April 2017 that it had chosen Lindsay as one of the test sites for the BI Pilot.

6. I applied to be a participant in the BI Pilot sometime in October 2017.

7. In early December, I received a letter from the Ontario government confirming that I had been accepted to the BI Pilot. A copy of this letter, dated December 7, 2017, is attached and marked as **Exhibit "1"**. I received my first BI payment on December 15, 2017.

8. Attached as **Exhibits "2"** through **"4"** are copies of some other relevant documents outlining my involvement with the BI Pilot.

9. I learned about the cancellation of the BI Pilot on July 31, 2018 through a local news story.

10. As a result of the government's decision to cancel the Pilot, I suffered a manic episode. Records from Dr. Eric Ready regarding my health at that time are attached and marked as **Exhibit "5"**.

B. The Application for Judicial Review

11. I was one of four applicants involved in an application for judicial review of the government's decision to cancel the Pilot. The purpose of this Application was to quash the government's decision to cancel the Pilot.

12. As part of that Application, I swore an affidavit about my experience on the BI Pilot and my involvement with the program. Lawyers representing the Ontario government cross-examined me on that evidence.

13. On January 28, 2019, I attended the one-day hearing in Toronto.

14. On February 14, 2019, the Court released its decision dismissing the Application.

15. Now that the BI Pilot is over, I am back on ODSP.

C. Actions Taken to Date

16. I have been involved in this proceeding as a proposed representative plaintiff since a period prior to the date the Statement of Claim was issued. I was directly involved in the decision to retain Cavalluzzo LLP ("Class Counsel") and I provided information for the preparation of the Statement of Claim. I reviewed the Statement of Claim before it was issued and served.

17. I assisted in the preparation of this affidavit in support of the certification motion. I have also been in contact with Class Counsel to provide instructions at each stage so far in the Action.

18. I have been in touch with various other class members and have reported on the progress of this Action to them.

19. I am also aware of the communications Class Counsel have had with the Class as a whole. Class Counsel have established a website where documents relating to the class action can be accessed and class members can be kept informed about the progress of the action.

20. Additionally, class members can input their contact information on the Cavalluzzo LLP website to receive regular updates about the case.

21. Kaley Duff, a lawyer at Cavalluzzo LLP, informs me and I verily believe, that Cavalluzzo LLP has gathered the names and contact information of over 500 individuals who have identified themselves as participants in the BI Pilot.

D. My Responsibility as a Representative Plaintiff

22. I am prepared to act as a representative of a class comprising of:

"...all persons who were enrolled by the Defendant in the Basic Income Pilot Project as part of the Payment Group."

23. I understand that, in agreeing to seek and accept an appointment by the Court as a Representative Plaintiff, it is my responsibility, among other things:

- (a) to become familiar with the issues to be decided by the court;
- (b) to assist in the preparation and execution of this affidavit in support of the motion for certification;
- (c) to attend, if necessary, with my counsel to be cross-examined on this affidavit;

- (d) to attend, if necessary, with my counsel for my examination for discovery when I will be asked questions;
- (e) to assist, if necessary, in the preparation and execution of an affidavit listing relevant documents I have or previously had in my possession or control;
- (f) to attend, if necessary, with counsel at the trial and to give evidence;
- (g) to receive briefings from my counsel from time to time;
- (h) to express my opinions on strategy to Class Counsel;
- (i) to participate, if necessary, in a negotiated resolution of the issues before the court;
- (j) to express my opinion to Class Counsel and to the court on settlement positions; and,
- (k) to assist in the preparation and to sign an affidavit in support of court approval of any settlement.

24. I do not have any interest on the common issues described in this case or any of the issues arising out of those issues which are in conflict with the interests of any other class member.

25. I believe that I can fairly and adequately represent the interests of the Class and I am committed to fulfilling my responsibilities.

26. I have signed a retainer agreement with Cavalluzzo LLP jointly with the other plaintiffs that I believe will properly advance the Action. It includes a provision for a fee to Class Counsel if the matter is successfully concluded and Class Counsel has agreed to indemnify me from any costs should the matter result in a costs award in favour of the Defendant.

E. Further Steps


27. I intend to take the following steps to continue to fairly and adequately represent the interests of the class:

(a) I will continue to be available as a contact for members of the Class, to receive their input, and to provide information received from them to Class Counsel; and,


(b) I will provide Class Counsel with instructions as required.

28. I make this Affidavit in support of the motion and for no other or improper purpose.

AFFIRMED BEFORE ME at the City of
Kawartha Lakes, in the Province of
Ontario on August 23, 2019



Commissioner for Taking Affidavits
(or as may be)

} 

DANA BOWMAN

RCP-E 4D (July 1, 2007)

This is Exhibit "1" referred to in the Affidavit of Dana Bowman,
sworn August 23, 2019



Commissioner for Taking Affidavits (or as may be)

Ontario Basic Income Pilot

December 7th 2017

RE: 500056079

Dana, Lee Bowman

Lindsay ON

Dear Dana, Lee Bowman

You have been randomly selected to participate in the **Basic Income Group** of the Ontario Basic Income Pilot (OBIP). This means you will receive Basic Income payments.

About your Basic Income payment

The effective date of your Basic Income is 01/12/2017. Your monthly Basic Income payment is **\$1915.75**.

Your first Basic Income payment will be issued on 12/15/2017, and future payments will be issued on or around the 25th of each month. We have included a table showing the expected payment date for each month of the 2017-18 benefit year.

You will receive your monthly Basic Income payment by Direct Bank Deposit

You will also receive \$50.00 for completing the Baseline Survey. Since you will receive Basic Income payments, you will not receive further compensation for surveys.

If you do not wish to receive Basic Income payments you must contact us right away at 1-844-806-6270 or applybi@ontario.ca.

Basic Income payment

Based on the information provided in your application, the calculation of your Basic Income payment is outlined below.

Maximum Annual Basic Income	\$22989
Less 50% of income from employment	- \$0
Less 100% of other income	- \$0
Annual Basic Income	\$22989
Monthly Basic Income	\$1915.75

If you have questions about your Basic Income payment amount, contact at 1-844-806-6270 or applybi@ontario.ca.

Ontario Basic Income Pilot

If you are currently on Ontario Works

You must now tell your caseworker that you want to withdraw from OW to participate in the Ontario Basic Income Pilot. Your caseworker will need the date on this letter, and will then suspend your case until they can confirm you have received your first OBIP payment.

If you are receiving the Extended Health Benefit (EHB) or the Extended Employment Health Benefit (EEHB) through Ontario Works, you will also need to withdraw from these benefits.

If you don't withdraw in time, you may get an Ontario Works overpayment.

Any pay directs (e.g. to a landlord) you have set up through Ontario Works will be cancelled when you withdraw. You will need to make other arrangements for these payments.

You (and your spouse/common-law partner and/or dependent children under 18 years of age, if applicable) will continue to receive drug benefits, and your dependent children under 18 years of age will continue to receive dental benefits.

To access drug benefits at a pharmacy, identify yourself as a participant in the Ontario Basic Income Pilot when speaking to the pharmacist.

If you are currently on Ontario Disability Support Program (ODSP)

You must now tell your caseworker that you want to withdraw from ODSP to participate in the Ontario Basic Income Pilot. Your caseworker will need the date on this letter and will then suspend your case until they can confirm you have received your first OBIP payment.

If you are receiving the Extended Health Benefit (EHB) or the Transition Health Benefit (THB), you will also need to withdraw from these benefits.

If you don't withdraw in time, you may get an ODSP overpayment.

Any pay directs (e.g. to a landlord) you have set up through ODSP will be cancelled when you withdraw. You will need to make other arrangements for these payments.

You (and your spouse/common-law partner and/or dependent children under 18 years of age, if applicable) will continue to receive the drug and dental benefits.

To access drug benefits at a pharmacy, identify yourself as a participant in the Ontario Basic Income Pilot when speaking to the pharmacist.



Ontario Basic Income Pilot

What to do if your circumstances change

Contact us if circumstances in your life change and you think these changes may affect your Basic Income payment. These changes could include changes to your relationship status, change in income, or change in disability status.

To report a change in your circumstances or for more information on how to report changes, contact us at 1-844-806-6270 or applybi@ontario.ca.

If you wish to opt out of the Pilot for any reason, please contact us

If you have any questions or need more information

We can help. Contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

OBIP Administrator

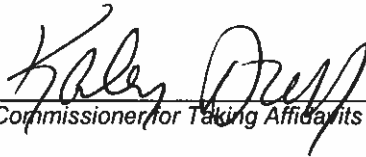
Basic Income Payment Schedule, 2017-18

The table below shows the dates that monthly Basic Income payments will be issued for the 2017-18 benefit year (Dec1, 2017 – June 30, 2018).

Payment Month and Year	Payment Day
December 2017	15
January 2018	25
February 2018	26
March 2018	26
April 2018	25
May 2018	25
June 2018	25

Basic Income payments are calculated for the year using information from your tax return. We will send you information about your 2018-19 Basic Income payments next spring.

This is Exhibit "2" referred to in the Affidavit of Dana Bowman,
sworn August 23, 2019

A handwritten signature in black ink, appearing to read "Kaley Dress", is written over a horizontal line.

Commissioner for Taking Affidavits (or as may be)

Basic Income Application Form

Please complete the following (please print)

Disponible dans les deux langues officielles. Veuillez contacter les administrateurs du Projet pilote portant sur le revenu de base en composant le 1 844 806-6270 ou en envoyant un courriel à applybi@ontario.ca pour demander une copie en français.

You will need:

- Your reference number included in your invitation letter
- Your Social Insurance Number (SIN)
- Your 2016 T1 General Income Tax and Benefit Form
- Your 2016 Notice of Assessment

RECEIVED
OCT 16 2017

- If you do not have these tax forms, you can still apply to participate in the Pilot. Please call us at 1-844-806-6270 or email applybi@ontario.ca – we are here to help you.
- Only individuals invited to apply with a reference number can apply for the Pilot. If you are applying as a couple, you will also need the SIN and tax information for your spouse/common-law partner.
- The **Information Booklet** explains the documents you need and how to complete the sections below.

Need help? Call: 1-844-806-6270 Email: applybi@ontario.ca

I certify that the information given on this form and in any attached documents is to the best of my knowledge correct and true.

HL Bowman
Signature of Applicant

FR Oct 13/17
Date

Signature of Spouse/Common-law Partner

Date

Step 1: Your Personal Information

Complete this section with your personal information. For more information on this section and what is required, please refer to Section 4: Completing the Application Form in the **Information Booklet**.

Reference Number 51000151601719		
Name		
Last Name: BOWMAN	First Name: DANA	
Date of Birth (YYYY-MM-DD): 1961-08-17	Social Insurance Number: " " "	
Home Address		
Apartment/Unit Number: [REDACTED]	Street Number: [REDACTED]	Street Name: [REDACTED]
City/Town: LINDSAY	Province: ON	Postal Code: [REDACTED]
How long have you lived at the above address? 14 Years ____ Months		
Previous Address		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
How long have you lived at the above address? ____ Years ____ Months		
Mailing Address (if different from above)		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Contact Information		
E-mail: [REDACTED]	Home Phone: [REDACTED]	Cell Phone: [REDACTED]
Do you prefer to be contacted by email or phone? <input checked="" type="checkbox"/> E-mail <input checked="" type="checkbox"/> Home Phone <input type="checkbox"/> Cell Phone		
Your language of correspondence: <input checked="" type="checkbox"/> English <input type="checkbox"/> French <input type="checkbox"/> Other. Please Specify: _____		
Information About Disability Status (if applicable)		
If you have a disability please indicate the source of all of your supports:		
<input checked="" type="checkbox"/> Ontario Disability Support Program (ODSP) <input type="checkbox"/> Services and supports through Developmental Services Ontario <input type="checkbox"/> Canada Pension Plan/Québec Pension Plan – Disability		
If you checked any of the boxes above, please attach to this application form verification that you are eligible for and/or receive these supports, such as recent payment stubs or eligibility notices. Please see the Information Booklet - Section 1: page 8 for more information.		
Do you have a Spouse/Common-law Partner? YES → Go to Step 2 NO → Go to Step 3		

Step 2: Your Spouse/Common-law Partner's Information, if applicable

Complete this section with your spouse's/common-law partner's personal information. For more information about what this means, please refer to Section 4: Completing the Application Form in the **Information Booklet**.

You and your spouse/common-law partner must have both indicated that you have a spouse/common-law partner in your 2016 (or previous) T1 General Forms. Please note that your spouse must also meet the Basic Income eligibility criteria.

Name		
Last Name:		First Name:
Date of Birth (YYYY-MM-DD):		Social Insurance Number:
Previous Address		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Home Address (if different than your spouse/common-law partner)		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Mailing Address (if different from above)		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Contact Information		
E-mail:	Home Phone:	Cell Phone:
Do you prefer to be contacted by email or phone? <input type="checkbox"/> E-mail <input type="checkbox"/> Home Phone <input type="checkbox"/> Cell Phone		
Your language of correspondence: <input type="checkbox"/> English <input type="checkbox"/> French <input type="checkbox"/> Other. Please Specify: _____		
Information About Disability Status (if applicable)		
If you have a disability please indicate the source of all of your supports:		
<input type="checkbox"/> Ontario Disability Support Program (ODSP) <input type="checkbox"/> Services and supports through Developmental Services Ontario <input type="checkbox"/> Canada Pension Plan/Québec Pension Plan – Disability		
If you checked any of the boxes above, please attach to this application form verification that you are eligible for and/or receive these supports, such as recent payment stubs or eligibility notices. Please see the Information Booklet - Section 1: page 8 for more information.		

Step 3: Your Income Information

To verify your income, please submit the following information.

Attach a copy of these forms with your application

- ☐ 2016 T1 General Form
- ☐ 2016 Notice of Assessment

If you did not file your taxes in 2016, attach a copy of your:

- ☐ 2015 T1 General Form
- ☐ 2015 Notice of Assessment

- ☎ If you completed the Application Form but do not have these tax forms, you can still apply to participate in the Pilot. Please call us at 1-844-806-6270 or email applybi@ontario.ca – we are here to help you.
- ☎ If you are applying as a couple, attach the same forms for your spouse/common-law partner.

Don't Forget – These are the documents you may need to send us with your completed and signed Application Form:

For information About Disability Status, if applicable:

- ☒ Ontario Disability Support Program (ODSP)
- ☐ Services and supports through Developmental Services Ontario
- ☐ Canada Pension Plan/Québec Pension Plan – Disability

Documents like payment stubs and eligibility decisions can be used for this.

Tax information:

We would also like copies of your and your spouse/common-law partner's tax information. This can include:

- ☐ 2016 T1 General Form
- ☐ 2016 Notice of Assessment
- ☐ 2015 T1 General Form
- ☐ 2015 Notice of Assessment

Step 4: Declaration and Consent (complete spousal/ common-law partner information, if applicable)

DECLARATIONS:

This section is to make sure you understand the key elements of what participation in the Pilot will mean and how it could impact you.

Administration

I/we the undersigned:

1. Have read the Information Booklet (Section 1) and understand the eligibility criteria to participate in the Pilot.
2. Understand that if eligible to participate:
 - the selection process will be anonymous and random,
 - I/we will receive notification of the selection results,
 - there is no appeal process, and
 - the selection could result in one of the following three outcomes:
 - i. receive Basic Income payments (Basic Income Group), or
 - ii. not receive Basic Income payments (Control Group), or
 - iii. not participate in the Basic Income Pilot.
3. Understand that the Basic Income payments might affect my other government and non-government subsidies, benefits, and services, particularly those that are based on my/our income.
4. Understand that participation in the Pilot is voluntary and I/we can leave the Pilot at any time and do not need to provide a reason for leaving.

Drug and Dental Benefits (Information Booklet - Section 3: page 19)

I/we the undersigned:

1. Understand that I/we cannot receive payments, benefits (including discretionary benefits), and services provided by the Ontario Works and the Ontario Disability Support Program (ODSP) while receiving Basic Income payments, with the exception of some drug and dental benefits.
2. Understand that everyone currently receiving drug benefits from social assistance will still have access to drug benefits, if applicable, while participating in the Basic Income Pilot.
3. Understand that ODSP recipients, spouses of ODSP recipients, and children of ODSP and Ontario Works recipients will still receive dental benefits, if applicable, while participating in the Pilot.
4. Understand that the method and delivery organization for drug and dental benefits may change.

Evaluation

I/we the undersigned:

1. Understand that eligibility during the Basic Income Pilot will require ongoing interaction with the Basic Income Pilot evaluation team. This interaction will involve the completion of surveys which will be done periodically during the Pilot.
2. Understand that if I am assigned to the Control Group, I will not receive a Basic Income payment but I will be compensated for each survey I complete.
3. Understand that all information collected through surveys will be confidential and will be stored in a secure digital environment.
4. Understand that if eligible to participate in the Pilot, additional personal information and consent will need to be provided to the evaluators, along with my/our consent for the collection, use and disclosure of this information.

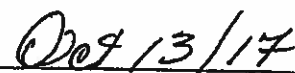
CONSENTS

This section is to make sure you understand how the information collected in this Application Form will be shared to support the Basic Income Pilot.

I/we the undersigned:

1. Consent to the collection, use, and disclosure of personal information contained in this form by and between the Ministry of Community and Social Services (MCSS) and the Ministry of Finance (MOF) for the purposes of determining eligibility for the Basic Income Pilot, processing and administering applications, and for research.
2. Consent to the collection and disclosure of the personal information between the MOF and the Canada Revenue Agency for the purposes of verifying income, determining eligibility and determining Basic Income payments for the duration of my/our participation in the Pilot. This authorization will only apply if you are participating in the Pilot as part of the Basic Income Group and the Control Group. The amount of Basic Income you receive will be shared with MCSS for Pilot administration and evaluation purposes.
3. Consent to the disclosure by the Canada Revenue Agency of my/our tax records, on condition that the information will be used solely by the MOF to verify income and to determine eligibility under the Basic Income Pilot. This authorization is valid for the 2016 and following taxation years for which I/we are eligible to participate in the Basic Income Pilot. The authorization will expire upon termination of the Basic Income Pilot and/or when participation in the Basic Income Pilot ends.


Signature of Applicant


Date

Signature of Spouse/Common-law Partner

Date

Notice with Respect to the Collection of Personal Information

(Freedom of Information and Protection of Privacy Act)

(Ministry of Revenue Act)

This section is to make sure you understand why we are collecting information and who you can contact if you have any questions.

The collection of this information is necessary for the proper administration of the Basic Income Pilot and, in particular, to determine eligibility for the Pilot and to study its impact. Any questions regarding the collection, use and disclosure of personal information should be directed to Basic Income Pilot Administrators by mail to the Basic Income Pilot Branch, 77 Wellesley St. W., Box 175, Toronto, ON M7A 1N3, or by phone at 1-844-806-6270 or by email at applybi@ontario.ca.

Independent Review Board

All of the application materials you received have been reviewed by an Independent Review Board (IRB). An IRB is a group of scientific and non-scientific individuals who perform the initial and ongoing ethical review of the research study with the Research Participant's rights and welfare in mind. This study has been reviewed by Veritas Independent Review Board (IRB).

If you require any explanations or have any questions about the scientific and scholarly aspects of the Basic Income Pilot research, please email applybi@ontario.ca or call 1-844-806-6270 and direct research-related inquiries to the Primary Contact, Kevin Pal.

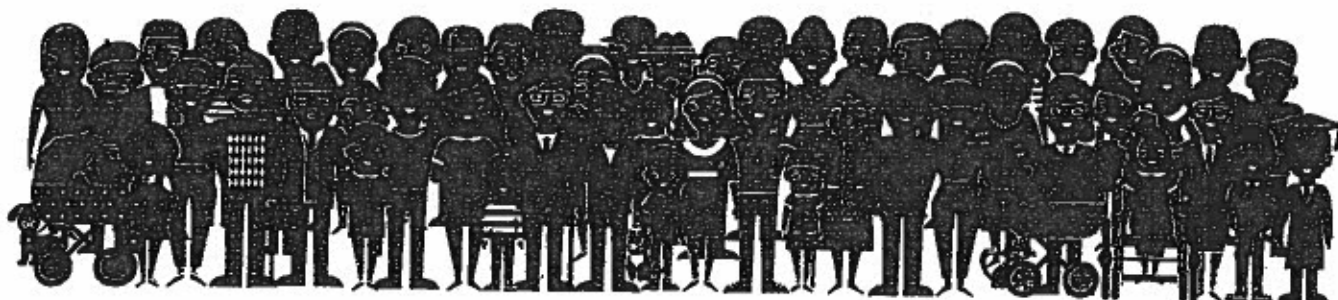
Primary Contact:

Kevin Pal, Director
Basic Income Pilot Branch
Ministry of Community and Social Services
Telephone: 1-844-806-6270

If you have any study-related comments, complaints or concerns contact Kevin Pal, the Primary Contact for the Basic Income Pilot. Please call the IRB if you need to speak to a person independent from the project and the research staff.

If you have any questions about your rights as a research participant, call the Manager of Veritas IRB 24 hours per day and 7 days per week at 514-337-0442 or toll-free at 1-866-384-4221.

Funding Support: This study is being funded by the Government of Ontario.



Ontario Basic Income Pilot Consent Form

DECLARATIONS

This section is to inform you of how information will be collected, used and disclosed for the purposes of administration, research and evaluation of the Ontario Basic Income Pilot (OBIP).

I/we:

1. Have read the **Basic Income Pilot: Information Booklet (Section 2 - Pages 9 - 17)** for detailed information on completing surveys, the study and evaluation of the OBIP, and privacy of personal information. As part of my initial OBIP application form, I/we authorized the Ministry of Community and Social Services (MCSS), Ministry of Finance (MOF) and Canada Revenue Agency (CRA) to share information for the purposes of determining and verifying ongoing eligibility for OBIP, and this authorization will continue.
2. Understand that the evaluation of the OBIP will include studying whether providing consistent and predictable income support will lead to better outcomes for individuals, better support vulnerable workers, and give people the security and opportunity they need to achieve their potential. The evaluation will look at and measure key outcomes of participants in areas such as:
 - a. Food security
 - b. Stress and anxiety
 - c. Mental health
 - d. Health and healthcare usage
 - e. Housing stability
 - f. Education and training
 - g. Employment and labour market participation
3. Understand that before I/we can be randomly placed into the Basic Income Group or the Control Group, I/we must sign and return this Consent Form and complete the Baseline Survey. We understand that if placed in the Basic income Group, I/we will receive Basic Income payments.
4. Understand that I/we may be asked to provide additional consents over the course of my/our participation in the OBIP.
5. Understand that my/our participation in the OBIP including providing my/our consent, is voluntary. I/we may withdraw my/our consent at any time, and cease to participate in the OBIP.

CONSENTS

All OBIP participant(s), including your spouse/common-law partner, if applicable, must sign the consent below.

I/we:

1. Authorize the Ministry of Community and Social Services (MCSS) to collect my/our responses and personal information captured in the baseline survey and other surveys, and disclose to these to the ministries listed in the chart below for research and evaluation purposes of the OBIP.

2. Authorize MCSS to indirectly collect from the ministries listed in the chart below, and for those ministries to disclose to MCSS, the personal information outlined in the chart below. MCSS will need to disclose personal information to the ministries listed in the chart below to facilitate the collection of that personal information from them that is necessary for my participation in, the administration of, and the evaluation of the OBIP.

Personal information, in this consent, includes name(s), date of birth, and address.

The above details will be used for the purposes of identifying you to the other ministries listed in the chart below.

Entity	Collection, Use and Disclosure of Personal Information
Ministry of Community and Social Services	<p>MCSS will collect and use my/our personal information, including social assistance member IDs, for the purposes of:</p> <ul style="list-style-type: none"> • Administering the OBIP • Administering social assistance programs (Ontario Works or ODSP) • Research and evaluation of the OBIP in relation to social assistance
Ministry of Health and Long Term Care	<p>MCSS will collect and use Ontario health numbers for health research purposes.</p> <p>MCSS will collect, use and disclose my/our personal information as defined above.</p> <p>This information will be used and disclosed by MCSS to the Ministry of Health and Long-Term Care (MOHLTC) for the purposes of research and evaluation of the Basic Income's impact on my/our health, mental health and well-being, and dental health.</p> <p>MCSS will collect and use information from MOHLTC about my/our:</p> <ul style="list-style-type: none"> • Health care usage, health outcomes, and other information related to my/our health • Dental care usage, including Healthy Smiles Ontario (HSO) by my/our children
Ministry of Housing	<p>MCSS will collect, use, and disclose my/our personal information to the Ministry of Housing (MHO) and housing providers and service managers for the purpose of research and evaluation of the Basic Income's impact on my/our housing.</p> <p>MCSS will collect and use information from MHO about my/our access and use of housing supports and subsidies.</p>
Ministry of Advanced Education and Skills Development	<p>MCSS will collect, use, and disclose my/our personal information to the Ministry of Advanced Education and Skills Development (MAESD) for the purposes of research and evaluation of the Basic Income's impact on my/our postsecondary education, training and employment.</p> <p>MCSS will collect and use information from MAESD about my/our:</p> <ul style="list-style-type: none"> • Usage of training programs and supports • Usage of employment programs and supports • Usage of student financial assistance programs and supports.
Ministry of Education	<p>MCSS will collect, use, and disclose my/our personal information, and my/our child(ren)'s information if applicable to the Ministry of Education (EDU) for the purposes of research and evaluation of the Basic Income's impacts on my/our child care and education.</p>

	<p>MCSS will collect and use information from EDU about my/our and my/our child(ren)'s:</p> <ul style="list-style-type: none"> • Education outcomes, including school attendance, scores, and educational attainment • Usage of child care services and supports.
Ministry of Finance	<p>MCSS will collect, use, and disclose my/our personal information, including Social Insurance Number and income tax information, to the Ministry of Finance (MOF) for the purposes of OBIP administration and research.</p> <p>MCSS will collect and use information from MOF about my/our tax information.</p>

3. If you and your spouse/common law partner are receiving drug and dental benefits under ODSP or drug benefits under the Ontario Works program, these benefits will continue if you leave social assistance and receive Basic Income payments as a randomly selected participant of the Basic Income Group. Please check the box below that applies to you:

- ☐ Ontario Works (drug benefits will continue as well as dental benefits for children)
☒ Ontario Disability Support Program (ODSP) (drug and dental benefits will continue)

I/we authorize the MCSS, the ODSP or Ontario Works delivery agent, as applicable, and MOHLTC collecting, using, and disclosing my/our personal information, including personal health information, necessary for the administration of drug and dental benefits.

4. I/we authorize the MCSS to collect personal information from, and disclose information to, the ODSP and/or Ontario Works delivery agents for the purposes of determining or verifying my/our ongoing eligibility for Basic Income payments. This is necessary because persons who receive Basic Income payments cannot also receive monthly social assistance payments (ODSP and Ontario Works).

5 0 0 0 5 6 0 7 9
OBIP Reference Number

(If applicable) Applicant's social assistance Member ID

[Signature]
Signature of Applicant

DANA BOWMAN
Print Name

Oct 13/17
Date

Signature of Spouse/Common-law Partner

Print Name

Date

Any household members, who are 16 and 17 years of age, must also sign the consent form.

Signature of Dependent age 16 or 17

Print Name

Date

Signature of Dependent age 16 or 17

Print Name

Date

Signature of Dependent age 16 or 17

Print Name

Date

COLLECTION OF HEALTH NUMBER

This form is to be filled by all OBIP participant(s), including spouses/common-law partners, if applicable. Information about your child(ren), if applicable, must also be included for research and evaluation purposes.

OBIP participant Health Number

Health Number [REDACTED] [REDACTED] [REDACTED] Version Code (two letters after 10 digits) [REDACTED]

Birth Date (YYYY/MM/DD) 1961/08/17 1961/08/17

Spouse (if applicable) Health Number

Health Number _____ Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Dependent children (16 and 17 years of age)

Dependent 1 (16 -17 years) Health Number _____

Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Dependent 2 (16 -17 years) Health Number _____

Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Parents may only provide personal health information on behalf of their child(ren) if they are under 16 years of age.

Child 1 (under 16 years) Health Number _____

Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Child 2 (under 16 years) Health Number _____

Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Child 3 (under 16 years) Health Number _____

Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Notice with Respect to the Collection of Personal Information

**(Freedom of Information and Protection of Privacy Act)
(Personal Health Information Protection Act)
(Ministry of Revenue Act)**

This section is to make sure you know who you can contact if you have any questions regarding this consent form.

The collection of this information is necessary for the proper administration of the Basic Income Pilot, and to study its impact. Any questions regarding the collection, use and disclosure of personal information should be directed to Basic Income Pilot Administrators.

Mail:

The Basic Income Pilot Branch
77 Wellesley St. W.,
Box 175
Toronto, ON
M7A 1N3

Phone: 1-844-806-6270

Email: applybi@ontario.ca

Independent Review Board

All of the application materials you received have been reviewed by an Independent Review Board (IRB). An IRB is a group of scientific and non-scientific individuals who perform the initial and ongoing ethical review of the research study with the Research Participant's rights and welfare in mind. This study has been reviewed by Veritas Independent Review Board (IRB).

If you require any explanations or have any questions about the scientific and scholarly aspects of the Basic Income Pilot research, please email applybi@ontario.ca or call 1-844-806-6270 and direct research-related inquiries to the Primary Contact, Kevin Pal.

Primary Contact:

Kevin Pal, Director
Basic Income Pilot Branch
Ministry of Community and Social Services
Telephone: 1-844-806-6270

If you have any study-related comments, complaints or concerns contact Kevin Pal, the Primary Contact for the Basic Income Pilot. Please call the IRB if you need to speak to a person independent from the project and the research staff.

If you have any questions about your rights as a research participant, call the Manager of Veritas IRB 24 hours per day and 7 days per week at 514-337-0442 or toll-free at 1-866-384-4221.

This is Exhibit "3" referred to in the Affidavit of Dana Bowman,
sworn August 23, 2019



Commissioner for Taking Affidavits (or as may be)

March 14, 2018

Dana, Lee Bowman

Lindsay, ON

Ontario Basic Income Pilot
Reference Number:

500056079

Important Reminder Notice

Thank you for participating in the Ontario Basic Income Pilot. Your contribution is very important to our study.

This reminder notice is to let you know:

1. That to continue to participate in the Pilot you must complete and file your taxes for each year that you are participating in the study.
2. That you should contact us if circumstances in your life have changed. Significant changes could include: relationship status, income, address, bank account number or disability status.

Why this is important to you

The amount you get in Basic Income payments may change each year based on your taxes. The Canada Revenue Agency (CRA) requires that you file your taxes by the end of April.

You or both you and your spouse/common-law partner (if applicable), need to file last year's Personal Tax Returns with the CRA as soon as possible. We are always available to help you.

How to get help

Free and volunteer tax preparation clinics are offered between February and April each year. For a complete list of Tax Preparation Clinics in Ontario visit:

<http://www.cra-arc.gc.ca/tx/ndvdl/vlntr/clinics/on-eng.html>

Here are some examples of free tax preparation clinics in the Pilot communities:

Hamilton

Parkview Church
1120 West 5th Street,
Hamilton, ON L9C 2X2

Dates: February 24,
March 10, March 24, April
7, April 21

Hours: 10 a.m. – 1 p.m.
www.hamiltontaxhelp.ca

Thunder Bay

Lakehead Social Planning
Council
125 Syndicate Avenue South,
Unit 38, Victoriaville Centre,
Thunder Bay, ON, P7E 6H8

Dates: End of February to Mid-
May

Hours: Monday to Friday 8:30
a.m. – 2 p.m.

www.lspc.ca/income-tax-clinic/

Lindsay

Adult Protective Services
322 Kent Street West,
Lindsay, ON, K9V 4S7

Dates: April 11, April 18
Hours: 1-3 p.m.

Email
applybi@ontario.ca to
book an appointment

You can also file your taxes online using free tax preparation software, for example:

Turbotax

www.turbotax.intuit.ca

Basic free tax filing available with the
option to purchase premium services

UFileFREE

www.ufile.ca

Free if you:

- Have family income less than \$20,000
- Are a post-secondary student
- Have never filed taxes before

For more information about filing online, search online for **NETFILE** (Canada Revenue Agency) or use this direct link:

<https://www.canada.ca/en/revenue-agency/services/e-services/e-services-individuals/netfile-overview.html>

We're always ready to help. Contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

Ontario Basic Income Pilot Administrator

This is Exhibit "4" referred to in the Affidavit of Dana Bowman,
sworn August 23, 2019


Commissioner for Taking Affidavits (or as may be)



Ontario Basic Income Pilot
33 King St W
Oshawa ON L1H 8H6

BIN - RL159

DANA BOWMAN

LINDSAY ON

Issue Date: 04-Oct-2018

Letter No: L0322970816

Reference No: 500056079

Dear DANA BOWMAN:

Thank you for your participation in the Ontario Basic Income Pilot.

On July 31, 2018, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is your notification that the pilot will be ending in March 2019.

What does this mean for you?

As a participant in the payment group, you will remain in the pilot and continue to receive payments until March 25, 2019. Your payments will be maintained at the amount of your July 2018 payment. Should you have a significant change in your circumstances, please contact us at applyBI@ontario.ca or 1 844 217-4516

You will not be asked to complete any additional surveys.

If you have been eligible to receive dental and/or drug benefits, you will continue to receive these benefits for the duration of the pilot.

Information about Social Assistance

A streamlined application process will be available to former ODSP and OW clients who wish to reapply to social assistance. In particular, former ODSP clients will not need to have their disability re-adjudicated when they reapply. You will be contacted shortly about this process or please call us at 1 844 217-4516 if you have any questions in the meantime.

If you are not a former ODSP or OW client but think you may be eligible please contact a local office at this link:

<http://www.officelocator.mcass.gov.on.ca/>

You may also apply on-line through the Ministry of Children, Community and Social Services at:

https://mcass.gov.on.ca/en/mcass/programs/social/apply_online.aspx

If you were determined to be a person with a disability under the ODSP Act during your pilot enrollment, your disability will not have to be re-adjudicated when you apply.



Letter No: L0322970816
Reference No: 500056079

Information about your benefits

Benefit Change	What You Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this notice letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this notice letter so they are aware that you have received your notice. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this notice letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Ontario Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms next year, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

You can choose to leave the Ontario Basic Income Pilot for any reason at any time.

If you have any questions, please email us at applyBI@ontario.ca, or call us at 1 844 217-4516.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator

This is Exhibit "5" referred to in the Affidavit of Dana Bowman,
sworn August 23, 2019



Commissioner for Taking Affidavits (or as may be)

Bowman, Dana Lee

Birth date 17/08/1961 #4478 Page 1/3

001049

Lindsay ON

Birthdate: Aug 17, 1961 Sex: F
Health #: valid; enrolled in a PCN; FHG Confirmed
Last Billed: Oct 22, 2018
MD: Eric T. Ready

Family History

Problem list

Personal health history
Summary redacted.

Discuss ASA therapy

Discuss HRT

Obesity Counselling

Order Mammogram

Fecal occult blood Informed patient on Apr 28, ...

current smoker ...

CPT
+ notes for summer 2018
to present.

MD

Bowman, Dana Lee

001050
Birth date 17/08/1961 #4478 Page 2/3

Jun 22, 2018

Outside Use

ETR

A007A - Intermediate Assessment/Well-baby care - \$33.70

Jul 31, 2018

Renewal: baclofen 10 mg po tid pm Quantity: 93 Refills: 3

ETR

Renewal: nabilone 1 mg 1 capsule 3 times daily Quantity: 90 capsules Refills: 3 Printed

Aug 7, 2018

Renewal: Lenoltec No 2 300-15-15 mg 1-2 tablets 2 times daily, PRN Quantity: 30 tablets

ETR

Sep 28, 2018

ETR

S: She has been ill for a couple of weeks. She got sick after she fell down about five steps (pulled by daughter's dog) and landed with her head on a parked car and dented the car. She slept all day the next day. Since then also has had chest symptoms with cough and chills but no fevers. She has had some upper left abdominal pains with coughing. Some clear phlegm. Bad taste. She feels she has been burning the candle at both ends recently trying to provide support to Samantha and advocating for the Basic Income Pilot Project. She feels a bit overwhelmed.

O: T: 36.8, Hr: 94, SpO2: 96%, BP: 100/60, chest - clear but wheezy with forced expiration. No obvious hernia in the upper abdomen. PERL

A: Bronchitis / Stress ++ / Probable recent Concussion with fall down stairs / Baseline Bipolar in past.

P: See prescriptions.

Sep 28, 2018

ETR

Start: Zithromax (Oral 250 mg Tablet) Quantity: 1500 mg Printed

500 mg one time only, then

250 mg 1 time daily for 4 days

Renewal: Salvent 100 mcg/actuation 1-2 inhalations 4 times daily, PRN Quantity: 1 Inhaler Refills: 3 Printed

Renewal: Spiriva Respimat 2.5 mcg/actuation 2 puffs 1 time daily Quantity: 1 device Refills: 3 Printed

Start: Symbicort-200 Turbuhaler 200-6 mcg/actuation 1-2 inhalations 2 times daily Quantity: 1 inhaler Printed

Instructions for Pharmacy: LU 330

Start: Aerochamber as directed (auto-discontinue after 30 days) Quantity: 1 Printed

Oct 17, 2018

Archived Message

ETR

From: Dr. Eric T. Ready[ETR]

Due date: Tue, Oct 16, 2018 - Reply Requested

To: Ms. Jean (Wigle) Shaughnessy[JW]

Sent: Tue, Oct 16, 2018 13:24:52

Subject: Office Task Patient: Dana Bowman age 57 #4478

Apparently Dana wants an appt this week. Can you arrange for her to come in?

Reply From: Ms. Jean (Wigle) Shaughnessy[JW]

Due date: Tue, Oct 16, 2018

To: Dr. Eric T. Ready[ETR]

Sent: Wed, Oct 17, 2018 09:47:25

Patient contacted - she will be away on Thursday and Friday this week - appt booked on Monday October 22/18.

Archived By: Dr. Eric T. Ready[ETR]

Wed, Oct 17, 2018 09:50:31

Sent: Wed, Oct 17, 2018 09:50:31

Bowman, Dana Lee

Birth date 17/08/1961 #4478 Page 3/3

Oct 22, 2018

ETR

S: Feels unwell from her mental health point of view. Feels like her manic depressive issues are getting worse. Feels this is due to the stress of trying to help her daughter and due to the stress related to the loss of Basic Income Pilot Project both for herself and for her community. Not sleeping well. Not eating well. No energy. Feels low in mood. No suicidal or homicidal thoughts. States she used to be on Lithium years ago but has not required that for a number of years. Did not like the side effects of that. Discussed there are alternatives now. Also still being bothered by her cough.

O: see PHQ-9

A: Bipolar

P: Suggest she gets onto a mood stabilizer. Start valproic acid. She is not able to have a flu shot due to her egg anaphylaxis reaction

Oct 22, 2018

ETR

Start: valproic acid (250 mg) 1 capsule 2 times daily Quantity: 60 capsules Refills: 3 Printed

DANA BOWMAN et al.

-and- HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Plaintiffs

Defendant

Court File No. CV-19-00000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**PROCEEDING COMMENCED AT
LINDSAY**

AFFIDAVIT OF DANA BOWMAN

CAVALLUZZO LLP
474 Bathurst Street, Suite 300
Toronto ON M5T 2S6

Stephen J. Moreau, LSO# 48750Q
Kaley Duff, LSO# 74986A

Tel: 416-964-1115
Fax: 416-964-5895

Lawyers for the Plaintiffs

001052

Court File No. CV-19-00000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**DANA BOWMAN, GRACE MARIE DOYLE HILLION, SUSAN LINDSAY,
AND TRACEY MECHEFSKE**

Plaintiffs

and

HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Defendant

AFFIDAVIT OF SUSAN LINDSAY

I, Susan Lindsay, of the City of Kawartha Lakes, in the Province of Ontario,
AFFIRM THAT:

1. I am one of the plaintiffs in this proceeding and was a participant in the Basic Income Pilot (the "BI Pilot") and, as such, have knowledge of the matters contained in this affidavit.

A. My Background

2. I was born on November 2, 1964 in Lindsay and grew up here.

3. I have worked my entire adult life, mostly in the retail and food sectors. My last job was as a sales representative at Tootsie's Shoe Market. Although that was a part-time position, I was training to become a full-time employee. A copy of my resume is attached and marked as **Exhibit "1"**.

4. Since 2017, I have been unable to work due to chronic illness. My diagnoses include fibromyalgia and Raynaud's Syndrome.

5. On the advice of my doctor, I applied to the Ontario Disability Support Program ("ODSP") sometime in the Spring of 2017. The ODSP approved my application for benefits in a decision dated February 15, 2018. A copy of that decision is attached and marked as **Exhibit "2"**.

6. On March 3, 2018, I was involved in a car accident. I am still recovering from my injuries, and this accident contributes to my continued inability to work.

B. My Experience on Basic Income


7. Sometime in or around late 2017, I heard about the BI Pilot through friends and local media. I decided to apply and I attended an enrollment session on December 15, 2017.

8. While at this session, I filled out all the necessary paperwork and gave my forms to a government employee. This employee reviewed my application and told me that I was ineligible because I had made too much money in 2016. A copy of my first application is attached and marked as **Exhibit "3"**.

9. I spoke to Mike Perry, a local lawyer and community advocate, about my failed application. He advised me to re-apply in 2018 because the BI officials would then consider my 2017 income, which was lower than my 2016 income.

10. On March 20, 2018, I attended an enrolment session at the Lindsay Recreational Centre. I gave a government employee my 2017 income tax return. He reviewed it and

gave me an application. I completed the application and handed it in. A copy of the second, accepted application and consent form is attached and marked as **Exhibit "4"**

11. After reviewing my materials, this government employee informed me that I qualified for the BI Pilot and told me that the Pilot would last for three years. He told me that I would receive a letter in the mail confirming my acceptance into the BI Pilot and that this letter would confirm how much money I would receive each month. ^{Shortly after} ~~On~~ April 27, 2017,  I received the letter confirming my enrollment in the BI Pilot. A copy of the correspondence is attached and marked as **Exhibit "5"**.

12. I received my first BI payment of \$1,784.92 in April, 2018, via direct deposit.

13. Sometime around July 31, 2018, I found out about the BI Pilot cancellation on the radio. Several months later, I received a letter dated October 4, 2018. This letter confirmed that the BI Pilot would end in March 2019. A copy of this letter is attached and marked as **Exhibit "6"**.

C. The Application for Judicial Review

14. I was one of four applicants involved in an application for judicial review of the government's decision to cancel the Pilot. The purpose of this Application was to quash the government's decision to cancel the Pilot.

15. As part of that Application, I swore an affidavit about my experience on the BI Pilot and my involvement with the program. Lawyers representing the Ontario government cross-examined me on that evidence.

16. On February 14, 2019, the Court released its decision dismissing the Application.

17. Now that the BI Pilot is over, I am back on ODSP.

D. Actions Taken to Date

18. I have been involved in this proceeding as a proposed representative plaintiff since a period prior to the date the Statement of Claim was issued. I was directly involved in the decision to retain Cavalluzzo LLP ("Class Counsel") and I provided information for the preparation of the Statement of Claim. I reviewed the Statement of Claim before it was issued and served.

19. I assisted in the preparation of this affidavit in support of the certification motion. I have also been in contact with Class Counsel to provide instructions at each stage so far in the Action.

20. I have been in touch with various other class members and have reported on the progress of this Action to them.

21. I am also aware of the communications Class Counsel have had with the Class as a whole. Class Counsel have established a website where documents relating to the class action can be accessed and class members can be kept informed about the progress of the action.

22. Additionally, class members can input their contact information on the Cavalluzzo LLP website to receive regular updates about the case.

23. Kaley Duff, a lawyer at Cavalluzzo LLP, informs me and I verily believe, that Cavalluzzo LLP has gathered the names and contact information of over 500 individuals who have identified themselves as participants in the BI Pilot.

E. My Responsibility as a Representative Plaintiff

24. I am prepared to act as a representative of a class comprising of:

"...all persons who were enrolled by the Defendant in the Basic Income Pilot Project as part of the Payment Group."

25. I understand that, in agreeing to seek and accept an appointment by the Court as a Representative Plaintiff, it is my responsibility, among other things:

- (a) to become familiar with the issues to be decided by the court;
- (b) to assist in the preparation and execution of this affidavit in support of the motion for certification;
- (c) to attend, if necessary, with my counsel to be cross-examined on this affidavit;
- (d) to attend, if necessary, with my counsel for my examination for discovery when I will be asked questions;
- (e) to assist, if necessary, in the preparation and execution of an affidavit listing relevant documents I have or previously had in my possession or control;
- (f) to attend, if necessary, with counsel at the trial and to give evidence;
- (g) to receive briefings from my counsel from time to time;
- (h) to express my opinions on strategy to Class Counsel;

- (i) to participate, if necessary, in a negotiated resolution of the issues before the court;
- (j) to express my opinion to Class Counsel and to the court on settlement positions; and,
- (k) to assist in the preparation and to sign an affidavit in support of court approval of any settlement.

26. I do not have any interest on the common issues described in this case or any of the issues arising out of those issues which are in conflict with the interests of any other class member.

27. I believe that I can fairly and adequately represent the interests of the Class and I am committed to fulfilling my responsibilities.

28. I have signed a retainer agreement with Cavalluzzo LLP jointly with the other plaintiffs that I believe will properly advance the Action. It includes a provision for a fee to Class Counsel if the matter is successfully concluded and Class Counsel has agreed to indemnify me from any costs should the matter result in a costs award in favour of the Defendant.

F. Further Steps


29. I intend to take the following steps to continue to fairly and adequately represent the interests of the class:

(a) I will continue to be available as a contact for members of the Class, to receive their input, and to provide information received from them to Class Counsel; and,

(b) I will provide Class Counsel with instructions as required.

30. I make this Affidavit in support of the motion and for no other or improper purpose.

AFFIRMED BEFORE ME at the City of
Kawartha Lakes in the Province of Ontario
on August 21, 2019



Commissioner for Taking Affidavits
(or as may be)



SUSAN LINDSAY

RCP-E 4D (July 1, 2007)

DANA BOWMAN et al.
Plaintiffs

-and-

HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO
Defendant

Court File No. CV-19-00000035-00CP

ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
LINDSAY

AFFIDAVIT OF SUSAN LINDSAY

CAVALLUZZO LLP
474 Bathurst Street, Suite 300
Toronto ON M5T 2S6

Stephen J. Moreau, LSO# 48750Q
Kaley Duff, LSO# 74986A

Tel: 416-964-1115

Fax: 416-964-5895

Lawyers for the Plaintiffs

001060

This is Exhibit "1" referred to in the Affidavit of Susan Lindsay,
sworn August 21, 2019

A handwritten signature in cursive script, appearing to read "Kaley Drell", is written over a horizontal line.

Commissioner for Taking Affidavits (or as may be)

Sue Lindsay

LINDSAY, ON

Objective: To obtain a position that will allow me to utilize and expand upon my Management skills.

HIGHLIGHTS OF QUALIFICATIONS

- Reliable and dependable
- Positive attitude
- Adapt well to change
- Very Punctual and a hard worker
- Give 110%
- Honest and trustworthy
- Work well in a team environment as well as independently
- Bondable
- Supervisory Skills

RELATED SKILLS AND EXPERIENCE

CUSTOMER SERVICE SKILLS:

- Performed cash, credit card and debit transactions
- Answer customer inquiries clearly and directly
- Set up displays and price products
- Handle difficult customers in a patient and professional manner
- Supervise and train employees
- Successfully promote products
- Open and close store
- Interact with a wide variety of individuals on a daily basis
- Serve customers and accurately fill orders in a fast paced environment
- Demonstrate a professional attitude and appearance at all times

EMPLOYMENT HISTORY

Zellers	Cashier/ Customer Service	2009 to 2012
Wendy's Restaurant	Cashier/Customer Service	2007 to 2008
Macs Milk/ Petrocan	Cashier/ Gas Bar Attendant	2006 to 2007
Browns Fine Foods GM	Cook/ Cashier/ Customer Service	2002 to 2005
Tim Horton's	Cashier/ Customer Service	1999 to 2002

~References Available Upon Request~

This is Exhibit "2" referred to in the Affidavit of Susan Lindsay,
sworn August 21, 2019



Commissioner for Taking Affidavits (or as may be)

018/02/15 12:54:24 2 /3



Ministry of Community and Social Services
Ministère des Services sociaux et communautaires

Ministry of Children and Youth Services
Ministère des Services à l'enfance et à la jeunesse

Ontario Disability Support Program
Disability Adjudication Unit
Box 816
Toronto, ON M7A 1R3
Tel: (416) 326-6079
Outside Greater Toronto: 1 800 350-8758
Fax: (416) 326-3374
TTY: 1 800 780-6040

February 15, 2018

Comm. Legal Clinic - Simcoe, Haliburton, K. Lakes
71 Colborne St. East
Orillia ON L3V 6J8

Dear Team, Social Assistance:

Re: SUSAN LINDSAY
SBT Number: 1708-06938
Member ID: 303043577

Further to your request, I am notifying you of the decision letter sent to your client on February 15, 2018

As per s. 64(1)(b) of the Ontario Disability Support Program (ODSP) General Regulation, further medical documentation was provided on behalf of your client for the Disability Adjudication Unit to reconsider their decision. The information has now been reviewed and your client was found to be a person with a disability under the *Ontario Disability Support Program Act, 1997*.

If you have any questions, please contact this office.

Sincerely,

MaryAnn Farenech

Manager, Client Services and Support
For the Director of the Ontario Disability Support Program

c. Social Benefits Tribunal (SBT)

Note: Please report any change of address to your local office.

Également disponible en français

2017 APR 26 A 8:02

Ministry of Community
and Social Services**Notice with Respect to the Collection of Personal Information
(Freedom of Information and Protection of Privacy Act)**

This information is collected under the legal authority of the *Ontario Disability Support Program Act, 1997*, sections 5 & 10, for the purpose of administering the Ontario Disability Support Program. For more information about the collection of personal information, contact the Client Service Advisor at the Ministry's Disability Adjudication Unit at 416 326-0417 (Greater Toronto Area) or toll free at 1 888 256-6758 (outside the Greater Toronto Area) or by writing to the Ontario Disability Support Program, Disability Adjudication Unit, Box B18, Toronto ON M7A 1R3.

Collect calls will be accepted.

TTY users in the Greater Toronto Area can call 416 326-3372.

TTY users in other area codes can call 1 866 780-6050.

If the applicant appeals the decision, this and all supplementary medical information provided will be released to the applicant, their legal representative(s) and the Social Benefits Tribunal.

To be Completed by Local Office			
Member I.D.			
303043577 DDP ID: 1295701			
Applicant's Name (please print) Susan Lindsay			
Date of Birth		Sex	
Day 02	Month 11	Year 1964	<input type="checkbox"/> Male <input checked="" type="checkbox"/> Female
Applicant's Address		Apartment Number	
Street [REDACTED]		[REDACTED]	
City LINDSAY		Postal Code [REDACTED]	

Health Status Report and Activities of Daily Living Index

Note: If the person is in receipt of a Canada Pension Plan Disability (CPP-D) or Quebec Pension Plan Disability (QPP-D), this form does not need to be completed. CPP-D and QPP-D recipients should contact their local Ontario Disability Support Program (ODSP) office with the CPP-D or QPP-D information.

Instructions

The Health Status Report (HSR) is intended to gather information about the applicant's diagnosis(es), impairment(s) and restrictions that give rise to their application for Income Support under the *Ontario Disability Support Program Act, 1997*. The HSR includes an Intellectual and Emotional Wellness Scale and Activities of Daily Living Index. The Intellectual and Emotional Wellness Scale must be completed if the principal diagnosis(es) relates to mental health or intellectual development. (This scale is not required for diagnosis(es) that are of a physical nature only.) In addition, there is a section for those with visual and/or auditory impairments and should be completed where either of these conditions need to be considered.

Who may complete the form(s)

The Health Status Report may be completed by physicians, psychologists, psychological associates, ophthalmologists, optometrists and registered nurses in the extended class (RNEC), licensed to practice in the Province of Ontario. The Activities of Daily Living Index may be completed by physicians, psychologists, ophthalmologists, optometrists, occupational therapists, physiotherapists, psychological associates, audiologists, chiropractors, registered nurses in the extended class, registered nurses, speech language pathologists, and social workers, licensed to practice in the Province of Ontario. The Activities of Daily Living Index can be detached if it is being completed by a different approved professional than the one who completed the Health Status Report.

How to complete form

Please answer all the questions as completely as possible in order to provide the adjudicator with comprehensive information. For applicants whose diagnosis(es) relates to mental health or intellectual development, complete the Intellectual and Emotional Wellness Scale in addition to the main portion of the Health Status Report.

Complete the section on the Activities of Daily Living Index for all applicants. Complete the visual acuity and/or auditory sections for those with visual or hearing impairments, questions 9 and/or 10. Otherwise, these sections do not need to be completed.

Supporting documents/insufficient information

Supporting documents for the principal diagnosis(es) must be attached to the completed Health Status Report. These could include copies of reports regarding laboratory findings, x-rays, pathological findings, specialist's reports, hospital records, discharge summaries and psychological reports. Cost of photocopying has been included in the fee. Please do not submit actual x-rays or pathology slides. Reports will not be returned. Please make a copy of the report for your own records.

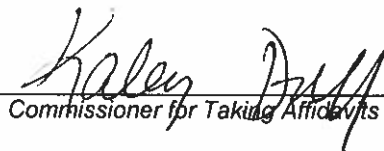
If insufficient information is provided (e.g. questions answered with a lack of comprehensive detail, supporting documentation not included), the adjudicator may request further information and/or supporting documentation from you. This will result in unfortunate delays in processing your patient's application for ODSP Income Support. It is therefore requested that all relevant information/documentation be included to expedite the adjudication, including the Consent Form. They should be completed as appropriate and a copy retained for your record.

The original Health Status Report and Activities of Daily Living Index form must be submitted. Photocopied forms will not be accepted.

Note: Under the legislation, the applicant has 90 days from the day they receive the adjudication package to return this completed report along with the Activities of Daily Living Index (ADL) form and the Consent to Release Medical Information form to the Disability Adjudication Unit. Please help the applicant to meet this deadline.

Please make a copy for your own records.

This is Exhibit "3" referred to in the Affidavit of Susan Lindsay,
sworn August 21, 2019



Commissioner for Taking Affidavits (or as may be)

Basic Income Application Form

Please complete the following (please print)


Disponible dans les deux langues officielles. Veuillez contacter les administrateurs du Projet pilote portant sur le revenu de base en composant le 1 844 806-6270 ou en envoyant un courriel à applybi@ontario.ca pour demander une copie en français.

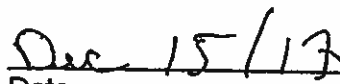
You will need:

- Your reference number included in your invitation letter
 - Your Social Insurance Number (SIN)
 - Your 2016 T1 General Income Tax and Benefit Form
 - Your 2016 Notice of Assessment
- ☞ If you do not have these tax forms, you can still apply to participate in the Pilot. Please call us at 1-844-806-6270 or email applybi@ontario.ca – we are here to help you.
- ☞ Only individuals invited to apply with a reference number can apply for the Pilot. If you are applying as a couple, you will also need the SIN and tax information for your spouse/common-law partner.
- ☞ The **Information Booklet** explains the documents you need and how to complete the sections below.

Need help? Call: 1-844-806-6270 Email: applybi@ontario.ca

I certify that the information given on this form and in any attached documents is to the best of my knowledge correct and true.


Signature of Applicant


Date

Signature of Spouse/Common-law Partner

Date

Step 1: Your Personal Information

Complete this section with your personal information. For more information on this section and what is required, please refer to Section 4: Completing the Application Form in the **Information Booklet**.

Reference Number 51 01 0101 571 41112

Name

Last Name:

Lindsay

First Name:

Shirley

Date of Birth (YYYY-MM-DD):

1964-11-02

Social Insurance Number:

Home Address

Apartment/Unit Number:

Street Number:

81

Street Name:

City/Town:

Lindsay

Province:

ON

Postal Code:

How long have you lived at the above address? 1 Years 5 Months

Previous Address

Apartment/Unit Number:

Street Number:

Street Name:

City/Town:

Province:

Postal Code:

How long have you lived at the above address? _____ Years _____ Months

Mailing Address (if different from above)

Apartment/Unit Number:

Street Number:

Street Name:

City/Town:

Province:

Postal Code:

Contact Information

E-mail:

Home Phone:

Cell Phone:

Do you prefer to be contacted by email or phone? ☒ E-mail ☐ Home Phone ☒ Cell Phone

Your language of correspondence: ☒ English ☐ French ☐ Other. Please Specify: _____

Information About Disability Status (if applicable)

If you have a disability please indicate the source of **all** of your supports:

- ☐ Ontario Disability Support Program (ODSP)
☒ Services and supports through Developmental Services Ontario
☐ Canada Pension Plan/Québec Pension Plan – Disability

If you checked any of the boxes above, please attach to this application form verification that you are eligible for and/or receive these supports, such as recent payment stubs or eligibility notices. Please see the **Information Booklet - Section 1: page 8** for more information.

Do you have a Spouse/Common-law Partner?

YES ➔ Go to Step 2

NO ➔ Go to Step 3

Step 2: Your Spouse/Common-law Partner's Information, if applicable

Complete this section with your spouse's/common-law partner's personal information. For more information about what this means, please refer to Section 4: Completing the Application Form in the **Information Booklet**.

You and your spouse/common-law partner must have both indicated that you have a spouse/common-law partner in your 2016 (or previous) T1 General Forms. Please note that your spouse must also meet the Basic Income eligibility criteria.

Name		
Last Name: <u>Wasson</u>		First Name: <u>Shirley</u>
Date of Birth (YYYY-MM-DD): <u>1964-11-02</u>		Social Insurance Number: <u>[REDACTED]</u>
Previous Address		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Home Address (if different than your spouse/common-law partner)		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Mailing Address (if different from above)		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Contact Information		
E-mail:	Home Phone:	Cell Phone:
Do you prefer to be contacted by email or phone? <input type="checkbox"/> E-mail <input type="checkbox"/> Home Phone <input type="checkbox"/> Cell Phone		
Your language of correspondence: <input type="checkbox"/> English <input type="checkbox"/> French <input type="checkbox"/> Other. Please Specify: _____		
Information About Disability Status (if applicable)		
If you have a disability please indicate the source of all of your supports:		
<input type="checkbox"/> Ontario Disability Support Program (ODSP) <input type="checkbox"/> Services and supports through Developmental Services Ontario <input type="checkbox"/> Canada Pension Plan/Québec Pension Plan – Disability		
If you checked any of the boxes above, please attach to this application form verification that you are eligible for and/or receive these supports, such as recent payment stubs or eligibility notices. Please see the Information Booklet - Section 1: page 8 for more information.		

Step 3: Your Income Information

To verify your income, please submit the following information.

Attach a copy of these forms with your application

- ☒ 2016 T1 General Form
- ☐ 2016 Notice of Assessment

If you did not file your taxes in 2016, attach a copy of your:

- ☐ 2015 T1 General Form
- ☐ 2015 Notice of Assessment

☎ If you completed the Application Form but do not have these tax forms, you can still apply to participate in the Pilot. Please call us at 1-844-806-6270 or email applybi@ontario.ca – we are here to help you.

☎ If you are applying as a couple, attach the same forms for your spouse/common-law partner.

Don't Forget – These are the documents you may need to send us with your completed and signed Application Form:

For information About Disability Status, if applicable:

- ☐ Ontario Disability Support Program (ODSP)
- ☒ Services and supports through Developmental Services Ontario
- ☐ Canada Pension Plan/Québec Pension Plan – Disability

Documents like payment stubs and eligibility decisions can be used for this.

Tax information:

We would also like copies of your and your spouse/common-law partner's tax information. This can include:

- ☒ 2016 T1 General Form
- ☐ 2016 Notice of Assessment
- ☐ 2015 T1 General Form
- ☐ 2015 Notice of Assessment

Step 4: Declaration and Consent (complete spousal / common-law partner information, if applicable)

DECLARATIONS:

This section is to make sure you understand the key elements of what participation in the Pilot will mean and how it could impact you.

Administration

I/we the undersigned:

1. Have read the Information Booklet (Section 1) and understand the eligibility criteria to participate in the Pilot.
2. Understand that if eligible to participate:
 - the selection process will be anonymous and random,
 - I/we will receive notification of the selection results,
 - there is no appeal process, and
 - the selection could result in one of the following three outcomes:
 - i. receive Basic Income payments (Basic Income Group), or
 - ii. not receive Basic Income payments (Control Group), or
 - iii. not participate in the Basic Income Pilot.
3. Understand that the Basic Income payments might affect my other government and non-government subsidies, benefits, and services, particularly those that are based on my/our income.
4. Understand that participation in the Pilot is voluntary and I/we can leave the Pilot at any time and do not need to provide a reason for leaving.

Drug and Dental Benefits (Information Booklet - Section 3: page 19)

I/we the undersigned:

1. Understand that I/we cannot receive payments, benefits (including discretionary benefits), and services provided by the Ontario Works and the Ontario Disability Support Program (ODSP) while receiving Basic Income payments, with the exception of some drug and dental benefits.
2. Understand that everyone currently receiving drug benefits from social assistance will still have access to drug benefits, if applicable, while participating in the Basic Income Pilot.
3. Understand that ODSP recipients, spouses of ODSP recipients, and children of ODSP and Ontario Works recipients will still receive dental benefits, if applicable, while participating in the Pilot.
4. Understand that the method and delivery organization for drug and dental benefits may change.

Evaluation

I/we the undersigned:

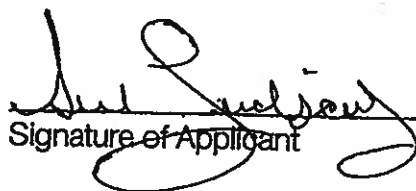
1. Understand that eligibility during the Basic Income Pilot will require ongoing interaction with the Basic Income Pilot evaluation team. This interaction will involve the completion of surveys which will be done periodically during the Pilot.
2. Understand that if I am assigned to the Control Group, I will not receive a Basic Income payment but I will be compensated for each survey I complete.
3. Understand that all information collected through surveys will be confidential and will be stored in a secure digital environment.
4. Understand that if eligible to participate in the Pilot, additional personal information and consent will need to be provided to the evaluators, along with my/our consent for the collection, use and disclosure of this information.

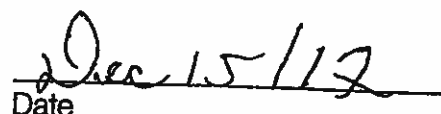
CONSENTS

This section is to make sure you understand how the information collected in this Application Form will be shared to support the Basic Income Pilot.

I/we the undersigned:

1. Consent to the collection, use, and disclosure of personal information contained in this form by and between the Ministry of Community and Social Services (MCSS) and the Ministry of Finance (MOF) for the purposes of determining eligibility for the Basic Income Pilot, processing and administering applications, and for research.
2. Consent to the collection and disclosure of the personal information between the MOF and the Canada Revenue Agency for the purposes of verifying income, determining eligibility and determining Basic Income payments for the duration of my/our participation in the Pilot. This authorization will only apply if you are participating in the Pilot as part of the Basic Income Group and the Control Group. The amount of Basic Income you receive will be shared with MCSS for Pilot administration and evaluation purposes.
3. Consent to the disclosure by the Canada Revenue Agency of my/our tax records, on condition that the information will be used solely by the MOF to verify income and to determine eligibility under the Basic Income Pilot. This authorization is valid for the 2016 and following taxation years for which I/we are eligible to participate in the Basic Income Pilot. The authorization will expire upon termination of the Basic Income Pilot and/or when participation in the Basic Income Pilot ends.


Signature of Applicant


Date

Signature of Spouse/Common-law Partner

Date

Notice with Respect to the Collection of Personal Information

(Freedom of Information and Protection of Privacy Act)

(Ministry of Revenue Act)

This section is to make sure you understand why we are collecting information and who you can contact if you have any questions.

The collection of this information is necessary for the proper administration of the Basic Income Pilot and, in particular, to determine eligibility for the Pilot and to study its impact. Any questions regarding the collection, use and disclosure of personal information should be directed to Basic Income Pilot Administrators by mail to the Basic Income Pilot Branch, 77 Wellesley St. W., Box 175, Toronto, ON M7A 1N3, or by phone at 1-844-806-6270 or by email at applybi@ontario.ca.

Independent Review Board

All of the application materials you received have been reviewed by an Independent Review Board (IRB). An IRB is a group of scientific and non-scientific individuals who perform the initial and ongoing ethical review of the research study with the Research Participant's rights and welfare in mind. This study has been reviewed by Veritas Independent Review Board (IRB).

If you require any explanations or have any questions about the scientific and scholarly aspects of the Basic Income Pilot research, please email applybi@ontario.ca or call 1-844-806-6270 and direct research-related inquiries to the Primary Contact, Kevin Pal.

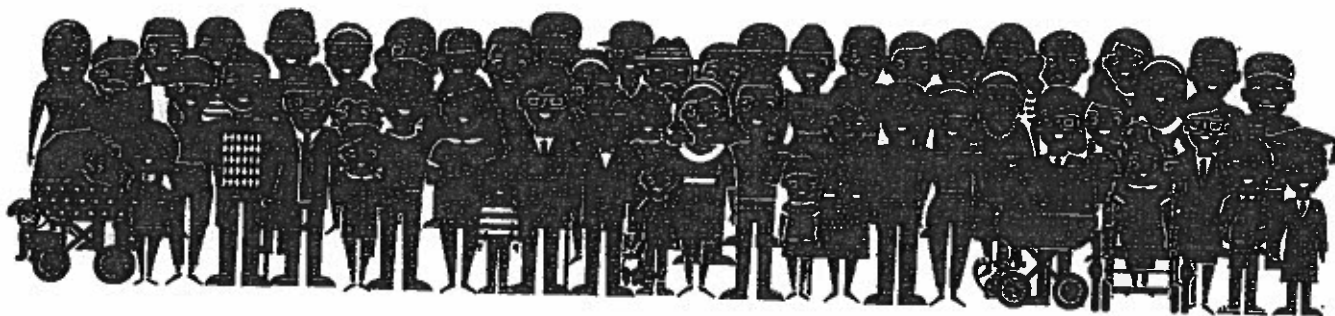
Primary Contact:

Kevin Pal, Director
Basic Income Pilot Branch
Ministry of Community and Social Services
Telephone: 1-844-806-6270

If you have any study-related comments, complaints or concerns contact Kevin Pal, the Primary Contact for the Basic Income Pilot. Please call the IRB if you need to speak to a person independent from the project and the research staff.

If you have any questions about your rights as a research participant, call the Manager of Veritas IRB 24 hours per day and 7 days per week at 514-337-0442 or toll-free at 1-866-384-4221.

Funding Support: This study is being funded by the Government of Ontario.



This is Exhibit "4" referred to in the Affidavit of Susan Lindsay,
sworn August 21, 2019

A handwritten signature in cursive script, appearing to read "Kaley Hull", is written over a horizontal line.

Commissioner for Taking Affidavits (or as may be)

Ontario Basic Income Pilot Application Form

Need help or have questions? Call: 1-844-217-4516 Email: basicincome@ontario.ca
 Disponible dans les deux langues officielles. Veuillez contacter les administrateurs du Projet pilote portant sur le revenu de base en composant le 1-844-217-4516 ou en envoyant un courriel à basicincome@ontario.ca pour demander une copie en français.

Please read the application form fully and fill out the sections that apply to you. To complete the application form, you will need your:

- Social Insurance Number (SIN)
- Health Card (Ontario Health Insurance Plan (OHIP))
- Income Tax Forms (If you did not file your taxes, you can still apply to be in the Pilot), such as:
 - 2016 Notice of Assessment
 - 2016 T1 General Income Tax Form OR 2016 Detailed Notice of Assessment OR your Proof of Income Statement
- Document(s) that show that you and/or your spouse/common-law partner receive disability supports or services
- Signed consent form

You can submit this application form either:

In person – if you are bringing this application to an in-person enrolment session, please read the application form fully and fill out the sections that apply to you and your spouse/common-law (if applicable). You may also need to bring information about your spouse/common-law partner and children.

By mail – you can complete this application form, attach your documents, and mail it to back us.

If you need any help filling out this application form, please call us at **1-844-217-4516** or email **basicincome@ontario.ca** – we are here to help!

I agree to participate in the Ontario Basic Income Pilot and I certify that the information given on this form and, in any attached documents, is to the best of my knowledge correct and true.

Signature of Applicant

Date

Signature of Spouse/Common-Law Partner

Date

Step 1: Applicant's Personal Information

Reference Number (Ministry Use Only)

500037412

Applicant Information

Last Name:

Lindsay

First Name:

Susan

Date of Birth (YYYY-MM-DD):

04-11-02Social Insurance Number: ...Gender Identity: ☐ Man ☒ Woman☐ I don't identify with the options above. My gender identity is: _____Are you currently a student at a college or university? ☐ Part-time ☐ Full-time ☒ No

Home Address

Apartment/Unit Number:

[REDACTED]

Street Number:

[REDACTED]

Street Name:

[REDACTED]

City/Town:

Lindsay

Province:

On

Postal Code:

[REDACTED]

How long have you lived at the above address? 1 Years 10 Months

Previous Home Address (if you have not lived at your home address for at least 12 months)

City/Town:

Province:

How long did you live at this previous home address? _____ Years _____ Months

Mailing Address (complete only if different from home address)

Apartment/Unit Number:

Street Number:

Street Name:

City/Town:

Province:

Postal Code:

Contact Information

Email:

[REDACTED]

Home Phone:

[REDACTED]

Cell Phone:

[REDACTED]

Do you prefer to be contacted by email or phone? ☒ Email ☒ Home Phone ☒ Cell PhoneYour language of correspondence: ☒ English ☐ French ☐ Other. Please Specify: _____

Social Assistance Status (if applicable)

Check the box that applies:

☐ Ontario Works☒ Ontario Disability Support Program (ODSP)Ontario Works or ODSP Member ID
(9-digit number on your pay stub):303043577

Health Card Number (if you are on social assistance)

If you checked the box for Ontario Works or ODSP on the previous page, please fill out your Health Card number (OHIP) so that you can still get drug benefits.

Health Number (OHIP): [REDACTED]	Version Code (2 letters after 10 digits) YP
----------------------------------	---

Do you have children: ☐ YES ➡ Fill out the Health Number(s) below ☐ NO ➡ Go to Disability Status

Children less than 16 years of age. As a parent, you can provide personal health information on behalf of your child(ren) if they are under 16 years of age. Please fill out their health card numbers (OHIP) so that they can still get drug benefits.

Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
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Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
-----------------------	---------------	-----------------------------

Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
-----------------------	---------------	-----------------------------

Dependent children, who are 16 and 17 years of age, must provide their own health number so that they can still get drug benefits. They will also need to consent to the collection and use of their personal health information, and sign the consent form on page 9. This is because the age of majority is 16 years of age in the Personal Health Information Protection Act.

Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
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Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
-----------------------	---------------	-----------------------------

Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
-----------------------	---------------	-----------------------------

Disability Status (if applicable)

If you have a disability, please check all supports that you receive:

- ☒ Ontario Disability Support Program (ODSP)
☐ Services and supports through Developmental Services Ontario
☐ Canada Pension Plan/Québec Pension Plan – Disability

Spouse/Common-Law Partner

Do you have a spouse/common-law partner?* ☐ **YES** ➡ Go to Step 2 ☐ **NO** ➡ Go to Step 3

*** What is a common-law partner?**

This applies to a person who is not your spouse, with whom you are living in a conjugal relationship, and to whom at least one of the following situations applies. He or she:

- a. has been living with you in a conjugal relationship, and this current relationship has lasted at least 12 continuous months;

Note: In this definition, 12 continuous months includes any period you were separated for less than 90 days because of a breakdown in the relationship.

- b. is the parent of your child by birth or adoption; or
- c. has custody and control of your child (or had custody and control immediately before the child turned 19 years of age) and your child is wholly dependent on that person for support.

Step 2: Spouse/Common-Law Partner's Personal Information (if applicable)

Spouse/Common-Law Partner Information

Last Name:	First Name:
Date of Birth (YYYY-MM-DD):	Social Insurance Number:
Gender Identity: <input type="checkbox"/> Man <input type="checkbox"/> Woman <input type="checkbox"/> I don't identify with the options above. My gender identity is: _____	

Are you currently a student at a college or university? ☐ Part-time ☐ Full-time ☐ No

Home Address (complete only if different from applicant's home address in Step 1)

Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:

How long have you lived at the above address? _____ Years _____ Months

Previous Home Address (if you have not lived at your home address for at least 12 months)

City/Town:	Province:
------------	-----------

How long have you lived at the above address? _____ Years _____ Months

Mailing Address (complete only if different from home address)

Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:

Contact Information

Email:	Home Phone:	Cell Phone:
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Do you prefer to be contacted by email or phone? ☐ Email ☐ Home Phone ☐ Cell Phone

Your language of correspondence: ☐ English ☐ French ☐ Other. Please Specify: _____

Social Assistance Status (if applicable)

Check the box that applies:

☐ Ontario Works

☐ Ontario Disability Support Program (ODSP)

Ontario Works or ODSP Member ID
(9-digit number on your pay stub):

Health Card Number (if you are on social assistance)

If you checked the box for Ontario Works or ODSP above, please fill out your Health Card number (OHIP) so that you can still get drug benefits.

Health Number (OHIP): _____	Version Code (2 letters after 10 digits) _____
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Disability Status (if applicable)

If you have a disability, please check all supports that you receive:

☐ Ontario Disability Support Program (ODSP)

☐ Services and supports through Developmental Services Ontario

☐ Canada Pension Plan/Québec Pension Plan – Disability

Step 3: Attach your tax forms and other documents if you are mailing in this application form or bring these with you to the in-person enrolment session

INCOME TAX FORMS: Attach a copy of these tax forms for both you and your spouse/common-law partner (if applicable) with your application:

- 2016 Notice of Assessment
- 2016 T1 General Income Tax Form **OR** 2016 Detailed Notice of Assessment **OR** your Proof of Income Statement Card

What if I do not have a copy of my T1 General Income Tax Form?

If you don't have your T1 General Income Tax Form, you can request the information from your 2016 tax return from the Canada Revenue Agency (CRA).

There are two ways to do this:

1. If you have access to the internet and a printer, you can log on to your My Account profile at the CRA website. You can then view and print your **2016 "Detailed Notice of Assessment"** or your **"Proof of Income Statement"**. These documents contain all of the information that you submitted in your T1 and other tax return documents.
2. You can also call the CRA at 1-800-959-8281 and request these documents be mailed to you.

Once you have the printed or mailed copies of these documents, include them with your application, or bring them with you to an in-person enrolment session.

What if I did not file my taxes in 2016?

If you and/or your spouse/common-law partner (if applicable) did not file your taxes in 2016, you can send in your 2015 Notice of Assessment and 2015 T1 General Income Tax Form or 2015 Detailed Notice of Assessment or Proof of Income Statement.

If you and/or your spouse/common-law partner (if applicable) did not file any taxes in 2015 and 2016, **call us at 1-844-217-4516** and we can send you a **Declaration of Income** and you can give us an estimate of how much money you made in the 2016 tax year, including any deductions.

To continue to be in the Ontario Basic Income Pilot, you will have to file your taxes for the current year and we can help you file your taxes, if needed.

DISABILITY STATUS: If you checked any of the Disability Status boxes in Step 1 and/or Step 2, attach a copy of any documents that show that you are eligible to or already receive any supports.

For example, you can attach a copy of:

- Notice of eligibility
- Payment stub

Need help? ☎ **Call:** 1-844-217-4516 ✉ **Email:** basicincome@ontario.ca

Step 4: Consent Form (please read and sign on page 9)

We want to make sure that you understand what it means for you to be in the Pilot and how it could impact you.

Your participation in the Pilot is up to you. If you want to participate in the study, you need to consent to everything below to be part of the Ontario Basic Income Pilot.

To be in the Ontario Basic Income Pilot (OBIP), I/we understand and consent to the following: (check each box)

■ Administration

I/we understand the following:

- ☒ That the requirements to be able to participate in the Ontario Basic Income Pilot (OBIP) and understand that Basic Income payments might affect my/our other government and non-government subsidies, benefits, and services, particularly those that are based on my/our income:
 - Tax benefits, such as Ontario Child Benefit (OCB) and Canada Child Benefit (CCB)
 - Provincial programs, such as subsidized housing, Rent-Geared-to-Income (RGI), Trillium Drug Program, Healthy Smiles Ontario, and Child Care Fee Subsidy.
- ☒ That I/we cannot receive monthly Basic Income payments and Ontario Works or ODSP payments at the same time.
- ☒ That my/our participation in the Pilot is voluntary, and I/we can leave the OBIP at any time for any reason. As a research participant, if I/we withdraw consent and leave the study, I/we have the right to have my/our data and information withdrawn as well.
- ☒ That if I/we leave the OBIP, I/we cannot enroll back into the OBIP.

I/we consent and agree to the following:

- ☒ To the collection, use, and disclosure of personal information, like names, date of birth, address, change in my/our spousal relationships and Social Insurance Number (SIN), contained in this form by and between the Ministry of Community and Social Services (MCSS) and the Ministry of Finance (MOF) for the purposes of determining eligibility for the OBIP, processing and administering Basic Income payments, and for research.
- ☒ To the collection and disclosure of the personal information between the MOF and the Canada Revenue Agency (CRA) for the purposes of verifying income, determining eligibility and determining Basic Income payments for the duration of my/our participation in the Pilot. This authorization will only apply if I/we are participating in the OBIP as part of the Basic Income Group or the Comparison Group. The amount of basic income I/we receive will be shared with MCSS for Pilot administration and evaluation purposes.
- ☒ To the disclosure by the Canada Revenue Agency (CRA) of my/our tax records, on condition that the information will be used solely by the MOF to verify income and to determine eligibility under the OBIP. This authorization is valid for the 2016 and following taxation years for which I/we are eligible to participate in the OBIP. The authorization will expire upon termination of the OBIP and/or when my/our participation in the OBIP ends.

- ☒ To let MCSS gather and use my/our personal information, including Ontario Works or ODSP member IDs, for the purposes of administering the OBIP and administering Ontario Works and ODSP.
- ☒ That, if I/we apply for assistance from the Ontario Student Assistance Program (OSAP), my/our personal information including my/our first name, last name, SIN, date of birth, and income will be shared between MCSS and MAESD, and any other organizations involved in the administration of the OSAP, such as postsecondary institutions and the National Student Loan Service Centre, for the purposes of administering and financing OSAP and by Employment and Social Development Canada administering and financing the integrated Canada-Ontario Student Loans Program. "Administering and financing" include all the activities listed on my/our OSAP application form.

■ Research and Evaluation

I/we understand the following:

- ☒ That in order to participate in the Ontario Basic Income Pilot (OBIP), I/we also must participate in a research study. This study is being done to find out what impacts a basic income has on people's lives. I/we understand the OBIP Evaluation Team is conducting this study. I/we understand that the OBIP Evaluation Team will ask questions about my/our health, employment, housing and other outcomes of interest.
- ☒ All participants living in Lindsay will receive Basic Income payments for up to a three-year period.

Participants living in Hamilton, Brantford, Brant County or Thunder Bay and surrounding area will be assigned to two groups. One group receives Basic Income payments for up to a three-year period. The other group is called the Comparison Group, and they do not receive Basic Income payments. This helps the OBIP Evaluation Team find out if Basic Income payments has an impact on people's lives.

To make sure the Pilot is fair, participants are assigned to their group randomly using a process that gives everyone the same odds of being assigned to each group. This process is automated and cannot be influenced by either government or the OBIP Evaluation Team.

- ☒ That if I/we am/are randomly placed in the Comparison Group, I/we **will not** receive Basic Income payments, but I/we **will** be compensated for each survey I/we complete.
- ☒ That personal information collected through surveys and other ways will be confidential and stored in a secure digital environment. I/we understand that only government ministries and agencies, and the OBIP Evaluation Team will have access to this information.
- ☒ That my/our name and personal information will not be included in results and reports of this study, and that my/our data will be de-identified for research purposes.

If selected to participate in the OBIP, I/we consent and agree to the following:

- ☒ To complete a baseline survey before I/we will be randomly assigned to either the Basic Income Group (and receive a Basic Income payments) or the Comparison Group (and **not** receive Basic Income payments).
- ☒ To work with the OBIP Evaluation team to fill out surveys and other documents, and to be contacted about other optional research, like focus groups.

- ☒ To let MCSS gather and use my/our personal information, like names, date of birth, address and Ontario Works or ODSP member IDs, to link to Ontario Works and ODSP databases and study the impact of a basic income compared to social assistance.
- ☒ To let the OBIP Evaluation Team collect my/our Health Card Number (OHIP) in the baseline survey for the purposes of health research.
- ☒ To let MCSS gather, use and share my/our personal information and personal health information, like names, date of birth, address, and Health Card Number, with the Ministry of Health and Long-Term Care (MOHLTC) and its agencies, including the Institute of Clinical and Evaluative Sciences (ICES), to link to health-related databases and study how a basic income impacts my/our health outcomes, health care usage, dental care usage, including Healthy Smiles Ontario, by my/our children, and other information related to my/our health.
- ☒ To let MCSS gather, use and share my/our personal information, like names, date of birth, address and Social Insurance Number (SIN), with the Ministry of Finance (MOF) and Statistics Canada to link to tax, employment, immigration and social assistance databases and study how a basic income impacts my income and other tax benefits.
- ☒ To let MCSS gather, use and share my/our personal information, like names, date of birth and address, with the Ministry of Advanced Education and Skills Development (MAESD) to link to related databases and study how a basic income impacts my/our post-secondary education, training and employment.

■ Social Assistance (if this applies to you)

I/we understand the following:

☒ That:

- If I/we am/are leaving Ontario Works, my/our family will still get drug benefits
- If I/we am/are leaving Ontario Disability Support Program (ODSP), my/our family will still get drug benefits and I/we will still get dental benefits.

☒ That:

If I/we am/are leaving Ontario Works or ODSP, I/we will not get the following health, employment, and other benefits, including:

- **Health benefits**, such as vision care; help with diabetic supplies, incontinence supplies, and medical transportation; help with the consumer contribution for the Assistive Devices Program; health benefits for recipients who are no longer eligible for social assistance and have high health costs; basic health benefits for recipients who leave social assistance for work and don't get coverage through their employer; help with extra costs of a special diet for a medical condition.)
- **Employment benefits**, such as help to cover child care costs if working, starting a job or involved in work-related activity; help with the costs of starting a job, training program, or business; help with financial management through the Work-Related Benefit (ODSP only), help with moving from income support to work (ODSP only). programs,
- **Other benefits**, such as the Transition Child Benefit and Guide Dog Benefit.

This list above covers most benefits provided through social assistance. Please speak with your Ontario Works or ODSP caseworker to confirm which benefits you are currently receiving.

- ☒ That my/our other government and non-government subsidies, benefits, and services may change if I/we leave Ontario Works or ODSP to participate in the OBIP.
- ☒ That Basic Income payments may not be protected from garnishment and that Basic Income payments may affect my/our current financial situation, including outstanding debts and money owed for spousal or child support.
- ☒ That if I/we decide to leave the OBIP, I/we can reapply to Ontario Works or be rapidly reinstated to ODSP.

I/we consent and agree to the following:

- ☒ To leave Ontario Works or the ODSP to get Basic Income payment because I/we cannot receive a monthly Basic Income payments and Ontario Works or ODSP payments at the same time.
- ☒ To let MCSS collect, use and share my/our personal information, like names, date of birth, address and member IDs, with Ontario Works and/or the ODSP to ensure that I/we don't incur Ontario Works or ODSP overpayments.
- ☒ To let MCSS collect and share my/our personal health information, such as my health card number (OHIP), with the Ministry of Health and Long-Term Care (MOHLTC) to make sure that I/we will still get my/our drug benefits and dental benefits.

Informed Consent Signature: Please Sign Here

We want you to make an informed decision before you sign this consent form. If you still have any questions about this consent form or how participating in the Pilot will impact you, please call us at 1-844-217-4516.

I/We have read the consent and understand what it means to be a part of the Ontario Basic Income Pilot.

Susan Pielborg
Signature of Applicant

03/20/18.
Date

Signature of Spouse/Common-law Partner

Date

Any household members or dependent children, who are 16 and 17 years of age, must provide their consent to the collection and use of their personal health information, and sign the consent form. This is because the age of majority is 16 years of age in the Personal Health Information Protection Act.

Signature of Dependent age 16 or 17

Print Name

Date

Signature of Dependent age 16 or 17

Print Name

Date

Ontario Basic Income Pilot Consent Form

DECLARATIONS

This section is to inform you of how information will be collected, used and disclosed for the purposes of administration, research and evaluation of the Ontario Basic Income Pilot (OBIP).

I/we:

1. Have read the **Basic Income Pilot: Information Booklet (Section 2 - Pages 9 - 17)** for detailed information on completing surveys, the study and evaluation of the OBIP, and privacy of personal information. As part of my initial OBIP application form, I/we authorized the Ministry of Community and Social Services (MCSS), Ministry of Finance (MOF) and Canada Revenue Agency (CRA) to share information for the purposes of determining and verifying ongoing eligibility for OBIP, and this authorization will continue.
2. Understand that the evaluation of the OBIP will include studying whether providing consistent and predictable income support will lead to better outcomes for individuals, better support vulnerable workers, and give people the security and opportunity they need to achieve their potential. The evaluation will look at and measure key outcomes of participants in areas such as:
 - a. Food security
 - b. Stress and anxiety
 - c. Mental health
 - d. Health and healthcare usage
 - e. Housing stability
 - f. Education and training
 - g. Employment and labour market participation
3. Understand that before I/we can be randomly placed into the Basic Income Group or the Control Group, I/we must sign and return this Consent Form and complete the Baseline Survey. We understand that if placed in the Basic income Group, I/we will receive Basic Income payments.
4. Understand that I/we may be asked to provide additional consents over the course of my/our participation in the OBIP.
5. Understand that my/our participation in the OBIP including providing my/our consent, is voluntary. I/we may withdraw my/our consent at any time, and cease to participate in the OBIP.

CONSENTS

All OBIP participant(s), including your spouse/common-law partner, if applicable, must sign the consent below.

I/we:

1. Authorize the Ministry of Community and Social Services (MCSS) to collect my/our responses and personal information captured in the baseline survey and other surveys, and disclose to these to the ministries listed in the chart below for research and evaluation purposes of the OBIP.

2. Authorize MCSS to indirectly collect from the ministries listed in the chart below, and for those ministries to disclose to MCSS, the personal information outlined in the chart below. MCSS will need to disclose personal information to the ministries listed in the chart below to facilitate the collection of that personal information from them that is necessary for my participation in, the administration of, and the evaluation of the OBIP.

Personal information, in this consent, includes name(s), date of birth, and address.

The above details will be used for the purposes of identifying you to the other ministries listed in the chart below.

Entity	Collection, Use and Disclosure of Personal Information
Ministry of Community and Social Services	<p>MCSS will collect and use my/our personal information, including social assistance member IDs, for the purposes of:</p> <ul style="list-style-type: none"> • Administering the OBIP • Administering social assistance programs (Ontario Works or ODSP) • Research and evaluation of the OBIP in relation to social assistance
Ministry of Health and Long Term Care	<p>MCSS will collect and use Ontario health numbers for health research purposes.</p> <p>MCSS will collect, use and disclose my/our personal information as defined above.</p> <p>This information will be used and disclosed by MCSS to the Ministry of Health and Long-Term Care (MOHLTC) for the purposes of research and evaluation of the Basic Income's impact on my/our health, mental health and well-being, and dental health.</p> <p>MCSS will collect and use information from MOHLTC about my/our:</p> <ul style="list-style-type: none"> • Health care usage, health outcomes, and other information related to my/our health • Dental care usage, including Healthy Smiles Ontario (HSO) by my/our children
Ministry of Housing	<p>MCSS will collect, use, and disclose my/our personal information to the Ministry of Housing (MHO) and housing providers and service managers for the purpose of research and evaluation of the Basic Income's impact on my/our housing.</p> <p>MCSS will collect and use information from MHO about my/our access and use of housing supports and subsidies.</p>
Ministry of Advanced Education and Skills Development	<p>MCSS will collect, use, and disclose my/our personal information to the Ministry of Advanced Education and Skills Development (MAESD) for the purposes of research and evaluation of the Basic Income's impact on my/our postsecondary education, training and employment.</p> <p>MCSS will collect and use information from MAESD about my/our:</p> <ul style="list-style-type: none"> • Usage of training programs and supports • Usage of employment programs and supports • Usage of student financial assistance programs and supports.
Ministry of Education	<p>MCSS will collect, use, and disclose my/our personal information, and my/our child(ren)'s information if applicable to the Ministry of Education (EDU) for the purposes of research and evaluation of the Basic Income's impacts on my/our child care and education.</p> <p>MCSS will collect and use information from EDU about my/our and my/our</p>

	child(ren)'s: <ul style="list-style-type: none"> • Education outcomes, including school attendance, scores, and educational attainment • Usage of child care services and supports.
Ministry of Finance	MCSS will collect, use, and disclose my/our personal information, including Social Insurance Number and income tax information, to the Ministry of Finance (MOF) for the purposes of OBIP administration and research. MCSS will collect and use information from MOF about my/our tax information.

3. If you and your spouse/common law partner are receiving drug and dental benefits under ODSP or drug benefits under the Ontario Works program, these benefits will continue if you leave social assistance and receive Basic Income payments as a randomly selected participant of the Basic Income Group. Please check the box below that applies to you:

- ☒ Ontario Works (drug benefits will continue as well as dental benefits for children)
☐ Ontario Disability Support Program (ODSP) (drug and dental benefits will continue)

I/we authorize the MCSS, the ODSP or Ontario Works delivery agent, as applicable, and MOHLTC collecting, using, and disclosing my/our personal information, including personal health information, necessary for the administration of drug and dental benefits.

4. I/we authorize the MCSS to collect personal information from, and disclose information to, the ODSP and/or Ontario Works delivery agents for the purposes of determining or verifying my/our ongoing eligibility for Basic Income payments. This is necessary because persons who receive Basic Income payments cannot also receive monthly social assistance payments (ODSP and Ontario Works).

5000572112

OBIP Reference Number

211

(If applicable) Applicant's social assistance Member ID

Susan Lindsay
Signature of Applicant

Susan Lindsay
Print Name

20/12/13
Date

Signature of Spouse/Common-law Partner

Print Name

Date

Any household members, who are 16 and 17 years of age, must also sign the consent form.

Signature of Dependent age 16 or 17

Print Name

Date

Signature of Dependent age 16 or 17

Print Name

Date

Signature of Dependent age 16 or 17

Print Name

Date

COLLECTION OF HEALTH NUMBER

This form is to be filled by all OBIP participant(s), including spouses/common-law partners, if applicable. Information about your child(ren), if applicable, must also be included for research and evaluation purposes.

OBIP participant Health Number

Health Number XXXXXXXXXXXX Version Code (two letters after 10 digits)

Birth Date (YYYY/MM/DD)

1964, 11, 02

Spouse (if applicable) Health Number

Health Number _____ Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD)

Dependent children (16 and 17 years of age)

Dependent 1 (16 -17 years) Health Number

Version Code (two letters after 10 digits)

Birth Date (YYYY/MM/DD)

Dependent 2 (16 -17 years) Health Number

Version Code (two letters after 10 digits)

Birth Date (YYYY/MM/DD)

Parents may only provide personal health information on behalf of their child(ren) if they are under 16 years of age.

Child 1 (under 16 years) Health Number

Version Code (two letters after 10 digits)

Birth Date (YYYY/MM/DD)

Child 2 (under 16 years) Health Number

Version Code (two letters after 10 digits)

Birth Date (YYYY/MM/DD)

Child 3 (under 16 years) Health Number

Version Code (two letters after 10 digits)

Birth Date (YYYY/MM/DD)

Notice with Respect to the Collection of Personal Information

**(Freedom of Information and Protection of Privacy Act)
(Personal Health Information Protection Act)
(Ministry of Revenue Act)**

This section is to make sure you know who you can contact if you have any questions regarding this consent form.

The collection of this information is necessary for the proper administration of the Basic Income Pilot, and to study its impact. Any questions regarding the collection, use and disclosure of personal information should be directed to Basic Income Pilot Administrators.

Mail:

The Basic Income Pilot Branch
77 Wellesley St. W.,
Box 175
Toronto, ON
M7A 1N3

Phone: 1-844-806-6270

Email: applybi@ontario.ca

Independent Review Board

All of the application materials you received have been reviewed by an Independent Review Board (IRB). An IRB is a group of scientific and non-scientific individuals who perform the initial and ongoing ethical review of the research study with the Research Participant's rights and welfare in mind. This study has been reviewed by Veritas Independent Review Board (IRB).

If you require any explanations or have any questions about the scientific and scholarly aspects of the Basic Income Pilot research, please email applybi@ontario.ca or call 1-844-806-6270 and direct research-related inquiries to the Primary Contact, Debbie Burke-Benn.

Primary Contact:

Debbie Burke-Benn, Director
Basic Income Pilot Branch
Ministry of Community and Social Services
Telephone: 1-844-806-6270

If you have any study-related comments, complaints or concerns contact Debbie Burke-Benn, the Primary Contact for the Basic Income Pilot. Please call the IRB if you need to speak to a person independent from the project and the research staff.

If you have any questions about your rights as a research participant, call the Manager of Veritas IRB 24 hours per day and 7 days per week at 514-337-0442 or toll-free at 1-866-384-4221.

This is Exhibit "5" referred to in the Affidavit of Susan Lindsay,
sworn August 21, 2019

A handwritten signature in black ink, appearing to read "Kelley Duff", is written over a horizontal line.

Commissioner for Taking Affidavits (or as may be)

April 27, 2018

Ontario Basic Income Pilot
Reference Number:

500057412

Susan Lindsay

[REDACTED]
Lindsay, ON
[REDACTED]

Dear Susan Lindsay,

You have been selected to receive Basic Income payments as part of the Ontario Basic Income Pilot (OBIP).

What does this mean for you?

You will receive Basic Income payments. This may affect some of your existing benefits and services – those that are based on your income.

You will have a key role in helping us understand basic income's impact on people's lives. You will contribute and be a part of one of the largest, most significant studies of its kind in the world.

During the Pilot, we will ask you to fill out surveys about your health, employment, education and well-being. Each time you complete a survey, you'll be compensated for your time.

How will you contact me to fill out the surveys?

Right before each survey is due, a member of the OBIP Evaluation Team at St. Michael's Hospital (Toronto) will contact you. You will receive compensation for completing each survey. If you want to change your contact information, please call the OBIP Evaluation Team right away at 1-800-410-4614 or email at obip@smh.ca.

About your Basic Income payment

The effective date of your Basic Income payment is April 1, 2018. Your monthly Basic Income payment is 1784.92.

You will receive your monthly Basic Income payment by Direct Bank Deposit

If you do not wish to receive Basic Income payments you must contact us right away at 1-844-806-6270 or applybi@ontario.ca.

Basic Income payment schedule, 2017-18

Your first Basic Income payment will be issued on April 25, 2018, and future payments will be issued on or around the 25th of each month. See below for a table showing the expected payment date for each month of the 2017-18 benefit year.

The table below shows the dates that monthly Basic Income payments will be issued for the 2017-18 benefit year (July 1, 2017 – June 30, 2018).

Payment Month and Year	Payment Day
January 2018	25
February 2018	23
March 2018	23
April 2018	25
May 2018	25
June 2018	25

Calculation of your Basic Income payment

Basic Income payments are calculated for the year using information from your tax return. We will send you information about your 2018-19 Basic Income payments next spring after you have filed your 2017 taxes.

Based on the information provided in your application, the calculation of your Basic Income payment is:

Maximum Annual Basic Income	\$22989
Less 50% of income from employment	- \$1569.92
Less 100% of other income	- \$0
Annual Basic Income	\$21419.08
Monthly Basic Income	\$1784.92

If you have questions about your Basic Income payment amount, contact at 1-844-806-6270 or applybi@ontario.ca.

Social Assistance (if this applies to you)

If you are currently on Ontario Works or Ontario Disability Support Program (ODSP):

If this applies to you:	This is what will happen:	Here's what you have to do:
You are on Ontario Works or ODSP	You need to withdraw	Please contact your caseworker to confirm you wish to withdraw so you can receive Basic Income payments. If you do not wish to receive Basic Income payments, you must contact us immediately at 1-844-806-6270
You are receiving Extended Health Benefits (EHB), Extended Employment Health Benefits (EEHB) or the Transitional Health Benefit (THB)	You need to withdraw	
You have set up pay directs (e.g. to a landlord) through Ontario Works or ODSP	Pay directs will be canceled	You need to make other arrangements for these payments
You have drug benefits for you and your spouse/ common-law partner and children under 18 years (if applicable)	You will all continue to receive drug benefits	You will receive a drug card in the mail that you can bring to your pharmacy
(ODSP only) You have dental benefits for you and your spouse/ common-law partner	You will all continue to receive dental benefits	You will also receive a letter in the mail that you can bring to your dentist
You have dental benefits for dependent children under 18 years (if applicable)	Your children will continue to receive dental benefits	You don't have to do anything

What to do if your circumstances change

Contact us if circumstances in your life change and you think these changes may affect your Basic Income payment. Significant changes could include changes to your relationship status, change in income, or change in disability status.

To report a change in your circumstances or for more information on how to report changes, contact us at 1-844-806-6270 or applybi@ontario.ca.

If you wish to opt out of the Pilot for any reason, please contact us.

Who do I contact if I have questions?

Questions about the Pilot, your payments, or your benefits?	Questions about surveys?
Contact the Ontario Government	Contact the OBIP Evaluation Team
1-844-806-6270 applybi@ontario.ca	1-800-410-4614 obip@smh.ca

Thank you!

By participating in the Pilot, you will help us understand your experiences as a participant, and your help will support important research into the impact of a basic income in Ontario.

Sincerely,

Ontario Basic Income Pilot Administrator

This is Exhibit "6" referred to in the Affidavit of Susan Lindsay,
sworn August 21, 2019



Commissioner for Taking Affidavits (or as may be)

Ontario Basic Income Pilot
33 King St W
Oshawa ON L1H 8H6

SUSAN LINDSAY

LINDSAY ON

Issue Date: 04-Oct-2018

Letter No: L052791 0080
Reference No: 500057412

Thank you for your participation in the Ontario Basic Income Pilot.

On **July 31, 2018**, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is your notification that the pilot will be ending in **March 2019**.

What does this mean for you?

As a participant in the payment group, you will remain in the pilot and continue to receive payments until March 25, 2019. Your payments will be maintained at the amount of your July 2018 payment. Should you have a significant change in your circumstances, please contact us at applyBI@ontario.ca or 1 844 217-4516

You will not be asked to complete any additional surveys.

If you have been eligible to receive dental and/or drug benefits, you will continue to receive these benefits for the duration of the pilot.

Information about Social Assistance

A streamlined application process will be available to former ODSP and OW clients who wish to reapply to social assistance. In particular, former ODSP clients will not need to have their disability re-adjudicated when they reapply. You will be contacted shortly about this process or please call us at 1 844 217-4516 if you have any questions in the meantime.

If you are not a former ODSP or OW client but think you may be eligible please contact a local office at this link:

<http://www.officelocator.mcass.gov.on.ca/>

You may also apply on-line through the Ministry of Children, Community and Social Services at:

https://mcss.gov.on.ca/en/mcss/programs/social/apply_online.aspx

If you were determined to be a person with a disability under the ODSP Act during your pilot enrollment, your disability will not have to be re-adjudicated when you apply.



Letter No:
Reference No:

L0527910080
500057412

Information about your benefits

Benefit Change	What You Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this notice letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this notice letter so they are aware that you have received your notice. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this notice letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Ontario Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms next year, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

You can choose to leave the Ontario Basic Income Pilot for any reason at any time.

If you have any questions, please email us at applyBI@ontario.ca, or call us at 1 844 217-4516.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator

DANA BOWMAN et al.

Plaintiffs

-and- HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Defendant

Court File No. CV-19-000000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
LINDSAY**

AFFIDAVIT OF SUSAN LINDSAY

CAVALLUZZO LLP
474 Bathurst Street, Suite 300
Toronto ON M5T 2S6

Stephen J. Moreau, LSO# 48750Q
Kaley Duff, LSO# 74986A

Tel: 416-964-1115
Fax: 416-964-5895

Lawyers for the Plaintiffs

001097

Court File No. CV-19-00000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**DANA BOWMAN, GRACE MARIE DOYLE HILLION, SUSAN LINDSAY,
AMD TRACEY MECHEFSKE**

Plaintiffs

and

HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Defendant

AFFIDAVIT OF GRACE MARIE DOYLE HILLION

I, Grace Marie Doyle Hillion, of the City of Kawartha Lakes, in the Province of Ontario, AFFIRM THAT:

1. I am one of the plaintiffs in this proceeding and was a participant in the Basic Income Pilot (the "BI Pilot") and, as such, have knowledge of the matters contained in this affidavit.

A. My background

2. I was born on September 5, 1998. ^{lived with} ~~I grew up~~ in Lindsay and my mother, Barbara Doyle, still lives there. During the school year, I live in Oshawa to attend Durham College. During the summer and on school breaks, I return home to Lindsay to live with my mother.

3. I learned about the BI Pilot from my mother. She phoned me sometime around April 2018 and told me that she had attended a BI Pilot enrolment session.

4. My mother told me that she was coming to pick me up so that I could apply for the BI Pilot. She came that very day and brought me to an enrolment session with her at Celebrations in Lindsay.

5. A Ministry representative greeted us and asked us to sit down. I provided him with my driver's license to establish my age and address. While he was working on his computer, my mother and I talked amongst ourselves and questioned whether the BI Pilot would cover the period of time during which I wanted to go to school. The Ministry representative interjected and stated the BI Pilot would last for three years.

6. The Ministry representative handed me an application form ~~and an information booklet.~~ *led (D)*

7. I completed the application form with my mother's assistance. I gave my completed application to another Ministry representative who reviewed it with me. I believe I signed the application in front of that Ministry representative and gave it to him along with my 2017 tax information and banking information. He told me that my application would be accepted and that I should expect my first payment by the end of April 2018. *He also took back the information booklet my mother had shown me. led (D)*

8. A copy of my completed application form is attached and marked as **Exhibit "1"**.

9. In late April, 2018, I received my first BI payment in the amount of \$1,371.59.

10. I received my last BI payment in March 2019.

B. The Application for Judicial Review

11. I was one of four applicants involved in an application for judicial review of the government's decision to cancel the Pilot. The purpose of this Application was to quash the government's decision to cancel the Pilot.

12. As part of that Application, I swore an affidavit about my experience on the BI Pilot and my involvement with the program. Lawyers representing the Ontario government cross-examined me on that evidence.

13. On February 14, 2019, the Court released its decision dismissing the Application.

C. Actions Taken to Date

14. I have been involved in this proceeding as a proposed representative plaintiff since a period prior to the date the Statement of Claim was issued. I was directly involved in the decision to retain Cavalluzzo LLP ("Class Counsel") and I provided information for the preparation of the Statement of Claim. I reviewed the Statement of Claim before it was issued and served.

15. I assisted in the preparation of this affidavit in support of the certification motion. I have also been in contact with Class Counsel to provide instructions at each stage so far in the Action.

16. I have been in touch with various other class members and have reported on the progress of this Action to them.

17. I am also aware of the communications Class Counsel have had with the Class as a whole. Class Counsel have established a website where documents relating to the

class action can be accessed and class members can be kept informed about the progress of the action.

18. Additionally, class members can input their contact information on the Cavalluzzo LLP website to receive regular updates about the case.

19. Kaley Duff, a lawyer at Cavalluzzo LLP, informs me and I verily believe, that Cavalluzzo LLP has gathered the names and contact information of over 500 individuals who have identified themselves as participants in the BI Pilot.

D. My Responsibility as a Representative Plaintiff

20. I am prepared to act as a representative of a class comprising of:

"...all persons who were enrolled by the Defendant in the Basic Income Pilot Project as part of the Payment Group."

21. I understand that, in agreeing to seek and accept an appointment by the Court as a Representative Plaintiff, it is my responsibility, among other things:

- (a) to become familiar with the issues to be decided by the court;
- (b) to assist in the preparation and execution of this affidavit in support of the motion for certification;
- (c) to attend, if necessary, with my counsel to be cross-examined on this affidavit;
- (d) to attend, if necessary, with my counsel for my examination for discovery when I will be asked questions;

- (e) to assist, if necessary, in the preparation and execution of an affidavit listing relevant documents I have or previously had in my possession or control;
- (f) to attend, if necessary, with counsel at the trial and to give evidence;
- (g) to receive briefings from my counsel from time to time;
- (h) to express my opinions on strategy to Class Counsel;
- (i) to participate, if necessary, in a negotiated resolution of the issues before the court;
- (j) to express my opinion to Class Counsel and to the court on settlement positions; and,
- (k) to assist in the preparation and to sign an affidavit in support of court approval of any settlement.

22. I do not have any interest on the common issues described in this case or any of the issues arising out of those issues which are in conflict with the interests of any other class member.

23. I believe that I can fairly and adequately represent the interests of the Class and I am committed to fulfilling my responsibilities.

24. I have signed a retainer agreement with Cavalluzzo LLP jointly with the other plaintiffs that I believe will properly advance the Action. It includes a provision for a fee to Class Counsel if the matter is successfully concluded and Class Counsel has agreed

to indemnify me from any costs should the matter result in a costs award in favour of the Defendant.

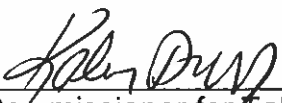
E. Further Steps

25. I intend to take the following steps to continue to fairly and adequately represent the interests of the class:

- (a) I will continue to be available as a contact for members of the Class, to receive their input, and to provide information received from them to Class Counsel; and,
- (b) I will provide Class Counsel with instructions as required.

26. I make this Affidavit in support of the motion and for no other or improper purpose.

AFFIRMED BEFORE ME at the City of
Oshawa, in the Province of Ontario on
August 23, 2019



Commissioner for Taking Affidavits
(or as may be)

} 

GRACE MARIE DOYLE HILLION

RCP-E 4D (July 1, 2007)

This is Exhibit "1" referred to in the Affidavit of Grace Marie
Doyle Hillion, sworn August 23, 2019

A handwritten signature in black ink, appearing to read "Kaley Duff", is written over a horizontal line.

Commissioner for Taking Affidavits (or as may be)

Ontario Basic Income Pilot Application Form

Need help or have questions? Call: 1-844-217-4516 Email: basicincome@ontario.ca

Disponible dans les deux langues officielles. Veuillez contacter les administrateurs du Projet pilote portant sur le revenu de base en composant le 1-844-217-4516 ou en envoyant un courriel à basicincome@ontario.ca pour demander une copie en français.

Please read the application form fully and fill out the sections that apply to you. To complete the application form, you will need your:

- Social Insurance Number (SIN)
- Health Card (Ontario Health Insurance Plan (OHIP))
- Income Tax Forms (If you did not file your taxes, you can still apply to be in the Pilot), such as:
 - 2016 Notice of Assessment
 - 2016 T1 General Income Tax Form OR 2016 Detailed Notice of Assessment OR your Proof of Income Statement
- Document(s) that show that you and/or your spouse/common-law partner receive disability supports or services
- Signed consent form

You can submit this application form either:

In person – If you are bringing this application to an in-person enrolment session, please read the application form fully and fill out the sections that apply to you and your spouse/common-law (if applicable). You may also need to bring information about your spouse/common-law partner and children.

By mail – you can complete this application form, attach your documents, and mail it to back us.

If you need any help filling out this application form, please call us at **1-844-217-4516** or email **basicincome@ontario.ca** – we are here to help!

I agree to participate in the Ontario Basic Income Pilot and I certify that the information given on this form and, in any attached documents, is to the best of my knowledge correct and true.

Gina Dawn Hill
Signature of Applicant

April 18/18
Date

Signature of Spouse/Common-Law Partner

Date

Step 1: Applicant's Personal Information

Reference Number (Ministry Use Only)		
<u>5 0 0 0 6 3 5 5 3</u>		
Applicant Information		
Last Name: <u>Hillion</u>	First Name: <u>Grace</u>	
Date of Birth (YYYY-MM-DD): <u>1998-09-05</u>	Social Insurance Number: _____	
Gender Identity: <input type="checkbox"/> Man <input checked="" type="checkbox"/> Woman <input type="checkbox"/> I don't identify with the options above. My gender identity is: _____		
Are you currently a student at a college or university? <input type="checkbox"/> Part-time <input checked="" type="checkbox"/> Full-time <input type="checkbox"/> No		
Home Address		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town: <u>Lindsay</u>	Province: <u>Ontario</u>	Postal Code: _____
How long have you lived at the above address? _____ Years <u>22</u> Months		
Previous Home Address (if you have not lived at your home address for at least 12 months)		
City/Town:	Province:	
How long did you live at this previous home address? _____ Years _____ Months		
Mailing Address (complete only if different from home address)		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Contact Information		
Email: _____	Home Phone: _____	Cell Phone: _____
Do you prefer to be contacted by email or phone? <input type="checkbox"/> Email <input type="checkbox"/> Home Phone <input checked="" type="checkbox"/> Cell Phone		
Your language of correspondence: <input checked="" type="checkbox"/> English <input type="checkbox"/> French <input type="checkbox"/> Other. Please Specify: _____		
Social Assistance Status (if applicable)		
Check the box that applies:		Ontario Works or ODSP Member ID
<input type="checkbox"/> Ontario Works		(9-digit number on your pay stub):
<input type="checkbox"/> Ontario Disability Support Program (ODSP)		_____

Health Card Number (if you are on social assistance)

If you checked the box for Ontario Works or ODSP on the previous page, please fill out your Health Card number (OHIP) so that you can still get drug benefits.

Health Number (OHIP): _____ Version Code (2 letters after 10 digits) ____

Do you have children: ☐ YES ☒ Fill out the Health Number(s) below ☒ NO ☐ Go to Disability Status

Children less than 16 years of age. As a parent, you can provide personal health information on behalf of your child(ren) if they are under 16 years of age. Please fill out their health card numbers (OHIP) so that they can still get drug benefits.

Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):

Dependent children, who are 16 and 17 years of age, must provide their own health number so that they can still get drug benefits. They will also need to consent to the collection and use of their personal health information, and sign the consent form on page 9. This is because the age of majority is 16 years of age in the Personal Health Information Protection Act.

Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):
Health Number (OHIP):	Version Code:	Date of Birth (YYYY-MM-DD):

Disability Status (if applicable)

If you have a disability, please check all supports that you receive:

- ☐ Ontario Disability Support Program (ODSP)
☐ Services and supports through Developmental Services Ontario
☐ Canada Pension Plan/Québec Pension Plan – Disability

Spouse/Common-Law Partner

Do you have a spouse/common-law partner?* ☐ YES ☒ Go to Step 2 ☒ NO ☐ Go to Step 3

*** What is a common-law partner?**

This applies to a person who is not your spouse, with whom you are living in a conjugal relationship, and to whom at least one of the following situations applies. He or she:

- a. has been living with you in a conjugal relationship, and this current relationship has lasted at least 12 continuous months;

Note: In this definition, 12 continuous months includes any period you were separated for less than 90 days because of a breakdown in the relationship.

- b. is the parent of your child by birth or adoption; or
- c. has custody and control of your child (or had custody and control immediately before the child turned 19 years of age) and your child is wholly dependent on that person for support.

Step 2: Spouse/Common-Law Partner's Personal Information (if applicable)

Spouse/Common-Law Partner Information		
Last Name:		First Name:
Date of Birth (YYYY-MM-DD):		Social Insurance Number:
Gender Identity: <input type="checkbox"/> Man <input type="checkbox"/> Woman <input type="checkbox"/> I don't identify with the options above. My gender identity is: _____		
Are you currently a student at a college or university? <input type="checkbox"/> Part-time <input type="checkbox"/> Full-time <input type="checkbox"/> No		
Home Address (complete only if different from applicant's home address in Step 1)		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
How long have you lived at the above address? _____ Years _____ Months		
Previous Home Address (if you have not lived at your home address for at least 12 months)		
City/Town:	Province:	
How long have you lived at the above address? _____ Years _____ Months		
Mailing Address (complete only if different from home address)		
Apartment/Unit Number:	Street Number:	Street Name:
City/Town:	Province:	Postal Code:
Contact Information		
Email:	Home Phone:	Cell Phone:
Do you prefer to be contacted by email or phone? <input type="checkbox"/> Email <input type="checkbox"/> Home Phone <input type="checkbox"/> Cell Phone		
Your language of correspondence: <input type="checkbox"/> English <input type="checkbox"/> French <input type="checkbox"/> Other. Please Specify: _____		
Social Assistance Status (if applicable)		
Check the box that applies:		Ontario Works or ODSP Member ID
<input type="checkbox"/> Ontario Works		(9-digit number on your pay stub):
<input type="checkbox"/> Ontario Disability Support Program (ODSP)		_____
Health Card Number (if you are on social assistance)		
If you checked the box for Ontario Works or ODSP above, please fill out your Health Card number (OHIP) so that you can still get drug benefits.		
Health Number (OHIP): _____		Version Code (2 letters after 10 digits) _____
Disability Status (if applicable)		
If you have a disability, please check all supports that you receive:		
<input type="checkbox"/> Ontario Disability Support Program (ODSP)		
<input type="checkbox"/> Services and supports through Developmental Services Ontario		
<input type="checkbox"/> Canada Pension Plan/Québec Pension Plan – Disability		

Step 3: Attach your tax forms and other documents if you are mailing in this application form or bring these with you to the in-person enrolment session

INCOME TAX FORMS: Attach a copy of these tax forms for both you and your spouse/common-law partner (if applicable) with your application:

- 2016 Notice of Assessment
- 2016 T1 General Income Tax Form **OR** 2016 Detailed Notice of Assessment **OR** your Proof of Income Statement Card

What if I do not have a copy of my T1 General Income Tax Form?

If you don't have your T1 General Income Tax Form, you can request the information from your 2016 tax return from the Canada Revenue Agency (CRA).

There are two ways to do this:

1. If you have access to the internet and a printer, you can log on to your My Account profile at the CRA website. You can then view and print your **2016 "Detailed Notice of Assessment"** or your **"Proof of Income Statement"**. These documents contain all of the information that you submitted in your T1 and other tax return documents.
2. You can also call the CRA at 1-800-959-8281 and request these documents be mailed to you.

Once you have the printed or mailed copies of these documents, include them with your application, or bring them with you to an in-person enrolment session.

What if I did not file my taxes in 2016?

If you and/or your spouse/common-law partner (if applicable) did not file your taxes in 2016, you can send in your 2015 Notice of Assessment and 2015 T1 General Income Tax Form or 2015 Detailed Notice of Assessment or Proof of Income Statement.

If you and/or your spouse/common-law partner (if applicable) did not file any taxes in 2015 and 2016, **call us at 1-844-217-4516** and we can send you a **Declaration of Income** and you can give us an estimate of how much money you made in the 2016 tax year, including any deductions.

To continue to be in the Ontario Basic Income Pilot, you will have to file your taxes for the current year and we can help you file your taxes, if needed.

DISABILITY STATUS: If you checked any of the Disability Status boxes in **Step 1** and/or **Step 2**, attach a copy of any documents that show that you are eligible to or already receive any supports.

For example, you can attach a copy of:

- Notice of eligibility
- Payment stub

Need help? ☎ **Call:** 1-844-217-4516 ✉ **Email:** basicincome@ontario.ca

Step 4: Consent Form (please read and sign on page 9)

We want to make sure that you understand what it means for you to be in the Pilot and how it could impact you.

Your participation in the Pilot is up to you. If you want to participate in the study, you need to consent to everything below to be part of the Ontario Basic Income Pilot.

To be in the Ontario Basic Income Pilot (OBIP), I/we understand and consent to the following: (check each box)

■ Administration

I/we understand the following:

- ☒ That the requirements to be able to participate in the Ontario Basic Income Pilot (OBIP) and understand that Basic Income payments might affect my/our other government and non-government subsidies, benefits, and services, particularly those that are based on my/our income:
 - Tax benefits, such as Ontario Child Benefit (OCB) and Canada Child Benefit (CCB)
 - Provincial programs, such as subsidized housing, Rent-Geared-to-Income (RGI), Trillium Drug Program, Healthy Smiles Ontario, and Child Care Fee Subsidy.
- ☒ That I/we cannot receive monthly Basic Income payments and Ontario Works or ODSP payments at the same time.
- ☒ That my/our participation in the Pilot is voluntary, and I/we can leave the OBIP at any time for any reason. As a research participant, if I/we withdraw consent and leave the study, I/we have the right to have my/our data and information withdrawn as well.
- ☒ That if I/we leave the OBIP, I/we cannot enroll back into the OBIP.

I/we consent and agree to the following:

- ☒ To the collection, use, and disclosure of personal information, like names, date of birth, address, change in my/our spousal relationships and Social Insurance Number (SIN), contained in this form by and between the Ministry of Community and Social Services (MCSS) and the Ministry of Finance (MOF) for the purposes of determining eligibility for the OBIP, processing and administering Basic Income payments, and for research.
- ☒ To the collection and disclosure of the personal information between the MOF and the Canada Revenue Agency (CRA) for the purposes of verifying income, determining eligibility and determining Basic Income payments for the duration of my/our participation in the Pilot. This authorization will only apply if I/we are participating in the OBIP as part of the Basic Income Group or the Comparison Group. The amount of basic income I/we receive will be shared with MCSS for Pilot administration and evaluation purposes.
- ☒ To the disclosure by the Canada Revenue Agency (CRA) of my/our tax records, on condition that the information will be used solely by the MOF to verify income and to determine eligibility under the OBIP. This authorization is valid for the 2016 and following taxation years for which I/we are eligible to participate in the OBIP. The authorization will expire upon termination of the OBIP and/or when my/our participation in the OBIP ends.

- ☒ To let MCSS gather and use my/our personal information, including Ontario Works or ODSP member IDs, for the purposes of administering the OBIP and administering Ontario Works and ODSP.
- ☒ That, if I/we apply for assistance from the Ontario Student Assistance Program (OSAP), my/our personal information including my/our first name, last name, SIN, date of birth, and income will be shared between MCSS and MAESD, and any other organizations involved in the administration of the OSAP, such as postsecondary institutions and the National Student Loan Service Centre, for the purposes of administering and financing OSAP and by Employment and Social Development Canada administering and financing the integrated Canada-Ontario Student Loans Program. "Administering and financing" include all the activities listed on my/our OSAP application form.

Research and Evaluation

I/we understand the following:

- ☒ That in order to participate in the Ontario Basic Income Pilot (OBIP), I/we also must participate in a research study. This study is being done to find out what impacts a basic income has on people's lives. I/we understand the OBIP Evaluation Team is conducting this study. I/we understand that the OBIP Evaluation Team will ask questions about my/our health, employment, housing and other outcomes of interest.
- ☒ All participants living in Lindsay will receive Basic Income payments for up to a three-year period.

Participants living in Hamilton, Brantford, Brant County or Thunder Bay and surrounding area will be assigned to two groups. One group receives Basic Income payments for up to a three-year period. The other group is called the Comparison Group, and they do not receive Basic Income payments. This helps the OBIP Evaluation Team find out if Basic Income payments has an impact on people's lives.

To make sure the Pilot is fair, participants are assigned to their group randomly using a process that gives everyone the same odds of being assigned to each group. This process is automated and cannot be influenced by either government or the OBIP Evaluation Team.
- ☒ That if I/we am/are randomly placed in the Comparison Group, I/we will not receive Basic Income payments, but I/we will be compensated for each survey I/we complete.
- ☒ That personal information collected through surveys and other ways will be confidential and stored in a secure digital environment. I/we understand that only government ministries and agencies, and the OBIP Evaluation Team will have access to this information.
- ☒ That my/our name and personal information will not be included in results and reports of this study, and that my/our data will be de-identified for research purposes.

If selected to participate in the OBIP, I/we consent and agree to the following:

- ☒ To complete a baseline survey before I/we will be randomly assigned to either the Basic Income Group (and receive a Basic Income payments) or the Comparison Group (and not receive Basic Income payments).
- ☒ To work with the OBIP Evaluation team to fill out surveys and other documents, and to be contacted about other optional research, like focus groups.

- ☒ To let MCSS gather and use my/our personal information, like names, date of birth, address and Ontario Works or ODSP member IDs, to link to Ontario Works and ODSP databases and study the impact of a basic income compared to social assistance.
- ☒ To let the OBIP Evaluation Team collect my/our Health Card Number (OHIP) in the baseline survey for the purposes of health research.
- ☒ To let MCSS gather, use and share my/our personal information and personal health information, like names, date of birth, address, and Health Card Number, with the Ministry of Health and Long-Term Care (MOHLTC) and its agencies, including the Institute of Clinical and Evaluative Sciences (ICES), to link to health-related databases and study how a basic income impacts my/our health outcomes, health care usage, dental care usage, including Healthy Smiles Ontario, by my/our children, and other information related to my/our health.
- ☒ To let MCSS gather, use and share my/our personal information, like names, date of birth, address and Social Insurance Number (SIN), with the Ministry of Finance (MOF) and Statistics Canada to link to tax, employment, immigration and social assistance databases and study how a basic income impacts my income and other tax benefits.
- ☒ To let MCSS gather, use and share my/our personal information, like names, date of birth and address, with the Ministry of Advanced Education and Skills Development (MAESD) to link to related databases and study how a basic income impacts my/our post-secondary education, training and employment.

■ Social Assistance (if this applies to you)

I/we understand the following:

~~That:~~

- If I/we am/are leaving Ontario Works, my/our family will still get drug benefits
- If I/we am/are leaving Ontario Disability Support Program (ODSP), my/our family will still get drug benefits and I/we will still get dental benefits.

~~That:~~

If I/we am/are leaving Ontario Works or ODSP, I/we will not get the following health, employment, and other benefits, including:

- **Health benefits**, such as vision care; help with diabetic supplies, incontinence supplies, and medical transportation; help with the consumer contribution for the Assistive Devices Program; health benefits for recipients who are no longer eligible for social assistance and have high health costs; basic health benefits for recipients who leave social assistance for work and don't get coverage through their employer; help with extra costs of a special diet for a medical condition.)
- **Employment benefits**, such as help to cover child care costs if working, starting a job or involved in work-related activity; help with the costs of starting a job, training program, or business; help with financial management through the Work-Related Benefit (ODSP only), help with moving from income support to work (ODSP only) programs,
- **Other benefits**, such as the Transition Child Benefit and Guide Dog Benefit.

This list above covers most benefits provided through social assistance. Please speak with your Ontario Works or ODSP caseworker to confirm which benefits you are currently receiving.

- ☐ That my/our other government and non-government subsidies, benefits, and services may change if I/we leave Ontario Works or ODSP to participate in the OBIP.
- ☐ That Basic Income payments may not be protected from garnishment and that Basic Income payments may affect my/our current financial situation, including outstanding debts and money owed for spousal or child support.
- ☐ That if I/we decide to leave the OBIP, I/we can reapply to Ontario Works or be rapidly reinstated to ODSP.

I/we consent and agree to the following:

- ☒ To leave Ontario Works or the ODSP to get Basic Income payment because I/we cannot receive a monthly Basic Income payments and Ontario Works or ODSP payments at the same time.
- ☒ To let MCSS collect, use and share my/our personal information, like names, date of birth, address and member IDs, with Ontario Works and/or the ODSP to ensure that I/we don't incur Ontario Works or ODSP overpayments.
- ☒ To let MCSS collect and share my/our personal health information, such as my health card number (OHIP), with the Ministry of Health and Long-Term Care (MOHLTC) to make sure that I/we will still get my/our drug benefits and dental benefits.

Informed Consent Signature: Please Sign Here

We want you to make an informed decision before you sign this consent form. If you still have any questions about this consent form or how participating in the Pilot will impact you, please call us at 1-844-217-4516.

I/We have read the consent and understand what it means to be a part of the Ontario Basic Income Pilot.

[Signature]
Signature of Applicant

April 18/18
Date

Signature of Spouse/Common-law Partner

Date

Any household members or dependent children, who are 16 and 17 years of age, must provide their consent to the collection and use of their personal health information, and sign the consent form. This is because the age of majority is 16 years of age in the Personal Health Information Protection Act.

Signature of Dependent age 16 or 17

Print Name

Date

Signature of Dependent age 16 or 17

Print Name

Date

Notice of Collection

(Freedom of Information and Protection of Privacy Act, Ministry of Revenue Act,
Personal Health Information Protection Act)

We want to make sure that you know who you can talk to if you have any questions about being in this research study.

We are asking for your personal information for administrative, research, and evaluation purposes. If you have any questions about how we are collecting, using, and sharing your personal information you can contact the Ontario Basic Income Pilot (OBIP) Administrators directly by mail to the Basic Income Pilot Branch, 77 Wellesley St. W., Box 175, Toronto, ON M7A 1N3, by phone at 1-844-217-4516 or by email at basicincome@ontario.ca.

If you need any explanations or have any questions about the scientific and scholarly aspects of the OBIP research, please email basicincome@ontario.ca or call 1-844-217-4516 and direct research-related inquiries to the Primary Contact, Debbie Burke-Benn. Or you can contact the OBIP Evaluation Team with research related questions.

Primary Contact

Debbie Burke-Benn, Director
Basic Income Pilot Branch
Ministry of Community and Social Services
Telephone: 1-844-217-4516

OBIP Evaluation Team

Survey Research Unit
Telephone: 1-800-410-4614
Email: obip@smh.ca

Lead Researcher

Stephen Hwang, MD, MPH
Centre for Urban Health Solutions
St. Michael's Hospital
Telephone: 416-864-5991
Toll-free: 1-800-410-4614
Email: obip@smh.ca

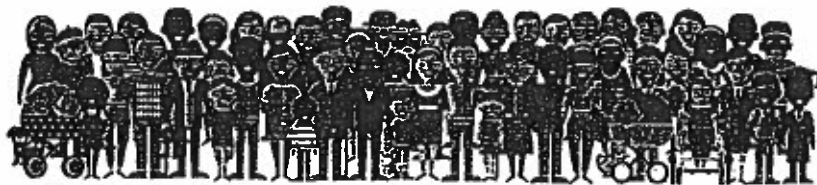
Independent Review Board

An Independent Review Board (IRB), Veritas IRB, has reviewed this study. An IRB is a group of scientific and non-scientific individuals who perform the initial and ongoing ethical review of the research study with your rights and welfare in mind.

Please call the IRB if you need to speak to a person independent from the Pilot and the evaluation team.

If you have any questions about your rights as a research participant, call the Manager of Veritas IRB 24 hours per day and 7 days per week at 514-337-0442 or toll-free at 1-866-384-4221.

Funding Support: the Government of Ontario is funding this study.



DANA BOWMAN et al.

Plaintiffs

-and- HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Defendant

Court File No. CV-19-000000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
LINDSAY**

AFFIDAVIT OF GRACE MARIE DOYLE HILLION

**CAVALLUZZO LLP
474 Bathurst Street, Suite 300
Toronto ON M5T 2S6**

**Stephen J. Moreau, LSO# 48750Q
Kaley Duff, LSO# 74986A**

**Tel: 416-964-1115
Fax: 416-964-5895**

Lawyers for the Plaintiffs

001115

Court File No. CV-19-00000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**DANA BOWMAN, GRACE MARIE DOYLE HILLION, SUSAN LINDSAY,
and TRACEY MECHEFSKE**

Plaintiffs

and

HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Defendant

AFFIDAVIT OF SUSAN PASKOSKI

I, Susan Paskoski, of the City of Thunder Bay, in the Province of Ontario, MAKE
OATH AND SAY:

1. I was a participant in the Basic Income Pilot Program and, as such, have knowledge of the matters contained in this affidavit.

2. In this affidavit, I set out my experience signing up for and being a participant in the Basic Income Pilot Program (the "BI Pilot").

A. My Background

3. I am 58 years old and live in Thunder Bay, Ontario.

4. I moved to Thunder Bay in October of 1990 for work. At that time, I was working for Eaton's, the department store. Eaton's transferred me to their Thunder Bay location to work as an assistant manager in the housewares department.

-2-

5. Soon after arriving in Thunder Bay, I left Eaton's and took a job working in Disaster Restoration. This job involved a lot of physical work and heavy cleaning.

6. I have had health problems for most of my adult life. I was diagnosed with Crohn's disease in 1982 after spending nine weeks in the hospital. Crohn's is an inflammatory bowel disease that affects the digestive tract. It can lead to severe abdominal pain, diarrhea, fatigue, weight loss, and malnutrition.

7. When I first moved to Thunder Bay, my Crohn's was painful but manageable. However, in 1995, I had surgery that did not go well. After that surgery, my health deteriorated and I could no longer keep up with the demands of my job in Disaster Restoration.

8. I decided to go back to school to retrain for another field and planned to leave Thunder Bay after I graduated. I enrolled in the Marketing program at Confederation College in 1995.

9. However, life had other plans for me. While enrolled in Confederation College, my son was born and so I decided to stay in Thunder Bay.

10. At this time, I was still not well enough to work. In 1997, I applied for benefits from the Ontario Disability Support Program ("ODSP") for the first time. The ODSP approved my application and I began receiving a monthly amount.

11. By 2014, I was well enough to take on more part-time work. I took a job as a civilian instructor with the air cadets and I found work as a cleaner working five hours a week at an independent living resource centre. I still hold both of these jobs.

-3-

12. My workplaces are very understanding. For example, at the independent living resource centre, my supervisor allows me to come in twice a week to complete my five hours of cleaning. If I am not well, I can just send a text message and explain that I can't work that day. Sometimes, I go in and can't finish my shift. On these days, I can go home and finish my duties on another day.

13. Although I worked these jobs starting in 2014, I continued to receive ODSP benefits.

B. Applying for the Basic Income Pilot Program

14. I first heard about the BI Pilot through a local news source sometime in the Spring of 2017. I learned that the BI Pilot was a study into whether a basic income might work. I also learned that the BI Pilot would be coming to Thunder Bay and I was very interested to see what the study would show. I recall hearing from news media that the BI Pilot would last for three years.

15. While watching TBT Newshour, I learned that the Ontario government was going to be sending out mail out packages to select Thunder Bay residents, inviting us to apply for the BI Pilot. I understood from these news stories that the mailouts would be random, so not everyone in Thunder Bay would receive a package.

16. I was one of the randomly selected addresses that received a package. A copy of the letter I received, dated June 23, 2017, is attached as **Exhibit "1"**.

17. The idea of a basic income piqued my interest. In addition to the letter, I also received a booklet entitled "Basic Income Pilot: Information Booklet". I spent a long time

-4-

going through the information booklet. I noticed that, on page four, the Booklet referred to the Pilot as the "three-year Ontario Basic Income Pilot". This confirmed what I had heard in the news already, that the program would be for three years.

18. A copy of this booklet is attached as **Exhibit "2"**. I have made some notes in this booklet. I do not recall exactly when I made these notes, but I believe I made them after I learned the Pilot would be cancelled.

19. Shortly after receiving the package and reviewing its contents, I filled out the application form attached to the information booklet. As I did so, I remember that I got nervous.

20. At that time, I had been receiving ODSP benefits for 20 years. While the ODSP program had many problems, at least I knew what I was getting. The BI Pilot and this whole basic income was new. I had a lot of questions and concerns about leaving behind something I knew for something unfamiliar.

21. For example, I was unsure how the government would wind the program down at the end of the three-year study. I was worried that I would have difficulty requalifying for ODSP at the end of the BI Pilot.

22. As well, I did not know whether the BI Pilot would pay for all my medications. On ODSP, I got a drug benefit card that paid for all my prescription medication. I was concerned that my medications would no longer be covered if I participated in the BI Pilot. I take a number of medications, and I would not have been able to afford them without my drug card.

-5-

23. To find out the answers to these and other questions, I attended a Town Hall meeting hosted by Ministry employees at the West Arthur Community Centre. I do not remember the exact date of this meeting, but I remember that it was around July 2017. I cannot recall the names of the Ministry employees, but they introduced themselves as representing the Ministry managing the BI Pilot.

24. I remember that there were a lot of people at this meeting. Many of us had the same questions. For example, I recall a lot of people asking how the BI Pilot might affect their future ODSP eligibility. The Ministry employees who were hosting the session told us that, if need be, we would be fast tracked back onto ODSP at the end of the three years.

25. My hope, and the hope many others in the room expressed, was that receiving a basic income would alleviate stress and improve our health such that, in three years, we would no longer need ODSP benefits.

26. I remember at some point asking if I could opt in to do the surveys so that I could be a part of the program and assist with the research, even if I wasn't receiving a basic income. As someone who was part of a social welfare system that needs change, I wanted to contribute to making that change happen.

27. The Ministry employee sitting at the front of the room told me that everyone who participated in the BI Pilot would need to apply. He told us that some people would be randomly selected to be part of the payment group and others would be randomly selected to fill out the surveys only.

-6-

28. I recall that someone asked if the BI Pilot would continue past the three-year study. The Ministry employee responded that it was a three-year study and that the government would have to see what the research showed before it decided whether or not to continue it past three years.

29. After hearing all the questions that were asked and the Ministry personnel's responses, I felt confident that applying to this program was a good idea. My concerns about medication coverage and ODSP eligibility had been alleviated and I thought participating in the study might improve my quality of life in the long-term.

30. The next day, I mailed my application package.

31. Sometime around July 27, 2017, I received a letter from the BI Pilot branch. A copy of what I have left of this letter is attached as **Exhibit "3"**. This letter informed me that I was eligible to participate in the BI Pilot and invited me to complete a baseline survey, for which I would receive \$50.

32. I completed the survey but I was not paid the \$50.

33. In early September, I received another letter from the BI Pilot branch. This letter informed me I had been randomly accepted to participate in "the Basic Income Group of the Ontario Basic Income Pilot". The letter stated that "[t]his means you will receive Basic Income payments" A copy of this letter, dated September 5, 2017, is attached as **Exhibit "4"**.

34. I was very happy when I received this letter. Money had always been a source of stress for me, and this stress did nothing to improve my health. I felt that, on the BI Pilot,

-7-

I wouldn't have to justify to anyone why I deserved an income. It was a freedom, and it gave me a feeling of dignity. I felt human.

C. My Experience on the BI Pilot

35. I received my first BI payment via direct deposit sometime around September 1, 2017. My monthly amount was \$953.87.

36. One of the biggest differences having this basic income made in my life was the certainty it gave my finances. Since I work part-time, I have to report my income to my ODSP worker every month. My next month's ODSP income is then calculated based off the previous month's income.

37. So, for example, if I earn \$500 in May, \$200 is considered exempt earnings for ODSP purposes. Of the remaining \$300, half of that will be clawed back from my June ODSP cheque. I receive my June ODSP cheque in July. As a result, whatever I make in May will affect my monthly income in July.

38. This creates huge problems in my life because I don't earn the same amount every month. For example, if there are three pay cycles in August, then I will have extra income that month. I can then expect to see a lower ODSP cheque the following October. I have to plan ahead to ensure I will have enough money to cover me for October.

39. As well, my job with the air cadets does not pay me on a regular basis. I might receive three months' worth of pay in a single month. As a result, my non-ODSP income for that single month will be much higher. I will then have to adjust my finances to prepare for a lower ODSP cheque two months down the road.

-8-

40. With the basic income, I received the same amount every month. I didn't have to plan ahead the same way as I do on ODSP. I didn't have to worry the same way. This alleviated a huge amount of stress, and vastly improved my mental health.

41. As well, when I'm receiving ODSP benefits, I have to take my income statements to the ODSP office every month. If I forget or I'm too sick to go, I will get a letter saying that my payments have been suspended. With the BI Pilot, I no longer had to report to a social worker every few weeks. It felt so freeing.

42. When I was part of the BI Pilot, I also started spending my money differently. For example, I started buying fresh fruits and vegetables instead of the ones on sale. Similarly, I could buy fresh, instead of day-old, bread. I could also stock up on essential items, like toilet paper, that went on sale. This saved me money in the long run. On ODSP, I never had enough disposable income to buy anything extra, even if it was on sale.

43. Shortly before the BI Pilot started, my car broke down. I needed my car to drive to work. With the basic income, I was able to make my monthly car payments on my new (used) vehicle. Now, I am barely making ends meet every month.

D. Other Town Hall Meetings

44. In addition to the meeting I attended shortly before applying for the BI Pilot, I attended two other meetings while participating in the BI Pilot.

-9-

45. Sometime during the 2017-2018 winter period, I went to a second Town Hall meeting at the West Arthur Community Centre. Again, this meeting was hosted by Ministry employees from the BI branch.

46. This meeting was largely similar to the first one I had attended. A lot of people asked how the BI Pilot would affect their ODSP eligibility and their drug cards. I remember that some people asked how long the BI Pilot would continue for. Again, the Ministry employee who responded stated that the BI Pilot would last for three years and said that the government would choose whether or not to continue the program based on the results of the study.

47. I left this meeting early because I had already heard the answers to these questions.

48. I recall attending a third Town Hall meeting in April or May 2018. This meeting was not specific to basic income, but many of the attendees had questions about the BI Pilot. This meeting was close to election time.

49. Bill Mauro, then the Liberal MPP for the Thunder Bay—Atikokan riding, hosted this meeting. I remember I almost felt sorry for him. This was not a friendly meeting and the audience was battering him with questions and demands for reassurances about the BI Pilot.

50. I remember that Mr. Mauro kept repeating that all three parties wanted to know what the data on the BI Pilot would show. He reminded us that all three major parties had promised to continue the BI Pilot for the full three years.

-10-

51. Soon after that, Doug Ford came to Thunder Bay for a meeting at the Finlandia Club. I did not attend, but I watched part of it on a live feed from my computer at home. I remember that he stood there and said "we have no intentions of cancelling that project. I want to know what the research shows" (or words to that effect).

E. The Cancellation of the BI Pilot

52. On July 31, 2018, I attended a Basic Income Speakers' School presentation. This was a program that I understood had been organized by basic income recipients where we could get together and talk about our experiences on the BI Pilot. I attended on that particular day because a friend of mine was going to speak.

53. I remember meeting other participants at that event. I remember thinking that my life was going very well that day.

54. That night, I was watching TBT Newshour, and it was announced that the government was cancelling the BI Pilot. The news story did not have very much information, and I had not heard anything else about this cancellation.

55. I felt panic when I heard this. I did not know when I would receive my last cheque. I did not know whether I would be able to get back on to the ODSP program. I was worried about my bills. I was worried about my drug card.

56. The Ministry did not contact me about the cancellation of the BI Pilot until September 20, 2018, almost two months later. On this day, a woman phoned me. She identified herself as Simona from the Basic Income office. She told me that the BI Pilot had been cancelled as of July 31, 2018 but that payments would continue until March 25,

-11-

2019. She told me that I would see the same monthly amount until the end of the Program. She also told me that, in March, I would be fast tracked back onto ODSP. A copy of my notes from this telephone conversation are attached as **Exhibit "5"**.

57. I received a letter confirming these details approximately one week later. A copy of this letter, dated September 26, 2018, is attached as **Exhibit "6"**.

58. Sometime around the end of November 2018, I received another letter that contained information about returning to ODSP.

59. On January 24, 2019, I phoned the Basic Income office and spoke to a woman named Christine. During the call, I confirmed receipt of this November letter and informed her that I had been in touch with my ODSP worker, Jan Moscall, on January 22, 2019. A copy of the letter, dated November 20, 2018, and with my handwritten notes from my phone call of January 24, 2019, is attached as **Exhibit "7"**.

60. I received two other letters from the Government of Ontario, dated January 18 and 21, 2019, regarding the cancellation of the BI Pilot. Copies of these letters are attached as **Exhibit "8"** and **"9"**.

61. Attached as **Exhibits "10"** through **"13"** are four other communications that I received from the Ontario government regarding the BI Pilot.

F. My Life After Basic Income

62. Now that the BI Pilot is over, I am back on ODSP. I continue to work as a cleaner five hours a week and I still work with the Air Cadets.

-12-

63. I don't know if working is worth it anymore. I love where I work. I have very supportive colleagues, and it's good for me to get out of my house. However, financially, it does not make a lot of sense. This is incredibly frustrating.

64. The constant stress about money is not good for my physical or mental health. I struggle with paying my monthly bills, especially my car payment. I am back to buying discounted produce at the grocery store.

65. I feel so much worse this summer than I did last summer. I feel depressed and anxious. I worry about all sorts of things. I am not feeling good about how poor my health is. I want to work more, but I cannot. I am stuck between a rock and a hard place. It is not a nice feeling.

66. I've had feelings of depression and anxiety before, but never like this.

67. Quite apart from my own personal feelings, I feel that the ~~cancellation of the BI~~ ^{the} ^{the}

^{gib} Pilot was a real opportunity to get some information about the workings of a basic income. ^{The premature cancellation means that} ~~This opportunity has been squandered.~~ I wanted to see what that study would tell us and I was glad to be part of something bigger than myself. Now, that has been taken away.

G. The Basic Income Class Action

68. Since learning about the Basic Income Class Action, I have signed up for email updates on the Cavalluzzo LLP website.

69. Kaley Duff, a lawyer at Cavalluzzo LLP, has told me that over twenty (20) participants of the BI Pilot in the Thunder Bay region have sent Cavalluzzo LLP documents regarding their own participation in the BI Pilot.

-13-

70. I have attached by way of example copies of documents from five (5) participants in the Thunder Bay region. Copies of all these documents are attached as Exhibits "14" through "18". Although the names and personal information of these participants are all redacted, Ms. Duff informs me that each tab represents a single person from the Thunder Bay region, with each individual document separated by a blue sheet.

71. I make this Affidavit in support of the motion and for no other or improper purpose.

SWORN BEFORE ME at the City of
Thunder Bay, in the Province of Ontario
on August 20th, 2019



Commissioner for Taking Affidavits
(or as may be)

Sarah E. Colquhoun
Barrister, Solicitor, and Notary Public



SUSAN PASKOSKI

RCP-E 4D (July 1, 2007)

This is Exhibit "1" referred to in the Affidavit of Susan Paskoski
affirmed August ~~2016~~, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

PLEASE READ THIS FIRST

0665

June 23, 2017

S Paskoski

[REDACTED]t

Thunder Bay ON [REDACTED]

Reference Number: 500011586

Dear S Paskoski,

You have been randomly selected to apply for the Ontario Basic Income Pilot (OBIP). Basic income is a monthly payment from the Government of Ontario to individuals to provide a minimum level of income. The Pilot is a research study that will test whether a basic income is a better way of providing supports to people living on low incomes.

A. You may be eligible if you:

1. are **18 to 64** years old;
2. lived in **Thunder Bay and the surrounding area** for the past 12 months; and
3. earned less than
 - \$33,978 in 2016 if you are a single person
 - \$48,054 if you are a couple
 - \$45,978 if you are a single person with a disability
 - \$60,054 if you are a couple with one person with a disability
 - \$72,054 if you are a couple where both of you have a disability.

B. If you believe you are eligible:

1. review the **Information Booklet** for key details you need to know
2. fill out the **Application Form** to apply for the Pilot
3. return your completed application in the postage paid envelope provided.

C. If you apply, we will determine whether you are eligible or not and send you a letter to notify you. We will tell you about next steps before your participation can be confirmed. These steps will include:

1. agreeing to participate in the research study and consenting to provide personal information to study the effect of a basic income
2. completing a survey which will tell us more about you and your family.

After that, we will be randomly selecting eligible applicants into one of two groups:

- One group receives Basic Income payments (**Basic Income Group**)
- One group that does not receive payments (**Control Group**) that is established for research purposes.

Questions? Contact us at: 1-844-806-6270 or applybi@ontario.ca. Help is also available in person, by appointment.

We must receive your application in the mail by July 24, 2017

Don't delay - apply now!

INFORMATION PRÉLIMINAIRE

Madame/Monsieur,

Vous avez été choisie/choisi au hasard pour présenter une demande de participation au Projet pilote portant sur le revenu de base. Ce revenu de base est un paiement mensuel versé par le gouvernement de l'Ontario à une personne afin de lui garantir un niveau de revenu minimum. Le projet pilote est une étude qui servira à déterminer si le revenu de base permet de mieux aider les personnes qui vivent avec un faible revenu.

A. Pour être admissible, vous devez :

1. être âgée/âgé de **18 à 64** ans
2. résider **Thunder Bay et la région avoisinante** depuis au moins 12 mois
3. avoir gagné moins de :
 - 33 978 \$ en 2016 si vous êtes une personne seule;
 - 48 054 \$ si vous êtes un couple;
 - 45 978 \$ si vous êtes une personne seule handicapée;
 - 60 054 \$ si vous êtes un couple avec une personne handicapée;
 - 72 054 \$ si vous êtes un couple et êtes tous deux handicapés.

B. Si vous pensez être admissible :

1. consultez la **brochure d'information** pour trouver les renseignements clés que vous devez connaître;
2. remplissez le **formulaire de demande** pour présenter une demande en vertu du projet pilote;
3. utilisez l'**enveloppe préaffranchie** pour envoyer votre demande.

C. Si vous présentez une demande, nous évaluerons si vous êtes admissible ou non et nous vous enverrons une lettre pour vous faire part de notre décision. Nous vous expliquerons les prochaines étapes à suivre avant la confirmation de votre participation. Il s'agira notamment des mesures suivantes :

1. vous devez accepter de participer à l'étude et consentir à fournir des renseignements personnels pour étudier l'effet du revenu de base;
2. vous devez remplir une enquête qui nous en apprendra davantage sur vous et votre famille.

Par la suite, nous choisirons au hasard les candidats admissibles et nous les classerons dans un des deux groupes suivants :

- un groupe touchera un revenu de base (groupe du revenu de base);
- un groupe ne recevra pas de paiements (groupe témoin), groupe établi aux fins de la recherche.

Pour toute question, veuillez : composer le 1 844 806-6270; envoyer un courriel à applybi@ontario.ca. Vous pouvez aussi obtenir de l'aide en personne, sur rendez-vous.

Votre demande au format papier doit nous parvenir au plus tard le **24 juillet 2017**, par voie postale.

Ne tardez pas à envoyer votre demande!

Ontario Basic Income Pilot

Send your completed package back to us

The **sooner you complete these steps**, the sooner we can tell you if you will be a participant in the Basic Income Pilot. You have **four weeks** from the date of the letter to complete everything.

Please mail back the signed Collection and Disclosure of Personal Information Consent Form, the completed Baseline Survey (if you do it by paper), and Direct Deposit Form (if applicable) using the postage-paid envelope provided.

Next Steps

Once you've completed the last stage of your enrolment, you will be randomly placed into one of two groups:

1. **Basic Income Group** - This group will receive monthly Basic Income payments
2. **Control Group** - This group will **not** receive monthly Basic Income payments. The control group will actively participate in the evaluation of the OBIP and will receive compensation payments for doing surveys.

We will send you a letter to confirm which group you will be part of for the Pilot.

Basic Income Payment Estimate

Based on your application, your estimated Basic Income payment is shown in the chart below. **Please note** that you will only receive Basic Income payments if you complete the enrolment process and are randomly placed into the Basic Income Group.

Maximum Basic Income	\$22989
Less 50% of income from employment	- \$2309
Less 100% of other income	- \$9234
Annual Basic Income	\$11446
Monthly Basic Income	\$953.87

If you have any questions or need more information

We can help. Please contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

Call to answer

OBIP Administrator

This is Exhibit "2" referred to in the Affidavit of Susan Paskoski affirmed August 20th, 2019.



Commissioner for Taking Affidavits (or as may be)

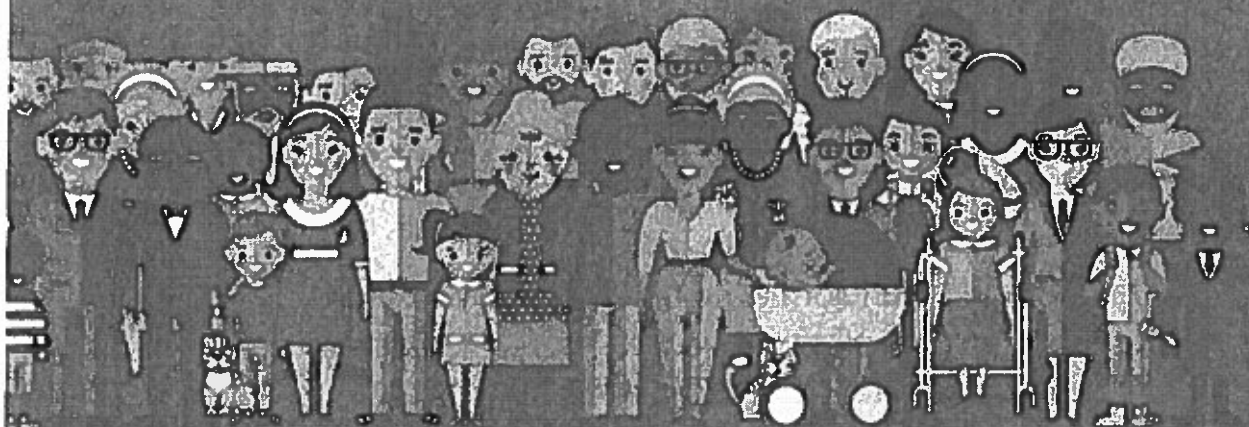
Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

Basic Income Pilot:

Information Booklet

May 2017



Cette brochure d'information est disponible dans les deux langues officielles. Veuillez contacter les administrateurs du Projet pilote portant sur le revenu de base en composant le **1 844 806-6270** ou en envoyant un courriel à **applybi@ontario.ca** pour demander une copie en français.



BASIC INCOME PILOT: INFORMATION BOOKLET

This Booklet contains the information you need before deciding to apply to be a participant in the Ontario Basic Income Pilot (OBIP). **Please read the entire Booklet carefully before completing the Application Form in your package as there are several steps to the application process.** If you are applying as part of a couple, your spouse or common-law partner should also read this Booklet.

The Booklet will help you learn

- if you may be eligible to participate and
- what you can expect if you submit your application and are accepted as a participant.

The OBIP is a research project to study the impact of Basic Income. Participants will be an active part of this research.

TABLE OF CONTENTS

Section 1: What is the Basic Income Pilot?	4
Two Groups Participating in the Research Study	4
Who is eligible to participate in the Pilot?	5
Section 2: What Happens After I Submit the Application Form?	9
Eligible Applicants	10
Completing the Survey	10
Study and Evaluation of the Basic Income Pilot	11
Privacy: What you need to know	12
Participants Who are Selected to the Control Group	14
Participants Who are Selected to Receive Monthly Basic Income Payments	14
Ongoing Expectations to Receive Payments	17
Section 3: How will getting monthly Basic Income payments impact other benefits?	18
If you currently receive social assistance	18
What will happen to the benefits I receive which are delivered outside of social assistance, or are available to me if I don't receive social assistance?	20

Section 4: Completing the Application Form	26
Step 1: Your Personal Information	27
Step 2: Your Spouse/Common-law Partner's Information, if applicable	28
Step 3: Your Income Information	28
Step 4: Declaration by you and your spouse/ common-law partner	29

Questions? Comments?

Call us at 1-844-806-6270 or email applybi@ontario.ca

SECTION 1: WHAT IS THE BASIC INCOME PILOT?

Ontario is exploring new ways to help people reach their full potential. Our economy is in a relatively strong position, however many people in the province are not feeling that growth in their everyday lives. People are struggling to keep up with the rising cost of living and facing various barriers, such as “precarious work” with little job security or benefits. The three-year Ontario Basic Income Pilot (OBIP) will study whether a basic income can better support vulnerable workers and give people the security and opportunity they need to achieve their potential. It will also study whether giving people a basic income can be a simpler and more economically effective way to provide income security support to people living on low incomes.

Through the pilot, participants will receive a basic annual income, which will help people with their basic needs and improve health, education and job prospects. We will rigorously test this new approach and will work with a third-party evaluator to review the evidence from the pilot.

Two Groups Participating in the Research Study

At the start, the Pilot will select two groups of eligible applicants who will be asked to participate in the research study:

1. One group will receive monthly Basic Income payments for up to a three-year period. This group is called the **Basic Income Group**.
2. One group will **not** receive monthly Basic Income payments, but will actively participate in the research study. This group is called the **Control Group**.

These two groups are required because the study will follow what is called a randomized controlled trial (RCT) study. In this type of study, the people in both groups are compared to each other over time to see how the participants who receive Basic Income respond to it. The study will be done by Third Party Evaluators.

People in these two groups will be regularly asked about their health, employment, and housing through surveys.

You will also be asked to allow Third Party Evaluators to review your personal information. Your personal health information and information about the other services you receive from the Government of Ontario will help us understand the full impact of the Basic Income. Your consent will be required before personal information will be collected and shared with Third Party Evaluators. We will ask for this consent after you are determined to be eligible to participate, and this consent can be revoked at any time.

Comparing people in these two groups will tell the evaluators how Basic Income helps people living on low incomes better meet their basic needs and improve their education, employment, and health.

Who is eligible to participate in the Pilot?

If you received this package in the mail, you are invited to apply for the Basic Income Pilot. This package is unique to you and should not be copied or shared with others. At the top of your invitation letter you will find a **reference number**.

The first step in the process is to determine if you are eligible to participate in the Pilot. To be eligible to participate in the Pilot, you must meet all of the eligibility criteria below. If you will be applying as part of a couple, your spouse/common-law partner must also meet all of these criteria.

Even if you are eligible you may not receive Basic Income payments.

You will be asked to complete these surveys periodically during the pilot period.

People chosen for the Pilot are not required to participate and may opt out at any time.

Your reference number is unique to you and only you can use it. This number cannot be shared.

You must meet all of criteria here to participate. If applying as a couple, your spouse/common-law partner must also meet the eligibility criteria.

Age

Eligible participants for the Basic Income Pilot will be between the ages of **18-64 years of age** as of **April 24, 2017**.

Residency

You and if applicable, your spouse/common-law partner should have lived within your Pilot area including: Hamilton, Brant County, Brantford, Thunder Bay and area, or Lindsay for **12 months or longer** as of April 24, 2017.

Spousal/Common-law Status

If you have a spouse, he or she will also need to complete the Application Form and participate in the Pilot. To be considered as a couple in the Pilot, **you should have indicated that you had a spouse or common-law partner in your 2016 or previous T1 General Forms**.

Definition of spouse and common-law partner

Spouse

This applies only to a person to whom you are legally married.

Common-law partner

This applies to a person who is **not your spouse**, with whom you are living in a conjugal relationship, and to whom at least **one** of the following situations applies. He or she:

- a. has been living with you in a conjugal relationship, and this current relationship has lasted at least 12 continuous months

Note

In this definition, 12 continuous months includes any period you were separated for fewer than 90 days because of a breakdown in the relationship.

- b. is the parent of your child by birth or adoption, or
- c. has custody and control of your child (or had custody and control immediately before the child turned 19 years of age) and your child is wholly dependent on that person for support.

Financial Eligibility

To assess whether you and your spouse/common-law partner (if applicable) are financially eligible to participate, we will use your and your spouse's/common-law partner's 2016 T1 General – Income Tax and Benefit Form and the 2016 Notice of Assessment.

You can submit a copy of these with your application. If you are selected to receive monthly Basic Income Payments, it will be used to calculate the amount of these payments.

To be considered for participation in the Pilot you must have earned:

- a. less than \$33,978 if you are a single person
- b. less than \$48,054 if you are a couple
- c. less than \$45,978 if you are a single person with a disability
- d. less than \$60,054 if you are a couple where one of you has a disability
- e. less than \$72,054 if you are a couple where both of you have a disability.

Please note: Not everyone who is participating in the Pilot will get Basic Income payments.

If I don't have a copy of my 2016 tax return, how do I get a copy?

If you filed your taxes, you will be able to access this information through the Canada Revenue Agency (CRA). You should contact the CRA to receive this information. You can access most of your personal information, and other information the CRA holds, online through My Account (<http://www.cra-arc.gc.ca/myaccount/>) or by calling the CRA at 1-800-959-8281.

Can I still apply to the Basic Income Pilot if I have not filed my 2016 taxes?

Yes, if you did not file your 2016 taxes you can still apply to participate in the Basic Income Pilot. You can use your 2015 T1 General Form and Notice of Assessment if you have them. If you do not have your 2015 information, we have a process to get you started and enrolled in the Pilot – please contact us.

**Call us at 1-844-806-6270 or email
applybi@ontario.ca**

Disability:

Basic Income Pilot participants may be eligible to receive an additional disability supplement of up to \$6,000 per year. You can receive this supplement if you or your spouse/common-law partner are currently determined to be disabled under at least one of the following programs provided by the provincial or federal governments:

- Ontario Disability Support Program (ODSP)
- Services and supports through Developmental Services Ontario
- Canada Pension Plan/Québec Pension Plan – Disability.


If you or your spouse/common-law partner currently receive any of the above because of a disability, please send documentation with your application confirming your eligibility for one of the programs. Documentation can include:

- An ODSP payment stub or eligibility notices
- Proof of services and supports through Developmental Services Ontario
- A Canada Pension Plan – Disability (CPP-D) payment stub or eligibility notices.

If you meet the eligibility criteria, you may be selected to be a participant in the Pilot.

The next section outlines what will happen after you submit your Application Form.

For ongoing financial eligibility and evaluation purposes you will be asked to complete your taxes in every year you are participating in the Pilot. We can help – ask us how.



SECTION 2: WHAT HAPPENS AFTER I SUBMIT THE APPLICATION FORM?

After you submit your Application Form, your information will be reviewed by Basic Income Pilot administrators for completeness and eligibility to participate in the Pilot.

Everyone who submits an Application Form will get a letter confirming whether or not they are eligible to participate in the Pilot.

This decision will be based on the information you provided in the Application Form.

If your application is determined to be ineligible, the letter will identify the reason(s) why.

What if I disagree with the eligibility decision?

If you would like to discuss your eligibility decision in more detail, please contact us at **1-844-806-6270** or email **applybi@ontario.ca**.

Eligible Applicants:

If you are determined to be eligible to participate, you will receive additional information and materials to complete before being accepted into the Pilot:

- A confirmation letter
- An estimate of how much your monthly Basic Income payments may be
- A survey: you will be asked to complete a survey and consent to the collection and disclosure of your personal information for the purposes of the research study and evaluation. **Note:** only eligible applicants will receive the survey.

What is the survey for?

This survey will collect personal information about you and your family. This information will be used to set a starting point for how things in your life change during the Pilot. This information may also be used to analyze the characteristics of pilot participants, such as age group, gender, and experience with social assistance. This information will be collected by Third Party Evaluators and will be used to support the administration and evaluation of the Pilot.

Completing the Survey

The survey may be completed and submitted by mail. To make enrolment into the Pilot smoother, you may be contacted by phone or email to see if you need assistance completing the survey. The sooner your survey is done, the sooner we can tell you if you will be receiving Basic Income payments.

After the surveys are received, participants will be selected and placed into one of two groups as part of the randomized controlled trial:

1. One group will receive monthly Basic Income payments (**Basic Income Group**)
2. One group will **not** receive monthly Basic Income Payments (**Control Group**). This group will actively participate in the research study.

Each group will have a maximum number of participants, and not all persons who submitted surveys will be selected to participate.

Study and Evaluation of the Basic Income Pilot

As part of the research study and evaluation of the Pilot, we will request additional consent for the sharing and/or collection of your personal information. Details regarding this additional consent will be shared with you if you are eligible to participate in the Pilot. This will be included in the baseline survey for you to review and complete. Participating in the study and evaluation means:

Completing Surveys: You will be asked to complete surveys periodically throughout the Pilot. These surveys will ask you questions about your experiences while in the Pilot, such as stress levels, work, family, health, education, and housing. Surveys may be done by mail, online, over the phone and/or in person.

Questions in the surveys will be on things like:

- Food security
- Stress and anxiety
- Mental health
- Health and health care usage
- Housing stability
- Education and training
- Employment.

Are there any risks to answering questions in the surveys?

As you complete the surveys, you may experience some emotional discomfort when answering some survey questions. The surveys will ask you to reflect on your personal experiences while participating in the Basic Income Pilot.

You will be asked to complete surveys about your experiences while in the Pilot.

Access to and Analysis of Data Collected by Government Institutions:

For the purposes of the study, we will be looking at personal information that is collected from other government services and programs. The Pilot will ask for your consent to collect and access your personal information from other government programs and services. Your consent may be needed for the evaluators to access and/or disclose your information that is held by third parties or other parts of the government, such as the following:

- The Institute for Clinical Evaluative Sciences (ICES), a not-for-profit research institute that holds health related information.
- The Ministry of Community and Social Services for the purposes of understanding the differences between social assistance and Basic Income.
- The Ministry of Housing and municipal service managers for the purposes of understanding the impact Basic Income may have on Rent-Geared-to-Income supports.
- The Ministry of Education and municipal service managers for the purposes of understanding the impact Basic Income may have on the Child Care Fee Subsidy.

The study will be conducted by Third Party Evaluators. Details about this team will be shared with Pilot participants at a later date.

Privacy: What you need to know

Since this is a research study, participants in both the Basic Income Group and the Control Group will need to provide personal information to study how Basic Income has affected their lives.

Personal information will be disclosed, collected and used for four purposes:

- Reviewing eligibility for the Pilot
- Selection of Pilot participants, both to receive payments and to be in the Control Group
- Determining Basic Income payments for those chosen to receive payments
- Study and evaluation of the Basic Income Pilot.

Determining Eligibility and Selecting Participants

The Application Form asks you provide your personal information, which will be disclosed to and collected from third parties (for example, the Canada Revenue Agency) and used to assess your eligibility to participate in the Pilot. The disclosure and collection of your personal information will be with the following:

- a. The information you provide in the Application Form will be shared with the Ontario Ministry of Finance (MOF) and the Canada Revenue Agency (CRA) to verify your income, and calculate the amount of monthly payments should you be selected.
- b. The MOF will receive this information to support the administration of the Basic Income payments. If you are selected to participate in the Pilot, these payments will be delivered by the MOF.
- c. Some information will be shared with the CRA. The CRA will only receive your name, date of birth and Social Insurance Number. This is needed to verify your income, calculate the amount of your monthly payments should you be selected to receive them and to support the evaluation of the Basic Income Pilot. Monitoring your income is part of the evaluation of the Pilot, so this verification will continue throughout your participation. All verification between the MOF and CRA will be done through a secure automated income verification process currently used for other benefits and programs.

Protection of Privacy

Privacy is a fundamental right of every Ontarian. Ontario public institutions are required by law to protect your personal information, and to follow strict rules when collecting, using and disclosing your personal information. All information collected throughout the Basic Income Pilot will be managed in accordance with the *Freedom of Information and Protection of Privacy Act* and the *Personal Health Information Protection Act*. After you understand what will happen if you participate in the Pilot, you can decide to participate. You may leave the Pilot at any time and do not need to offer any reason for doing so. This can be done by contacting us at **1-844-806-6270** or emailing **applybi@ontario.ca**.

- Personal information collected on the application form, as well as to survey responses, will be destroyed if you opt out of the Pilot and request your personal information be destroyed.
- If you do not request your records be destroyed, your records will be retained according to the Freedom of Information and Protection of Privacy Act and the policies of the Ministry of Community and Social Services.

The Basic Income Pilot will not share your personal information with any third party, including other governments and the media, without your consent. You are not required to engage with another third party if they contact you. That decision is entirely up to you.

Public reports about the Pilot results will be released throughout the duration of the Pilot. These reports will not include any personal or identifiable information. If you are participating in the Pilot, we will share any reports with you before they are released to the public.

Participants Selected for the Control Group

If you are selected to participate in the Basic Income Pilot and selected to the Control Group, you will be asked to participate in the evaluation but **will not** receive Basic Income payments. As highlighted on page 11, participating in the evaluation means completing surveys and sharing your personal information. For each survey you complete, you will receive compensation for your time and effort in completing the survey.

Beyond completing surveys and sharing your personal information, nothing else will change. There will be no changes to your access to social assistance or other government services, providing you continue to be eligible for those programs and services.

Participants Selected to Receive Monthly Basic Income Payments

How much is the Basic Income?

If you are chosen to participate in the Basic Income Group and receive monthly payments, the amounts you receive will depend on:

- whether you are single or part of a couple
- the amount of income you earned in the last year through employment and other sources, such as CPP-D or Employment Insurance (EI)
- whether or not you and/or your spouse/common-law partner have a disability.

Single or a couple

The amount of the Basic Income payment will depend on whether you are a single individual or have a spouse/common-law partner as defined by the CRA. Both single individuals and couples may be eligible to participate in the Pilot.

Amount of earned income

The amount you receive from the Basic Income will also depend on how much you and your spouse/common-law partner (if applicable) earned last year. The basic income will be responsive to changes in a participant's circumstances, such as a significant decrease in earnings, change in family composition, or change in disability status.

Employment Earnings

For the purposes of the Pilot, the Basic Income payment is reduced by \$0.50 for every \$1.00 of employment income. Employment income can consist of amounts you receive as salary, wages, bonuses, tips, gratuities, and honoraria. This would also include any income you received through self-employment.

Examples:

Jacob has no employment income and is single. He receives the maximum Basic Income for a single (\$16,989 per year).

Malcolm has \$5,000 in self-employment income which he claimed on his T1 General Form. His Basic Income is reduced by \$2,500 to \$14,489 per year, but his income is \$19,489.

Judy has \$15,000 in employment income which she claimed on her T1 General Form. Her Basic Income is reduced by \$7,500 to \$9,489 per year, but her income is \$24,489.

Income from Investments and Other Earnings

Income from other things like investment income and other earnings will reduce Basic Income payment dollar for dollar. This means that for every \$1.00 received through other sources, the Basic Income is reduced by \$1.00.

Income from Other Sources

Payments from programs like Employment Insurance (EI) and the Workplace Safety and Insurance Board (WSIB) will reduce Basic Income payment dollar for dollar. This means that for every \$1.00 received through other sources, the Basic Income is reduced by \$1.00.

Income Related to Children

Payments, such as child support payments and Canada Child Benefit/Ontario Child Benefit, will not affect how the Basic Income payment is calculated.

Disability supplement

Individuals with a disability, as outlined on page 8 of this booklet, are eligible to receive up to an additional \$6,000 per year, or \$500 per month of Basic Income.

Basic Income Payment Table

The table below shows the maximum amount of Basic Income and the annual earnings that would reduce the Basic Income amount to \$0.

	Maximum Basic Income Amount, no other income	Annual employment earnings* limit where Basic Income is reduced to \$0
Single adult	\$16,989	\$33,978
Couple	\$24,027	\$48,054
Single adult with a disability	\$22,989	\$45,978
Couple with one adult with a disability	\$30,027	\$60,054
Couple with both adults with a disability	\$36,027	\$72,054

* Total earnings of the single or couple, assumes no other income,
50 per cent reduction rate for employment income

Ongoing Expectations to Receive Payments

File Taxes

To participate in the Pilot you will be asked to complete your taxes in every year you are participating in the study. This is important because your eligibility and amount of Basic Income payments are directly tied to the information in your annual tax assessment. It is also an important part of the evaluation. This applies to both the Basic Income Group and the Control Group.

Participate in the Evaluation

You will be asked to answer surveys to participate in the Pilot. The Pilot is a test to determine if a basic income is a more effective way to provide income support. Through the Pilot, we will evaluate how receiving a basic income might affect the well-being of people living on low-incomes who live in different parts of Ontario and in different life situations.

What happens at the end of the Pilot?

The Pilot will run for up to three years. When the Pilot enters its final year, the Basic Income payments will be reduced gradually to prepare participants for the end of the study. The intent of this gradual reduction is to reduce any impact of ending Basic Income payments. Participants will receive information about this before any payments are reduced.

Voluntary

Participation in the Basic Income Pilot is entirely voluntary – **no one is required to participate and they can choose to leave the Pilot at any time and do not need to offer any reason for doing so.** The Basic Income Pilot will follow an “opt in” model where interested people who receive this application package should complete and submit the Application Form to be considered for the Pilot.

Your participation in the Pilot is temporary. Any decisions you make about your future based on the amount you receive from Basic Income should take this into account. Participants will get notifications about the close of the Pilot in advance.

SECTION 3: HOW WILL GETTING MONTHLY BASIC INCOME PAYMENTS IMPACT OTHER BENEFITS?

If you currently receive social assistance

If you currently receive social assistance (Ontario Works and Ontario Disability Support Program), you will have to withdraw from those programs in order to participate in the Basic Income Group and receive payments. Basic Income payments will replace all payments you receive from Ontario Works (OW) and Ontario Disability Support Program (ODSP).

How do I withdraw from social assistance?

To withdraw from social assistance, you will have to contact your local OW or ODSP office and speak with your caseworker.

Note: Do not contact your social assistance caseworker to withdraw from social assistance until you have received confirmation that you have been selected to receive monthly Basic Income payments. If you are selected to receive Basic Income payments, you will receive a letter confirming your participation in the Pilot. This letter can be shown to your caseworker when informing them of your decision to withdraw from social assistance.

If I voluntarily withdraw from social assistance to participate in the Pilot, what happens to my drug and dental benefits?

OW and ODSP recipients will remain eligible for drug benefits, and those on ODSP will remain eligible for dental benefits if they were receiving them prior to entering the Pilot. Children of OW and ODSP recipients will remain eligible for dental benefits if they were receiving them prior to entering the Pilot.

- OW clients who withdraw from OW to participate in the Pilot will lose access to all discretionary benefits, including dental.

What happens to the other supports I receive?

Other than prescription drugs (OW and ODSP) and dental benefits (ODSP only), many of the services and supports available to you as a social assistance recipient will not be available to you when you withdraw from social assistance to participate in the Basic Income Pilot.

- In some cases, some employment supports may remain available for persons with a disability.

Questions about what will happen to your social assistance?

Call us at 1-844-806-6270 or email applybi@ontario.ca

What will happen to the benefits I receive, which are delivered outside of social assistance, or are available to me if I don't receive social assistance?

Subsidized Housing – Rent-Geared-to-Income

If you are currently living in social housing and receiving rent-geared-to-income (RGI) assistance, you will not have to leave social housing or stop receiving RGI assistance while receiving Basic Income payments. Individuals in receipt of RGI assistance pay 30 per cent of their gross household income in rent. If you are participating in the Pilot, the Basic Income payments will be considered income for determining your monthly rent payments. This will mean that your monthly rent payment may increase to reflect your increased income with Basic Income payments.

If you are a social assistance recipient, the rent you pay in social housing could be tied to the pre-established social assistance rent scales. Since you will be withdrawing from social assistance to participate in the Pilot, the rent scales will no longer apply, and you will have to pay 30 per cent of your gross household income in rent to your housing provider.

Here's an example: Single individual working with a full-time minimum wage job who currently receives RGI assistance:

Example	Current	Pilot
Annual Basic Income	N/A	\$6,245
Single individual with full-time minimum wage job – Annual income:	\$18,458	\$18,458
Monthly income used to calculate RGI "rent", less \$75 employment deduction	\$1,463	\$1,987
Annual RGI "rent" payment	\$5,267/year (\$439/month)	\$7,141/year (\$595/month)

* Numbers may not add up due to rounding.

You will be expected to report income changes to your local housing administrator in order to make any necessary adjustments to your monthly rent. For more information about subsidized housing, please contact your local Service Manager.

Trillium Drug Program

The Trillium Drug Program is for people who spend approximately 3-4 per cent or more of their after-tax household income on prescription-drug costs. Trillium Drug Program participants must pay an annual deductible. For most people, this deductible is 3-4 per cent of their after-tax household income. Once the quarterly deductible has been paid, program recipients pay a \$2 co-payment for each prescription filled/refilled.

Participants receiving Basic Income payments may access the Trillium Drug Program, providing they meet that program's eligibility criteria. If participating in the Pilot results in an increase to your household income, this could impact your eligibility for the Trillium Drug Program, and could increase the annual deductible you pay.

You can get more information about the Trillium Drug Program, including how to apply:

- online at www.ontario.ca/page/get-help-high-prescription-drug-costs
- by calling
 - 1-800-575-5386 (toll free)
 - 1-800-387-5559 (TTY)
 - 416-642-3038 (in Toronto area)
- in person at your pharmacy.

Healthy Smiles Ontario

Healthy Smiles Ontario is a government-funded dental program that provides free preventive, routine, and emergency dental services for children and youth **17 years old and under** from low-income households. The program includes regular visits to a licensed dental provider and covers the costs of treatment.

The income thresholds as of July 1, 2017 will be as follows:

Household Includes	Adjusted Family Net Income
1 child	\$22,760 or lower
2 children	\$24,482 or lower
3 children	\$26,205 or lower
4 children	\$27,927 or lower
5 children	\$29,650 or lower

If your adjusted family net income is above the thresholds listed above, your children may not be eligible for Healthy Smiles Ontario in the future. The Basic Income payments will contribute to your adjusted family net income.

- Depending on your family structure and income, the Basic Income payments may make your family ineligible to receive Healthy Smiles Ontario.
- Once estimated payments are provided to you, you will need to decide if Basic Income is right for you and your family.

You can get more information about Healthy Smiles Ontario, including how to apply:

- online at www.ontario.ca/page/get-dental-care
- by calling
Toll-free: 1-844 296-6306
TTY toll-free: 1-800-387-5559
416-327-4282 (TTY Toronto only)
- by contacting your local public health unit:
www.health.gov.on.ca/en/public/programs/dental/hso_phu.aspx

What if I am a social assistance recipient and currently receive Healthy Smiles Ontario?

Children are automatically enrolled in Healthy Smiles Ontario if their family currently receives social assistance. Children who received dental coverage under Healthy Smiles Ontario through social assistance will continue to receive dental coverage if their parent participates in the Basic Income Group of the Pilot, providing they are 17 years old and under.

Child Care Fee Subsidy

Child care fee subsidy funded by the Ministry of Education is an income-tested benefit provided to low and middle income parents to help them pay for their child care needs. The amount of subsidy received is dependent on the total cost of child care and your adjusted family net income.

Participants receiving Basic Income payments are not excluded from receiving child care fee subsidy, providing their family continues to remain eligible for subsidy. The Basic Income payments may increase your adjusted family net income, so the contribution you make to child care while receiving the child care fee subsidy may increase.

Here's an example: A single parent with two children working full time in a minimum wage job participates in the Pilot.

	Current	Basic Income Pilot
Employment Earnings	\$21,489	\$21,489
Basic Income	N/A	\$6,245
Total Adjusted Family Net Income	\$21,489	\$27,734
Parental Contribution	\$148.90/year \$12.41/month)	\$773.40/year (\$64.45/month)

You can get more information about child care fee subsidy, including how to apply:

- online at www.ontario.ca/page/child-care-subsidies
- by contacting your Consolidated Municipal Service Manager/District Social Services Administration Board:
www.edu.gov.on.ca/childcare/websiteServiceManagers.html

What if I am a social assistance recipient and currently receiving a full subsidy?

Families on social assistance are automatically eligible to receive a full child care fee subsidy. If a person withdraws from social assistance to participate in the Pilot, they would lose the automatic eligibility for full child care fee subsidy. They may still be eligible to receive the child care fee subsidy, but the parental contribution they pay may increase.

Provincial and Federal Refundable Tax Credits

There are a number of income tested tax credits and benefits currently available to Ontarians that are delivered by the Governments of Ontario and Canada, such as:

Government of Ontario:

- Ontario Energy and Property Tax Credit
- Ontario Sales Tax Credit
- Ontario Child Benefit

Government of Canada

- Working Income Tax Benefit
- Goods and Services Tax Credit
- Canada Child Benefit

Basic Income payments may increase an individual's or family's adjusted family net income and may change the amount they receive under the broadly available tax credits.

You can get more information about:

- Ontario tax credits and benefits online at www.ontario.ca/page/ontario-tax-credits-and-benefits
- federal programs and benefits online at: www.cra-arc.gc.ca/ndvdlis-fmls/menu-eng.html

Basic income illustrative examples:

1. Single individual with two children on Ontario Works who has no employment earnings.

	Current	Pilot
Basic Income		\$16,989
OW - Maximum Basic Needs and Shelter	\$12,228	
Other Tax Benefits (e.g. OCB/CCB)	\$16,668	\$16,668
Net Total	\$28,896	\$33,657

2. Single individual with two children who works a full-time minimum wage job.

	Current	Pilot
Basic Income		\$6,245
Net Employment Earnings	\$20,106	\$20,106
Other Tax Benefits (e.g. OCB/CCB)	\$17,668	\$16,232
Net Total	\$37,774	\$42,583

3. Couple with two children, with both parents working full time in a minimum wage job.

	Current	Pilot
Basic Income		\$2,538
Net Employment Earnings	\$39,199	\$39,199
Other Tax Benefits (e.g. OCB/CCB)	\$12,186	\$10,321
Net Total	\$51,385	\$53,098

SECTION 4: COMPLETING THE APPLICATION FORM

Each section of the Application Form must be completed for your eligibility to be considered. If you have any questions while filling out the information, do not hesitate to contact us.

We can be reached at 1-844-806-6270 and applybi@ontario.ca

In order to successfully complete the Application Form you will need:

- **Your reference number included in your invitation letter**
- **Your Social Insurance Number (SIN), and if applicable, your spouse/common-law partner's SIN**
- **Copies of your and your spouse's/common-law partner's 2016 T1 General – Income Tax and Benefit Form and the 2016 Notice of Assessment** – We will request the information you provided to the Canada Revenue Agency as part of your 2016 tax return to determine your eligibility to participate in the Pilot, and the amount you could receive.
- **If you did not file your taxes, please see Section 1 of this Booklet or contact us – you can still apply**
- **Verification of you and/or your spouse's/common-law partner's disability (if applicable)**

Step 1: Your Personal Information

Reference Number

Provide the reference number included at the top of your invitation letter. This reference number is unique and can only be used by you and your spouse/common-law partner. **This number is not to be shared.**

Name

Provide both your last and first name. If you have a single name, please report it as your last name.

Date of Birth

Enter your date of birth. Your date of birth should follow the YYYY/MM/DD format. To participate in the Pilot you should be between the ages of 18 and 64, as of April 24, 2017.

Social Insurance Number (SIN)

Your SIN is the nine-digit number that identifies you for income tax purposes under section 237 of the Income Tax Act and is used for certain federal and provincial programs. Your SIN is needed to confirm your identity and to verify your income with the CRA.

Home Address: provide information about where you live

Provide your address and how long you've lived there. This will be used to confirm that you live in your Pilot region. Please indicate how long you have lived (in years and months) at your current address. We may ask you to verify this.

Previous Address

If you have lived at more than one address in the last 12 months, please provide your previous address.

Mailing Address

If your mailing address is different from your home address, please list those details here. This address will be used to send you letters, updates, payments and/or statements.

- If you have a different mailing address, **this address should also be within your Pilot region for you to be eligible to participate in the Pilot.**

Contact Information

Insert your e-mail address, your home phone and cell phone numbers if you have them.

- Please indicate whether you would prefer to be contacted by Basic Income Pilot administrators by e-mail or by phone. If you have no preference, leave the boxes blank.

The Basic Income Pilot is committed to delivering services and supports to you in your language of choice. Please indicate whether you would prefer we engage with you in English or French. If you would prefer another language, please tell us your preferred language and we will do our best to accommodate your request.

Information About Disability Status

Check the disability-related programs that apply to you and/or your spouse/common-law partner. If you and/or your spouse/common-law partner checked one or more of the programs, please send documentation that confirms your eligibility for that program along with this application.

Please see page 8 of this Information Booklet for information related to the disability status and the disability supplement.

Step 2: Your Spouse's/Common-law Partner's Information, if applicable

Complete this section with your spouse's/common-law partner's personal information.

Step 3: Your Income Information

Information about your and your spouse's/common-law partner's income will be used to determine whether you can participate in the Basic Income Pilot. This information will also be used to calculate how much your Basic Income payments will be.

To successfully enrol in the Basic Income Pilot, please **submit a copy** of your tax information. Please refer to page 7 for additional information.

Step 4: Declaration by you and your spouse/common-law partner

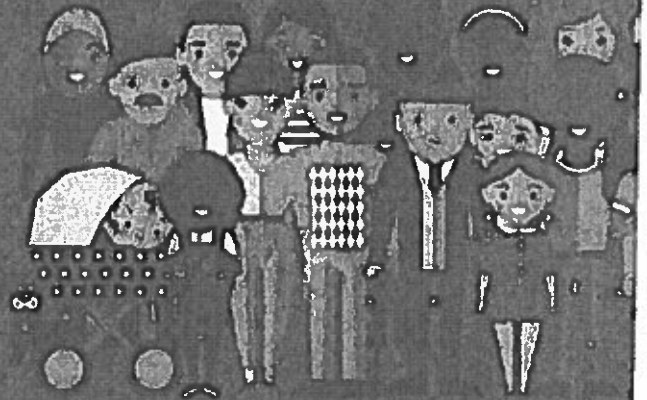
You and your spouse/common-law partner (if applicable) should read this section very carefully and sign in the designated area for your application to be considered complete. Your and your spouse's/common-law partner's signature at the bottom of this section of the Application Form means that you understand what it means to participate in the Pilot.

Questions? Contact Us

If you have any questions or concerns regarding this application and what will happen in the Pilot, please contact us to discuss in more detail.

We can be reached at 1-844-806-6270 and applybi@ontario.ca

**For more information on Basic
Income in Ontario, visit:**
ontario.ca/basicincome



This is Exhibit "3" referred to in the Affidavit of Susan Paskoski
affirmed August ~~2019~~²⁰²⁰, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

Ontario Basic Income Pilot

July 27, 2017

RE: 500011586

Susan Paskoski

Thunder Bay ON

Dear Susan Paskoski:

You are eligible to participate in the Ontario Basic Income Pilot (OBIP). The final stage of your enrolment is to complete the following:

1. **Collection, Use, and Disclosure of Personal Information Consent Form**
2. **Baseline Survey**
3. **Direct Deposit Form** (if applicable)

If you have questions, please contact us at 1-844-806-6270 or applybi@ontario.ca.

1. Collection, Use, and Disclosure of Personal Information Consent Form

We need your consent to collect, use and disclose your personal information with other government programs and services. This information is needed to administer the OBIP and to see how basic income impacts participants.

It is very important that you **read and understand** the declaration and consent form.

2. Baseline Survey

Completing the baseline survey is the first step in the evaluation of the OBIP. When you complete the Baseline Survey, you will receive a **\$50 payment** as compensation.

This survey will be conducted by PRA Inc., a third party research company. Your responses to the survey **will not affect your eligibility to participate in the Pilot** or any other program.

3. Direct Deposit Form

Complete this form so that you can get Basic Income payments and survey compensation payments by **direct deposit** into your bank account.

If you don't have a bank account, we can send cheques in the mail so you can receive your payments.



This is Exhibit "4" referred to in the Affidavit of Susan Paskoski
affirmed August 20th, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

Ontario Basic Income Pilot

September 5, 2017

RE: 500011586

Susan Paskoski

Thunder Bay ON

Dear Susan Paskoski:

You have been randomly selected to participate in the **Basic Income Group** of the Ontario Basic Income Pilot (OBIP). This means you will receive Basic Income payments.

About your Basic Income payment

The effective date of your Basic Income is 9/1/2017. Your monthly Basic Income payment is \$953.87.

Your first Basic Income payment will be issued on 9/25/2017 and future payments will be issued on or around the 25th of each month. We have included a table showing the expected payment date for each month of the 2017-18 benefit year.

You will receive your monthly Basic Income payment by Direct Bank Deposit.

You will also receive \$50.00 for completing the Baseline Survey. Since you will receive Basic Income payments, you will not receive further compensation for surveys.

If you do not wish to receive Basic Income payments you must contact us right away at 1-844-806-6270 or applybi@ontario.ca.

Basic Income payment

Based on the information provided in your application, the calculation of your Basic Income payment is outlined below.

Maximum Annual Basic Income	\$22989
Less 50% of income from employment	- \$2309
Less 100% of other income	- \$9234
Annual Basic Income	\$11446
Monthly Basic Income	\$953.87

If you have questions about your Basic Income payment amount, contact at 1-844-806-6270 or applybi@ontario.ca.



Ontario Basic Income Pilot

If you are currently on Ontario Works

You must now tell your caseworker that you want to withdraw from OW to participate in the Ontario Basic Income Pilot. Your caseworker will need the date on this letter, and will then suspend your case until they can confirm you have received your first OBIP payment.

If you are receiving the Extended Health Benefit (EHB) or the Extended Employment Health Benefit (EEHB) through Ontario Works, you will also need to withdraw from these benefits.

If you don't withdraw in time, you may get an Ontario Works **overpayment**.

Any pay directs (e.g. to a landlord) you have set up through Ontario Works will be cancelled when you withdraw. You will need to make other arrangements for these payments.

You (and your spouse/common-law partner and/or dependent children under 18 years of age, if applicable) will continue to receive drug benefits, and your dependent children under 18 years of age will continue to receive dental benefits.

To access drug benefits at a pharmacy, identify yourself as a participant in the Ontario Basic Income Pilot when speaking to the pharmacist.

If you are currently on Ontario Disability Support Program (ODSP)

You must now tell your caseworker that you want to withdraw from ODSP to participate in the Ontario Basic Income Pilot. Your caseworker will need the date on this letter and will then suspend your case until they can confirm you have received your first OBIP payment.

If you are receiving the Extended Health Benefit (EHB) or the Transition Health Benefit (THB), you will also need to withdraw from these benefits.

If you don't withdraw in time, you may get an ODSP **overpayment**.

Any pay directs (e.g. to a landlord) you have set up through ODSP will be cancelled when you withdraw. You will need to make other arrangements for these payments.

You (and your spouse/common-law partner and/or dependent children under 18 years of age, if applicable) will continue to receive the drug and dental benefits.

To access drug benefits at a pharmacy, identify yourself as a participant in the Ontario Basic Income Pilot when speaking to the pharmacist.

Ontario Basic Income Pilot

What to do if your circumstances change

Contact us if circumstances in your life change and you think these changes may affect your Basic Income payment. These changes could include changes to your relationship status, change in income, or change in disability status.

To report a change in your circumstances or for more information on how to report changes, contact us at 1-844-806-6270 or applybi@ontario.ca.

If you wish to opt out of the Pilot for any reason, please contact us

If you have any questions or need more information

We can help. Contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

OBIP Administrator

Basic Income Payment Schedule, 2017-18

The table below shows the dates that monthly Basic Income payments will be issued for the 2017-18 benefit year (July 1, 2017 – June 30, 2018).

Payment Month and Year	Payment Day
September 2017	25
October 2017	25
November 2017	27
December 2017	15
January 2018	25
February 2018	26
March 2018	26
April 2018	25
May 2018	25
June 2018	25

Basic Income payments are calculated for the year using information from your tax return. We will send you information about your 2018-19 Basic Income payments next spring.

This is Exhibit "5" referred to in the Affidavit of Susan Paskoski
affirmed August 20th, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

FINALLY RECD A SEPTEMBER 26/18
 PHONE CALL FROM → SIMONA
 BASIC INCOME OFFICE
 TO INFORM ME THAT:

Program has been cancelled
 as of July 31, 2018

Payments continued
 March 25, 2019
 Amount maintained

FAST TRACKED / STREAM
 LINED
 Not readjudicated

BACK ONTO
 ODSP

This is Exhibit "6" referred to in the Affidavit of Susan Paskoski
affirmed August ^{20th} 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public



Ontario Basic Income Pilot
33 King St W
Oshawa ON L1H 8H6

001146



SUSAN PASKOSKI

THUNDER BAY ON

BIN - 1.150

Issue Date: 26-Sep-2018

Letter No: L1566652608

Reference No: 500011586

Dear SUSAN PASKOSKI:

Thank you for your participation in the Ontario Basic Income Pilot.

On **July 31, 2018**, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is your notification that the pilot will be ending in **March 2019**.

What does this mean for you?

As a participant in the payment group, you will remain in the pilot and continue to receive payments until **March 25, 2019**. Your payments will be maintained at the amount of your July 2018 payment. Should you have a significant change in your circumstances, please contact us at applyBI@ontario.ca or 1 844 217-4516

You will not be asked to complete any additional surveys.

If you have been eligible to receive dental and/or drug benefits, you will continue to receive these benefits for the duration of the pilot.

Information about Social Assistance

A streamlined application process will be available to former ODSP and OW clients who wish to reapply to social assistance. In particular, former ODSP clients will not need to have their disability re-adjudicated when they reapply. You will be contacted shortly about this process or please call us at 1 844 217-4516 if you have any questions in the meantime.

If you are not a former ODSP or OW client but think you may be eligible please contact a local office at this link:

<http://www.officelocator.mcsc.gov.on.ca/>

You may also apply on-line through the Ministry of Children, Community and Social Services at:

https://mcsc.gov.on.ca/en/mcsc/programs/social/apply_online.aspx

If you were determined to be a person with a disability under the ODSP Act during your pilot enrollment, your disability will not have to be re-adjudicated when you apply.



Letter No:
Reference No:

L1566652608
500011586

Page 2 / 2
002292

Information about your benefits

Benefit Change	What You Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this notice letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this notice letter so they are aware that you have received your notice. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this notice letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Ontario Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms next year, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

You can choose to leave the Ontario Basic Income Pilot for any reason at any time.

If you have any questions, please email us at applyBI@ontario.ca, or call us at 1 844 217-4516.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator

This is Exhibit "7" referred to in the Affidavit of Susan Paskoski
affirmed August ^{20th}....., 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public



Ontario Basic Income Pilot
77 Wellesley St. W., Box 175
Toronto ON M7A 1N3

November 20, 2018

Ontario Basic Income Reference # 500011586

Susan Paskoski

[REDACTED]

Thunder Bay ON

[REDACTED]

*Spoke to Christine @BIP on JAN 24/
to confirm receipt of this letter +
ensure I've contacted my work
Jan Moscell called on JAN 22/19,*

Dear Susan:

We are writing to tell you about the process for reapplying to social assistance and the *Ontario Basic Income Pilot Baseline Survey – Preliminary Analysis*, a summary report based on the surveys completed by participants in the Ontario Basic Income Pilot at the time of enrolment.

The aim of the report is to provide a description of the characteristics of all Basic Income Pilot participants. No identifying information about you is contained in this report (such as your name or date of birth). The report is a high-level summary of survey answers provided by participants and includes information such as household composition, employment, education, housing, and food security. For example, it shows the number of participants who have completed high school or are working.

Copies of the *Ontario Basic Income Pilot Baseline Survey – Preliminary Analysis* will be available to Ontario Basic Income Pilot participants. If you would like a copy of this report, please contact us at applybi@ontario.ca or call us at 1-844-217-4516.

Information about returning to Social Assistance

As you were formerly in receipt of Ontario Works or Ontario Disability Support Program immediately prior to joining the Ontario Basic Income Pilot, we would recommend you contact your local social assistance office by **January 31, 2019** about returning to Ontario Works or Ontario Disability Support Program. A list of local social assistance offices is included with this letter.

You will be contacted shortly by an Ontario Basic Income Pilot Administrator to confirm receipt of this letter and answer any questions. However, you can contact your local social assistance office starting in November to request to have your file reinstated and participate in a financial eligibility assessment. You must contact your local social assistance office prior to **March 1, 2019** to determine your eligibility to ensure payment in April.



Ontario Basic Income Pilot
77 Wellesley St. W., Box 175
Toronto ON M7A 1N3

Former ODSP recipients will not need to have their disability re-adjudicated when reapplying for ODSP.

In the mean time, if you have any additional questions you may contact us at **applybi@ontario.ca** or call us at **1-844-217-4516**.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

CONTACT INFORMATION FOR LOCAL SOCIAL ASSISTANCE OFFICES

Summarized below is a list of local or neighboring social assistance offices of the 3 pilot sites. If you are anywhere else in the province, you can find contact information for other social assistance offices at this link <http://www.officelocator.mcass.gov.on.ca/> or by calling the general inquires line for ServiceOntario at 1-800-267-8097 or 416-326-1234.

ODSP LOCAL OFFICES	OW LOCAL OFFICES
LINDSAY	
Ontario Disability Support Program Income and Employment Supports 322 Kent Street, 2nd Floor Lindsay ON, K9V 4T7 General Inquiry: (705) 324-6128 Toll Free: 1-800-565-3554 TTY: (705) 324-7935 Fax: (705) 324-5244	Lindsay Office 322 Kent Street West P.O. Box 2600 Lindsay ON, K9V 4S7 General Inquiry: (705) 324-9870 Toll Free: 1-877-324-9870 Haliburton Office 49 Maple Ave, Unit 8 Haliburton, ON, KOM 1S0 General Inquiry: (705) 457-4571 Toll Free: 1-877-324-9870 press 4
PETERBOROUGH	
Ontario Disability Support Program Income and Employment Supports 360 George Street North, 2nd Floor Peterborough ON K9H 7E7 Tel: (705) 742-9292 Toll Free: 1-800-663-8560 TDD/TTY: (705) 742-8915 Fax: (705) 742-8048	City of Peterborough 178 Charlotte Street P.O. Box 4138 Peterborough ON, K9J 8S1 General Inquiry: (705) 748-8830 Menu Option 2 Fax: (705) 742-0542
THUNDER BAY	
Ontario Disability Support Program Income and Employment Supports 435 James Street South, Suite 111 Thunder Bay, ON P7E 6S7 Tel: (807) 473-3130 Toll Free: 1-800-465-5561 TDD/TTY: (807) 473-3151 TDD/TTY Toll Free: 1-800-544-6443 Fax: (807) 475-1475	City of Thunder Bay 231 May Street South Thunder Bay, ON, P7E 1B5 General Inquiry: (807) 766-2100 Fax: (807) 345-7921 Toll Free: 1-877-281-2958



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

HAMILTON	
Ministry of Community and Social Services Ontario Disability Support Program Income and Employment Supports 119 King St. West, 3rd Floor Hamilton, ON, L8P 4Y7 Tel: (905) 521-7280 Toll Free: 1-800-561-0369 TDD/TTY: (905) 546-8276 TDD/TTY Toll Free: 1-866-221-2229 Fax: (905) 546-8284	City of Hamilton - Central 250 Main Street East Hamilton, ON, L8N 1H6 General Inquiry: (905) 546-4800 Fax: (905) 546-2877 City of Hamilton - East 2255 Barton Street East Hamilton, ON, L8H 7T4 General Inquiry: (905) 546-4800 Fax: (905) 540-6344 City of Hamilton - Mountain 1550 Upper James Street Hamilton ON L9B 2L6 General Inquiry: (905) 546-4800 Fax: (905) 546-1018
BRANTFORD	
Ministry of Community and Social Services Ontario Disability Support Program 195 Henry Street, Building 4, Unit 2, Brantford ON, N3S 5C9 Tel: (519) 756-5790 Toll Free: 1-800-729-2220 TDD/TTY Toll Free: 1-888-814-7005 TDD/TTY: (519) 756-3693 Fax: 519-756-2320	Ontario Works Brantford P.O. Box 845 220 Colborne St. East Brantford ON, N3T 5R7 General Inquiry: (519) 759-3330 Fax: (519) 759 1760

This is Exhibit "8" referred to in the Affidavit of Susan Paskoski
affirmed August ^{20th} 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

Ministry of Children,
Community and Social Services

Ministère des Services
à l'enfance et des Services
sociaux et communautaires



Northern Region

Région du nord

Thunder Bay Local Office
435 James Street South
Suite 111
Thunder Bay ON P7E 6S7
Tel (807) 473-3130
Fax (807) 475-1475
Toll Free 1-800-465-5561
TTY : (807)473-3151

Bureau local de Thunder Bay
435 rue James sud
Salle 111
Thunder Bay ON P7E 6S7
Tél (807) 473-3130
Télec (807) 475-1475
Sans frais 1-800-465-5561
ATS : (807) 807-473-3151

January 18, 2019

Susan Paskoski

Thunder Bay, ON

***** Information Only Letter *****

Dear: Susan Paskoski

As you know, the Ontario Basic Income Pilot (OBIP) is coming to an end. Your final payment from OBIP will be on March 25th, 2019.

We are contacting you because you were previously a client with the Ontario Disability Support Program (ODSP). If you would like to transition back to ODSP, we have included a list of documents that you will need to provide to us, for us to commence with the rapid re-instatement process.

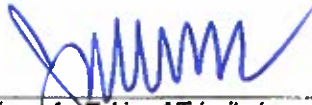
To ensure a timely and smooth re-instatement process please have all the items listed prior to having an appointment with your ODSP Caseworker. If you plan to return to ODSP prior to the final OBIP payment, please provide verification that you have withdrawn from the OBIP program, and therefore, will not be receiving any further payments (this will help avoid duplication of benefits, and over payments on your account).

You may call your Caseworker to complete a financial screening and set up an appointment. Our team will also be working to contact clients to set up appointments prior to April 2019. We must re-assess your financial eligibility and deem you financially eligible for the Ontario Disability Support Program in-order-to receive an income support payment.

If you have any further questions, please do not hesitate to call our main switchboard at (807) 473-3130 and be connected to your prospective Caseworker.

Kind regards,

This is Exhibit "9" referred to in the Affidavit of Susan Paskoski
affirmed August ^{20th} 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public



Ontario Basic Income Pilot
77 Wellesley St. W., Box 175
Toronto ON M7A 1N3

January 21, 2019

Ontario Basic Income Reference #
500011586

Susan Paskoski

Thunder Bay ON

Dear Susan:

Thank you for your participation in the Ontario Basic Income Pilot.

On July 31, 2018, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is a **final reminder** that the Pilot will be ending in **March 2019**. Your final basic income payment will be in March 2019.

Should you have a significant change in your circumstances please contact us at applyBI@ontario.ca or at 1-844-217-4516. Any documentation that we might require from you to support the change in circumstance, must be received by our office on or before **February 15, 2019**.

Information about Social Assistance

If you were in receipt of Ontario Works or Ontario Disability Support Program immediately prior to joining the Ontario Basic Income Pilot, we recommend that you contact your local social assistance office now to determine your eligibility to return to Ontario Works or Ontario Disability Support Program. You must contact your local social assistance office prior to **March 1, 2019** to ensure your social assistance payments begin in April, if you are deemed eligible.

Former Ontario Disability Support Program recipients will not need to have their disability re-adjudicated when reapplying for Ontario Disability Support Program.

If you are not a former Ontario Disability Support Program or Ontario Works client but think you may be eligible, please contact a local office to ensure that your payments can begin in April if you are eligible for these programs.

If you were determined to be a person with a disability under the Ontario Disability Support Program Act while enrolled in the pilot, your disability will not have to be re-adjudicated when you apply.

You can find contact information for social assistance offices at this link <http://www.officelocator.mcass.gov.on.ca/>. You may also apply on-line through the



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

Ministry of Children, Community and Social Services at:
https://mcss.gov.on.ca/en/mcss/programs/social/apply_online.aspx

Information about your benefits

Benefit Change	What you Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this letter, so they are aware that you have received this letter. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms for 2018, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

If you have any questions, please email us at applyBI@ontario.ca or call us at 1-844-217-4516.

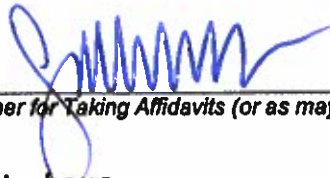
If you wish to leave the Ontario Basic Income Pilot for any reason, you may do so at any time.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator

This is Exhibit "10" referred to in the Affidavit of Susan Paskoski affirmed August ²⁰¹⁹ 2019, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

March 14, 2018

Susan Paskoski
[REDACTED]
Thunder Bay, ON
[REDACTED]

Ontario Basic Income Pilot
Reference Number:

500011586

Important Reminder Notice

Thank you for participating in the Ontario Basic Income Pilot. Your contribution is very important to our study.

This reminder notice is to let you know:

1. That to continue to participate in the Pilot you must complete and file your taxes for each year that you are participating in the study.
2. That you should contact us if circumstances in your life have changed. Significant changes could include: relationship status, income, address, bank account number or disability status.

Why this is important to you

The amount you get in Basic Income payments may change each year based on your taxes. The Canada Revenue Agency (CRA) requires that you file your taxes **by the end of April**.

You or both you and your spouse/common-law partner (if applicable), need to file last year's Personal Tax Returns with the CRA as soon as possible. We are always available to help you.

How to get help

Free and volunteer tax preparation clinics are offered between February and April each year. For a complete list of Tax Preparation Clinics in Ontario visit:

<http://www.cra-arc.gc.ca/tx/ndvdl/vlntr/clncs/on-eng.html>

Here are some examples of free tax preparation clinics in the Pilot communities:

Hamilton

Parkview Church
1120 West 5th Street,
Hamilton, ON L9C 2X2

Dates: February 24,
March 10, March 24, April
7, April 21

Hours: 10 a.m. – 1 p.m.

www.hamiltontaxhelp.ca

Thunder Bay

Lakehead Social Planning
Council
125 Syndicate Avenue South,
Unit 38, Victoriaville Centre,
Thunder Bay, ON, P7E 6H8

Dates: End of February to Mid-
May

Hours: Monday to Friday 8:30
a.m. – 2 p.m.

www.lspc.ca/income-tax-clinic/

Lindsay

Adult Protective Services
322 Kent Street West,
Lindsay, ON, K9V 4S7

Dates: April 11, April 18

Hours: 1-3 p.m.

Email

applybi@ontario.ca to
book an appointment

You can also file your taxes online using **free tax preparation software**, for example:

Turbotax

www.turbotax.intuit.ca

Basic free tax filing available with the
option to purchase premium services

UFileFREE

www.ufile.ca

Free if you:

- Have family income less than \$20,000
- Are a post-secondary student
- Have never filed taxes before

For more information about filing online, search online for **NETFILE** (Canada Revenue Agency) or use this direct link:

<https://www.canada.ca/en/revenue-agency/services/e-services/e-services-individuals/netfile-overview.html>

We're always ready to help. Contact us at **1-844-806-6270** or **applybi@ontario.ca**.

Sincerely,

Ontario Basic Income Pilot Administrator

March 14, 2018

Susan Paskoski
[REDACTED]
Thunder Bay, ON
[REDACTED]

Numéro de référence pour le
Projet pilote portant sur le
revenu de base en Ontario:

500011586

Rappel Important

Nous vous remercions de votre participation au Projet pilote portant sur le revenu de base en Ontario. Votre apport au projet est très important.

Le présent rappel vise à vous informer de ce qui suit :

1. Pour continuer à participer au projet pilote, vous devez remplir et produire votre déclaration de revenus pour chaque année de participation au projet.
2. Pour nous contacter si les circonstances dans votre vie ont changé. Les changements importants peuvent inclure: votre état civil, votre revenu, votre adresse, votre numéro de compte bancaire ou votre état d'invalidité.

Pourquoi est-ce important pour vous

La somme qui vous est versée en paiements au titre du revenu de base peut varier d'une année à l'autre en fonction de l'impôt sur vos revenus. L'Agence du revenu du Canada (ARC) exige que vous produisiez votre déclaration de revenus d'ici la fin du mois d'avril.

Vous et votre conjoint ou conjoint de fait (le cas échéant) devez faire chacun à l'ARC votre déclaration de revenus de l'an dernier le plus tôt possible. Nous sommes toujours prêts à vous venir en aide.

Comment obtenir de l'aide

Des bénévoles à des comptoirs de préparation gratuite des déclarations offrent leurs services entre les mois de février et d'avril de chaque année. Pour la liste complète des comptoirs de préparation des déclarations en Ontario, visitez :

<http://www.cra-arc.gc.ca/tx/ndvdl/vlntr/clncs/on-fra.html>

Voici quelques comptoirs de préparation gratuite des déclarations dans les collectivités participant au projet pilote :

Hamilton

Église Parkview
1120, 5^e Rue Ouest
Hamilton (Ontario) L9C
2X2

Dates : 24 février,
10 mars, 24 mars, 7 avril,
21 avril

Heures : de 10 h à 13 h
www.hamiltontaxhelp.ca

Thunder Bay

Lakehead Social Planning
Council
125, avenue Syndicate Sud,
unité 38, Victoriaville Centre,
Thunder Bay (Ontario) P7E 6S8

Dates : De la fin février à la mi-
mai

Heures : Du lundi au vendredi,
de 8 h 30 à 14 h
www.lspc.ca/income-tax-clinic/

Lindsay

Services de protection des
adultes
322, rue Kent Ouest
Lindsay (Ontario) K9V
4S7

Dates : 11 et 18 avril
Heures : de 13 h à 15 h
Écrivez à
applybi@ontario.ca pour
prendre rendez-vous.

Vous pouvez aussi produire votre déclaration de revenus en ligne au moyen d'un logiciel de préparation de déclarations gratuit comme :

Turbotax

<https://turboimpot.intuit.ca>
Production gratuite de déclarations de
revenus de base et possibilité d'achat de
services supérieurs

ImpôtExpert

<https://www.impotexpert.ca>
Gratuit à l'une de ces conditions :

- Votre revenu familial est inférieur à 20 000 \$
- Vous faites des études postsecondaires
- C'est votre première déclaration de revenus

Pour vous renseigner davantage sur la production de déclarations en ligne, faites une recherche en ligne pour **IMPÔTNET** (Agence du revenu du Canada) ou obtenez un accès direct par ce lien:

<https://www.canada.ca/fr/agence-revenu/services/services-electroniques/services-electroniques-particuliers/impotnet-aperçu.html>

Nous sommes toujours prêts à vous aider. Appelez-nous au 1 844 806-6270 ou écrivez-nous à applybi@ontario.ca.

Cordialement,

Administrateur/trice, Projet pilote portant sur le revenu de base en Ontario



This is Exhibit "11" referred to in the Affidavit of Susan Paskoski affirmed August ^{20th}....., 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

Ontario Basic Income Pilot

April 4, 2018

Susan Paskoski
[REDACTED]
Thunder Bay, ON
[REDACTED]

Ontario Basic Income Pilot
Reference Number:

500011586

Dear Susan Paskoski:

This letter is to let you know about some important information regarding your Basic Income payments and the Ontario Student Assistance Program (OSAP).

You can get both Basic Income and OSAP funding during your study period. However, OSAP will only assess you for direct educational costs such as, tuition, books and other fees. This is because your living costs are covered by your Basic Income payments.

WHAT TO DO IF YOU WANT TO APPLY FOR OSAP FUNDING

If you plan to apply for OSAP funding for studies starting in 2018, you must let your school's Financial Aid Office know that you are a Basic Income recipient, **before the start of your study period.**

This will ensure that your OSAP funding amount is correct before you receive your first OSAP funding payment.

WHAT TO DO IF YOUR CIRCUMSTANCES CHANGE

If you return to full-time studies and are earning less income while in school, your Basic Income payments may be adjusted. To report a significant change in your circumstances contact a Ontario Basic Income Pilot Administrator.

Questions about your Basic Income? Call Ontario Basic Income Pilot toll-free at 1-844-806-6270.

Questions about your OSAP funding? Contact your school's Financial Aid Office.

Sincerely,

Ontario Basic Income Pilot Administrator



This is Exhibit "12" referred to in the Affidavit of Susan Paskoski affirmed August 20th, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

Ontario Basic Income Pilot

August 29, 2018

Reference Number: 500011586

3074909-1001246

Susan Paskoski

Thunder Bay ON

**For Basic Income Participants:**

Dear Susan Paskoski,

This letter confirms that you will continue to have dental benefits coverage through the Ontario Basic Income Pilot for the month indicated below.

Please take this letter with you when you go to your dentist and present it before receiving dental services. If you have any questions, please contact us at 1-844-806-6270 or applybi@ontario.ca.

For Dentists:

Patient's First Name: Susan

Patient's Last Name: Paskoski

Participant ID: 109941666

Date of Birth (YYYY/MM/DD): 1961/06/06

Valid for the Month Beginning: 2018/09/01

This approval is only valid for the month of eligibility indicated above. The person named here is eligible for dental coverage following the same schedule as the Ontario Disability Support Program (ODSP).

Submission of Claims:

- By Mail - staple the claim form to this sheet and send to:
Accertaclaim Servcorp Inc
Station. P, P.O. Box #310
Toronto, Ontario M5S 2S8

If you have questions, please contact Accerta's Customer Service Representatives at 1-800-505-7430.

Thank you for your assistance.

Pilot Administrator

This is Exhibit "13" referred to in the Affidavit of Susan Paskoski affirmed August 20th, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

ONTARIO BASIC INCOME PILOT

WE ARE MAKING IT EASIER TO GET DRUG COVERAGE

What's new?

Starting May 1, 2018, as a Basic Income participant who was previously on Ontario Works (OW) or Ontario Disability Program Support (ODSP), **you can now use your Ontario health card to access prescription drug coverage.** You will no longer be receiving a paper drug eligibility card. There are no changes to the benefits you are currently receiving.

You can still use your April 2018 paper drug card at your pharmacy as proof of eligibility for May.

Don't have an Ontario health card?

To get a health card, you need to apply in person at a ServiceOntario centre. You can drop in, or book an appointment.

Find out how to get an Ontario health card by visiting **ontario.ca/healthcard**, your nearest ServiceOntario office or calling the ServiceOntario INFOline:

Toll-free: 1-888-789-4199

TTY Toll-free: 1-800-387-5559

Need to replace or renew your Ontario health card?

Find out how at **ontario.ca/health-card-renewal**

If you have questions, the Basic Income Central Pilot Team is ready to help.

Call us at 1-844-806-6270

or email us at basicincome@ontario.ca.



PROJET PILOTE PORTANT SUR LE REVENU DE BASE EN ONTARIO

IL EST MAINTENANT PLUS FACILE D'OBTENIR L'ASSURANCE-MÉDICAMENTS

Qu'est-ce qui est nouveau?

À compter du 1^{er} mai 2018, en qualité de participant au Projet pilote qui bénéficiait auparavant du programme Ontario au travail (OT) ou du Programme ontarien de soutien aux personnes handicapées (POSPH), **vous pourrez utiliser votre carte Santé de l'Ontario pour obtenir l'assurance-médicaments d'ordonnance.** Vous ne recevrez plus de carte d'admissibilité au programme de médicaments sur papier. Vos prestations actuelles ne changeront pas.

Vous pouvez encore utiliser votre carte d'admissibilité au programme de médicaments sur papier jusqu'en avril 2018 à la pharmacie comme preuve d'admissibilité pour le mois de mai.

Vous n'avez pas de carte Santé de l'Ontario?

Pour obtenir une carte Santé, vous devez en faire la demande en personne à un centre de ServiceOntario. Vous pouvez prendre rendez-vous ou non.

Renseignez-vous sur la façon d'obtenir une carte Santé de l'Ontario à ontario.ca/cartesante, en visitant un bureau local de ServiceOntario ou en appelant la ligne INFO de ServiceOntario :

Sans frais : 1 888 789 4199

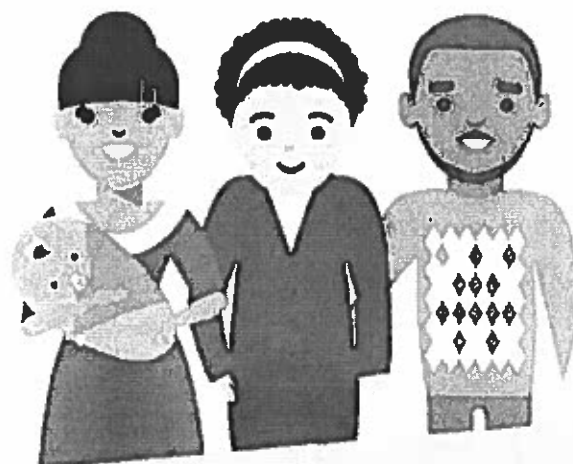
ATS sans frais : 1 800 387-5559

Vous devez remplacer ou renouveler votre carte Santé de l'Ontario?

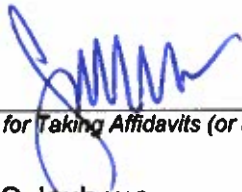
Renseignez-vous à ontario.ca/health-card-renewal si vous avez des questions, l'équipe du Projet pilote portant sur le revenu de base est à votre entière disposition.

Té. : 1 844 806-6270

Courriel : basicincome@ontario.ca



This is Exhibit "14" referred to in the Affidavit of Susan Paskoski affirmed August ^{20th} 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

Ontario Basic Income Pilot

September 8, 2017

RE: 500050217

[REDACTED]
Thunder Bay ON
[REDACTED]

Dear [REDACTED]:

You are eligible to participate in the Ontario Basic Income Pilot (OBIP). The final stage of your enrolment is to complete the following:

1. **Collection, Use, and Disclosure of Personal Information Consent Form**
2. **Baseline Survey**
3. **Direct Deposit Form (if applicable)**

If you have questions, please contact us at 1-844-806-6270 or applybi@ontario.ca.

1. Collection, Use, and Disclosure of Personal Information Consent Form

We need your consent to collect, use and disclose your personal information with other government programs and services. This information is needed to administer the OBIP and to see how basic income impacts participants.

It is very important that you **read and understand** the declaration and consent form.

2. Baseline Survey

Completing the baseline survey is the first step in the evaluation of the OBIP. When you complete the Baseline Survey, you will receive a **\$50 payment** as compensation.

This survey will be conducted by PRA Inc., a third party research company. Your responses to the survey **will not affect your eligibility to participate in the Pilot** or any other program.

3. Direct Deposit Form

Complete this form so that you can get Basic Income payments and survey compensation payments by **direct deposit** into your bank account.

If you don't have a bank account, we can send cheques in the mail so you can receive your payments.



Ontario Basic Income Pilot

Send your completed package back to us

The sooner you complete these steps, the sooner we can tell you if you will be a participant in the Basic Income Pilot. You have four weeks from the date of the letter to complete everything.

Please mail back the signed Collection and Disclosure of Personal Information Consent Form, the completed Baseline Survey (if you do it by paper), and Direct Deposit Form (if applicable) using the postage-paid envelope provided.

Next Steps

Once you've completed the last stage of your enrolment, you will be randomly placed into one of two groups:

1. **Basic Income Group** - This group will receive monthly Basic Income payments
2. **Control Group** - This group will not receive monthly Basic Income payments. The control group will actively participate in the evaluation of the OBIP and will receive compensation payments for doing surveys.

We will send you a letter to confirm which group you will be part of for the Pilot.

Basic Income Payment Estimate

Based on your application, your estimated Basic Income payment is shown in the chart below. Please note that you will only receive Basic Income payments if you complete the enrolment process and are randomly placed into the Basic Income Group.

Maximum Basic Income	\$22989
Less 50% of income from employment	- \$0
Less 100% of other income	- \$0
Annual Basic Income	\$22989
Monthly Basic Income	\$1915.75

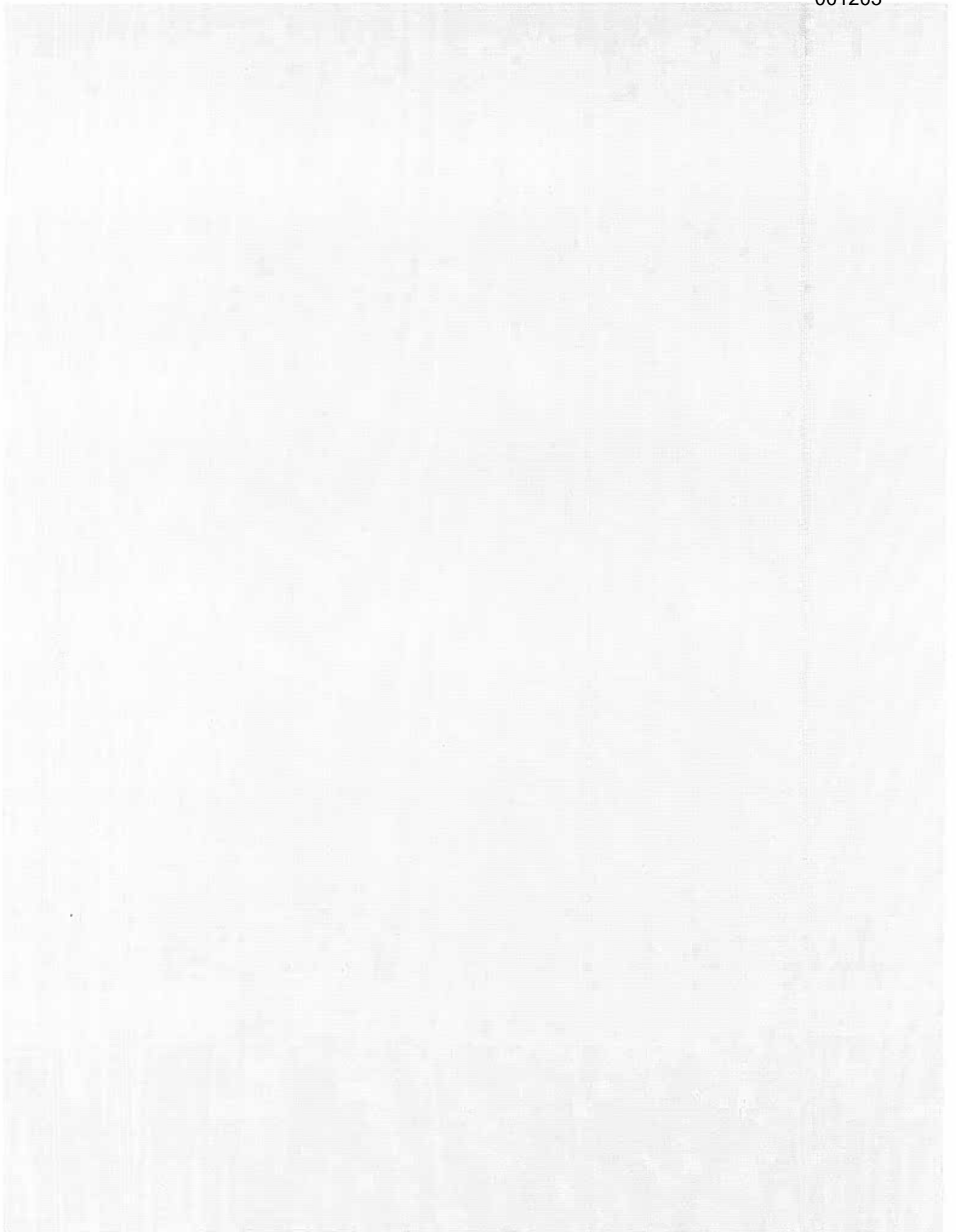
If you have any questions or need more information

We can help. Please contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

OBIP Administrator





Ontario Basic Income Pilot

September 8, 2017

RE: 500050217

Thunder Bay ON

Dear [REDACTED]:

You have been randomly selected to participate in the **Basic Income Group** of the Ontario Basic Income Pilot (OBIP). This means you will receive Basic Income payments.

About your Basic Income payment

The effective date of your Basic Income is September 1, 2017. Your monthly Basic Income payment is \$1915.75.

Your first Basic Income payment will be issued on September 25, 2017, and future payments will be issued on or around the 25th of each month. We have included a table showing the expected payment date for each month of the 2017-18 benefit year.

You will receive your monthly Basic Income payment by Direct Bank Deposit.

You will also receive \$50.00 for completing the Baseline Survey. Since you will receive Basic Income payments, you will not receive further compensation for surveys.

If you do not wish to receive Basic Income payments you must contact us right away at 1-844-806-6270 or applybi@ontario.ca.

Basic Income payment

Based on the information provided in your application, the calculation of your Basic Income payment is outlined below.

Maximum Annual Basic Income	\$22989
Less 50% of income from employment	- \$0
Less 100% of other income	- \$0
Annual Basic Income	\$22989
Monthly Basic Income	\$1915.75

If you have questions about your Basic Income payment amount, contact at 1-844-806-6270 or applybi@ontario.ca.



Ontario Basic Income Pilot

If you are currently on Ontario Works

You must now tell your caseworker that you want to withdraw from OW to participate in the Ontario Basic Income Pilot. Your caseworker will need the date on this letter, and will then suspend your case until they can confirm you have received your first OBIP payment.

If you are receiving the Extended Health Benefit (EHB) or the Extended Employment Health Benefit (EEHB) through Ontario Works, you will also need to withdraw from these benefits.

If you don't withdraw in time, you may get an Ontario Works overpayment.

Any pay directs (e.g. to a landlord) you have set up through Ontario Works will be cancelled when you withdraw. You will need to make other arrangements for these payments.

You (and your spouse/common-law partner and/or dependent children under 18 years of age, if applicable) will continue to receive drug benefits, and your dependent children under 18 years of age will continue to receive dental benefits.

To access drug benefits at a pharmacy, identify yourself as a participant in the Ontario Basic Income Pilot when speaking to the pharmacist.

If you are currently on Ontario Disability Support Program (ODSP)

You must now tell your caseworker that you want to withdraw from ODSP to participate in the Ontario Basic Income Pilot. Your caseworker will need the date on this letter and will then suspend your case until they can confirm you have received your first OBIP payment.

If you are receiving the Extended Health Benefit (EHB) or the Transition Health Benefit (THB), you will also need to withdraw from these benefits.

If you don't withdraw in time, you may get an ODSP overpayment.

Any pay directs (e.g. to a landlord) you have set up through ODSP will be cancelled when you withdraw. You will need to make other arrangements for these payments.

You (and your spouse/common-law partner and/or dependent children under 18 years of age, if applicable) will continue to receive the drug and dental benefits.

To access drug benefits at a pharmacy, identify yourself as a participant in the Ontario Basic Income Pilot when speaking to the pharmacist.

Ontario Basic Income Pilot

What to do if your circumstances change

Contact us if circumstances in your life change and you think these changes may affect your Basic Income payment. These changes could include changes to your relationship status, change in income, or change in disability status.

To report a change in your circumstances or for more information on how to report changes, contact us at 1-844-806-6270 or applybi@ontario.ca.

If you wish to opt out of the Pilot for any reason, please contact us

If you have any questions or need more information

We can help. Contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

OBIP Administrator

Basic Income Payment Schedule, 2017-18

The table below shows the dates that monthly Basic Income payments will be issued for the 2017-18 benefit year (July 1, 2017 – June 30, 2018).

Payment Month and Year	Payment Day
September 2017	25
October 2017	25
November 2017	27
December 2017	15
January 2018	25
February 2018	26
March 2018	26
April 2018	25
May 2018	25
June 2018	25

Basic Income payments are calculated for the year using information from your tax return. We will send you information about your 2018-19 Basic Income payments next spring.

ONTARIO BASIC INCOME PILOT

WE ARE MAKING IT EASIER TO GET DRUG COVERAGE

What's new?

Starting May 1, 2018, as a Basic Income participant who was previously on Ontario Works (OW) or Ontario Disability Program Support (ODSP), **you can now use your Ontario health card to access prescription drug coverage.** You will no longer be receiving a paper drug eligibility card. There are no changes to the benefits you are currently receiving.

You can still use your April 2018 paper drug card at your pharmacy as proof of eligibility for May.

Don't have an Ontario health card?

To get a health card, you need to apply in person at a ServiceOntario centre. You can drop in, or book an appointment.

Find out how to get an Ontario health card by visiting ontario.ca/healthcard, your nearest ServiceOntario office or calling the ServiceOntario INFOline:

Toll-free: 1-888-789-4199

TTY Toll-free: 1-800-387-5559

Need to replace or renew your Ontario health card?

Find out how at ontario.ca/health-card-renewal

If you have questions, the Basic Income Central Pilot Team is ready to help.

Call us at 1-844-806-6270

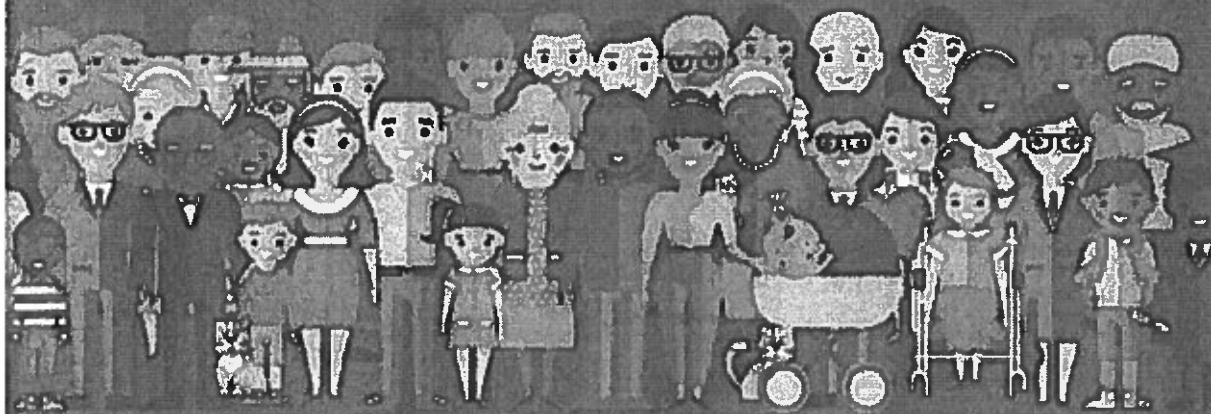
or email us at basicincome@ontario.ca.



Basic Income Pilot:

Information Booklet

May 2017



CORTNEY -
416-212-2358

Cette brochure d'information est disponible dans les deux langues officielles. Veuillez contacter les administrateurs du Projet pilote portant sur le revenu de base en composant le **1 844 806-6270** ou en envoyant un courriel à **applybl@ontario.ca** pour demander une copie en français.



BASIC INCOME PILOT: INFORMATION BOOKLET

This Booklet contains the information you need before deciding to apply to be a participant in the Ontario Basic Income Pilot (OBIP). **Please read the entire Booklet carefully before completing the Application Form in your package as there are several steps to the application process.** If you are applying as part of a couple, your spouse or common-law partner should also read this Booklet.

The Booklet will help you learn

- if you may be eligible to participate and
- what you can expect if you submit your application and are accepted as a participant.

The OBIP is a research project to study the impact of Basic Income. Participants will be an active part of this research.

TABLE OF CONTENTS

Section 1: What is the Basic Income Pilot?	4
Two Groups Participating In the Research Study	4
Who is eligible to participate in the Pilot?	5
Section 2: What Happens After I Submit the Application Form?	9
Eligible Applicants	10
Completing the Survey	10
Study and Evaluation of the Basic Income Pilot	11
Privacy: What you need to know	12
Participants Who are Selected to the Control Group	14
Participants Who are Selected to Receive Monthly Basic Income Payments	14
Ongoing Expectations to Receive Payments	17
Section 3: How will getting monthly Basic Income payments impact other benefits?	18
If you currently receive social assistance	18
What will happen to the benefits I receive which are delivered outside of social assistance, or are available to me if I don't receive social assistance?	20

Section 4: Completing the Application Form	26
Step 1: Your Personal Information	27
Step 2: Your Spouse/Common-law Partner's Information, if applicable	28
Step 3: Your Income Information	28
Step 4: Declaration by you and your spouse/ common-law partner	29

Questions? Comments?

Call us at 1-844-806-6270 or email applybi@ontario.ca

SECTION 1: WHAT IS THE BASIC INCOME PILOT?

Ontario is exploring new ways to help people reach their full potential. Our economy is in a relatively strong position, however many people in the province are not feeling that growth in their everyday lives. People are struggling to keep up with the rising cost of living and facing various barriers, such as "precarious work" with little job security or benefits. The three-year Ontario Basic Income Pilot (OBIP) will study whether a basic income can better support vulnerable workers and give people the security and opportunity they need to achieve their potential. It will also study whether giving people a basic income can be a simpler and more economically effective way to provide income security support to people living on low incomes.

Through the pilot, participants will receive a basic annual income, which will help people with their basic needs and improve health, education and job prospects. We will rigorously test this new approach and will work with a third-party evaluator to review the evidence from the pilot.

Two Groups Participating in the Research Study

At the start, the Pilot will select two groups of eligible applicants who will be asked to participate in the research study:

1. One group will receive monthly Basic Income payments for up to a three-year period. This group is called the **Basic Income Group**.
2. One group will not receive monthly Basic Income payments, but will actively participate in the research study. This group is called the **Control Group**.

These two groups are required because the study will follow what is called a randomized controlled trial (RCT) study. In this type of study, the people in both groups are compared to each other over time to see how the participants who receive Basic Income respond to it. The study will be done by Third Party Evaluators.

People in these two groups will be regularly asked about their health, employment, and housing through surveys.

You will also be asked to allow Third Party Evaluators to review your personal information. Your personal health information and information about the other services you receive from the Government of Ontario will help us understand the full impact of the Basic Income. Your consent will be required before personal information will be collected and shared with Third Party Evaluators. We will ask for this consent after you are determined to be eligible to participate, and this consent can be revoked at any time.

Comparing people in these two groups will tell the evaluators how Basic Income helps people living on low incomes better meet their basic needs and improve their education, employment, and health.

Who is eligible to participate in the Pilot?

If you received this package in the mail, you are invited to apply for the Basic Income Pilot. This package is unique to you and should not be copied or shared with others. At the top of your invitation letter you will find a **reference number**.

The first step in the process is to determine if you are eligible to participate in the Pilot. To be eligible to participate in the Pilot, you must meet all of the eligibility criteria below. If you will be applying as part of a couple, your spouse/common-law partner must also meet all of these criteria.

Even if you are eligible you may not receive Basic Income payments.

You will be asked to complete these surveys periodically during the pilot period.

People chosen for the Pilot are not required to participate and may opt out at any time.

Your reference number is unique to you and only you can use it. This number cannot be shared.

You must meet all of criteria here to participate. If applying as a couple, your spouse/common-law partner must also meet the eligibility criteria.

Age

Eligible participants for the Basic Income Pilot will be between the ages of **18-64 years of age** as of **April 24, 2017**.

Residency

You and if applicable, your spouse/common-law partner should have lived within your Pilot area including: Hamilton, Brant County, Brantford, Thunder Bay and area, or Lindsay for **12 months or longer** as of April 24, 2017.

Spousal/Common-law Status

If you have a spouse, he or she will also need to complete the Application Form and participate in the Pilot. To be considered as a couple in the Pilot, **you should have indicated that you had a spouse or common-law partner in your 2016 or previous T1 General Forms**.

Definition of spouse and common-law partner

Spouse

This applies only to a person to whom you are legally married.

Common-law partner

This applies to a person who is **not your spouse**, with whom you are living in a conjugal relationship, and to whom at least **one** of the following situations applies. He or she:

- a. has been living with you in a conjugal relationship, and this current relationship has lasted at least 12 continuous months

Note

In this definition, 12 continuous months includes any period you were separated for fewer than 90 days because of a breakdown in the relationship.

- b. is the parent of your child by birth or adoption, or
- c. has custody and control of your child (or had custody and control immediately before the child turned 19 years of age) and your child is wholly dependent on that person for support.

Financial Eligibility

To assess whether you and your spouse/common-law partner (if applicable) are financially eligible to participate, we will use your and your spouse's/common-law partner's 2016 T1 General – Income Tax and Benefit Form and the 2016 Notice of Assessment.

You can submit a copy of these with your application. If you are selected to receive monthly Basic Income Payments, it will be used to calculate the amount of these payments.

To be considered for participation in the Pilot you must have earned:

- a. less than \$33,978 if you are a single person
- b. less than \$48,054 if you are a couple
- c. less than \$45,978 if you are a single person with a disability
- d. less than \$60,054 if you are a couple where one of you has a disability
- e. less than \$72,054 if you are a couple where both of you have a disability.

Please note: Not everyone who is participating in the Pilot will get Basic Income payments.

If I don't have a copy of my 2016 tax return, how do I get a copy?

If you filed your taxes, you will be able to access this information through the Canada Revenue Agency (CRA). You should contact the CRA to receive this information. You can access most of your personal information, and other information the CRA holds, online through My Account (<http://www.cra-arc.gc.ca/myaccount/>) or by calling the CRA at 1-800-959-8281.

Can I still apply to the Basic Income Pilot if I have not filed my 2016 taxes?

Yes, if you did not file your 2016 taxes you can still apply to participate in the Basic Income Pilot. You can use your 2015 T1 General Form and Notice of Assessment if you have them. If you do not have your 2015 information, we have a process to get you started and enrolled in the Pilot – please contact us.

Call us at 1-844-806-6270 or email applybi@ontario.ca

Disability:

Basic Income Pilot participants may be eligible to receive an additional disability supplement of up to \$6,000 per year. You can receive this supplement if you or your spouse/common-law partner are currently determined to be disabled under at least one of the following programs provided by the provincial or federal governments:

- Ontario Disability Support Program (ODSP)
- Services and supports through Developmental Services Ontario
- Canada Pension Plan/Québec Pension Plan – Disability.

If you or your spouse/common-law partner currently receive any of the above because of a disability, please send documentation with your application confirming your eligibility for one of the programs. Documentation can include:

- An ODSP payment stub or eligibility notices
- Proof of services and supports through Developmental Services Ontario
- A Canada Pension Plan – Disability (CPP-D) payment stub or eligibility notices

If you meet the eligibility criteria, you may be selected to be a participant in the Pilot.

The next section outlines what will happen after you submit your Application Form.

For ongoing financial eligibility and evaluation purposes you will be asked to complete your taxes in every year you are participating in the Pilot. We can help ask us how.

SECTION 2: WHAT HAPPENS AFTER I SUBMIT THE APPLICATION FORM?

After you submit your Application Form, your information will be reviewed by Basic Income Pilot administrators for completeness and eligibility to participate in the Pilot.

Everyone who submits an Application Form will get a letter confirming whether or not they are eligible to participate in the Pilot.

This decision will be based on the information you provided in the Application Form.

If your application is determined to be ineligible, the letter will identify the reason(s) why.

What if I disagree with the eligibility decision?

If you would like to discuss your eligibility decision in more detail, please contact us at **1-844-806-6270** or email **applybi@ontario.ca**.

Eligible Applicants:

If you are determined to be eligible to participate, you will receive additional information and materials to complete before being accepted into the Pilot:

- A confirmation letter
- An estimate of how much your monthly Basic Income payments may be
- A survey: you will be asked to complete a survey and consent to the collection and disclosure of your personal information for the purposes of the research study and evaluation. **Note:** only eligible applicants will receive the survey.

What is the survey for?

This survey will collect personal information about you and your family. This information will be used to set a starting point for how things in your life change during the Pilot. This information may also be used to analyze the characteristics of pilot participants, such as age group, gender, and experience with social assistance. This information will be collected by Third Party Evaluators and will be used to support the administration and evaluation of the Pilot.

Completing the Survey

The survey may be completed and submitted by mail. To make enrolment into the Pilot smoother, you may be contacted by phone or email to see if you need assistance completing the survey. The sooner your survey is done, the sooner we can tell you if you will be receiving Basic Income payments.

After the surveys are received, participants will be selected and placed into one of two groups as part of the randomized controlled trial:

1. One group will receive monthly Basic Income payments (**Basic Income Group**)
2. One group will **not** receive monthly Basic Income Payments (**Control Group**). This group will actively participate in the research study.

Each group will have a maximum number of participants, and not all persons who submitted surveys will be selected to participate.

Study and Evaluation of the Basic Income Pilot

As part of the research study and evaluation of the Pilot, we will request additional consent for the sharing and/or collection of your personal information. Details regarding this additional consent will be shared with you if you are eligible to participate in the Pilot. This will be included in the baseline survey for you to review and complete. Participating in the study and evaluation means:

Completing Surveys: You will be asked to complete surveys periodically throughout the Pilot. These surveys will ask you questions about your experiences while in the Pilot, such as stress levels, work, family, health, education, and housing. Surveys may be done by mail, online, over the phone and/or in person.

You will be asked to complete surveys about your experiences while in the Pilot.

Questions in the surveys will be on things like:

- Food security
- Stress and anxiety
- Mental health
- Health and health care usage
- Housing stability
- Education and training
- Employment.

Are there any risks to answering questions in the surveys?

As you complete the surveys, you may experience some emotional discomfort when answering some survey questions. The surveys will ask you to reflect on your personal experiences while participating in the Basic Income Pilot.

Access to and Analysis of Data Collected by Government Institutions:

For the purposes of the study, we will be looking at personal information that is collected from other government services and programs. The Pilot will ask for your consent to collect and access your personal information from other government programs and services. Your consent may be needed for the evaluators to access and/or disclose your information that is held by third parties or other parts of the government, such as the following:

- The Institute for Clinical Evaluative Sciences (ICES), a not-for-profit research institute that holds health related information.
- The Ministry of Community and Social Services for the purposes of understanding the differences between social assistance and Basic Income.
- The Ministry of Housing and municipal service managers for the purposes of understanding the impact Basic Income may have on Rent-Geared-to-Income supports.
- The Ministry of Education and municipal service managers for the purposes of understanding the impact Basic Income may have on the Child Care Fee Subsidy.

The study will be conducted by Third Party Evaluators. Details about this team will be shared with Pilot participants at a later date.

Privacy: What you need to know

Since this is a research study, participants in both the Basic Income Group and the Control Group will need to provide personal information to study how Basic Income has affected their lives.

Personal information will be disclosed, collected and used for four purposes:

- Reviewing eligibility for the Pilot
- Selection of Pilot participants, both to receive payments and to be in the Control Group
- Determining Basic Income payments for those chosen to receive payments
- Study and evaluation of the Basic Income Pilot.

Determining Eligibility and Selecting Participants

The Application Form asks you provide your personal information, which will be disclosed to and collected from third parties (for example, the Canada Revenue Agency) and used to assess your eligibility to participate in the Pilot. The disclosure and collection of your personal information will be with the following:

- a. The information you provide in the Application Form will be shared with the Ontario Ministry of Finance (MOF) and the Canada Revenue Agency (CRA) to verify your income, and calculate the amount of monthly payments should you be selected.
- b. The MOF will receive this information to support the administration of the Basic Income payments. If you are selected to participate in the Pilot, these payments will be delivered by the MOF.
- c. Some information will be shared with the CRA. The CRA will only receive your name, date of birth and Social Insurance Number. This is needed to verify your income, calculate the amount of your monthly payments should you be selected to receive them and to support the evaluation of the Basic Income Pilot. Monitoring your income is part of the evaluation of the Pilot, so this verification will continue throughout your participation. All verification between the MOF and CRA will be done through a secure automated income verification process currently used for other benefits and programs.

Protection of Privacy

Privacy is a fundamental right of every Ontarian. Ontario public institutions are required by law to protect your personal information, and to follow strict rules when collecting, using and disclosing your personal information. All information collected throughout the Basic Income Pilot will be managed in accordance with the *Freedom of Information and Protection of Privacy Act* and the *Personal Health Information Protection Act*. After you understand what will happen if you participate in the Pilot, you can decide to participate. You may leave the Pilot at any time and do not need to offer any reason for doing so. This can be done by contacting us at **1-844-806-6270** or emailing **applybi@ontario.ca**.

- Personal information collected on the application form, as well as to survey responses, will be destroyed if you opt out of the Pilot and request your personal information be destroyed.
- If you do not request your records be destroyed, your records will be retained according to the Freedom of Information and Protection of Privacy Act and the policies of the Ministry of Community and Social Services.

The Basic Income Pilot will not share your personal information with any third party, including other governments and the media, without your consent. You are not required to engage with another third party if they contact you. That decision is entirely up to you.

Public reports about the Pilot results will be released throughout the duration of the Pilot. These reports will not include any personal or identifiable information. If you are participating in the Pilot, we will share any reports with you before they are released to the public.

Participants Selected for the Control Group

If you are selected to participate in the Basic Income Pilot and selected to the Control Group, you will be asked to participate in the evaluation but **will not** receive Basic Income payments. As highlighted on page 11, participating in the evaluation means completing surveys and sharing your personal information. For each survey you complete, you will receive compensation for your time and effort in completing the survey.

Beyond completing surveys and sharing your personal information, nothing else will change. There will be no changes to your access to social assistance or other government services, providing you continue to be eligible for those programs and services.

Participants Selected to Receive Monthly Basic Income Payments

How much is the Basic Income?

If you are chosen to participate in the Basic Income Group and receive monthly payments, the amounts you receive will depend on:

- whether you are single or part of a couple
- the amount of income you earned in the last year through employment and other sources, such as CPP-D or Employment Insurance (EI)
- whether or not you and/or your spouse/common-law partner have a disability.

Single or a couple

The amount of the Basic Income payment will depend on whether you are a single individual or have a spouse/common-law partner as defined by the CRA. Both single individuals and couples may be eligible to participate in the Pilot.

Amount of earned income

The amount you receive from the Basic Income will also depend on how much you and your spouse/common-law partner (if applicable) earned last year. The basic income will be responsive to changes in a participant's circumstances, such as a significant decrease in earnings, change in family composition, or change in disability status.

Employment Earnings

For the purposes of the Pilot, the Basic Income payment is reduced by \$0.50 for every \$1.00 of employment income. Employment income can consist of amounts you receive as salary, wages, bonuses, tips, gratuities, and honoraria. This would also include any income you received through self-employment.

Examples:

Jacob has no employment income and is single. He receives the maximum Basic Income for a single (\$16,989 per year).

Malcolm has \$5,000 in self-employment income which he claimed on his T1 General Form. His Basic Income is reduced by \$2,500 to \$14,489 per year, but his income is \$19,489.

Judy has \$15,000 in employment income which she claimed on her T1 General Form. Her Basic Income is reduced by \$7,500 to \$9,489 per year, but her income is \$24,489.

Income from Investments and Other Earnings

Income from other things like investment income and other earnings will reduce Basic Income payment dollar for dollar. This means that for every \$1.00 received through other sources, the Basic Income is reduced by \$1.00.

Income from Other Sources

Payments from programs like Employment Insurance (EI) and the Workplace Safety and Insurance Board (WSIB) will reduce Basic Income payment dollar for dollar. This means that for every \$1.00 received through other sources, the Basic Income is reduced by \$1.00.

Income Related to Children

Payments, such as child support payments and Canada Child Benefit/Ontario Child Benefit, will not affect how the Basic Income payment is calculated.

Disability supplement

Individuals with a disability, as outlined on page 8 of this booklet, are eligible to receive up to an additional \$6,000 per year, or \$500 per month of Basic Income.

Basic Income Payment Table

The table below shows the maximum amount of Basic Income and the annual earnings that would reduce the Basic Income amount to \$0.

	Maximum Basic Income Amount, no other income	Annual employment earnings* limit where Basic Income is reduced to \$0
Single adult	\$16,989	\$33,978
Couple	\$24,027	\$48,054
Single adult with a disability	\$22,989	\$45,978
Couple with one adult with a disability	\$30,027	\$60,054
Couple with both adults with a disability	\$36,027	\$72,054

* Total earnings of the single or couple, assumes no other income.
50 per cent reduction rate for employment income

Ongoing Expectations to Receive Payments

File Taxes

To participate in the Pilot you will be asked to complete your taxes in every year you are participating in the study. This is important because your eligibility and amount of Basic Income payments are directly tied to the information in your annual tax assessment. It is also an important part of the evaluation. This applies to both the Basic Income Group and the Control Group.

Participate in the Evaluation

You will be asked to answer surveys to participate in the Pilot. The Pilot is a test to determine if a basic income is a more effective way to provide income support. Through the Pilot, we will evaluate how receiving a basic income might affect the well-being of people living on low-incomes who live in different parts of Ontario and in different life situations.

What happens at the end of the Pilot?

The Pilot will run for up to three years. When the Pilot enters its final year, the Basic Income payments will be reduced gradually to prepare participants for the end of the study. The intent of this gradual reduction is to reduce any impact of ending Basic Income payments. Participants will receive information about this before any payments are reduced.

Voluntary

Participation in the Basic Income Pilot is entirely voluntary – **no one is required to participate and they can choose to leave the Pilot at any time and do not need to offer any reason for doing so.** The Basic Income Pilot will follow an "opt in" model where interested people who receive this application package should complete and submit the Application Form to be considered for the Pilot.

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SECTION 3: HOW WILL GETTING MONTHLY BASIC INCOME PAYMENTS IMPACT OTHER BENEFITS?

If you currently receive social assistance

If you currently receive social assistance (Ontario Works and Ontario Disability Support Program), you will have to withdraw from those programs in order to participate in the Basic Income Group and receive payments. Basic Income payments will replace all payments you receive from Ontario Works (OW) and Ontario Disability Support Program (ODSP).

How do I withdraw from social assistance?

To withdraw from social assistance, you will have to contact your local OW or ODSP office and speak with your caseworker.

Note: Do not contact your social assistance caseworker to withdraw from social assistance until you have received confirmation that you have been selected to receive monthly Basic Income payments. If you are selected to receive Basic Income payments, you will receive a letter confirming your participation in the Pilot. This letter can be shown to your caseworker when informing them of your decision to withdraw from social assistance.

If I voluntarily withdraw from social assistance to participate in the Pilot, what happens to my drug and dental benefits?

OW and ODSP recipients will remain eligible for drug benefits, and those on ODSP will remain eligible for dental benefits if they were receiving them prior to entering the Pilot. Children of OW and ODSP recipients will remain eligible for dental benefits if they were receiving them prior to entering the Pilot.

- OW clients who withdraw from OW to participate in the Pilot will lose access to all discretionary benefits, including dental.

What happens to the other supports I receive?

Other than prescription drugs (OW and ODSP) and dental benefits (ODSP only), many of the services and supports available to you as a social assistance recipient will not be available to you when you withdraw from social assistance to participate in the Basic Income Pilot.

- In some cases, some employment supports may remain available for persons with a disability.

Questions about what will happen to your social assistance?

Call us at 1-844-806-6270 or email applybi@ontario.ca

What will happen to the benefits I receive, which are delivered outside of social assistance, or are available to me if I don't receive social assistance?

Subsidized Housing – Rent-Geared-to-Income

If you are currently living in social housing and receiving rent-geared-to-income (RGI) assistance, you will not have to leave social housing or stop receiving RGI assistance while receiving Basic Income payments. Individuals in receipt of RGI assistance pay 30 per cent of their gross household income in rent. If you are participating in the Pilot, the Basic Income payments will be considered income for determining your monthly rent payments. This will mean that your monthly rent payment may increase to reflect your increased income with Basic Income payments.

If you are a social assistance recipient, the rent you pay in social housing could be tied to the pre-established social assistance rent scales. Since you will be withdrawing from social assistance to participate in the Pilot, the rent scales will no longer apply, and you will have to pay 30 per cent of your gross household income in rent to your housing provider.

Here's an example: Single individual working with a full-time minimum wage job who currently receives RGI assistance:

Example	Current	Pilot
Annual Basic Income	N/A	\$6,245
Single individual with full-time minimum wage job – Annual Income:	\$18,458	\$18,458
Monthly Income used to calculate RGI "rent", less \$75 employment deduction	\$1,463	\$1,987
Annual RGI "rent" payment	\$5,267/year (\$439/month)	\$7,141/year (\$595/month)

* Numbers may not add up due to rounding.

You will be expected to report income changes to your local housing administrator in order to make any necessary adjustments to your monthly rent. For more information about subsidized housing, please contact your local Service Manager.

Trillium Drug Program

The Trillium Drug Program is for people who spend approximately 3-4 per cent or more of their after-tax household income on prescription-drug costs. Trillium Drug Program participants must pay an annual deductible. For most people, this deductible is 3-4 per cent of their after-tax household income. Once the quarterly deductible has been paid, program recipients pay a \$2 co-payment for each prescription filled/refilled.

Participants receiving Basic Income payments may access the Trillium Drug Program, providing they meet that program's eligibility criteria. If participating in the Pilot results in an increase to your household income, this could impact your eligibility for the Trillium Drug Program, and could increase the annual deductible you pay.

You can get more information about the Trillium Drug Program, including how to apply:

- online at www.ontario.ca/page/get-help-high-prescription-drug-costs
- by calling
 - 1-800-575-5386 (toll free)
 - 1-800-387-5559 (TTY)
 - 416-642-3038 (in Toronto area)
- in person at your pharmacy.

Healthy Smiles Ontario

Healthy Smiles Ontario is a government-funded dental program that provides free preventive, routine, and emergency dental services for children and youth **17 years old and under** from low-income households. The program includes regular visits to a licensed dental provider and covers the costs of treatment.

The income thresholds as of July 1, 2017 will be as follows:

Household Includes	Adjusted Family Net Income
1 child	\$22,760 or lower
2 children	\$24,482 or lower
3 children	\$26,205 or lower
4 children	\$27,927 or lower
5 children	\$29,650 or lower

If your adjusted family net income is above the thresholds listed above, your children may not be eligible for Healthy Smiles Ontario in the future. The Basic Income payments will contribute to your adjusted family net income.

- Depending on your family structure and income, the Basic Income payments may make your family ineligible to receive Healthy Smiles Ontario.
- Once estimated payments are provided to you, you will need to decide if Basic Income is right for you and your family.

You can get more information about Healthy Smiles Ontario, including how to apply:

- online at www.ontario.ca/page/get-dental-care
- by calling
Toll-free: 1-844-296-6306
TTY toll-free: 1-800-387-5559
416-327-4282 (TTY Toronto only)
- by contacting your local public health unit:
www.health.gov.on.ca/en/public/programs/dental/hso_phu.aspx

What if I am a social assistance recipient and currently receive Healthy Smiles Ontario?

Children are automatically enrolled in Healthy Smiles Ontario if their family currently receives social assistance. Children who received dental coverage under Healthy Smiles Ontario through social assistance will continue to receive dental coverage if their parent participates in the Basic Income Group of the Pilot, providing they are 17 years old and under.

Child Care Fee Subsidy

Child care fee subsidy funded by the Ministry of Education is an income-tested benefit provided to low and middle income parents to help them pay for their child care needs. The amount of subsidy received is dependent on the total cost of child care and your adjusted family net income.

Participants receiving Basic Income payments are not excluded from receiving child care fee subsidy, providing their family continues to remain eligible for subsidy. The Basic Income payments may increase your adjusted family net income, so the contribution you make to child care while receiving the child care fee subsidy may increase.

Here's an example: A single parent with two children working full time in a minimum wage job participates in the Pilot.

	Current	Basic Income Pilot
Employment Earnings	\$21,489	\$21,489
Basic Income	N/A	\$6,245
Total Adjusted Family Net Income	\$21,489	\$27,734
Parental Contribution	\$148.90/year \$12.41/month	\$773.40/year (\$64.45/month)

You can get more information about child care fee subsidy, including how to apply:

- online at www.ontario.ca/page/child-care-subsidies
- by contacting your Consolidated Municipal Service Manager/District Social Services Administration Board:
www.edu.gov.on.ca/childcare/websiteServiceManagers.html

What if I am a social assistance recipient and currently receiving a full subsidy?

Families on social assistance are automatically eligible to receive a full child care fee subsidy. If a person withdraws from social assistance to participate in the Pilot, they would lose the automatic eligibility for full child care fee subsidy. They may still be eligible to receive the child care fee subsidy, but the parental contribution they pay may increase.

Provincial and Federal Refundable Tax Credits

There are a number of income tested tax credits and benefits currently available to Ontarians that are delivered by the Governments of Ontario and Canada, such as:

Government of Ontario:

- Ontario Energy and Property Tax Credit
- Ontario Sales Tax Credit
- Ontario Child Benefit

Government of Canada

- Working Income Tax Benefit
- Goods and Services Tax Credit
- Canada Child Benefit

Basic Income payments may increase an individual's or family's adjusted family net income and may change the amount they receive under the broadly available tax credits.

You can get more information about:

- Ontario tax credits and benefits online at
www.ontario.ca/page/ontario-tax-credits-and-benefits
- federal programs and benefits online at:
www.cra-arc.gc.ca/ndvdls-fmls/menu-eng.html

Basic income illustrative examples:

1. Single individual with two children on Ontario Works who has no employment earnings.

	Current	Pilot
Basic Income		\$16,989
OW - Maximum Basic Needs and Shelter	\$12,228	
Other Tax Benefits (e.g. OCB/CCB)	\$16,668	\$16,668
Net Total	\$28,896	\$33,657

2. Single individual with two children who works a full-time minimum wage job.

	Current	Pilot
Basic Income		\$6,245
Net Employment Earnings	\$20,106	\$20,106
Other Tax Benefits (e.g. OCB/CCB)	\$17,668	\$16,232
Net Total	\$37,774	\$42,583

3. Couple with two children, with both parents working full time in a minimum wage job.

	Current	Pilot
Basic Income		\$2,538
Net Employment Earnings	\$39,199	\$39,199
Other Tax Benefits (e.g. OCB/CCB)	\$12,186	\$10,321
Net Total	\$51,385	\$53,098



SECTION 4: COMPLETING THE APPLICATION FORM

Each section of the Application Form must be completed for your eligibility to be considered. If you have any questions while filling out the information, do not hesitate to contact us.

We can be reached at 1-844-806-6270 and applybi@ontario.ca

In order to successfully complete the Application Form you will need:

- **Your reference number included in your invitation letter**
- **Your Social Insurance Number (SIN), and if applicable, your spouse/common-law partner's SIN**
- **Copies of your and your spouse's/common-law partner's 2016 T1 General – Income Tax and Benefit Form and the 2016 Notice of Assessment** – We will request the information you provided to the Canada Revenue Agency as part of your 2016 tax return to determine your eligibility to participate in the Pilot, and the amount you could receive.
- **If you did not file your taxes, please see Section 1 of this Booklet or contact us – you can still apply**
- **Verification of you and/or your spouse's/common-law partner's disability (if applicable)**

Step 1: Your Personal Information

Reference Number

Provide the reference number included at the top of your invitation letter. This reference number is unique and can only be used by you and your spouse/common-law partner. **This number is not to be shared.**

Name

Provide both your last and first name. If you have a single name, please report it as your last name.

Date of Birth

Enter your date of birth. Your date of birth should follow the YYYY/MM/DD format. To participate in the Pilot you should be between the ages of 18 and 64, as of April 24, 2017.

Social Insurance Number (SIN)

Your SIN is the nine-digit number that identifies you for income tax purposes under section 237 of the Income Tax Act and is used for certain federal and provincial programs. Your SIN is needed to confirm your identity and to verify your income with the CRA.

Home Address: provide information about where you live

Provide your address and how long you've lived there. This will be used to confirm that you live in your Pilot region. Please indicate how long you have lived (in years and months) at your current address. We may ask you to verify this.

Previous Address

If you have lived at more than one address in the last 12 months, please provide your previous address.

Mailing Address

If your mailing address is different from your home address, please list those details here. This address will be used to send you letters, updates, payments and/or statements.

- If you have a different mailing address, **this address should also be within your Pilot region for you to be eligible to participate in the Pilot.**

Contact Information

Insert your e-mail address, your home phone and cell phone numbers if you have them.

- Please indicate whether you would prefer to be contacted by Basic Income Pilot administrators by e-mail or by phone. If you have no preference, leave the boxes blank.

The Basic Income Pilot is committed to delivering services and supports to you in your language of choice. Please indicate whether you would prefer we engage with you in English or French. If you would prefer another language, please tell us your preferred language and we will do our best to accommodate your request.

Information About Disability Status

Check the disability-related programs that apply to you and/or your spouse/common-law partner. If you and/or your spouse/common-law partner checked one or more of the programs, please send documentation that confirms your eligibility for that program along with this application.

Please see page 8 of this Information Booklet for information related to the disability status and the disability supplement.

Step 2: Your Spouse's/Common-law Partner's Information, if applicable

Complete this section with your spouse's/common-law partner's personal information.

Step 3: Your Income Information

Information about your and your spouse's/common-law partner's income will be used to determine whether you can participate in the Basic Income Pilot. This information will also be used to calculate how much your Basic Income payments will be.

To successfully enrol in the Basic Income Pilot, please **submit a copy** of your tax information. Please refer to page 7 for additional information.

Step 4: Declaration by you and your spouse/common-law partner

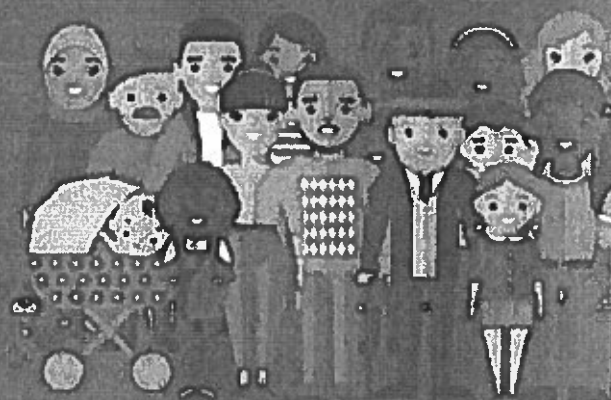
You and your spouse/common-law partner (if applicable) should read this section very carefully and sign in the designated area for your application to be considered complete. Your and your spouse's/common-law partner's signature at the bottom of this section of the Application Form means that you understand what it means to participate in the Pilot.

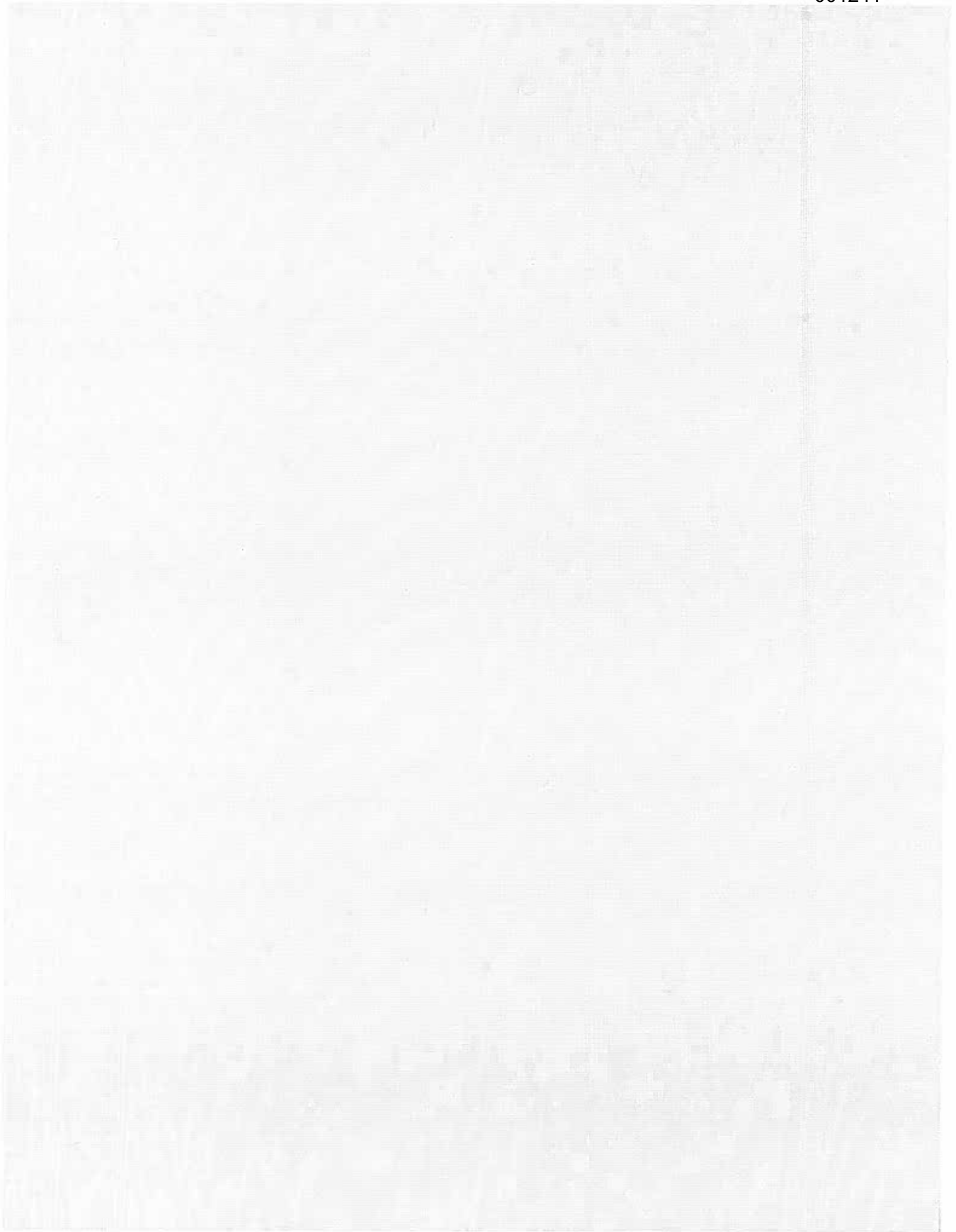
Questions? Contact Us

If you have any questions or concerns regarding this application and what will happen in the Pilot, please contact us to discuss in more detail.

We can be reached at 1-844-806-6270 and applybi@ontario.ca

**For more information on Basic
Income in Ontario, visit:**
ontario.ca/basicincome





March 14, 2018

Thunder Bay, ON

Ontario Basic Income Pilot
Reference Number:

500050217

Important Reminder Notice

Thank you for participating in the Ontario Basic Income Pilot. Your contribution is very important to our study.

This reminder notice is to let you know:

1. That to continue to participate in the Pilot you must complete and file your taxes for each year that you are participating in the study.
2. That you should contact us if circumstances in your life have changed. Significant changes could include: relationship status, income, address, bank account number or disability status.

Why this is important to you

The amount you get in Basic Income payments may change each year based on your taxes. The Canada Revenue Agency (CRA) requires that you file your taxes by the end of April.

You or both you and your spouse/common-law partner (if applicable), need to file last year's Personal Tax Returns with the CRA as soon as possible. We are always available to help you.

How to get help

Free and volunteer tax preparation clinics are offered between February and April each year. For a complete list of Tax Preparation Clinics in Ontario visit:

<http://www.cra-arc.gc.ca/tx/ndvdt/vlntr/clincs/on-eng.html>



Here are some examples of free tax preparation clinics in the Pilot communities:

Hamilton

Parkview Church
1120 West 5th Street,
Hamilton, ON L9C 2X2

Dates: February 24,
March 10, March 24, April
7, April 21
Hours: 10 a.m. – 1 p.m.
www.hamiltontaxhelp.ca

Thunder Bay

Lakehead Social Planning
Council
125 Syndicate Avenue South,
Unit 38, Victoriaville Centre,
Thunder Bay, ON, P7E 6H8

Dates: End of February to Mid-
May
Hours: Monday to Friday 8.30
a.m. – 2 p.m.
www.lspc.ca/income-tax-clinic/

Lindsay

Adult Protective Services
322 Kent Street West,
Lindsay, ON, K9V 4S7

Dates: April 11, April 18
Hours: 1-3 p.m.
Email
applybi@ontario.ca to
book an appointment

You can also file your taxes online using free tax preparation software, for example:

Turbotax

www.turbotax.intuit.ca
Basic free tax filing available with the
option to purchase premium services

UFileFREE

www.ufile.ca
Free if you:

- Have family income less than \$20,000
- Are a post-secondary student
- Have never filed taxes before

For more information about filing online, search online for **NETFILE** (Canada Revenue Agency) or use this direct link:

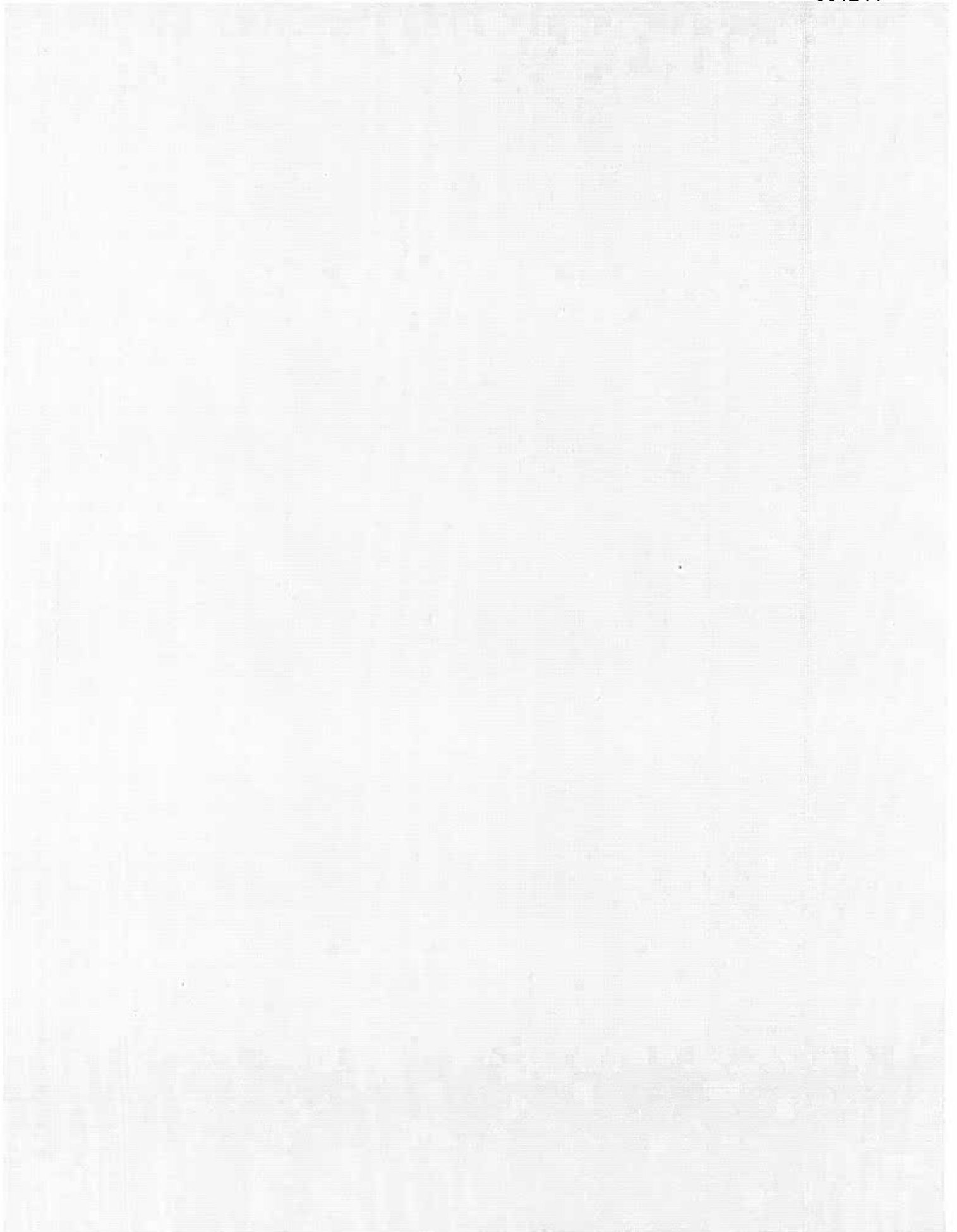
<https://www.canada.ca/en/revenue-agency/services/e-services/e-services-individuals/netfile-overview.html>

We're always ready to help. Contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

Ontario Basic Income Pilot Administrator







Ontario Basic Income Pilot

April 4, 2018


Thunder Bay, ON


Ontario Basic Income Pilot
Reference Number:

500050217

Dear :

This letter is to let you know about some important information regarding your Basic Income payments and the Ontario Student Assistance Program (OSAP).

You can get both Basic Income and OSAP funding during your study period. However, OSAP will only assess you for direct educational costs such as, tuition, books and other fees. This is because your living costs are covered by your Basic Income payments.

WHAT TO DO IF YOU WANT TO APPLY FOR OSAP FUNDING

If you plan to apply for OSAP funding for studies starting in 2018, you must let your school's Financial Aid Office know that you are a Basic Income recipient, **before the start of your study period.**

This will ensure that your OSAP funding amount is correct before you receive your first OSAP funding payment.

WHAT TO DO IF YOUR CIRCUMSTANCES CHANGE

If you return to full-time studies and are earning less income while in school, your Basic Income payments may be adjusted. To report a significant change in your circumstances contact a Ontario Basic Income Pilot Administrator.

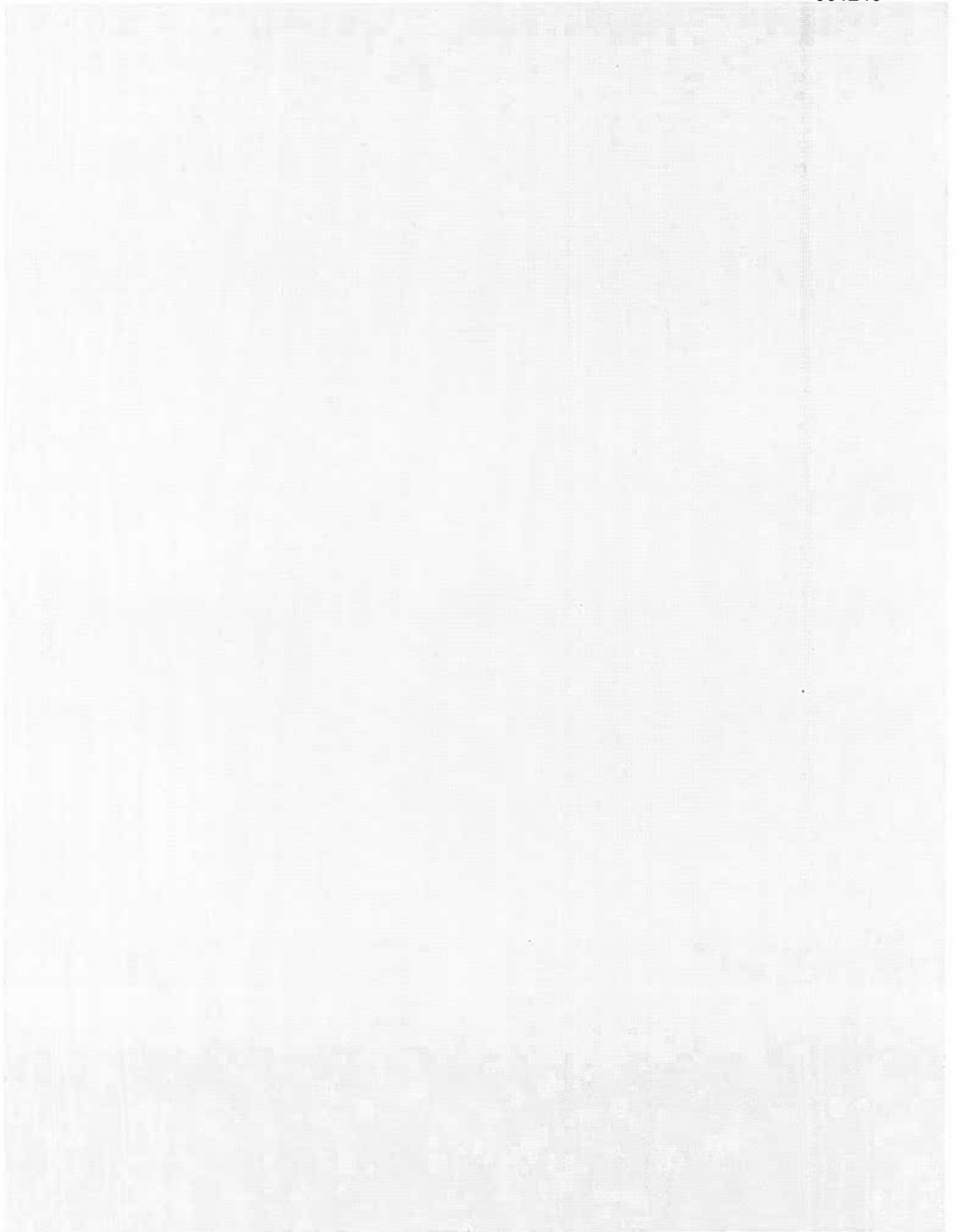
Questions about your Basic Income? Call Ontario Basic Income Pilot toll-free at 1-844-806-6270.

Questions about your OSAP funding? Contact your school's Financial Aid Office.

Sincerely,

Ontario Basic Income Pilot Administrator







Ontario Basic Income Pilot
33 King St W
Oshawa ON L1H 8H6



THUNDER BAY ON

Issue Date: 26-Sep-2018

Letter No: L1275148480

Reference No: 500050217

Dear [REDACTED]

Thank you for your participation in the Ontario Basic Income Pilot.

On July 31, 2018, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is your notification that the pilot will be ending in March 2019.

What does this mean for you?

As a participant in the payment group, you will remain in the pilot and continue to receive payments until March 25, 2019. Your payments will be maintained at the amount of your July 2018 payment. Should you have a significant change in your circumstances, please contact us at applyBI@ontario.ca or 1 844 217-4516

You will not be asked to complete any additional surveys.

If you have been eligible to receive dental and/or drug benefits, you will continue to receive these benefits for the duration of the pilot.

Information about Social Assistance

A streamlined application process will be available to former ODSP and OW clients who wish to reapply to social assistance. In particular, former ODSP clients will not need to have their disability re-adjudicated when they reapply. You will be contacted shortly about this process or please call us at 1 844 217-4516 if you have any questions in the meantime.

If you are not a former ODSP or OW client but think you may be eligible please contact a local office at this link:
<http://www.officelocator.mcsc.gov.on.ca/>

You may also apply on-line through the Ministry of Children, Community and Social Services at:
https://mcsc.gov.on.ca/en/mcsc/programs/social/apply_online.aspx

If you were determined to be a person with a disability under the ODSP Act during your pilot enrollment, your disability will not have to be re-adjudicated when you apply.

Enquiries

1 844 217-4516

Teletypewriter

(TTY) 1 888 544-3137



Letter No:
Reference No:

L1275148480
500050217

Page 2 / 2
001932

Information about your benefits

Benefit Change	What You Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this notice letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this notice letter so they are aware that you have received your notice. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this notice letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Ontario Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms next year, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

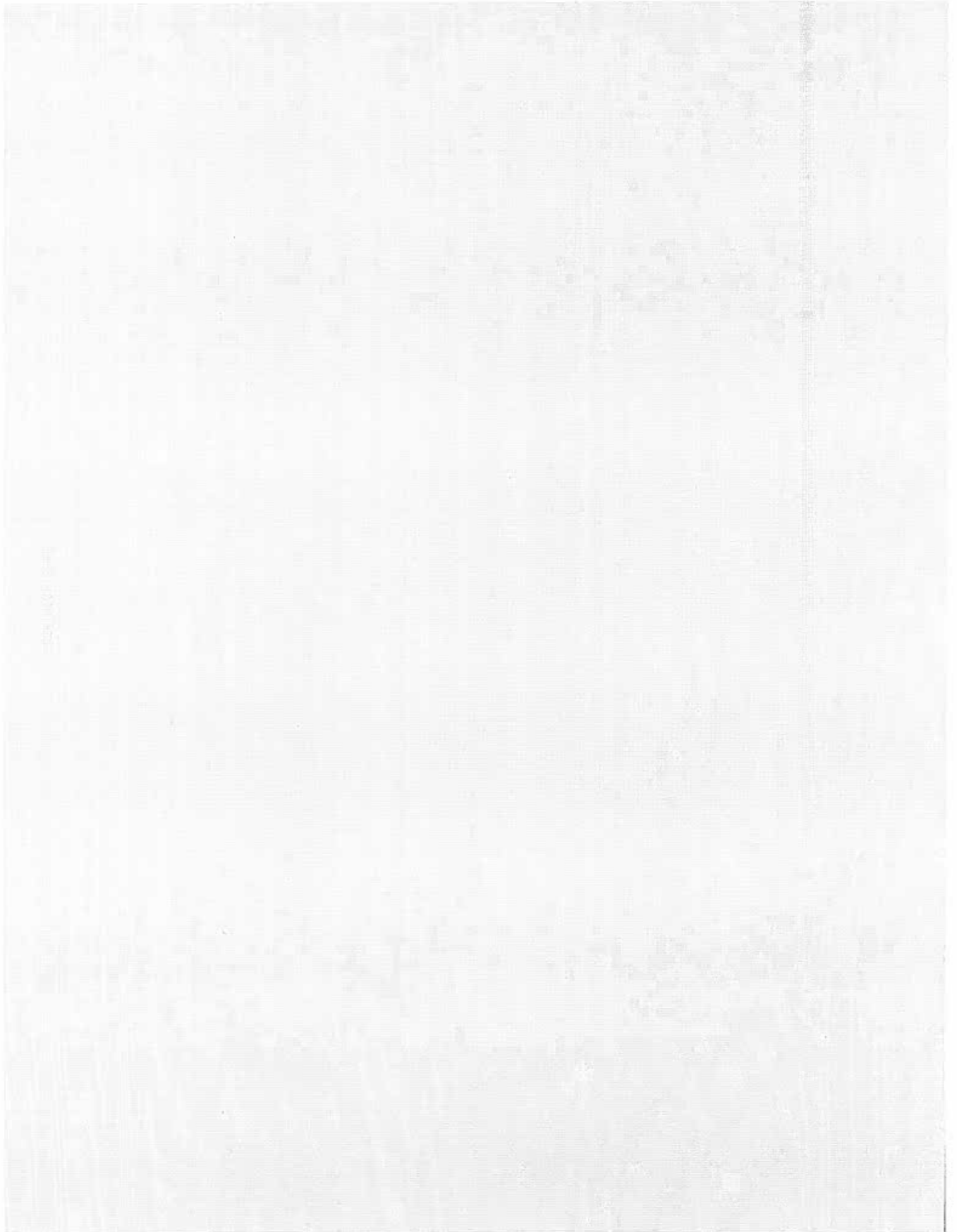
You can choose to leave the Ontario Basic Income Pilot for any reason at any time.

If you have any questions, please email us at applyBI@ontario.ca, or call us at 1 844 217-4516.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator



Ministry of Children,
Community and Social Services

Ministère des Services
à l'enfance et des Services
sociaux et communautaires



Northern Region

Région du nord

Thunder Bay Local Office
435 James Street South
Suite 111
Thunder Bay ON P7E 6S7
Tel (807) 473-3130
Fax (807) 475-1475
Toll Free 1-800-465-5561
TTY (807) 473-3151

Bureau local de Thunder Bay
435 rue James sud
Suite 111
Thunder Bay ON P7E 6S7
Tél (807) 473-3130
Télec (807) 475-1475
Sans frais 1-800-465-5561
ATS (807) 807-473-3151

RECEIVED

MAR 08 2019

Ministry of Community and Social Services
Min. of Children and Youth Services
Thunder Bay Local Office

January 18, 2019

[Redacted]
Thunder Bay ON
[Redacted]

***** Information Only Letter *****

Dear, [Redacted]

As you know, the Ontario Basic Income Pilot (OBIP) is coming to an end. Your final payment from OBIP will be on March 25th, 2019.

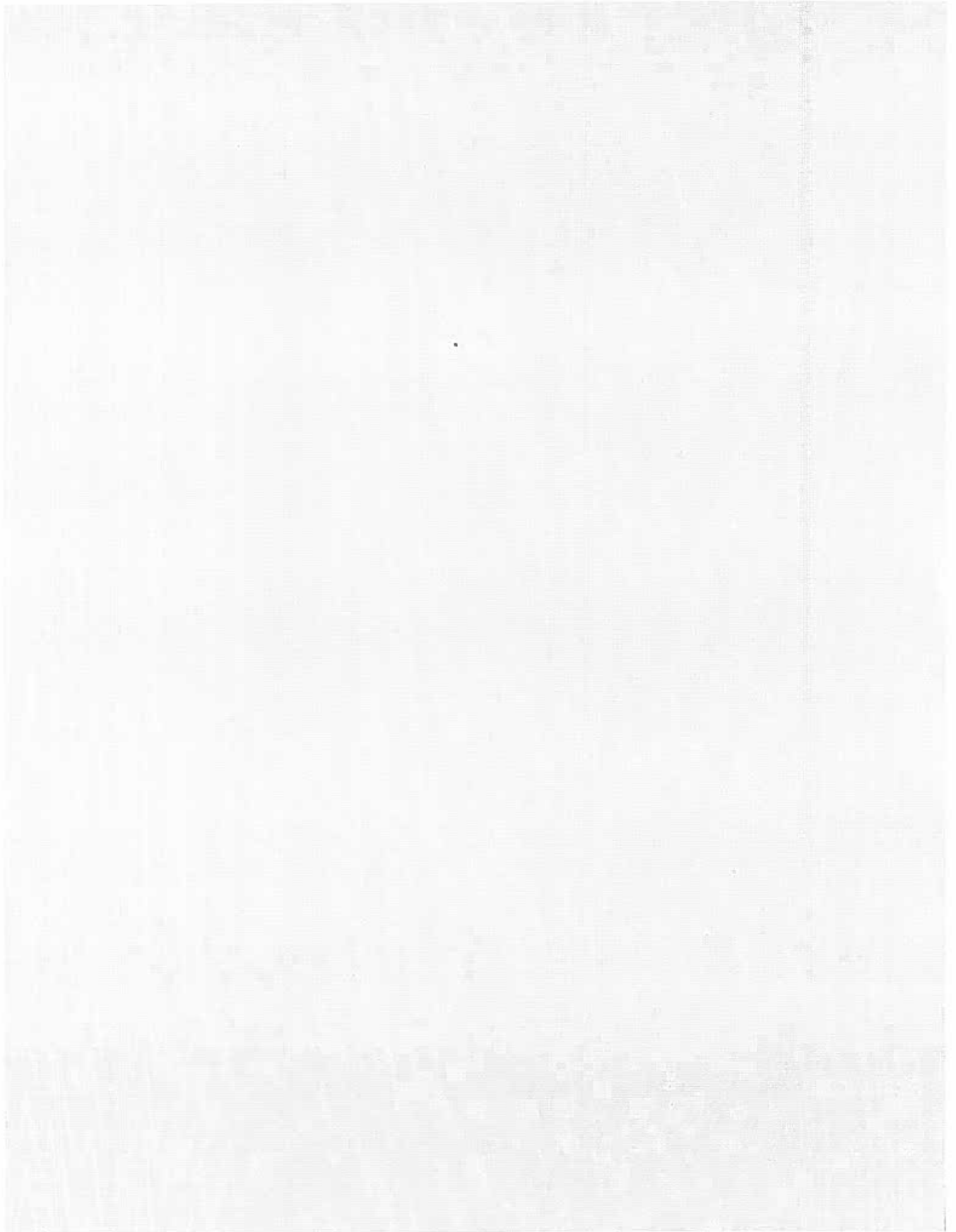
We are contacting you because you were previously a client with the Ontario Disability Support Program (ODSP). If you would like to transition back to ODSP, we have included a list of documents that you will need to provide to us, for us to commence with the rapid re-instatement process.

To ensure a timely and smooth re-instatement process please have all the items listed prior to having an appointment with your ODSP Caseworker. If you plan to return to ODSP prior to the final OBIP payment, please provide verification that you have withdrawn from the OBIP program, and therefore, will not be receiving any further payments (this will help avoid duplication of benefits, and over payments on your account).

You may call your Caseworker to complete a financial screening and set up an appointment. Our team will also be working to contact clients to set up appointments prior to April 2019. We must re-assess your financial eligibility and deem you financially eligible for the Ontario Disability Support Program in-order-to receive an income support payment.

If you have any further questions, please do not hesitate to call our main switchboard at (807) 473-3130 and be connected to your prospective Caseworker.

Kind regards,





Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

January 21, 2019

Ontario Basic Income Reference #
 500050217

[REDACTED]
 Thunder Bay ON
 [REDACTED]

Dear [REDACTED]

Thank you for your participation in the Ontario Basic Income Pilot.

On July 31, 2018, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is a **final reminder** that the Pilot will be ending in **March 2019**. Your final basic income payment will be in March 2019.

Should you have a significant change in your circumstances please contact us at applyBI@ontario.ca or at 1-844-217-4516. Any documentation that we might require from you to support the change in circumstance, must be received by our office on or before **February 15, 2019**.

Information about Social Assistance

If you were in receipt of Ontario Works or Ontario Disability Support Program immediately prior to joining the Ontario Basic Income Pilot, we recommend that you contact your local social assistance office now to determine your eligibility to return to Ontario Works or Ontario Disability Support Program. You must contact your local social assistance office prior to **March 1, 2019** to ensure your social assistance payments begin in April, if you are deemed eligible.

Former Ontario Disability Support Program recipients will not need to have their disability re-adjudicated when reapplying for Ontario Disability Support Program.

If you are not a former Ontario Disability Support Program or Ontario Works client but think you may be eligible, please contact a local office to ensure that your payments can begin in April if you are eligible for these programs.

If you were determined to be a person with a disability under the Ontario Disability Support Program Act while enrolled in the pilot, your disability will not have to be re-adjudicated when you apply.

You can find contact information for social assistance offices at this link <http://www.officelocator.mcscs.gov.on.ca/>. You may also apply on line through the



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

Ministry of Children, Community and Social Services at:
https://mcscs.gov.on.ca/en/mcscs/programs/social/apply_online.aspx

Information about your benefits

Benefit Change	What you Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this letter, so they are aware that you have received this letter. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms for 2018, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

If you have any questions, please email us at applyBI@ontario.ca or call us at 1-844-217-4516.

If you wish to leave the Ontario Basic Income Pilot for any reason, you may do so at any time.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

CONTACT INFORMATION FOR LOCAL SOCIAL ASSISTANCE OFFICES

Summarized below is a list of local or neighboring social assistance offices of the 3 pilot sites. If you are anywhere else in the province, you can find contact information for other social assistance offices at this link <http://www.officelocator.mcass.gov.on.ca/> or by calling the general inquires line for ServiceOntario at 1-800-267-8097 or 416-326-1234.

ODSP LOCAL OFFICES	OW LOCAL OFFICES
	LINDSAY
Ontario Disability Support Program Income and Employment Supports 322 Kent Street, 2nd Floor Lindsay ON K9V 4T7	Lindsay Office 322 Kent Street West P.O. Box 2600 Lindsay ON, K9V 4S7
General Inquiry: (705) 324-8128 Toll Free: 1-800-565-3554 TTY: (705) 324-7935 Fax: (705) 324-5244	General Inquiry: (705) 324-9870 Toll Free: 1-877-324-9870
	Haliburton Office 49 Maple Ave, Unit 8 Haliburton, ON, K0M 1S0 General Inquiry: (705) 457-4571 Toll Free: 1-877-324-9870 press 4
	PETERBOROUGH
Ontario Disability Support Program Income and Employment Supports 360 George Street North, 2nd Floor Peterborough ON K9H 7E7	City of Peterborough 178 Charlotte Street P.O. Box 4138 Peterborough ON, K9J 8S1
Tel: (705) 742-9292 Toll Free: 1-800-663-8560 TDD/TTY: (705) 742-8915 Fax: (705) 742-8048	General Inquiry: (705) 748-8830 Menu Option 2 Fax: (705) 742-0542
	THUNDER BAY
Ontario Disability Support Program Income and Employment Supports 435 James Street South, Suite 111 Thunder Bay, ON P7E 6S7	City of Thunder Bay 231 May Street South Thunder Bay, ON, P7E 1B5
Tel: (807) 473-3130 Toll Free: 1-800-465-5561 TDD/TTY: (807) 473-3151 TDD/TTY Toll Free: 1-800-544-6443 Fax: (807) 475-1475	General Inquiry: (807) 768-2100 Fax: (807) 345-7921 Toll Free: 1-877-281-2958



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

HAMILTON

Ministry of Community and Social Services
 Ontario Disability Support Program
 Income and Employment Supports
 119 King St. West, 3rd Floor
 Hamilton, ON, L8P 4Y7

Tel: (905) 521-7280
 Toll Free: 1-800-561-0368
 TDD/TTY: (905) 546-8276
 TDD/TTY Toll Free: 1-866-221-2229
 Fax: (905) 546-8284

City of Hamilton - Central
 250 Main Street East
 Hamilton, ON, L8N 1H6

General Inquiry: (905) 546-4800
 Fax: (905) 546-2877

City of Hamilton - East
 2255 Barton Street East
 Hamilton, ON, L8H 7T4
 General Inquiry: (905) 546-4800
 Fax: (905) 540-6344

City of Hamilton - Mountain
 1550 Upper James Street
 Hamilton ON
 L9B 2L6

General Inquiry: (905) 546-4800
 Fax: (905) 546-1018

BRANTFORD

Ministry of Community and Social Services
 Ontario Disability Support Program
 195 Henry Street, Building 4, Unit 2,
 Brantford ON, N3S 5C9

Tel: (519) 756-5790
 Toll Free: 1-866-729-2228
 TDD/TTY Toll Free: 1-888-814-7005
 TDD/TTY: (519) 756-3693
 Fax: 519-756-2320

Ontario Works Brantford
 P.O. Box 845
 220 Colborne St. East
 Brantford ON, N3T 5R7

General Inquiry: (519) 759-3330
 Fax: (519) 759-1750

This is Exhibit "15" referred to in the Affidavit of Susan Paskoski affirmed August ^{20th} 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

March 13, 2018

Ontario Basic Income Pilot
Reference Number:

500059528

[REDACTED]
Thunder Bay, ON
[REDACTED]

Dear [REDACTED],

You have been randomly assigned to receive **Basic Income** payments as part of the Ontario Basic Income Pilot (OBIP).

What does this mean for you?

You will receive Basic Income payments. This may affect some of your existing benefits and services – those that are based on your income.

You will have a key role in helping us understand basic income's impact on people's lives. You will contribute and be a part of one of the largest, most significant studies of its kind in the world.

During the Pilot, we will ask you to fill out surveys about your health, employment, education and well-being. Each time you complete a survey, you'll be compensated for your time.

How will you contact me to fill out the surveys?

Right before each survey is due, a member of the OBIP Evaluation Team at St. Michael's Hospital (Toronto) will contact you. You will receive compensation for completing each survey. If you want to change your contact information, please call the OBIP Evaluation Team right away at 1-800-410-4614 or email at obip@smh.ca.

About your Basic Income payment

The effective date of your Basic Income payment is March 1st, 2018. Your monthly Basic Income payment is \$1358.67.

You will receive your monthly Basic Income payment by Cheque.

If you do not wish to receive Basic Income payments you must contact us right away at 1-844-806-6270 or applybi@ontario.ca.

Basic Income payment schedule, 2017-18

Your first Basic Income payment will be issued on March 23rd, 2018, and future payments will be issued on or around the 25th of each month. See below for a table showing the expected payment date for each month of the 2017-18 benefit year.

The table below shows the dates that monthly Basic Income payments will be issued for the 2017-18 benefit year (July 1, 2017 – June 30, 2018).

Payment Month and Year	Payment Day
January 2018	25
February 2018	23
March 2018	23
April 2018	25
May 2018	25
June 2018	25

Calculation of your Basic Income payment

Basic Income payments are calculated for the year using information from your tax return. We will send you information about your 2018-19 Basic Income payments next spring after you have filed your 2017 taxes.

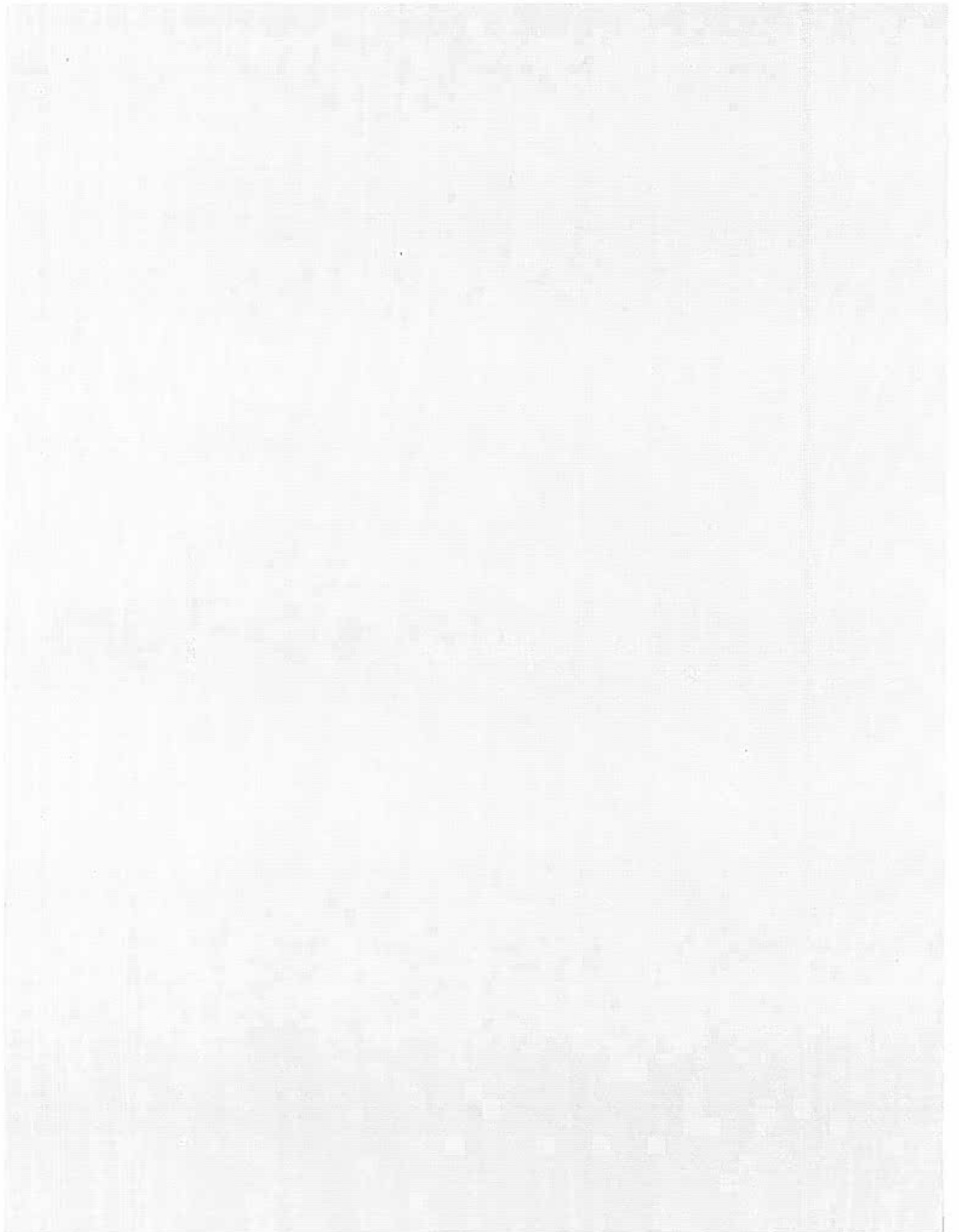
Based on the information provided in your application, the calculation of your Basic Income payment is:

Maximum Annual Basic Income	\$16989
Less 50% of income from employment	- \$0
Less 100% of other income	- \$684.94
Annual Basic Income	\$16304.06
Monthly Basic Income	\$1358.67

If you have questions about your Basic Income payment amount, contact at 1-844-806-6270 or applybi@ontario.ca.



Ontario



March 14, 2018

Thunder Bay, ON

Ontario Basic Income Pilot
Reference Number:

500059528

Important Reminder Notice

Thank you for participating in the Ontario Basic Income Pilot. Your contribution is very important to our study.

This reminder notice is to let you know:

1. That to continue to participate in the Pilot you must complete and file your taxes for each year that you are participating in the study.
2. That you should contact us if circumstances in your life have changed. Significant changes could include relationship status, income, address, bank account number or disability status.

Why this is important to you

The amount you get in Basic Income payments may change each year based on your taxes. The Canada Revenue Agency (CRA) requires that you file your taxes by the end of April.

You or both you and your spouse/common-law partner (if applicable), need to file last year's Personal Tax Returns with the CRA as soon as possible. We are always available to help you.

How to get help

Free and volunteer tax preparation clinics are offered between February and April each year. For a complete list of Tax Preparation Clinics in Ontario visit:

<http://www.cra-arc.gc.ca/indv/ds/volnt/clinics/on-eng.html>

Here are some examples of free tax preparation clinics in the Pilot communities:

Hamilton

Parkview Church
1120 West 5th Street,
Hamilton, ON L9C 2X2

Dates: February 24,
March 10, March 24, April
7, April 21

Hours: 10 a.m. - 1 p.m.

www.hamiltontaxhelp.ca

Thunder Bay

Lakehead Social Planning
Council
125 Syndicate Avenue South,
Unit 38, Victoriaville Centre,
Thunder Bay, ON, P7E 6H8

Dates: End of February to Mid-
May

Hours: Monday to Friday 8:30
a.m. - 2 p.m.

www.lspc.ca/income-tax-clinic/

Lindsay

Adult Protective Services
322 Kent Street West,
Lindsay, ON, K9V 4S7

Dates: April 11, April 18
Hours: 1-3 p.m.

Email

applybi@ontario.ca to
book an appointment

You can also file your taxes online using free tax preparation software, for example:

Turbotax

www.turbotax.intuit.ca

Basic free tax filing available with the
option to purchase premium services

UFileFREE

www.ufile.ca

Free if you:

- Have family income less than \$20,000
- Are a post-secondary student
- Have never filed taxes before

For more information about filing online, search online for **NETFILE** (Canada Revenue Agency) or use this direct link:

<https://www.canada.ca/en/revenue-agency/services/e-services/e-services-individuals/netfile-overview.html>

We're always ready to help. Contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

Ontario Basic Income Pilot Administrator

March 14, 2018

Thunder Bay, ON

Numéro de référence pour le
Projet pilote portant sur le
revenu de base en Ontario:

500059528

Rappel Important

Nous vous remercions de votre participation au Projet pilote portant sur le revenu de base en Ontario. Votre apport au projet est très important.

Le présent rappel vise à vous informer de ce qui suit :

1. Pour continuer à participer au projet pilote, vous devez remplir et produire votre déclaration de revenus pour chaque année de participation au projet.
2. Pour nous contacter si les circonstances dans votre vie ont changé. Les changements importants peuvent inclure : votre état civil, votre revenu, votre adresse, votre numéro de compte bancaire ou votre état d'invalidité.

Pourquoi est-ce important pour vous

La somme qui vous est versée en paiements au titre du revenu de base peut varier d'une année à l'autre en fonction de l'impôt sur vos revenus. L'Agence du revenu du Canada (ARC) exige que vous produisiez votre déclaration de revenus d'ici la fin du mois d'avril.

Vous et votre conjoint ou conjoint de fait (le cas échéant) devez faire chacun à l'ARC votre déclaration de revenus de l'an dernier le plus tôt possible. Nous sommes toujours prêts à vous venir en aide.

Comment obtenir de l'aide

Des bénévoles à des comptoirs de préparation gratuite des déclarations offrent leurs services entre les mois de février et d'avril de chaque année. Pour la liste complète des comptoirs de préparation des déclarations en Ontario, visitez :

<http://www.pra-arc.gc.ca/bénévoles/inter/lnes/on-fra.html>

Voici quelques comptoirs de préparation gratuite des déclarations dans les collectivités participant au projet pilote :

Hamilton

Eglise Parkview
1120, 5^e Rue Ouest
Hamilton (Ontario) L9C
2X2

Dates : 24 février,
10 mars, 24 mars, 7 avril,
21 avril

Heures : de 10 h à 13 h
www.hamiltontaxhelp.ca

Thunder Bay

Lakehead Social Planning
Council
125, avenue Syndicate Sud,
Unité 38, Victoriaville Centre,
Thunder Bay (Ontario) P7E 6S8

Dates : De la fin février à la mi-
mai

Heures : Du lundi au vendredi,
de 8 h 30 à 14 h
www.lspc.ca/income-tax-clinic/

Lindsay

Services de protection des
adultes
322, rue Kent Ouest
Lindsay (Ontario) K9V
4S7

Dates : 11 et 18 avril
Heures : de 13 h à 15 h
Écrivez à
applybl@ontario.ca pour
prendre rendez-vous.

Vous pouvez aussi produire votre déclaration de revenus en ligne au moyen d'un logiciel de préparation de déclarations gratuit comme :

Turbotax

<https://turbotax.intuit.ca>
Production gratuite de déclarations de
revenus de base et possibilité d'achat de
services supplémentaires

ImpôtExpert

<https://www.impotexpert.ca>
Gratuit à l'une de ces conditions :

- Votre revenu familial est inférieur à 20 000 \$
- Vous faites des études postsecondaires
- C'est votre première déclaration de revenus

Pour vous renseigner davantage sur la production de déclarations en ligne, faites une recherche en ligne pour IMPÔTNET (Agence du revenu du Canada) ou obtenez un accès direct par ce lien :

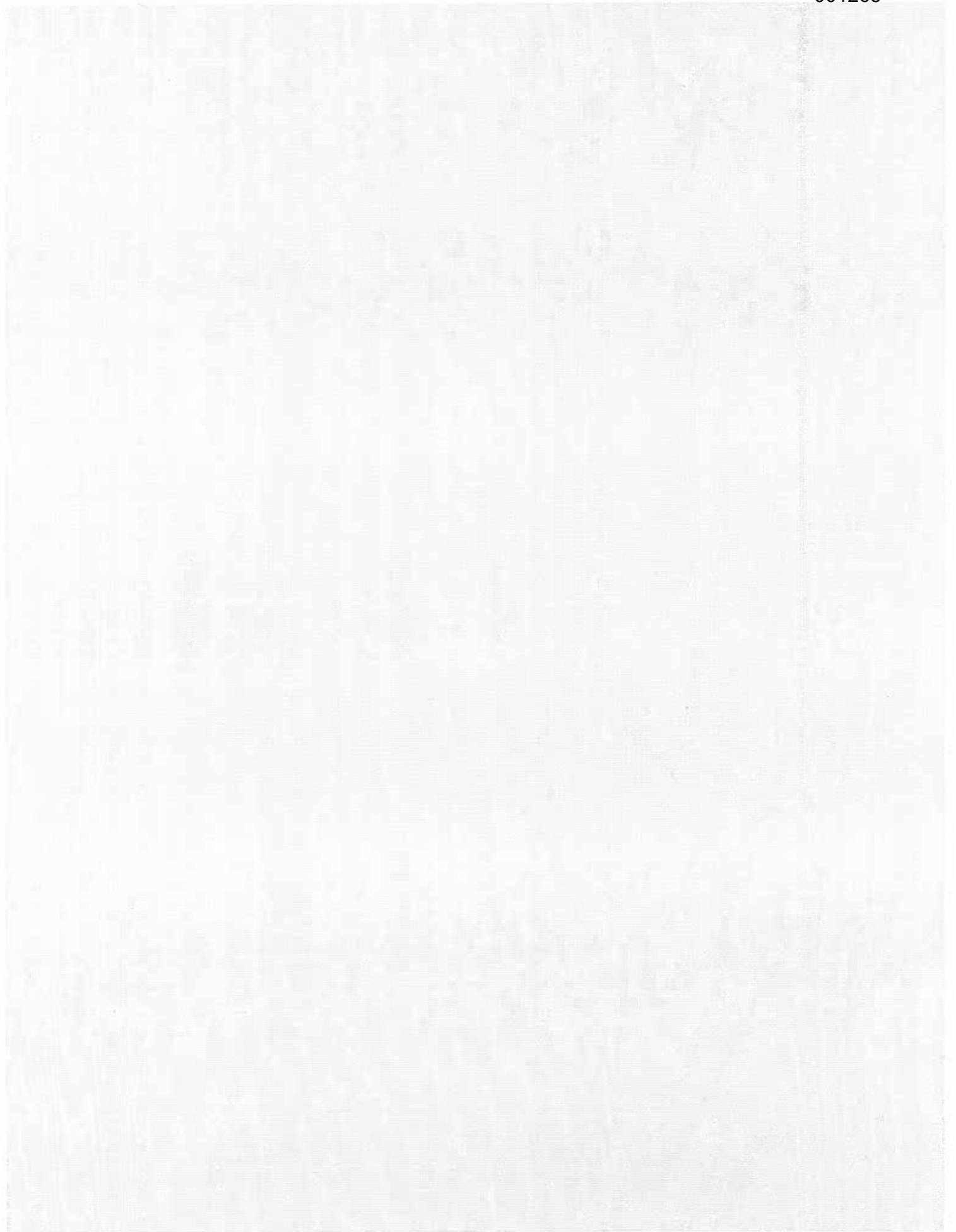
<https://www.canada.ca/fr/agence-revenu/services/services-electroniques/services-electroniques-particuliers/impotnet-aperçu.html>

Nous sommes toujours prêts à vous aider. Appelez-nous au 1 844 806-6270 ou écrivez-nous à applybl@ontario.ca.

Cordialement,

Administratrice, Projet pilote portant sur le revenu de base en Ontario

Ontario



Ontario Basic Income Pilot

April 4, 2018

[REDACTED]

Thunder Bay, ON

[REDACTED]

Dear [REDACTED]

Ontario Basic Income Pilot
Reference Number:

500059528

This letter is to let you know about some important information regarding your Basic Income payments and the Ontario Student Assistance Program (OSAP).

You can get both Basic Income and OSAP funding during your study period. However, OSAP will only assess you for direct educational costs such as, tuition, books and other fees. This is because your living costs are covered by your Basic Income payments.

WHAT TO DO IF YOU WANT TO APPLY FOR OSAP FUNDING

If you plan to apply for OSAP funding for studies starting in 2018, you must let your school's Financial Aid Office know that you are a Basic Income recipient, **before the start of your study period.**

This will ensure that your OSAP funding amount is correct before you receive your first OSAP funding payment.

WHAT TO DO IF YOUR CIRCUMSTANCES CHANGE

If you return to full-time studies and are earning less income while in school, your Basic Income payments may be adjusted. To report a significant change in your circumstances contact a Ontario Basic Income Pilot Administrator.

Questions about your Basic Income? Call Ontario Basic Income Pilot toll-free at 1-844-803-6270.

Questions about your OSAP funding? Contact your school's Financial Aid Office.

Sincerely,

Ontario Basic Income Pilot Administrator

By  Ontario

Social Assistance (If this applies to you)

If you are currently on Ontario Works or Ontario Disability Support Program (ODSP):

If this applies to you:	This is what will happen:	Here's what you have to do:
You are on Ontario Works or ODSP	You need to withdraw	Please contact your caseworker to confirm you wish to withdraw so you can receive Basic Income payments. If you do not wish to receive Basic Income payments, you must contact us immediately at 1-844-806-6270.
You are receiving Extended Health Benefits (EHB), Extended Employment Health Benefits (EEHB) or the Transitional Health Benefit (THB)	You need to withdraw	
You have set up pay directs (e.g. to a landlord) through Ontario Works or ODSP	Pay directs will be canceled	You need to make other arrangements for these payments
You have drug benefits for you and your spouse/common-law partner and children under 18 years (if applicable)	You will all continue to receive drug benefits	You will receive a drug card in the mail that you can bring to your pharmacy
(ODSP only) You have dental benefits for you and your spouse/common-law partner	You will all continue to receive dental benefits	You will also receive a letter in the mail that you can bring to your dentist
You have dental benefits for dependent children under 18 years (if applicable)	Your children will continue to receive dental benefits	You don't have to do anything

What to do if your circumstances change

Contact us if circumstances in your life change and you think these changes may affect your Basic Income payment. Significant changes could include changes to your relationship status, change in income or change in disability status.

To report a change in your circumstances or for more information on how to report changes, contact us at 1-844-806-6270 or applybi@ontario.ca.

If you wish to opt out of the RII for any reason, please contact us.

Who do I contact if I have questions?

Questions about the Pilot, your payments,
or your benefits?

Contact the Ontario Government

1-844-806-8270 applybl@ontario.ca

Questions about surveys?

Contact the OBIP Evaluation Team

1-800-410-4614 obip@smh.ca

Thank you!

By participating in the Pilot, you will help us understand your experiences as a participant, and your help will support important research into the impact of a basic income in Ontario.

Sincerely,

Ontario Basic Income Pilot Administrator

Community and Social Services
 Services sociaux et communautaires

2010-04-25
 1685982592

TO: [REDACTED]
 FROM: [REDACTED]
 SUBJECT: [REDACTED]

THIS IS YOUR BASIC INCOME PAYMENT.

REMITTANCE ADVISE
 MONTREAU DE PAIEMENT



Ontario Basic Income Pilot
33 King St W
Oshawa ON L1H 8H6

B25000



THUNDER BAY ON

BN - L158

Issue Date: 26-Sep-2018
Letter No: L0706820288
Reference No: 500059528

Dear [REDACTED]

Thank you for your participation in the Ontario Basic Income Pilot.

On July 31, 2018, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is your notification that the pilot will be ending in March 2019.

What does this mean for you?

As a participant in the payment group, you will remain in the pilot and continue to receive payments until March 25, 2019. Your payments will be maintained at the amount of your July 2018 payment. Should you have a significant change in your circumstances, please contact us at applyBI@ontario.ca or 1-844-217-4516.

You will not be asked to complete any additional surveys.

If you have been eligible to receive dental and/or drug benefits, you will continue to receive these benefits for the duration of the pilot.

Information about Social Assistance

A streamlined application process will be available to former ODSP and OW clients who wish to re-apply to social assistance. In particular, former ODSP clients will not need to have their disability re-adjudicated when they re-apply. You will be contacted shortly about this process or please call us at 1-844-217-4516 if you have any questions in the meantime.

If you are not a former ODSP or OW client but think you may be eligible please contact a local office at this link:

<http://www.ontario.ca/en/ncss/gov/ont.ca/>

You may also apply on-line through the Ministry of Children, Community and Social Services at:

http://mcss.gov.on.ca/en/mcss/programs/social/apply_online.aspx

If you were determined to be a person with a disability under the ODSP Act during your prior assessment, your disability will not have to be re-adjudicated when you apply.

Enquiries: 1-844-217-4516

Teletypewriter (TTY) 1-888-544-3137



Letter No:
Reference No:

L0706820288
500059528

Page 2 / 2
001658

Information about your benefits

Benefit Change	What You Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this notice letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this notice letter so they are aware that you have received your notice. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this notice letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Ontario Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms next year, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

You can choose to leave the Ontario Basic Income Pilot for any reason at any time.

If you have any questions, please email us at applyBI@ontario.ca, or call us at 1-844-217-4516.

Thank you for your participation in the Pilot.

Sincerely,

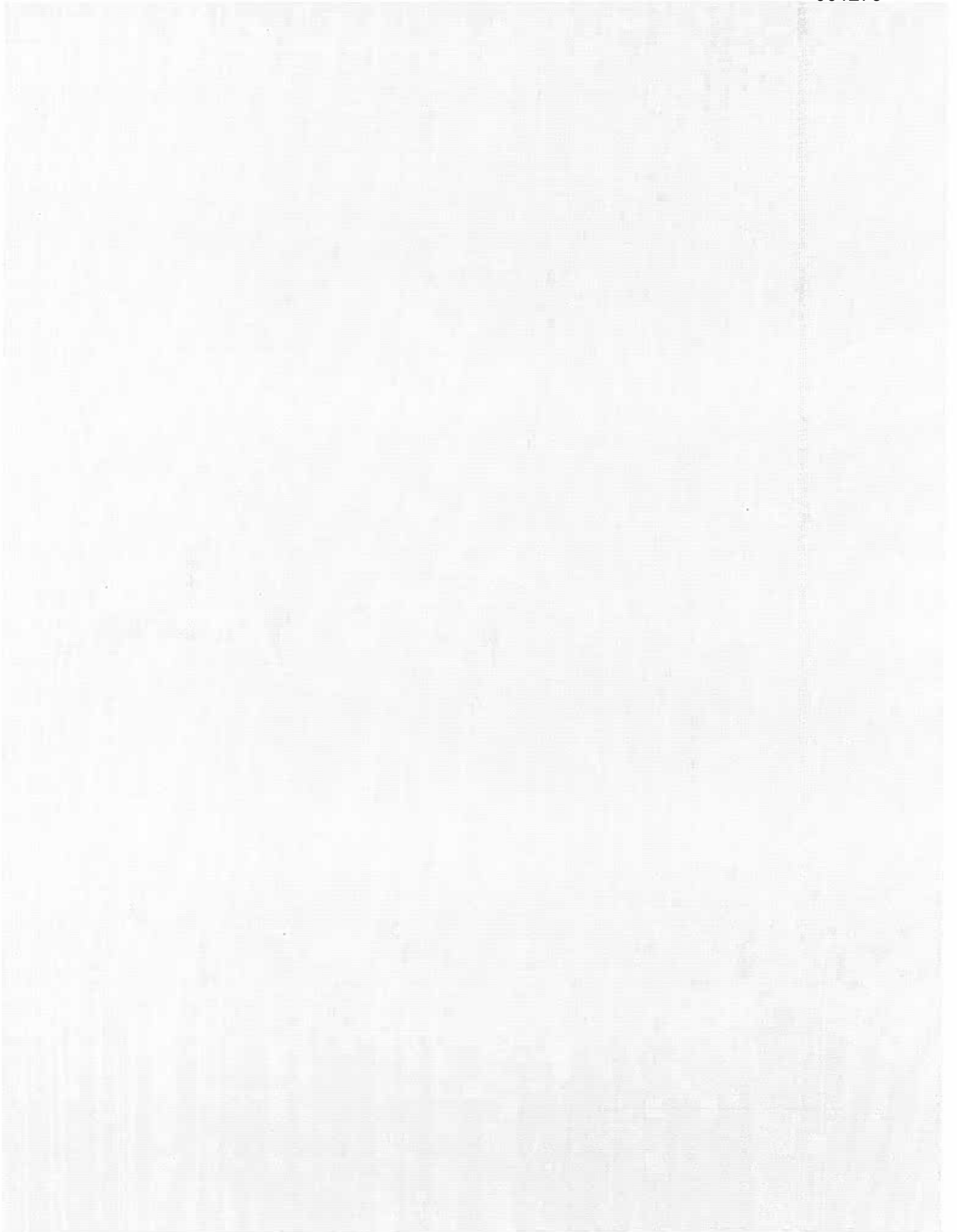
Ontario Basic Income Pilot Administrator

Enquiries

1-844-217-4516

Teletypewriter

TTY: 1-800-561-5197





Ontario Basic Income Pilot
77 Wellesley St. W., Box 175
Toronto ON M7A 1N3

January 21, 2019

Ontario Basic Income Reference #
500059528

[REDACTED]
Thunder Bay ON
[REDACTED]

Dear [REDACTED]

Thank you for your participation in the Ontario Basic Income Pilot.

On July 31, 2018, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is a final reminder that the Pilot will be ending in March 2019. Your final basic income payment will be in March 2019.

Should you have a significant change in your circumstances please contact us at applyBI@ontario.ca or at 1-844-217-4516. Any documentation that we might require from you to support the change in circumstance, must be received by our office on or before February 15, 2019.

Information about Social Assistance

If you were in receipt of Ontario Works or Ontario Disability Support Program immediately prior to joining the Ontario Basic Income Pilot, we recommend that you contact your local social assistance office now to determine your eligibility to return to Ontario Works or Ontario Disability Support Program. You must contact your local social assistance office prior to March 1, 2019 to ensure your social assistance payments begin in April. If you are deemed eligible.

Former Ontario Disability Support Program recipients will not need to have their disability re-adjudicated when reapplying for Ontario Disability Support Program.

If you are not a former Ontario Disability Support Program or Ontario Works client but think you may be eligible, please contact a local office to ensure that your payments can begin in April if you are eligible for these programs.

If you were determined to be a person with a disability under the Ontario Disability Support Program Act while enrolled in the pilot, your disability will not have to be re-adjudicated when you apply.

You can find contact information for social assistance offices at this link <http://www.officeLocator.mcss.gov.on.ca/>. You may also apply on-line through the



Ontario Basic Income Pilot
77 Wellesley St. W., Box 175
Toronto ON M7A 1N3

Ministry of Children, Community and Social Services at:
https://mcss.gov.on.ca/en/mcss/programs/social/apply_online.aspx

Information about your benefits

Benefit Change	What you Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this letter, so they are aware that you have received this letter. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms for 2018, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

If you have any questions, please email us at applybi@ontario.ca or call us at 1-844-721-4516.


If you wish to leave the Ontario Basic Income Pilot for any reason, you may do so at any time.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator

This is Exhibit "16" referred to in the Affidavit of Susan Paskoski affirmed August 20th, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

Ontario Basic Income Pilot

February 26, 2019

Reference Number: 500062544

3086339-1001153



Thunder Bay ON

For Basic Income Participants:

Dear [REDACTED],

This letter confirms that you will continue to have dental benefits coverage through the Ontario Basic Income Pilot for the month indicated below.

Please take this letter with you when you go to your dentist and present it before receiving dental services. If you have any questions, please contact us at 1-844-806-6270 or applybi@ontario.ca.

For Dentists:

Participant's First Name: [REDACTED]
Patient's Last Name: [REDACTED]
Participant ID: 215144866
Date of Birth (YYYY/MM/DD): [REDACTED]
Valid for the Month Beginning: 2019/03/01

This approval is only valid for the month of eligibility indicated above. The person named here is eligible for dental coverage following the same schedule as the Ontario Disability Support Program (ODSP). *Please note: The Basic Income Pilot ends March 31, 2019 and dental coverage letters will no longer be issued to participants as of April 1, 2019. Dentists may still submit claims for services rendered to Accerta up to 12 months from the date of service.*

Submission of Claims:

- By Mail - staple the claim form to this sheet and send to:
Accertaclaim Servcorp Inc
Station. P, P.O. Box #310
Toronto, Ontario M5S 2S8

If you have questions, please contact Accerta's Customer Service Representatives at 1-800-505-7430.

Thank you for your assistance.





Ontario Basic Income Pilot
77 Wellesley St. W., Box 175
Toronto ON M7A 1N3

November 20, 2018

Ontario Basic Income Reference # 500062544

[REDACTED]
Thunder Bay ON
[REDACTED]

128759 063

Dear [REDACTED]:

We are writing to tell you about the process for reapplying to social assistance and the *Ontario Basic Income Pilot Baseline Survey – Preliminary Analysis*, a summary report based on the surveys completed by participants in the Ontario Basic Income Pilot at the time of enrolment.

The aim of the report is to provide a description of the characteristics of all Basic Income Pilot participants. No identifying information about you is contained in this report (such as your name or date of birth). The report is a high-level summary of survey answers provided by participants and includes information such as household composition, employment, education, housing, and food security. For example, it shows the number of participants who have completed high school or are working.

Copies of the *Ontario Basic Income Pilot Baseline Survey – Preliminary Analysis* will be available to Ontario Basic Income Pilot participants. If you would like a copy of this report, please contact us at applybi@ontario.ca or call us at 1-844-217-4516.

Information about returning to Social Assistance

As you were formerly in receipt of Ontario Works or Ontario Disability Support Program immediately prior to joining the Ontario Basic Income Pilot, we would recommend you contact your local social assistance office by **January 31, 2019** about returning to Ontario Works or Ontario Disability Support Program. A list of local social assistance offices is included with this letter.

You will be contacted shortly by an Ontario Basic Income Pilot Administrator to confirm receipt of this letter and answer any questions. However, you can contact your local social assistance office starting in November to request to have your file reinstated and participate in a financial eligibility assessment. You must contact your local social assistance office prior to **March 1, 2019** to determine your eligibility to ensure payment in April.

Former ODSP recipients will not need to have their disability re-adjudicated when reapplying for ODSP.



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

HAMILTON	
Ministry of Community and Social Services Ontario Disability Support Program Income and Employment Supports 119 King St. West, 3rd Floor Hamilton, ON, L8P 4Y7 Tel: (905) 521-7280 Toll Free: 1-800-561-0369 TDD/TTY: (905) 546-8276 TDD/TTY Toll Free: 1-866-221-2229 Fax: (905) 546-8284	City of Hamilton - Central 250 Main Street East Hamilton, ON, L8N 1H6 General Inquiry: (905) 546-4800 Fax: (905) 546-2877 City of Hamilton - East 2255 Barton Street East Hamilton, ON, L8H 7T4 General Inquiry: (905) 546-4800 Fax: (905) 540-6344 City of Hamilton - Mountain 1550 Upper James Street Hamilton ON L9B 2L6 General Inquiry: (905) 546-4800 Fax: (905) 546-1018
BRANTFORD	
Ministry of Community and Social Services Ontario Disability Support Program 195 Henry Street, Building 4, Unit 2, Brantford ON, N3S 5C9 Tel: (519) 756-5790 Toll Free: 1-866-729-2228 TDD/TTY Toll Free: 1-888-814-7005 TDD/TTY: (519) 756-3693 Fax: 519-756-2320	Ontario Works Brantford P.O. Box 845 220 Colborne St. East Brantford ON, N3T 5R7 General Inquiry: (519) 759-3330 Fax: (519) 759-1750

Ministry of Children,
Community and Social Services

Ministère des Services
à l'enfance et des Services
sociaux et communautaires



Northern Region

Région du nord

Thunder Bay Local Office
435 James Street South
Suite 111
Thunder Bay ON P7E 6S7
Tel (807) 473-3130
Fax (807) 475-1476
Toll Free 1-800-465-5561
TTY : (807) 473-3151

Bureau local de Thunder Bay
435 rue James sud
Salle 111
Thunder Bay ON P7E 6S7
Tél (807) 473-3130
Télééc (807) 475-1475
Sans frais 1-800-465-5561
ATS : (807) 807-473-3151

January 18, 2019

Thunder Bay, ON

Information Only Letter ***

Dear:

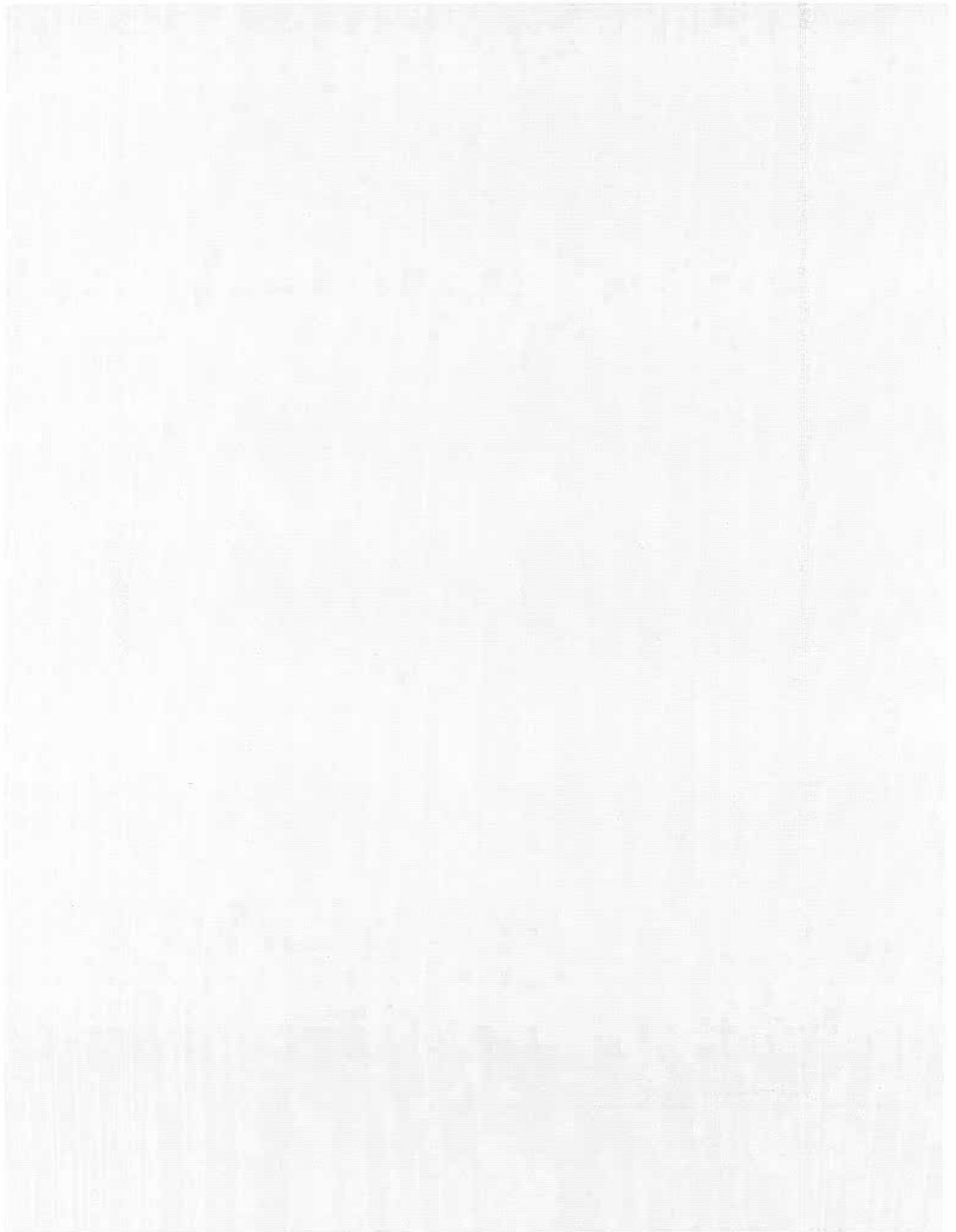
As you know, the Ontario Basic Income Pilot (OBIP) is coming to an end. Your final payment from OBIP will be on March 25th, 2019.

We are contacting you because you were previously a client with the Ontario Disability Support Program (ODSP). If you would like to transition back to ODSP, we have included a list of documents that you will need to provide to us, for us to commence with the rapid re-instatement process.

To ensure a timely and smooth re-instatement process please have all the items listed prior to having an appointment with your ODSP Caseworker. If you plan to return to ODSP prior to the final OBIP payment, please provide verification that you have withdrawn from the OBIP program, and therefore, will not be receiving any further payments (this will help avoid duplication of benefits, and over payments on your account).

You may call your Caseworker to complete a financial screening and set up an appointment. Our team will also be working to contact clients to set up appointments prior to April 2019. We must re-assess your financial eligibility and deem you financially eligible for the Ontario Disability Support Program in-order-to receive an income support payment.

If you have any further questions, please do not hesitate to call our main switchboard at (807) 473-3130 and be connected to your prospective Caseworker.



Ontario Basic Income Pilot

January 28, 2019

Reference Number: 500062544

3084756-1001156



Thunder Bay ON

For Basic Income Participants:

Dear [REDACTED],

This letter confirms that you will continue to have dental benefits coverage through the Ontario Basic Income Pilot for the month indicated below.

Please take this letter with you when you go to your dentist and present it before receiving dental services. If you have any questions, please contact us at 1-844-806-6270 or applybi@ontario.ca.

For Dentists:

Patient's First Name: [REDACTED]

Patient's Last Name: [REDACTED]

Participant ID: 215144866

Date of Birth (YYYY/MM/DD): 1961/12/26

Valid for the Month Beginning: 2019/02/01

This approval is only valid for the month of eligibility indicated above. The person named here is eligible for dental coverage following the same schedule as the Ontario Disability Support Program (ODSP).

Submission of Claims:

- By Mail - staple the claim form to this sheet and send to:
Accertaclaim Servcorp Inc
Station. P, P.O. Box #310
Toronto, Ontario M5S 2S8

If you have questions, please contact Accerta's Customer Service Representatives at 1-800-505-7430.

Thank you for your assistance.

Pilot Administrator





.....BORDEREAU DE PAIEMENT

Community and Social Services
Services sociaux et communautaires

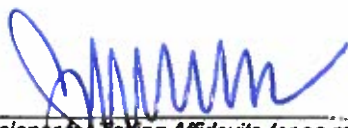
ID #: R1166232448
NAME: [REDACTED]
AMOUNT: \$1915.75

THIS IS YOUR BASIC INCOME PAYMENT.

2019-01-25
1166232448

7227016 CE

This is Exhibit "17" referred to in the Affidavit of Susan Paskoski affirmed August 20th, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

May 1, 2018

**Ontario Basic Income Pilot
Reference Number:**

500062721

[REDACTED]
Thunder Bay, ON
[REDACTED]

Dear [REDACTED],

You have been randomly assigned to receive **Basic Income payments** as part of the Ontario Basic Income Pilot (OBIP).

What does this mean for you?

You will receive Basic Income payments. This may affect some of your existing benefits and services – those that are based on your income.

You will have a key role in helping us understand basic income's impact on people's lives. You will contribute and be a part of one of the largest, most significant studies of its kind in the world.

During the Pilot, we will ask you to fill out surveys about your health, employment, education and well-being. Each time you complete a survey, you'll be compensated for your time.

How will you contact me to fill out the surveys?

Right before each survey is due, a member of the OBIP Evaluation Team at St. Michael's Hospital (Toronto) will contact you. You will receive compensation for completing each survey. If you want to change your contact information, please call the OBIP Evaluation Team right away at 1-800-410-4614 or email at obip@smh.ca.

About your Basic Income payment

The effective date of your Basic Income payment is April 1, 2018. Your monthly Basic Income payment is \$1915.75.

You will receive your monthly Basic Income payment by Cheque.

If you do not wish to receive Basic Income payments you must contact us right away at 1-844-806-6270 or applybi@ontario.ca.



Basic Income payment schedule, 2017-18

Your first Basic Income payment will be issued on April 25, 2018, and future payments will be issued on or around the 25th of each month. See below for a table showing the expected payment date for each month of the 2017-18 benefit year.

The table below shows the dates that monthly Basic Income payments will be issued for the 2017-18 benefit year (July 1, 2017 – June 30, 2018).

Payment Month and Year	Payment Day
January 2018	25
February 2018	23
March 2018	23
April 2018	25
May 2018	25
June 2018	25

Calculation of your Basic Income payment

Basic Income payments are calculated for the year using information from your tax return. We will send you information about your 2018-19 Basic Income payments next spring after you have filed your 2017 taxes.

Based on the information provided in your application, the calculation of your Basic Income payment is:

Maximum Annual Basic Income	\$22989
Less 50% of income from employment	- \$0
Less 100% of other income	- \$0
Annual Basic Income	\$22989
Monthly Basic Income	\$1915.75

If you have questions about your Basic Income payment amount, contact at 1-844-806-6270 or applybi@ontario.ca.

Social Assistance (if this applies to you)

If you are currently on Ontario Works or Ontario Disability Support Program (ODSP):

If this applies to you:	This is what will happen:	Here's what you have to do:
You are on Ontario Works or ODSP	You need to withdraw	Please contact your caseworker to confirm you wish to withdraw so you can receive Basic Income payments. If you do not wish to receive Basic Income payments, you must contact us immediately at 1-844-806-6270.
You are receiving Extended Health Benefits (EHB), Extended Employment Health Benefits (EEHB) or the Transitional Health Benefit (THB)	You need to withdraw	
You have set up pay directs (e.g. to a landlord) through Ontario Works or ODSP	Pay directs will be canceled	You need to make other arrangements for these payments
You have drug benefits for you and your spouse/ common-law partner and children under 18 years (if applicable)	You will all continue to receive drug benefits	You will receive a drug card in the mail that you can bring to your pharmacy
(ODSP only) You have dental benefits for you and your spouse/ common-law partner	You will all continue to receive dental benefits	You will also receive a letter in the mail that you can bring to your dentist
You have dental benefits for dependent children under 18 years (if applicable)	Your children will continue to receive dental benefits	You don't have to do anything

What to do if your circumstances change

Contact us if circumstances in your life change and you think these changes may affect your Basic Income payment. Significant changes could include changes to your relationship status, change in income, or change in disability status.

To report a change in your circumstances or for more information on how to report changes, contact us at 1-844-806-6270 or applybi@ontario.ca.

If you wish to opt out of the Pilot for any reason, please contact us.

Who do I contact if I have questions?

Questions about the Pilot, your payments, or your benefits?	Questions about surveys?
Contact the Ontario Government	Contact the OBIP Evaluation Team
1-844-806-6270 applybl@ontario.ca	1-800-410-4614 obip@smh.ca

Thank you!

By participating in the Pilot, you will help us understand your experiences as a participant, and your help will support important research into the impact of a basic income in Ontario.

Sincerely,

Ontario Basic Income Pilot Administrator

Ministry of Community
and Social Services

Ministère des Services
sociaux et communautaires



May 7, 2018

Member ID: 204114557

THUNDER BAY ON

Dear

I am writing to you about your income support from the Ontario Disability Support Program (ODSP).

You told us you no longer want to receive ODSP income support because you are participating in the Ontario Basic Income Pilot.

We have confirmed that you qualify for Basic Income payments at this time. We have closed your file at your request. Your ODSP income support will stop as of March 31, 2018.

If you want to apply for ODSP income support again

You can apply again at any time should you no longer want to participate in the Ontario Basic Income Pilot and require assistance from ODSP.

Access to Health Benefits

You no longer qualify to receive help with your health costs from ODSP. Through the Ontario Basic Income Pilot you are eligible for drug benefits and dental benefits if you were eligible for mandatory dental benefits from ODSP prior to entering the Pilot.

The Ontario Basic Income Pilot will let you know how to access drug and dental benefits.

You need to pay back your overpayment

You still owe \$1151.00 for your overpayment. To pay it back, you can:

- contact us to talk about a plan to pay it back, or
- send us a cheque or money order payable to the "Minister of Finance".

If you have any questions or need more information

If you would like to talk to someone about this letter or your ODSP case, please contact Angela Stachiw by calling 807-475-1365.

If you would like to talk to someone about your participation in the Ontario Basic Income Pilot, please call 1-844-806-6270 or email applybi@ontario.ca.

Sincerely,

Angela Stachiw
for the Director of the Ontario Disability Support Program

Legislative Authority
Section 5 of the ODSP Act

Ministry of Community
and Social Services
435 James Street South, Suite 111
Thunder Bay, ON P7E 6G7
Telephone: 807-473-3130 Toll-free: 1-800-465-5561
Fax: 807-475-1475
TTY: 1-800-344-6443



May 7, 2018

RE: 204114557

THUNDER BAY ON

Dear [REDACTED]:

I am writing to you about your income support from the Ontario Disability Support Program (ODSP).

As you know, you owe \$1,151.00 for your overpayment. An overpayment happens when you receive more money than you are eligible to receive.

How to pay back your overpayment

Please call your local office by May 21, 2018 to talk about a plan to pay back your overpayment.

You have an obligation to pay this debt

If we do not receive payments, your overpayment may be referred to the Canada Revenue Agency Refund Set-Off Program. Under the program, your tax refunds and GST rebates may be used to pay back the money you owe.

If you re-apply and receive assistance from ODSP or Ontario Works and have not paid back your full overpayment, we will deduct money from your monthly income support or financial assistance to pay for it.

If you have any questions or need more information

If you would like to talk to someone about this letter or your case, please contact Angela Stachiw by calling 807-475-1365.

You can find more information about social assistance on the ministry's website at www.ontario.ca/community.

Sincerely,

Angela Stachiw
Director of the Ontario Disability Support Program

Legislative Authority

Section 14 of the ODSP Act

THE INTERNAL REVIEW PROCESS

If you do not agree with a decision about your Ontario Disability Support Program (ODSP) case, you can ask for a review of our decision. This is called an internal review.

An internal review is done by staff at your local ODSP office. The person who does the review will not be the same person who made the decision you do not agree with. You have to ask for an internal review before you can appeal to the Social Benefits Tribunal.

What you need to do

To make your request, you must write a letter or fill out a Request for Internal Review form. You can get this form from your local ODSP office or online: (<http://www.mcsc.gov.on.ca/en/mcsc/forms/index.aspx>).

If you write a letter, you should:

- say "I am requesting an internal review"
- explain why you do not agree with the decision that was made (optional)
- attach any additional information that you think may help in the review
- include your full name and your member ID (this number is at the top of the decision letter)
- include your signature and the date.

Please mail, fax or hand deliver your internal review request to your local ODSP office within 30 days of receiving the decision letter.

Things to keep in mind

- If you cannot send us your request within 30 days because of reasons beyond your control, we may still do an internal review. Just tell us in your request why you need more time.
- Keep a copy of your request – you will need it later if you appeal the decision to the Social Benefits Tribunal.
- If you do not request an internal review or you withdraw your request, the decision will be final and you will not be able to appeal to the Social Benefits Tribunal.

Results of the internal review

We should give you the results of the internal review within 30 days of receiving your written request. If you do not receive the results of your review within 30 days, you can appeal to the Social Benefits Tribunal.

THE SOCIAL BENEFITS TRIBUNAL APPEAL PROCESS

You have 30 days to appeal to the Social Benefits Tribunal. Here is how it works:

- If you receive a letter telling you the results of the internal review, you have 30 days to appeal from the day you receive the letter.
- If you do not receive a letter telling you the results of the internal review within 30 days of your request being received, you have 30 days to appeal once the 30 days have passed.

What you need to do

To make an appeal, you need to fill out an Appeal Form and mail, fax or hand deliver it to the Social Benefits Tribunal. You can get an Appeal Form from your local ODSP office, from the Social Benefits Tribunal or from their website:

Social Benefits Tribunal
655 Bay Street, 14th Floor
Toronto, ON M7A 2A3
1-800-753-3895 (Toll Free)
1-800-268-7095 (Toll free TTY)
Website: www.sbt.gov.on.ca

If you would like legal advice

If you would like advice from a community legal clinic, you can contact Legal Aid Ontario at:

416-979-1446 (Toronto)
1-800-668-8258 (Toll Free)
TTY users can call:
416-598-8867 (Toronto)
1-866-641-8867 (Toll Free TTY)

You can also contact them online at www.legalaid.on.ca or by e-mail at info@lao.on.ca.

ONTARIO BASIC INCOME PILOT

WE ARE MAKING IT EASIER TO GET DRUG COVERAGE

What's new?

Starting May 1, 2018, as a Basic Income participant who was previously on Ontario Works (OW) or Ontario Disability Program Support (ODSP), **you can now use your Ontario health card to access prescription drug coverage.** You will no longer be receiving a paper drug eligibility card. There are no changes to the benefits you are currently receiving.

You can still use your April 2018 paper drug card at your pharmacy as proof of eligibility for May.

Don't have an Ontario health card?

To get a health card, you need to apply in person at a ServiceOntario centre. You can drop in, or book an appointment.

Find out how to get an Ontario health card by visiting ontario.ca/healthcard, your nearest ServiceOntario office or calling the ServiceOntario INFOLine:

Toll-free: 1-888-789-4199

TTY Toll-free: 1-800-387-5559

Need to replace or renew your Ontario health card?

Find out how at ontario.ca/health-card-renewal

If you have questions, the Basic Income Central Pilot Team is ready to help.

Call us at 1-844-806-6270

or email us at basicincome@ontario.ca.





Ontario Basic Income Pilot
33 King St W
Oshawa ON L1H 8H6

001184



THUNDER BAY ON

BIN - L159

Issue Date: 26-Sep-2018

Letter No: L1391985856

Reference No: 500062721

Dear [REDACTED]:

Thank you for your participation in the Ontario Basic Income Pilot.

On **July 31, 2018**, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is your notification that the pilot will be ending in **March 2019**.

What does this mean for you?

As a participant in the payment group, you will remain in the pilot and continue to receive payments until **March 25, 2019**. Your payments will be maintained at the amount of your July 2018 payment. Should you have a significant change in your circumstances, please contact us at applyBI@ontario.ca or 1 844 217-4516

You will not be asked to complete any additional surveys.

If you have been eligible to receive dental and/or drug benefits, you will continue to receive these benefits for the duration of the pilot.

Information about Social Assistance

A streamlined application process will be available to former ODSP and OW clients who wish to reapply to social assistance. In particular, former ODSP clients will not need to have their disability re-adjudicated when they reapply. You will be contacted shortly about this process or please call us at 1 844 217-4516 if you have any questions in the meantime.

If you are not a former ODSP or OW client but think you may be eligible please contact a local office at this link:

<http://www.officelocator.mcsc.gov.on.ca/>

You may also apply on-line through the Ministry of Children, Community and Social Services at:

https://mcsc.gov.on.ca/en/mcsc/programs/social/apply_online.aspx

If you were determined to be a person with a disability under the ODSP Act during your pilot enrollment, your disability will not have to be re-adjudicated when you apply.

Enquiries

1 844 217-4516

Teletypewriter

(TTY) 1 888 544-3137



Letter No:
Reference No:

L1391985856
500062721

Information about your benefits

Benefit Change	What You Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this notice letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this notice letter so they are aware that you have received your notice. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this notice letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Ontario Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms next year, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

You can choose to leave the Ontario Basic Income Pilot for any reason at any time.

If you have any questions, please email us at applyBI@ontario.ca, or call us at 1 844 217-4516.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

November 15, 2018

Ontario Basic Income Reference # 500062721

[REDACTED]
 Thunder Bay ON
 [REDACTED]

Dear [REDACTED]:

We are writing to tell you about the process for reapplying to social assistance and the *Ontario Basic Income Pilot Baseline Survey – Preliminary Analysis*, a summary report based on the surveys completed by participants in the Ontario Basic Income Pilot at the time of enrolment.

The aim of the report is to provide a description of the characteristics of all Basic Income Pilot participants. No identifying information about you is contained in this report (such as your name or date of birth). The report is a high-level summary of survey answers provided by participants and includes information such as household composition, employment, education, housing, and food security. For example, it shows the number of participants who have completed high school or are working.

Copies of the *Ontario Basic Income Pilot Baseline Survey – Preliminary Analysis* will be available to Ontario Basic Income Pilot participants. If you would like a copy of this report, please contact us at applybi@ontario.ca or call us at 1-844-217-4516.

Information about returning to Social Assistance

As you were formerly in receipt of Ontario Works or Ontario Disability Support Program immediately prior to joining the Ontario Basic Income Pilot, we would recommend you contact your local social assistance office by **January 31, 2019** about returning to Ontario Works or Ontario Disability Support Program. A list of local social assistance offices is included with this letter.

You will be contacted shortly by an Ontario Basic Income Pilot Administrator to confirm receipt of this letter and answer any questions. However, you can contact your local social assistance office starting in November to request to have your file reinstated and participate in a financial eligibility assessment. You must contact your local social assistance office prior to **March 1, 2019** to determine your eligibility to ensure payment in April.



Ontario Basic Income Pilot
77 Wellesley St. W., Box 175
Toronto ON M7A 1N3

Former ODSP recipients will not need to have their disability re-adjudicated when reapplying for ODSP.

In the mean time, if you have any additional questions you may contact us at applybi@ontario.ca or call us at 1-844-217-4516.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator



Ontario Basic Income Pilot
77 Wellesley St. W., Box 175
Toronto ON M7A 1N3

CONTACT INFORMATION FOR LOCAL SOCIAL ASSISTANCE OFFICES

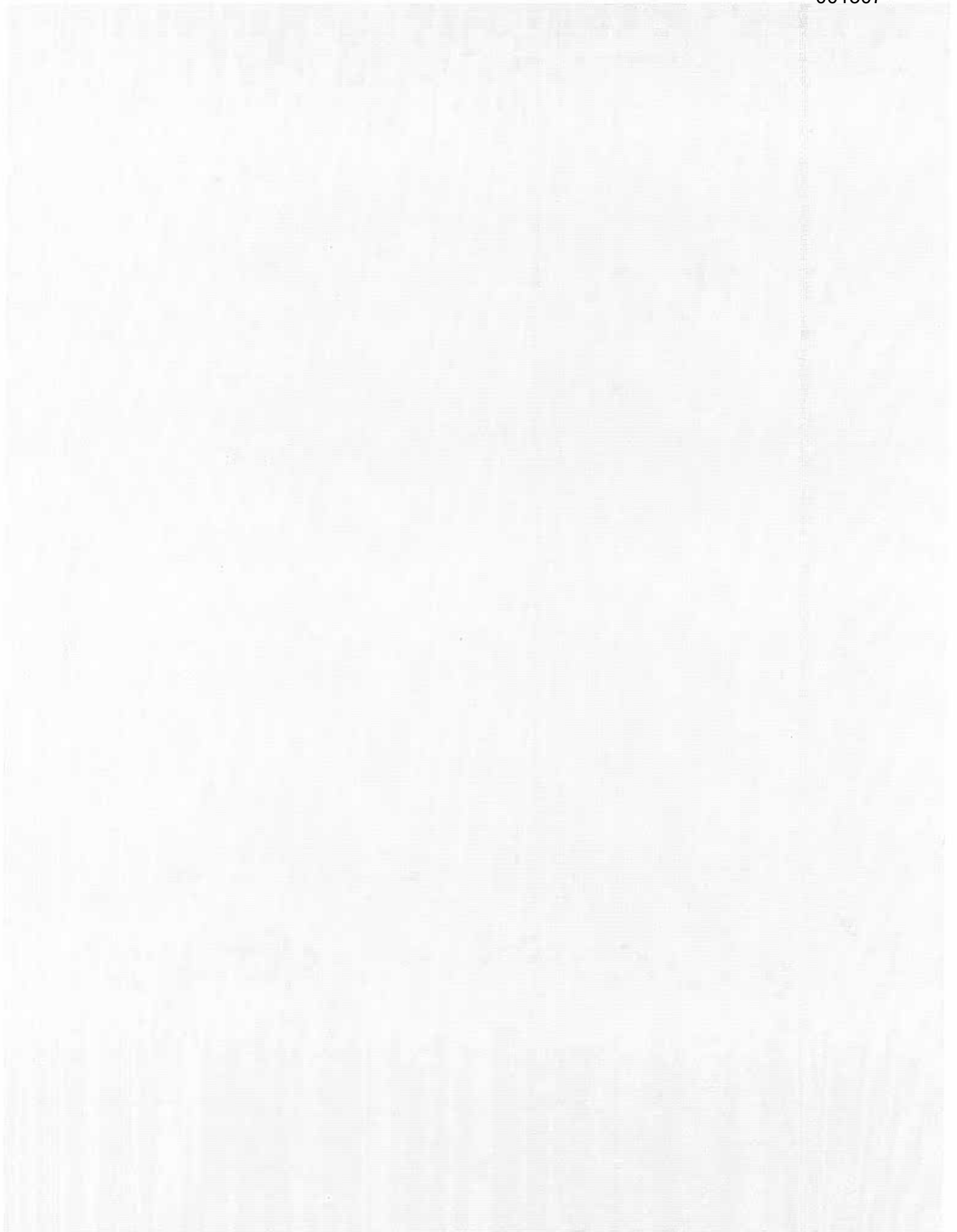
Summarized below is a list of local or neighboring social assistance offices of the 3 pilot sites. If you are anywhere else in the province, you can find contact information for other social assistance offices at this link <http://www.officelocator.mcass.gov.on.ca/> or by calling the general inquires line for ServiceOntario at 1-800-267-8097 or 416-326-1234.

ODSP LOCAL OFFICES	OW LOCAL OFFICES
LINDSAY	
<p>Ontario Disability Support Program Income and Employment Supports 322 Kent Street, 2nd Floor Lindsay ON, K9V 4T7</p> <p>General Inquiry: (705) 324-6128 Toll Free: 1-800-565-3554 TTY: (705) 324-7935 Fax: (705) 324-5244</p>	<p>Lindsay Office 322 Kent Street West P.O. Box 2600 Lindsay ON, K9V 4S7</p> <p>General Inquiry: (705) 324-9870 Toll Free: 1-877-324-9870</p> <p>Haliburton Office 49 Maple Ave, Unit 8 Haliburton, ON, KOM 1S0 General Inquiry: (705) 457-4571 Toll Free: 1-877-324-9870 press 4</p>
PETERBOROUGH	
<p>Ontario Disability Support Program Income and Employment Supports 360 George Street North, 2nd Floor Peterborough ON K9H 7E7</p> <p>Tel: (705) 742-9292 Toll Free: 1-800-663-8560 TDD/TTY: (705) 742-8915 Fax: (705) 742-8048</p>	<p>City of Peterborough 178 Charlotte Street P.O. Box 4138 Peterborough ON, K9J 8S1</p> <p>General Inquiry: (705) 748-8830 Menu Option 2 Fax: (705) 742-0542</p>
THUNDER BAY	
<p>Ontario Disability Support Program Income and Employment Supports 435 James Street South, Suite 111 Thunder Bay, ON P7E 6S7</p> <p>Tel: (807) 473-3130 Toll Free: 1-800-465-5561 TDD/TTY: (807) 473-3151 TDD/TTY Toll Free: 1-800-544-6443 Fax: (807) 475-1475</p>	<p>City of Thunder Bay 231 May Street South Thunder Bay, ON, P7E 1B5</p> <p>General Inquiry: (807) 766-2100 Fax: (807) 345-7921 Toll Free: 1-877-281-2958</p>



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

HAMILTON	
Ministry of Community and Social Services Ontario Disability Support Program Income and Employment Supports 119 King St. West, 3rd Floor Hamilton, ON, L8P 4Y7 Tel: (905) 521-7280 Toll Free: 1-800-561-0369 TDD/TTY: (905) 546-8276 TDD/TTY Toll Free: 1-866-221-2229 Fax: (905) 546-8284	City of Hamilton - Central 250 Main Street East Hamilton, ON, L8N 1H6 General Inquiry: (905) 546-4800 Fax: (905) 546-2877 City of Hamilton - East 2255 Barton Street East Hamilton, ON, L8H 7T4 General Inquiry: (905) 546-4800 Fax: (905) 540-6344 City of Hamilton - Mountain 1550 Upper James Street Hamilton ON L9B 2L6 General Inquiry: (905) 546-4800 Fax: (905) 546-1018
BRANTFORD	
Ministry of Community and Social Services Ontario Disability Support Program 195 Henry Street, Building 4, Unit 2, Brantford ON, N3S 5C9 Tel: (519) 756-5790 Toll Free: 1-866-729-2228 TDD/TTY Toll Free: 1-888-814-7005 TDD/TTY: (519) 756-3693 Fax: 519-756-2320	Ontario Works Brantford P.O. Box 845 220 Colborne St. East Brantford ON, N3T 5R7 General Inquiry: (519) 759-3330 Fax: (519) 759-1750



Ministry of Children,
Community and Social Services

Ministère des Services
à l'enfance et des Services
sociaux et communautaires



Northern Region

Région du nord

Thunder Bay Local Office
435 James Street South
Suite 111
Thunder Bay ON P7E 6S7
Tel (807) 473-3130
Fax (807) 475-1475
Toll Free 1-800-465-5561
TTY: (807)473-3151

Bureau local de Thunder Bay
435 rue James sud
Salle 111
Thunder Bay ON P7E 6S7
Tél (807) 473-3130
Télex (807) 475-1475
Sans frais 1-800-465-5561
ATS : (807) 807-473-3151

January 17, 2019

Thunder Bay ON

***** Information Only Letter *****

Dear,

As you know, the Ontario Basic Income Pilot (OBIP) is coming to an end. Your final payment from OBIP will be on March 25th, 2019.

We are contacting you because you were previously a client with the Ontario Disability Support Program (ODSP). If you would like to transition back to ODSP, we have included a list of documents that you will need to provide to us, for us to commence with the rapid re-instatement process.

To ensure a timely and smooth re-instatement process please have all the items listed prior to having an appointment with your ODSP Caseworker. If you plan to return to ODSP prior to the final OBIP payment, please provide verification that you have withdrawn from the OBIP program, and therefore, will not be receiving any further payments (this will help avoid duplication of benefits, and over payments on your account).

You may call your Caseworker to complete a financial screening and set up an appointment. Our team will also be working to contact clients to set up appointments prior to April 2019. We must re-assess your financial eligibility and deem you financially eligible for the Ontario Disability Support Program in-order-to receive an income support payment.

If you have any further questions, please do not hesitate to call our main switchboard at (807) 473-3130 and be connected to your prospective Caseworker.

Kind regards,



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

January 21, 2019

Ontario Basic Income Reference #
 500062721

[REDACTED]
 Thunder Bay ON
 [REDACTED]

Dear [REDACTED]:

Thank you for your participation in the Ontario Basic Income Pilot.

On July 31, 2018, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is a **final reminder** that the Pilot will be ending in **March 2019**. Your final basic income payment will be in March 2019.

Should you have a significant change in your circumstances please contact us at applyBI@ontario.ca or at 1-844-217-4516. Any documentation that we might require from you to support the change in circumstance, must be received by our office on or before **February 15, 2019**.

Information about Social Assistance

If you were in receipt of Ontario Works or Ontario Disability Support Program immediately prior to joining the Ontario Basic Income Pilot, we recommend that you contact your local social assistance office now to determine your eligibility to return to Ontario Works or Ontario Disability Support Program. You must contact your local social assistance office prior to **March 1, 2019** to ensure your social assistance payments begin in April, if you are deemed eligible.

Former Ontario Disability Support Program recipients will not need to have their disability re-adjudicated when they re-apply for Ontario Disability Support Program.

If you are not a former Ontario Disability Support Program or Ontario Works client but think you may be eligible, please contact a local office to ensure that your payments can begin in April if you are eligible for these programs.

If you were determined to be a person with a disability under the Ontario Disability Support Program Act while enrolled in the pilot, your disability will not have to be re-adjudicated when you apply.

You can find contact information for social assistance offices at this link <http://www.officelocator.mcass.gov.on.ca/>. You may also apply on-line through the



Ontario Basic Income Pilot
 77 Wellesley St. W., Box 175
 Toronto ON M7A 1N3

Ministry of Children, Community and Social Services at:
https://mcscs.gov.on.ca/en/mcscs/programs/social/apply_online.aspx

Information about your benefits

Benefit Change	What you Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this letter, so they are aware that you have received this letter. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms for 2018, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

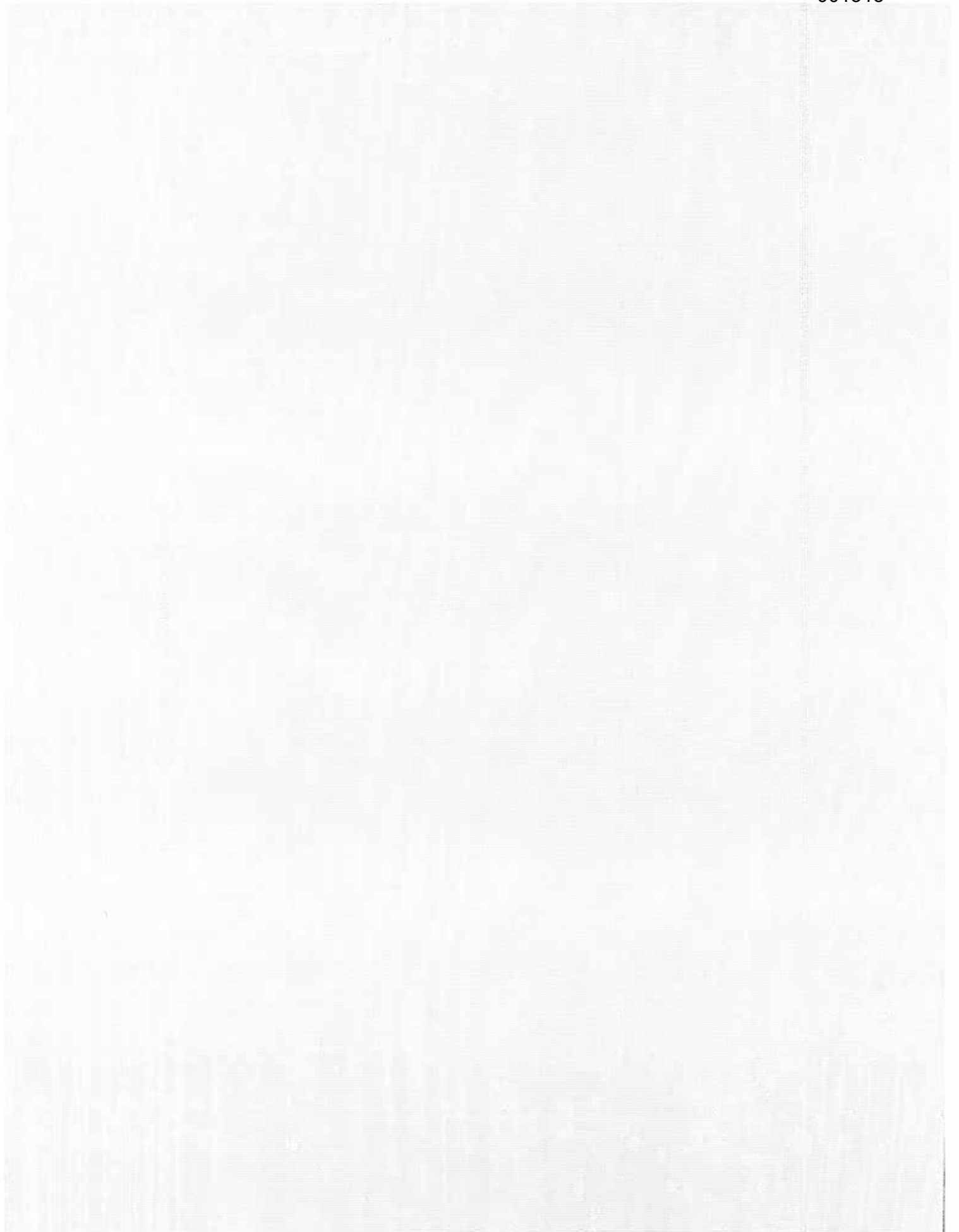
If you have any questions, please email us at applyBI@ontario.ca or call us at 1-844-217-4516.

If you wish to leave the Ontario Basic Income Pilot for any reason, you may do so at any time.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator



69547661

Community and Social Services
Services sociaux et communautaires

2018-05-25
571764096

ID #: R571764096

NAME: [REDACTED]

AMOUNT: \$1915.75

THIS IS YOUR BASIC INCOME PAYMENT.



Ontario

REMITTANCE ADVICE
BORDEREAU DE PAIEMENT



Ontario

3106526 CI

Supplier Number: 636049

Invoice Number
OBIP124Payment Date
16-AUG-18Invoice Description
CSS-OBIP SURVEY COMPENSATDate
15-JUL-18Payment Number
3106526Payment Amount
50.00REMITTANCE ADVICE
BORDEREAU DE PAIEMENT

Total:

50.00

Ontario Shared Services Contact
Centrele centre d'information des services communs de
l'Ontario

1-866-320-1755 / 416-310-2345

1-866-320-1755 / 416-310-2345



6923686 CE

Community and Social Services
Services sociaux et communautaires

2018-04-25
1699747200

ID #: R1699747200
NAME: [REDACTED]
AMOUNT: \$1915.75

THIS IS YOUR BASIC INCOME PAYMENT.

REMITTANCE ADVISE
BORDEREAU DE PAIEMENT

001316

This is Exhibit "18" referred to in the Affidavit of Susan Paskoski affirmed August 20th, 2019.



Commissioner for Taking Affidavits (or as may be)

Sarah E. Colquhoun

Barrister, Solicitor, and Notary Public

ONTARIO BASIC INCOME PILOT

Baseline Survey

PRA Inc. is a third party research company (<http://www.pra.ca>) which is conducting the Ontario Basic Income Pilot (OBIP) Baseline Survey for the Government of Ontario.

INSTRUCTIONS

Completing the baseline survey is the next step in your enrolment and the first part of the evaluation. The decision to complete the survey is up to you, but **to participate in the OBIP you must complete this survey.**

If you decide to complete the baseline survey, your responses will be kept strictly confidential and used only for research purposes. Your answers to the survey questions **will not in any way** affect your eligibility for the OBIP or any other program.

FOR MORE INFORMATION

You can contact PRA by email at obipsurvey@pra.ca or by calling toll free 1-844-810-0729. An operator is available Monday to Friday from 9 a.m. to 8 p.m. and Saturday from 10 a.m. to 4 p.m. Outside those hours, you can leave a message and your phone number, and PRA will call you back.

You can complete the survey in three ways:

1. ONLINE



Go to <http://www.pra.ca/SE/1/OBIP/>. Login using your nine-digit OBIP Reference Number (found on the front page of your Eligibility Letter) followed by your last name as it appears on the Letter with no spaces (e.g., 123456890Smith).

2. BY PHONE



Contact PRA at the number above to complete the survey by phone. PRA may also call you to see if you would like to complete the survey over the phone.

3. PAPER



Answer all the questions that apply to you. Use the pre-paid and pre-addressed envelope provided to mail your completed baseline survey, signed Collection, Use, and Disclosure of Personal Information Consent Form, and Direct Deposit Form back to PRA Inc.

NOTE: If you do the survey online or by phone, you need to mail in your signed **Collection, Use, and Disclosure of Personal Information Consent Form and Direct Deposit Form** using the pre-paid and pre-addressed envelope,

You have **four weeks** from the date of the Eligibility Letter to complete the baseline survey. The **sooner you complete and return the survey to us**, the sooner we can tell you if you will be part of the OBIP, either in the Control Group or Basic Income Group. Once you complete this survey, you will receive **\$50** as compensation for your time and effort.

Thank you!



INTRODUCTION

You are receiving this survey because you applied and have been found eligible to participate in the Ontario Basic Income Pilot (Pilot). This is the next step in your enrolment into the Pilot.

Please note: To participate in the Pilot, you must complete this survey.

This is the first survey of the evaluation. Participants will be asked to complete surveys regularly throughout the duration of the Pilot to collect information and measure outcomes.

The Pilot Baseline Survey has a number of sections:

- Contact
- Household and demographics
- Health
- Social activities
- Income
- Food
- Education & Work
- Housing
- Conclusion and Follow-up

The Pilot Baseline Survey has 63 questions, some with several parts. You will only be required to answer questions that apply to you and your household.

Some of the questions may ask you for information you find sensitive. While the decision to complete these questions is up to you, please try to answer every question to the best of your ability.

If you decide to move forward with your application and complete the baseline survey, your responses will be kept strictly confidential and used only for research purposes. **Your answers to the survey questions will not in any way affect your eligibility for the pilot or any other program.**

CONTACT

What is your Ontario Basic Income Pilot Reference Number? This is the number found on the front page of your Eligibility Letter that came with this survey.

Please enter your 9-digit Ontario Basic Income Pilot Reference Number in the squares below:

5	0	0	0	5	0	4	1	9
---	---	---	---	---	---	---	---	---

Your Ontario Basic Income Pilot Reference Number lets us know it's you filling out this survey. Keep it handy and check it's correctly entered.

HOUSEHOLD AND SOCIO-DEMOGRAPHICS

1. In total, including yourself, how many people live in your household?

Number: 5

2. Please list the ages of persons 1 and 2.

Person 1 is the person who the Eligibility Letter was addressed to.

Person 2 is Person 1's spouse or common-law partner. (Leave blank if there is no Person 2).

	Age
Person 1 (on Eligibility Letter)	<u>44</u>
Person 2 (Spouse or common-law partner).....	<u> </u>

3. Throughout this survey, when we refer to 'children' we mean those living in your household who are **under 18 years of age**. Please list the date of birth of all the children in your household. (If there are more than five children provide the five oldest.) (If you have no children under 18 in the household CHECK HERE ☐ AND go to question 4.)

	Date of birth		
	Day	Month	Year
Child 1.....	<u>28</u>	<u>07</u>	<u>03</u>
Child 2.....	<u>20</u>	<u>12</u>	<u>04</u>
Child 3.....	<u>07</u>	<u>05</u>	<u>07</u>
Child 4.....	<u>19</u>	<u>02</u>	<u>10</u>
Child 5.....	<u> </u>	<u> </u>	<u> </u>

4. For all other adult individuals, including adult children and other adults who regularly live in the household, please indicate the age group they are in. (If you have no other adults in the household CHECK HERE ☒ and go to question 5.)

	Age		
	18 to 34	35 to 64	65 and older
Person 3.....	<input type="checkbox"/> ₁	<input type="checkbox"/> ₂	<input type="checkbox"/> ₃
Person 4.....	<input type="checkbox"/> ₁	<input type="checkbox"/> ₂	<input type="checkbox"/> ₃
Person 5.....	<input type="checkbox"/> ₁	<input type="checkbox"/> ₂	<input type="checkbox"/> ₃
Person 6.....	<input type="checkbox"/> ₁	<input type="checkbox"/> ₂	<input type="checkbox"/> ₃
Person 7.....	<input type="checkbox"/> ₁	<input type="checkbox"/> ₂	<input type="checkbox"/> ₃

5. **Person 1** (that is, the person on the Eligibility Letter), please complete this section.

a) **Were you born in Canada?**

- ☒₁ Yes => Go to 5f
☐₀ No => Go to 5b

b) **In what year did you first come to Canada to live?**

c) **Are you a Canadian citizen?**

- ☐₁ Yes
☐₀ No

d) **Are you a Permanent Resident?**

- ☐₁ Yes
☐₀ No

e) **What country were you born in?**

- ☐₀₁ United States
☐₀₂ United Kingdom
☐₀₃ Germany
☐₀₄ Italy
☐₀₅ Poland
☐₀₆ Portugal
☐₀₇ China (People's Republic of)
☐₀₈ Hong Kong
☐₀₉ India
☐₁₀ Philippines
☐₁₁ Vietnam
☐₆₆ Other – Specify _____

f) **Do you identify yourself as an Indigenous person, that is, First Nation, Métis or Inuit?**

- ☐₁ Yes
☒₀ No => Go to 5i

g) **Are you:**

- ☐₁ First Nations
☐₂ Métis
☐₃ Inuit

h) **Are you registered under the Indian Act of Canada (i.e. a Status Indian)?**

- ☐₁ Yes
☐₀ No

i) **You may belong to one or more racial or cultural groups on the following list. Are you...? (Check all that apply)**

- ☒₀₁ White
☐₀₂ South Asian - Chinese
☐₀₃ Black
☐₀₄ Filipino
☐₀₅ Latin American
☐₀₆ Arab
☐₀₇ Southeast Asian/West Asian
☐₀₈ Korean
☐₀₉ Japanese
☐₆₆ Other – Specify _____

6. **Person 1: What language do you speak and write well enough to get a job or go to school? (Check all that apply)**

- ☒₀₁ English
☐₀₂ French
☐₆₆ Other – Specify _____

Person 2: What language does person 2 speak and write well enough to get a job or go to school? (Check all that apply)

- ☐₀₁ English
☐₀₂ French
☐₆₆ Other – Specify _____
☐₇₇ No Person 2 in this household

PERSON 1'S HEALTH

7. In general, would you say your health is:

- ☐ 5 Excellent
☒ 4 Very good
☐ 3 Good
☐ 2 Fair
☐ 1 Poor

8. The following questions are about activities you might do during a typical day. Does your health now limit you in these activities? If so, how much?

a) Moderate activities, such as moving a table, pushing a vacuum cleaner, bowling or playing golf?

- ☐ 2 Yes, limited a lot
☒ 1 Yes, limited a little
☐ 0 No, not limited at all

b) Climbing several flights of stairs?

- ☐ 2 Yes, limited a lot
☒ 1 Yes, limited a little
☐ 0 No, not limited at all

9. During the past four (4) weeks, how often have you had any of the following problems with your work or other regular daily activities as a result of your **PHYSICAL HEALTH**?

a) How often did you accomplish less than you would like?

- ☐ 4 All of the time
☐ 3 Most of the time
☒ 2 Some of the time
☐ 1 A little of the time
☐ 0 None of the time

b) How often were you limited in the kind of work or other activities you could do?

- ☐ 4 All of the time
☐ 3 Most of the time
☒ 2 Some of the time
☐ 1 A little of the time
☐ 0 None of the time

10. During the past four (4) weeks, how often have you had any of the following problems with your work or other regular daily activities as a result of any **EMOTIONAL PROBLEMS** (such as feeling depressed or anxious)?

a) How often did you accomplish less than you would like?

- ☐ 4 All of the time
☐ 3 Most of the time
☐ 2 Some of the time
☒ 1 A little of the time
☐ 0 None of the time

b) How often did you not do work or other activities as carefully as usual?

- ☐ 4 All of the time
☐ 3 Most of the time
☐ 2 Some of the time
☒ 1 A little of the time
☐ 0 None of the time

11. During the past four (4) weeks, how much did pain interfere with your normal work (including both work outside the home and housework)?

- ☐ 4 Extremely
☒ 3 Quite a bit
☐ 2 Moderately
☐ 1 A little bit
☐ 0 Not at all

These questions are about how you feel and how things have been with you during the past four (4) weeks. For each question, please give the one answer that comes closest to the way you have been feeling.

12 a) How much of the time during the past four (4) weeks: Have you felt calm and peaceful?

- ☐ 5 All of the time
☐ 4 Most of the time
☐ 3 A good bit of the time
☒ 2 Some of the time
☐ 1 A little of the time
☐ 0 None of the time

c) How much of the time during the past four (4) weeks: Have you felt downhearted and blue?

- ☐ 5 All of the time
☐ 4 Most of the time
☐ 3 A good bit of the time
☒ 2 Some of the time
☐ 1 A little of the time
☐ 0 None of the time

b) How much of the time during the past four (4) weeks: Did you have a lot of energy?

- ☐ 5 All of the time
☐ 4 Most of the time
☒ 3 A good bit of the time
☒ 2 Some of the time
☐ 1 A little of the time
☐ 0 None of the time

13. During the past four (4) weeks, how much of the time has your physical health or emotional problems interfered with your social activities (like visiting with friends, relatives, etc.)?

- ☐ 4 All of the time
☒ 3 Most of the time
☒ 2 Some of the time
☐ 1 A little of the time
☐ 0 None of the time

Now, we'd like to ask you some questions about how your health may have changed.

14. Compared to 3 months ago, how would you rate your **PHYSICAL HEALTH** in general now?

- ☐ 5 Much better
☐ 4 Slightly better
☐ 3 About the same
☒ 2 Slightly worse
☐ 1 Much worse

15. Compared to 3 months ago, how would you rate your **EMOTIONAL PROBLEMS** (such as feeling anxious, depressed or irritable) now?

- ☐ 5 Much better
☐ 4 Slightly better
☐ 3 About the same
☒ 2 Slightly worse
☐ 1 Much worse

Now, some questions about your access to a dental professional, such as a dentist, dental hygienist, or denturist.

16. When was the last time you saw a dental professional (such as a dentist, dental hygienist, or a denturist)?
- ☒₄ Within the last year
☐₃ Within the last 2 years
☐₂ Within the last 3 years
☐₁ More than 3 years ago
☐₀ Never
17. If children are present in the household, when was the last time any child in your household saw a dental professional?
- ☒₄ Within the last year
☐₃ Within the last 2 years
☐₂ Within the last 3 years
☐₁ More than 3 years ago
☐₀ Never
☐₇ No children under 18 in the household
18. In the past 3 months, have you avoided going to a dental professional because of the cost of dental care?
- ☒₁ Yes
☐₀ No
19. Do you or someone else in your household have insurance or a government program that covers all or part of your dental expenses?
- ☒₁ Yes => Go to 20
☐₀ No => Go to 21
20. If yes, is it... (Please check all that apply)
- ☒₀₁ An employer-sponsored plan
☐₀₂ A provincial or territorial government program for children or seniors (e.g., not through an employer)
☐₀₃ A private plan
☐₀₄ A government program for social service clients
☐₀₅ A government program for First Nations and Inuit
☐₆₆ Other – Specify _____

PERSON 1'S SOCIAL ACTIVITIES

Now, we'd like to ask you a few of questions about your social activities.

21. In the past 3 months, were you a member or participant in a cultural, education or hobby organization (such as theatre group, book club, or team sports)?
- ☒₁ Yes
☐₀ No
22. Other than on special occasions (such as weddings, funerals or baptisms), how often did you attend religious services or meetings in the past 3 months?
- ☐₃ At least once a week
☐₂ At least once a month
☐₁ Less than once a month
☒₀ Not at all
☐₈ Don't know
23. Lots of people find it difficult to get out and vote. Did you vote in the last:
- | | Yes | No | Not eligible | Not sure |
|-----------------------------|---------------------------------------|--|---------------------------------------|---------------------------------------|
| Federal election | <input type="checkbox"/> ₁ | <input checked="" type="checkbox"/> ₀ | <input type="checkbox"/> ₇ | <input type="checkbox"/> ₈ |
| Provincial election | <input type="checkbox"/> ₁ | <input checked="" type="checkbox"/> ₀ | <input type="checkbox"/> ₇ | <input type="checkbox"/> ₈ |
| Municipal or Local election | <input type="checkbox"/> ₁ | <input checked="" type="checkbox"/> ₀ | <input type="checkbox"/> ₇ | <input type="checkbox"/> ₈ |

INCOME

This section collects information on the income of the household. Please take your time in responding.

24. Are you (Person 1) currently employed for pay? (Check all that apply)

- ☒ ₀ Not employed for pay => Go to 25
☐ ₁ Employed full-time
☐ ₂ Employed part-time
☐ ₃ Self-Employed full-time
☐ ₄ Self-Employed part-time

- a) How many paid jobs do you currently have?

- ☐ ₁ One ☐ ₂ Two ☐ ₃ Three or more

- b) If self-employed, as of what date?

____ / ____ / ____
 YYYY / MM / DD

- c) How many hours did you work at all paid jobs last week?

____ HOURS
 (At paid jobs last week)

- d) On average, what was your hourly wage?

\$. ____ / HOUR

25. (If Person 1 is unemployed) Did you have a full-time or part-time paid job in the last 3 months?

- ☐ ₁ Full-time job
☐ ₂ Part-time job
☒ ₀ No paid job in past 3 months

26. In the last week, did you change jobs, add jobs, or stop working at a job for whatever reason? (Check all that apply)

- ☐ ₃ Yes, changed jobs
☐ ₂ Yes, added a job
☐ ₁ Yes, stopped working at a job
☒ ₀ No changes

27. In the last week, did you do unpaid or volunteer work for any organization?

- ☐ ₁ Yes
☒ ₀ No => Go to 28
☐ ₈ Don't know => Go to 28

- a) If yes, how many hours did you volunteer last week?

____ HOURS
 LAST WEEK

28. In the last week, did you look for paid work? (Check all that apply)

- ☐ ₂ Yes, I looked for paid part-time work
☐ ₁ Yes, I looked for paid full-time work
☒ ₀ No, I did not look for paid work

29. (If no to 26) Why did you not look for paid work in the last week? (Check all that apply)

- ☐ ₀₁ I am unable to work due to a disability
☒ ₀₂ I have family responsibilities
☐ ₀₃ I have school or other training responsibilities
☐ ₀₄ I have tried before and am not trying right now.
☐ ₀₅ I'm already employed
☒ ₁₆₆ Other – Specify

*recent injury - car accident Sept
 # single mother; kids health*

30. In the last week, did you look for unpaid or volunteer work? (Check all that apply)

- ☐ ₁ Yes, looked to be a part-time volunteer
☐ ₂ Yes, looked to be a full-time volunteer
☐ ₃ Yes, looked for unpaid part-time work such as an internship
☐ ₄ Yes, looked for unpaid full-time work such as an internship
☒ ₀ No

Now just a few questions about Person 2. (If there is no Person 2 in the household CHECK HERE ☒ and GO to 33.)

31. Is Person 2 currently employed for pay?
(Check all that apply)

- ☐₀ Not employed for pay => Go to 32
☐₁ Employed full-time
☐₂ Employed part-time
☐₃ Self-Employed full-time
☐₄ Self-Employed part-time

a) How many paid jobs does Person 2 currently have?

- ☐₁ One ☐₂ Two ☐₃ Three or more

b) If self-employed, as of what date?

____/____/____
 YYYY / MM / DD

c) How many hours did Person 2 work at all paid jobs last week?

____ HOURS
 (At paid jobs last week)

d) On average, what was Person 2's hourly wage?

\$_____/HOUR

32. (If person 2 is not employed) Why was Person 2 not employed in the last week?
(Check all that apply)

- ☐₀₁ Unable to work due to a disability
☐₀₂ Has family responsibilities.
☐₀₃ In school or other training responsibilities
☐₀₄ Have tried before and not trying right now.
☐₀₅ Are already employed for pay
☐₀₆ Are currently looking for work
☐₆₆ Other – Specify _____

33. Now thinking of the last month, did Person 1 or Person 2 have income in the last month from any of the following sources? (If there is no Person 2 CHECK HERE ☒ and complete only Person 1.)

	Paid work		Social assistance				Other									
	Any jobs, full or part-time		Ontario Works (OW)		Ontario Disability Support Program (ODSP)		Employment Insurance (EI)		CPP		Child/spousal support (including support from a partner and Canada Child Tax Benefit)		Pensions		All other income	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Person 1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Person 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

34. Still thinking of the last month, did others adults in your household, have income from any of the following sources? (If there are no other adults in the household CHECK HERE ☒ and go to 35.)

	Paid work		Social assistance				Other									
	Any jobs, full or part-time		Ontario Works (OW)		Ontario Disability Support Program (ODSP)		Employment Insurance (EI)		CPP		Child/spousal support (including support from a partner and Canada Child Tax Benefit)		Pensions		All other income	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Person 3	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0
Person 4	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0
Person 5	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0
Person 6	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0
Person 7	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 0

35. For any children in the household under 18 years of age, did they have any income from full or part time jobs in the last month. (If you have no children under 18 years of age in the household, CHECK HERE ☐0 and go to question 36.)

	Any paid jobs, full or part-time	
	YES	NO
Child 1.....	<input checked="" type="checkbox"/> 1	<input type="checkbox"/> 0
Child 2.....	<input type="checkbox"/> 1	<input checked="" type="checkbox"/> 0
Child 3.....	<input type="checkbox"/> 1	<input checked="" type="checkbox"/> 0
Child 4.....	<input type="checkbox"/> 1	<input checked="" type="checkbox"/> 0
Child 5.....	<input type="checkbox"/> 1	<input type="checkbox"/> 0 NA

36. For the last month, what was the total income from all persons (that is, Person 1, Person 2, other adults and children) in the household from all sources?

Total of all persons: \$ 4,236.82 in the last month

4797 + 480

37. For the last month, please list the amount of income from paid work, social assistance, and other sources for Person 1 and Person 2. (If there is no Person 2 check here ☒ and complete only for Person 1.)

AMOUNT OF INCOME BY SOURCE

Paid work	Social assistance		All other sources
All jobs, full-time and part-time	Ontario Works (OW)	Ontario Disability Support Program (ODSP)	EI, pensions, child and spousal support, etc.

Amount of income in the last month

Person 1
(On Eligibility Letter)

\$ _____	\$ _____	\$ _____	\$ _____
----------	----------	----------	----------

Person 2
(Spouse or common-law partner)

\$ _____	\$ _____	\$ _____	\$ _____
----------	----------	----------	----------

38. The next questions are about working. Please check the box that comes closest to your (Person 1's) own view.

	Strongly Agree	Agree	Neither Agree/ Disagree	Disagree	Strongly Disagree	Not applicable
I am generally satisfied with my current work situation.....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input checked="" type="checkbox"/> 2	<input type="checkbox"/> 1	<input type="checkbox"/> 0
I have health problems that limit my ability to find paid work.....	<input checked="" type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1	<input type="checkbox"/> 0
I wish I had more education.....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input checked="" type="checkbox"/> 1	<input type="checkbox"/> 0
My children need me at home right now and so I cannot work ...	<input checked="" type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1	<input type="checkbox"/> 0
I have tried to get a job, but there are none available for me ..	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input checked="" type="checkbox"/> 1	<input type="checkbox"/> 0
It would cost me too much (daycare, transportation, tools) to work	<input type="checkbox"/> 5	<input checked="" type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1	<input type="checkbox"/> 0
It is more important to me to upgrade my education than to find work right now	<input type="checkbox"/> 5	<input checked="" type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1	<input type="checkbox"/> 0
My job situation makes me sad about my life	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input checked="" type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1	<input type="checkbox"/> 0

FOOD

The following questions are about the food situation for your household in the past 3 months.

39. Which of the following statements best describes the food eaten in your household in the past 3 months?

- ☒ 4 You and others in your household always had enough of the kinds of food you wanted to eat.
☐ 3 You and others in your household had enough to eat, but not always the kinds of food you wanted.
☐ 2 Sometimes you and others in your household did not have enough to eat.
☐ 1 Often you and others in your household did not have enough to eat.

Below are several statements that people have made about their food situation. For these statements, please indicate whether the statement was often true, sometimes true, or never true for (you/your household) in the last 3 months.

40. The food that you or others in your household bought just didn't last, and you didn't have money to get more. Was that often, sometimes, or never true for you and your household in the last 3 months?

- ☐ 2 Often true
☐ 1 Sometimes true
☒ 0 Never true

41. You and others in the household couldn't afford to eat balanced meals. Was that often, sometimes, or never true for you and your household in the last 3 months?

- ☐ 2 Often true
☐ 1 Sometimes true
☒ 0 Never true

42. In the last 3 months, did you or others in your household ever cut the size of your meals or skip meals because there wasn't enough money for food?

- ☐ 1 Yes => Go to 43
☒ 0 No => Go to 44

43. [If Yes] How often did this happen—almost every week, a couple of times a month, or 1 or 2 times in the last 3 months?

- ☐ 3 Almost every week
☐ 2 A couple of times a month
☐ 1 1 or 2 times in the last 3 months

44. In the last 3 months, did you ever eat less than you felt you should because there wasn't enough money for food?

- ☐ 1 Yes
☒ 0 No

45. In the last 3 months, were you ever hungry but didn't eat because there wasn't enough money for food?

- ☐ 1 Yes
☒ 0 No

EDUCATION

This section asks questions about Person 1 and Person 2's education. (If there is no Person 2 in the household, leave Person 2 blank in each case)

46. How much education does Persons 1 and 2 have? (Check one for each of Person 1 and 2)

	Person 1 (on Eligibility Letter)	Person 2 (Spouse/ common-law)
Grade 8 or less.....	<input type="checkbox"/> 1	<input type="checkbox"/> 1
Some high school.....	<input type="checkbox"/> 2	<input type="checkbox"/> 2
Graduated high school.....	<input type="checkbox"/> 3	<input type="checkbox"/> 3
Some education after high school but not a degree or diploma	<input type="checkbox"/> 4	<input type="checkbox"/> 4
Certificate or diploma gained from college or university.....	<input type="checkbox"/> 5	<input type="checkbox"/> 5
Post graduate or professional degree from a university.....	<input checked="" type="checkbox"/> 6	<input type="checkbox"/> 6

47. What educational activities have Persons 1 and/or 2 undertaken in the last 3 months?
(Check only one for each of Person 1 and 2)

	Person 1 (on Eligibility Letter)	Person 2 (Spouse/ common-law)
Additional courses toward a GED.....	<input type="checkbox"/> 1	<input type="checkbox"/> 1
Some trades training.....	<input type="checkbox"/> 2	<input type="checkbox"/> 2
University or college courses.....	<input type="checkbox"/> 3	<input type="checkbox"/> 3
Post graduate or professional courses.....	<input type="checkbox"/> 4	<input type="checkbox"/> 4
None.....	<input checked="" type="checkbox"/> 0	<input type="checkbox"/> 0

48. Right now, are Persons 1 and/or 2 students? (Check only one for each of Person 1 and 2)

	Person 1 (on Eligibility Letter)	Person 2 (Spouse/ common-law)
Yes - Full-time student.....	<input type="checkbox"/> 3	<input type="checkbox"/> 3
Yes - Part-time student.....	<input type="checkbox"/> 2	<input type="checkbox"/> 2
No - but planning to take courses in the future.....	<input type="checkbox"/> 1	<input type="checkbox"/> 1
No - I am done with school.....	<input checked="" type="checkbox"/> 0	<input type="checkbox"/> 0

HOUSING

A dwelling is a separate set of living quarters with a private entrance from the outside or from a common hallway or stairway inside the building.

49. What type of dwelling do you live in? (Check only one)

- ☒ 01 Single-detached house
- ☐ 02 Double (for example, side-by-side)
- ☐ 03 Row or terrace
- ☐ 04 Duplex
- ☐ 05 Low-rise apartment of fewer than 5 stories
- ☐ 06 High-rise apartment of 5 stories or more
- ☐ 07 Basement or other self-contained suite in a house
- ☐ 08 Institution (for example group home or nursing home)
- ☐ 09 Movable dwelling (trailer)
- ☐ 10 Hotel; rooming/lodging house; camp
- ☐ 11 Mobile home
- ☐ 66 Other – Specify _____

50. Are you living in the same location as you were 3 months ago?

- ☒ 1 Yes
- ☐ 0 No

51. In total, how many rooms does this dwelling have? (By rooms we mean any room that is finished and suitable for year round living. So would include kitchens, bedrooms, living and dining rooms, and finished rooms in the attic or basement, but would exclude bathrooms, halls, etc.)

7 rooms

52. And how many of those rooms are bedrooms?

5 bedrooms

53. Is this dwelling in need of any repairs?

Do not include re-modelling or additions you would like to complete.

- ☐ 1 No, only regular maintenance is needed (painting, furnace cleaning, etc.)
- ☒ 2 Yes, minor repairs are needed (missing or loose floor tiles, bricks or shingles, defective steps, railings or sidings, etc.)
- ☐ 3 Yes, major repairs are needed (defective plumbing or electrical wiring, structural repairs to walls, floors or ceilings, etc.)

54. Considering all aspects of this dwelling, its state of repair, its size, and its location, on a scale of 1 to 5 where 1 is "not at all" and 5 is "completely" how satisfied are you with this dwelling?

Not at all			Completely	
satisfied			satisfied	
<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input checked="" type="checkbox"/> 4	<input type="checkbox"/> 5

55. Considering all aspects of this dwelling, its state of repair, its size, and its location, on a scale of 1 to 5 where 1 is not at all and 5 is for sure, how badly do you want to move from this dwelling?

Not at all			For sure	
<input checked="" type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5

56. Who pays the rent or mortgage, taxes, electricity, etc., for the home in which you live? If more than one person contributes to such payments, check all that apply.

☒ 1 Person 1
☐ 2 Person 2
☐ 3 Other household member
☒ 4 Non-household member

57. Is this dwelling owned or rented by a member of this household? *mortgage*
- ☐ 2 Rented => Go to 58
☒ 1 Owned => Go to 59
☐ 6 Other => Go to 58

58. For RENTERS only, answer a to c.

- a) Are utilities, such as heat, electrical, water, included in your rent?

☐ 1 Yes
☐ 0 No

- b) What is the monthly rent paid for this dwelling?

☐ 0 Rented without payment
 OR
☐ 1 Enter the amount per month

\$ _____/month

- c) Is this dwelling subsidized?

Subsidized housing includes rent geared to income, social housing, public housing, government assisted housing, non-profit housing, rent supplements, and housing allowances.

☐ 1 Yes
☐ 0 No

59. For OWNERS only, answer a to f.

a) What are the total regular monthly mortgage or loan payments for this dwelling?

☐ None. => Go to 59c

OR

☒ Enter the amount per month

\$ 1,942 /month

b) Are the property taxes (municipal and school) included in the amount shown in part a)?

☒ Yes

☐ No

c) What are the estimated yearly property taxes (municipal and school) for this dwelling?

☐ None

OR

☐ Enter the amount per year

\$ 6,000 /year

d) What are the monthly condominium fees?

☒ None => Go to 59f

OR

☐ Enter the amount per month

\$ _____ /month

e) Are utilities included in your condo fees?

☐ Yes

☐ No

f) What is the current market value of the dwelling?

\$ 365,000

60. Please estimate these other expenditures made by you and/or other household members in the last month.

Utilities \$ 460 /month

(If not included in the rent/condo fee)

Food \$ 500 /month

(consumed in home and outside)

Vehicle \$ 600 /month

(payment, gas, insurance)

Other transportation \$ 20 /month

(bus, subway, taxi)

Entertainment \$ 150 /month

(cable, TV, movies, concerts)

Gifts \$ 300 /month

(birthday, holiday gifts)

Spousal/child support \$ _____ /month

61. Please indicate whether your household has the following items and the number.

	Check if owned by someone	Number of each item
Land phone line	<input checked="" type="checkbox"/> 1	<u>1</u>
Cell Phone (standard without internet access)	<input checked="" type="checkbox"/> 2	<u>2</u>
Smartphone (internet access)	<input checked="" type="checkbox"/> 3	<u>1</u>
Conventional TV	<input checked="" type="checkbox"/> 4	<u>0</u>
Flat screen TV	<input checked="" type="checkbox"/> 5	<u>3</u>
Car, truck, or other private vehicle	<input checked="" type="checkbox"/> 6	<u>1</u>
Computer (desktop, notebook, or tablet)	<input checked="" type="checkbox"/> 7	<u>4</u>
Video game console (Xbox, PlayStation)	<input checked="" type="checkbox"/> 8	<u>3</u>
Internet connection (not dial-up)	<input checked="" type="checkbox"/> 9	
None of these	<input type="checkbox"/> 0	

CONCLUSION AND FOLLOW-UP

As part of the Ontario Basic Income Participation Survey, we will need to contact your household regularly.

62. If possible, please provide both an email address and a phone number at which we can contact you.

E-mail address [REDACTED]

Phone number [REDACTED]

☐ 01 I'd prefer not to provide either.

63. Thinking about your experience completing this survey, please indicate if you agree or disagree with the following statements.

	Agree	Disagree
Generally, the questions were easy and straight forward to answer	<input checked="" type="checkbox"/> 1	<input type="checkbox"/> 0
I found some of the questions confusing.....	<input checked="" type="checkbox"/> 1	<input type="checkbox"/> 0
I did not like that many of the questions asked very personal information	<input checked="" type="checkbox"/> 1	<input type="checkbox"/> 0
This survey took too much time to complete.....	<input type="checkbox"/> 1	<input checked="" type="checkbox"/> 0
I needed to consult others in the household to be able to answer some of the questions.....	<input type="checkbox"/> 1	<input checked="" type="checkbox"/> 0
I would like to get a better understanding of why I needed to answer these questions and how the information will be used	<input checked="" type="checkbox"/> 1	<input type="checkbox"/> 0

Please use the space below to provide any other comments you might have about this survey.

This concludes the survey.

Thank you very much for your participation in the Ontario Basic Income Pilot Baseline Survey.
Please mail: the completed survey, your signed Collection, Use, and Disclosure of Personal Information Consent Form, and Direct Deposit Form
using the pre-paid and pre-addressed envelope provided.

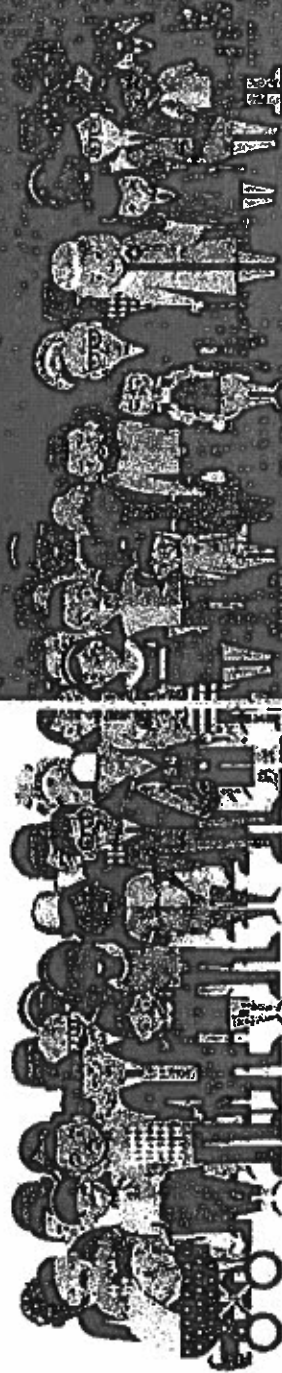
Who will evaluate the pilot?

A third-party research consortium will evaluate the pilot. The province will form an advisory group with research and evaluation experts to ensure the pilot is conducted with the utmost integrity, rigour and ethical standards.

For more information about the pilot, please visit www.ontario.ca/basicincome or call 1-844-217-4516

Ontario's Basic Income Pilot

Studying the impact of a basic income



What is basic income?

A basic income is a payment to eligible families or individuals that ensures a minimum income level regardless of employment status.

Why study a basic income?

The pilot will test whether a basic income can better support vulnerable workers, improve health and education outcomes for people on low incomes, and help ensure that everyone shares in Ontario's economic growth. It will measure outcomes in:

- Food security
- Stress and anxiety
- Mental health
- Health and health care usage
- Housing stability
- Education and training
- Employment and labour market participation

Where is the pilot taking place?

The three-year pilot will take place in the following locations:

- Hamilton, Brantford, Brant County - launching late spring 2017
- Thunder Bay and the surrounding area - launching late spring 2017
- Lindsay - launching by fall 2017

How does it work?

Randomly selected individuals will receive information in the mail inviting them to apply to be part of the pilot. Eligible individuals will be randomly selected to either receive the basic income or be part of a control group made up of people who will not be receiving payments. Individuals receiving the basic income will be compared to the selected control group. Up to 4,000 participants receiving basic income payments will be included in the pilot at full implementation.

Participants will be:

- Randomly selected
- 18 to 64 years old
- Living in one of the test locations for the past 12 months or longer
- Living on a low income.

Ontario is also planning a separate, parallel First Nations Basic Income Pilot, co-created and designed with First Nations partners.

How much will participants receive?

The payment will account for other income and ensure a minimum level of income is provided. Participants will receive:

- Up to \$16,989 per year for a single person, less 50 per cent of any earned income
- Up to \$24,027 per year for a couple, less 50 per cent of any earned income
- Up to an additional \$6,000 per year for a person with a disability.

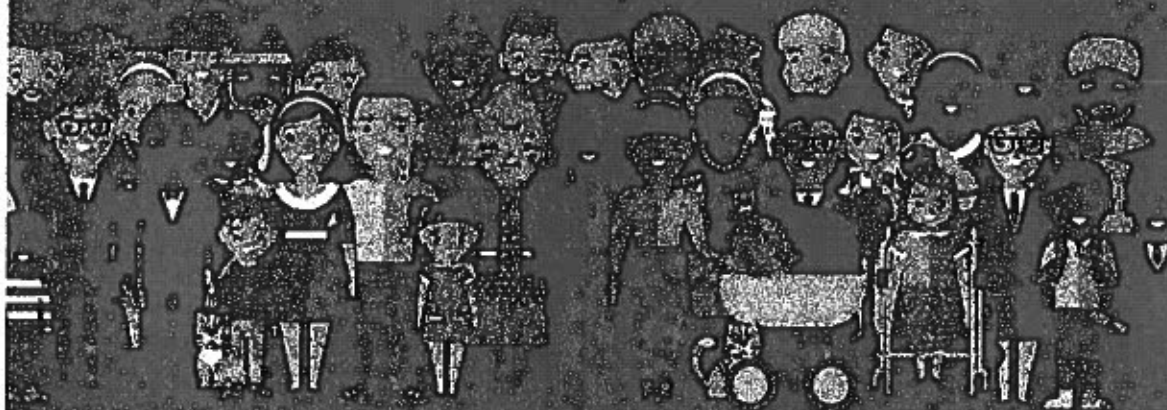
Participants can go to school to further their education or begin/continue to work while receiving the basic income. The basic income amount will decrease by \$0.50 for every dollar an individual earns through work.

Income from other programs, such as the Canada Pension Plan and Employment Insurance, would reduce the basic income payment dollar for dollar. Income related to children, such as the Ontario Child Benefit and child support, would be exempt. People receiving support through Ontario Works who enter the pilot will continue to receive the Ontario Drug Benefit, and people on the Ontario Disability Support Program will continue to receive the Ontario Drug Benefit and dental benefits.

Basic Income Pilot:

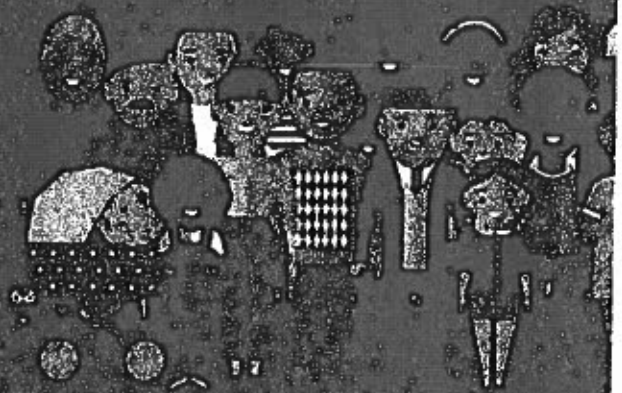
Information Booklet

May 2017

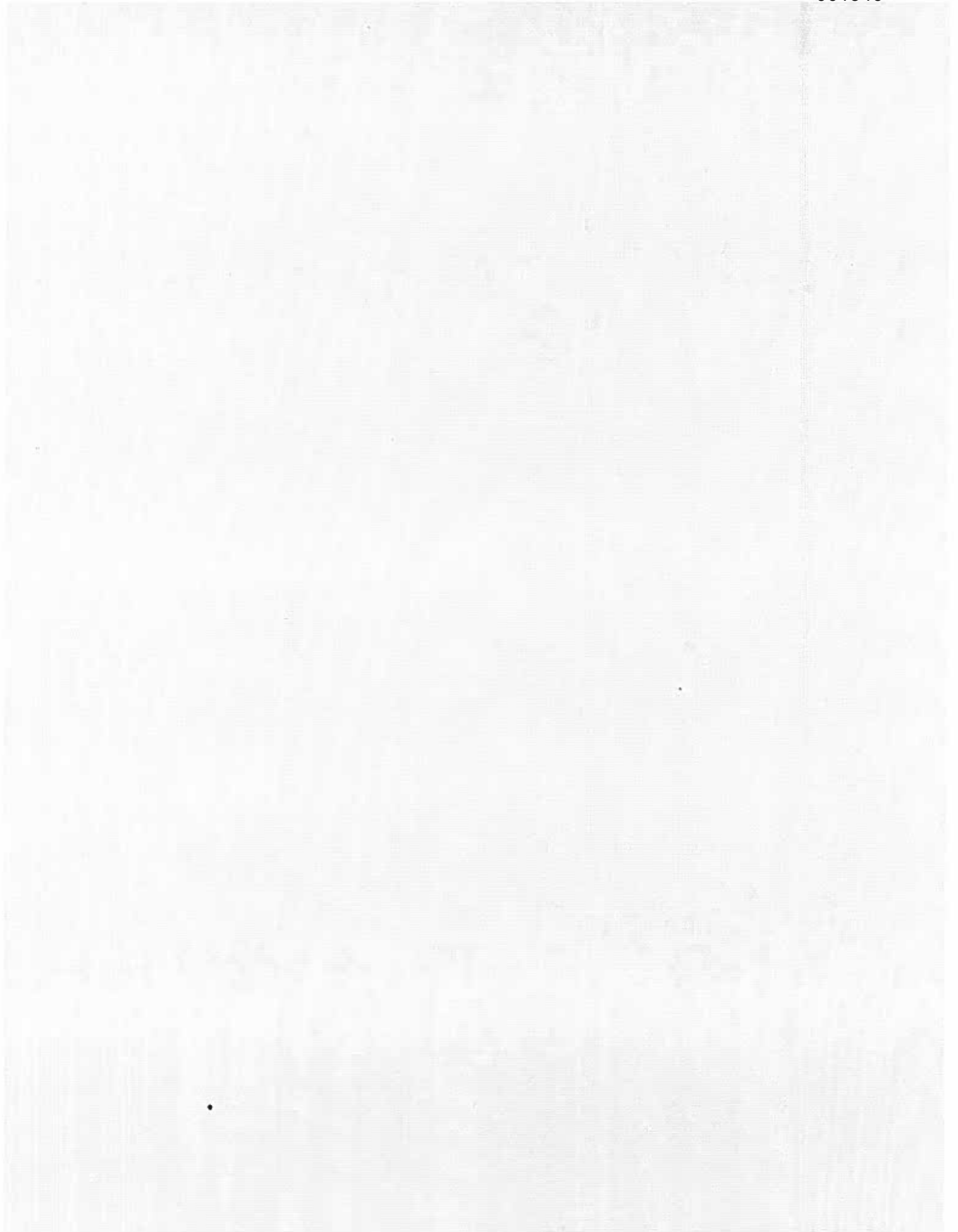


Reference # 500050419

For more information on Basic
Income in Ontario, visit:
ontario.ca/basicincome



mailed application Sept 19/17



Ref# 500062721

Informed Consent Hand Out
HBBC 2017.11.29

Information for Ontario Basic Income Pilot Applicants

Your participation is important to understanding how a basic income could help more people living on low incomes.

The Ontario Basic Income Pilot is a research study and there will be two randomly selected groups as part of the study.

One group will receive Basic Income payments and the other group will not, but they will participate in the study by completing surveys.

If you are randomly selected to receive payments, it is very important that you and your spouse/common law partner, if applicable, understand:

- how the Pilot works
- how Basic Income can change your circumstances, including if you receive Ontario Works (Ontario Works) or Ontario Disability Support Program (ODSP)
- how we will use the information you provide.

You will be sharing, or you have already shared, your tax information, your address, and your date of birth. This will allow us to assess whether you can participate.

In the survey, you will answer questions about your employment, your health and well-being, and your housing situation, because these are some of the things we are studying.

After you've enrolled, all you need to do during the pilot is file your income tax returns, continue to meet the Ontario Basic Income Pilot eligibility criteria, and fill in surveys.

There are no other conditions or reporting necessary to receive payments. If you are selected to receive Basic Income payments, you will receive them monthly. If you are not selected to receive Basic Income payments, you will still receive a compensation payment for every survey you complete.

Your participation in the Ontario Basic Income Pilot is completely voluntary.

You can choose to leave the Ontario Basic Income Pilot for any reason at any time. You should know, though, that once you leave, you will not be able to come back into the Ontario Basic Income Pilot.

If you are currently receiving Ontario Works or ODSP

You have to leave Ontario Works or ODSP to receive payments from the Ontario Basic Income Pilot.

Informed Consent Hand Out
HBBC 2017.11.29

You cannot get Ontario Works/ODSP and Basic Income payments at the same time. This may lead to an overpayment with Ontario Works/ODSP, which means you have to pay back what you received, and you will no longer receive Basic Income payments.

You should wait until you find out whether you have been selected to receive payments, but if you are you must call your caseworker and inform them that you are going to receive Basic Income payments. They will be able to help you withdraw from Ontario Works/ODSP at that point.

If you are part of the study, but do not receive Basic Income payments, you don't need to leave Ontario Works or ODSP.

If you are applying for Ontario Works or ODSP right now, or appealing an earlier decision, you don't have to stop that process, but once your application or appeal is completed, you will have to choose which program you wish to receive payments from.

If you have a disability and receive supports or services from ODSP, you can receive a disability supplement on top of your Basic Income payment of up to \$500 per month.

If you choose to leave the Pilot and you want to get back on Ontario Works or ODSP at any time you can use the reapplication process for Ontario Works or rapid reinstatement process for ODSP.

This means there will be no gap between your final Basic Income payment and your first Ontario Works or ODSP payment.

And, if you are receiving ODSP, you will not have to be assessed for your disability again.

Regarding benefits, you will still have Ontario Drug Benefit coverage while on the Ontario Basic Income Pilot.

We will mail you a card that you can take to the pharmacy when you go to fill a prescription. The card will be valid for three months. You will get a new card before the old one expires.

If you have children, they will still have dental coverage through Healthy Smiles Ontario.

If you are receiving ODSP, you and your spouse/common-law partner will still have dental coverage.

We will be mailing you a letter that you can take with you when you go to the dentist. The letter will be valid for one month. You will receive a new letter before the end of the month.

If you are currently receiving Ontario Works, you will not receive dental benefits from the Pilot but you and your spouse may be eligible for municipal dental benefits. You should speak with your caseworker about this when you withdraw.

But the Ontario Basic Income Pilot is different from Ontario Works/ODSP. What this means is that you will not receive some other benefits that you get through Ontario Works/ODSP.

<p align="center">Informed Consent Hand Out HBBC 2017.11.29</p>
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Examples of Ontario Works and ODSP health benefits that the Ontario Basic Income Pilot will not provide include:

Transportation for medical purposes; vision care; special diet allowance; hearing aids and mobility devices; the Guide Dog benefit; Extended Health Benefit; Extended Employment Health Benefit; Transitional Health Benefit.

Examples of Ontario Works and ODSP employment benefits that the Ontario Basic Income Pilot will not provide include:

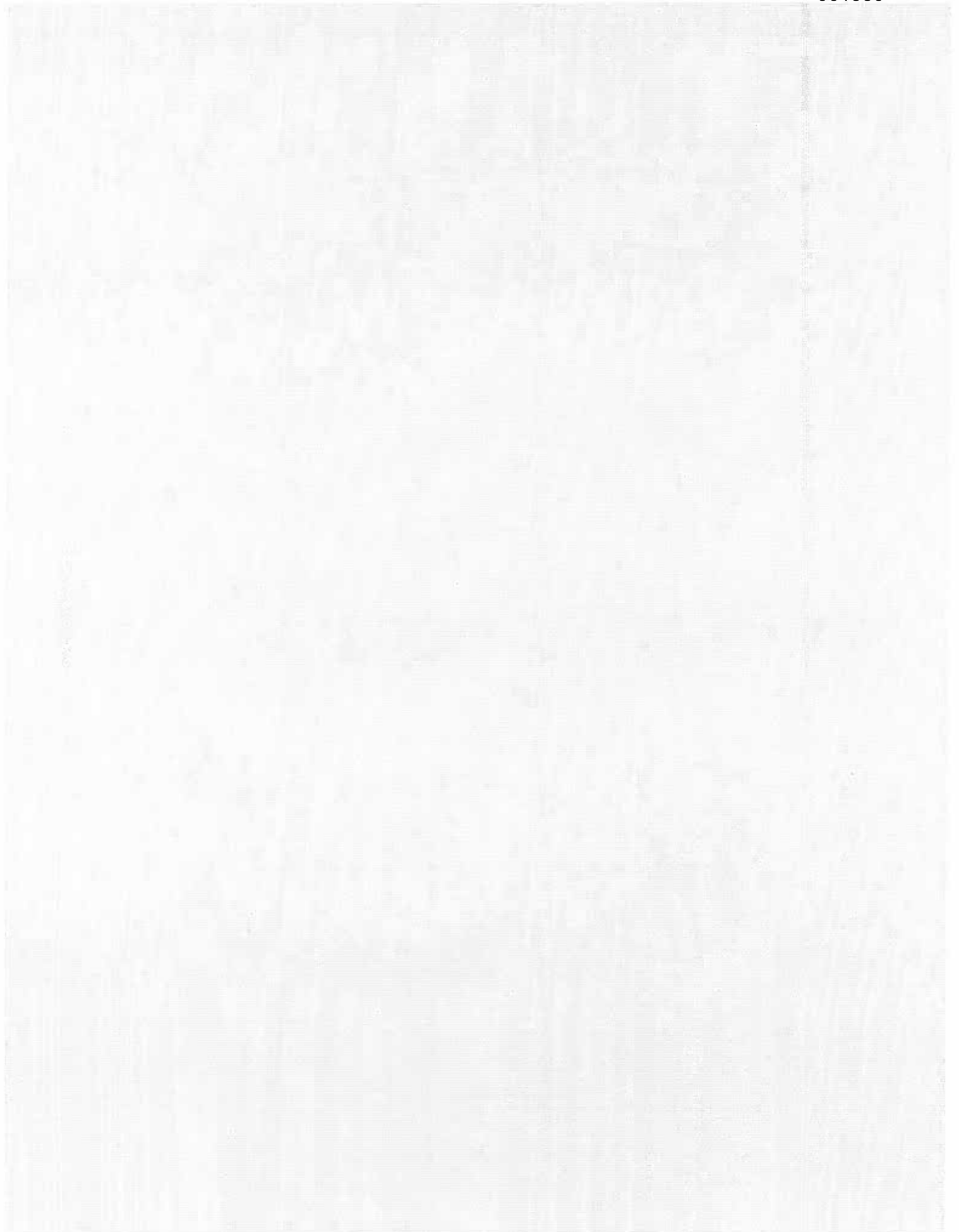
Employment and Training Start Up benefit; Work-Related Benefit, the Employment Assistance Activities Expenses; Full-Time Employment Benefit.

More Information for All Applicants

You will still be able to receive your Canada Child Benefit (CCB) and Ontario Child Benefit (OCB), but the amount you receive might change as your income may be higher.

Some other benefits and supports may change, including subsidized housing (Rent-Geared to Income), Child Care Fee Subsidies, or other programs. This is because your income could go up. It could also affect your Ontario Student Assistance Program (OSAP), if you are a student. As well, it may affect your eligibility for legal aid or for Healthy Smiles Ontario (unless you were receiving Ontario Works or ODSP).

If you have a disability and receive or start receiving supports or services from ODSP, Developmental Services Ontario or Canada Pension Plan – Disability, you can receive a disability supplement on top of your Basic Income payment of up to \$500 per month.



Ontario Basic Income Pilot

October 23, 2017

RE: 500050419

[REDACTED]
Thunder Bay ON
[REDACTED]

Dear [REDACTED]:

You are eligible to participate in the Ontario Basic Income Pilot (OBIP). The final stage of your enrolment is to complete the following:

1. **Collection, Use, and Disclosure of Personal Information Consent Form**
2. **Baseline Survey**
3. **Direct Deposit Form** (if applicable)

If you have questions, please contact us at 1-844-806-6270 or applybi@ontario.ca.

1. Collection, Use, and Disclosure of Personal Information Consent Form

We need your consent to collect, use and disclose your personal information with other government programs and services. This information is needed to administer the OBIP and to see how basic income impacts participants.

It is very important that you **read and understand** the declaration and consent form.

2. Baseline Survey

Completing the baseline survey is the first step in the evaluation of the OBIP. When you complete the Baseline Survey, you will receive a **\$50 payment** as compensation.

This survey will be conducted by PRA Inc., a third party research company. Your responses to the survey will **not affect your eligibility to participate in the Pilot** or any other program.

3. Direct Deposit Form

Complete this form so that you can get Basic Income payments and survey compensation payments by **direct deposit** into your bank account.

If you don't have a bank account, we can send cheques in the mail so you can receive your payments.



Ontario Basic Income Pilot

Send your completed package back to us

The sooner you complete these steps, the sooner we can tell you if you will be a participant in the Basic Income Pilot. You have four weeks from the date of the letter to complete everything.

Please mail back the signed Collection and Disclosure of Personal Information Consent Form, the completed Baseline Survey (if you do it by paper), and Direct Deposit Form (if applicable) using the postage-paid envelope provided.

Next Steps

Once you've completed the last stage of your enrolment, you will be randomly placed into one of two groups:

1. **Basic Income Group** - This group will receive monthly Basic Income payments
2. **Control Group** - This group will not receive monthly Basic Income payments. The control group will actively participate in the evaluation of the OBIP and will receive compensation payments for doing surveys.

We will send you a letter to confirm which group you will be part of for the Pilot.

Basic Income Payment Estimate

Based on your application, your estimated Basic Income payment is shown in the chart below. Please note that you will only receive Basic Income payments if you complete the enrolment process and are randomly placed into the Basic Income Group.

Maximum Basic Income	\$16989
Less 50% of income from employment	- \$0
Less 100% of other income	- \$141
Annual Basic Income	\$16848
Monthly Basic Income	\$1403.96

If you have any questions or need more information

We can help. Please contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

OBIP Administrator



Ontario Basic Income Pilot

If you are currently on Ontario Works

You must now tell your caseworker that you want to withdraw from OW to participate in the Ontario Basic Income Pilot. Your caseworker will need the date on this letter, and will then suspend your case until they can confirm you have received your first OBIP payment.

If you are receiving the Extended Health Benefit (EHB) or the Extended Employment Health Benefit (EEHB) through Ontario Works, you will also need to withdraw from these benefits.

If you don't withdraw in time, you may get an Ontario Works overpayment.

Any pay directs (e.g. to a landlord) you have set up through Ontario Works will be cancelled when you withdraw. You will need to make other arrangements for these payments.

You (and your spouse/common-law partner and/or dependent children under 18 years of age, if applicable) will continue to receive drug benefits, and your dependent children under 18 years of age will continue to receive dental benefits.

To access drug benefits at a pharmacy, identify yourself as a participant in the Ontario Basic Income Pilot when speaking to the pharmacist.

If you are currently on Ontario Disability Support Program (ODSP)

You must now tell your caseworker that you want to withdraw from ODSP to participate in the Ontario Basic Income Pilot. Your caseworker will need the date on this letter and will then suspend your case until they can confirm you have received your first OBIP payment.

If you are receiving the Extended Health Benefit (EHB) or the Transition Health Benefit (THB), you will also need to withdraw from these benefits.

If you don't withdraw in time, you may get an ODSP overpayment.

Any pay directs (e.g. to a landlord) you have set up through ODSP will be cancelled when you withdraw. You will need to make other arrangements for these payments.

You (and your spouse/common-law partner and/or dependent children under 18 years of age, if applicable) will continue to receive the drug and dental benefits.

To access drug benefits at a pharmacy, identify yourself as a participant in the Ontario Basic Income Pilot when speaking to the pharmacist.

Ontario Basic Income Pilot

What to do if your circumstances change

Contact us if circumstances in your life change and you think these changes may affect your Basic Income payment. These changes could include changes to your relationship status, change in income, or change in disability status.

To report a change in your circumstances or for more information on how to report changes, contact us at 1-844-806-6270 or applybi@ontario.ca.

If you wish to opt out of the Pilot for any reason, please contact us

If you have any questions or need more information

We can help. Contact us at 1-844-806-6270 or applybi@ontario.ca.

Sincerely,

OBIP Administrator

Basic Income Payment Schedule, 2017-18

The table below shows the dates that monthly Basic Income payments will be issued for the 2017-18 benefit year (Dec1, 2017 – June 30, 2018).

Payment Month and Year	Payment Day
December 2017	15
January 2018	25
February 2018	26
March 2018	26
April 2018	25
May 2018	25
June 2018	25

Basic Income payments are calculated for the year using information from your tax return. We will send you information about your 2018-19 Basic Income payments next spring.



Notice with Respect to the Collection of Personal Information

**(Freedom of Information and Protection of Privacy Act)
(Personal Health Information Protection Act)
(Ministry of Revenue Act)**

This section is to make sure you know who you can contact if you have any questions regarding this consent form.

The collection of this information is necessary for the proper administration of the Basic Income Pilot, and to study its impact. Any questions regarding the collection, use and disclosure of personal information should be directed to Basic Income Pilot Administrators.

Mail:

The Basic Income Pilot Branch
77 Wellesley St. W.,
Box 175
Toronto, ON
M7A 1N3

Phone: 1-844-806-6270

Email: applybi@ontario.ca

Independent Review Board

All of the application materials you received have been reviewed by an Independent Review Board (IRB). An IRB is a group of scientific and non-scientific individuals who perform the initial and ongoing ethical review of the research study with the Research Participant's rights and welfare in mind. This study has been reviewed by Veritas Independent Review Board (IRB).

If you require any explanations or have any questions about the scientific and scholarly aspects of the Basic Income Pilot research, please email applybi@ontario.ca or call 1-844-806-6270 and direct research-related inquiries to the Primary Contact, Debbie Burke-Benn.

Primary Contact:

Debbie Burke-Benn, Director
Basic Income Pilot Branch
Ministry of Community and Social Services
Telephone: 1-844-806-6270

If you have any study-related comments, complaints or concerns contact Debbie Burke-Benn, the Primary Contact for the Basic Income Pilot. Please call the IRB if you need to speak to a person independent from the project and the research staff.

If you have any questions about your rights as a research participant, call the Manager of Veritas IRB 24 hours per day and 7 days per week at 514-337-0442 or toll-free at 1-866-384-4221.

Ontario Basic Income Pilot Consent Form

DECLARATIONS

This section is to inform you of how information will be collected, used and disclosed for the purposes of administration, research and evaluation of the Ontario Basic Income Pilot (OBIP).

I/we:

1. Have read the **Basic Income Pilot: Information Booklet (Section 2 - Pages 9 - 17)** for detailed information on completing surveys, the study and evaluation of the OBIP, and privacy of personal information. As part of my initial OBIP application form, I/we authorized the Ministry of Community and Social Services (MCSS), Ministry of Finance (MOF) and Canada Revenue Agency (CRA) to share information for the purposes of determining and verifying ongoing eligibility for OBIP, and this authorization will continue.
2. Understand that the evaluation of the OBIP will include studying whether providing consistent and predictable income support will lead to better outcomes for individuals, better support vulnerable workers, and give people the security and opportunity they need to achieve their potential. The evaluation will look at and measure key outcomes of participants in areas such as:
 - a. Food security
 - b. Stress and anxiety
 - c. Mental health
 - d. Health and healthcare usage
 - e. Housing stability
 - f. Education and training
 - g. Employment and labour market participation
3. Understand that before I/we can be randomly placed into the Basic Income Group or the Control Group, I/we must sign and return this Consent Form and complete the Baseline Survey. We understand that if placed in the Basic Income Group, I/we will receive Basic Income payments.
4. Understand that I/we may be asked to provide additional consents over the course of my/our participation in the OBIP.
5. Understand that my/our participation in the OBIP including providing my/our consent, is voluntary. I/we may withdraw my/our consent at any time, and cease to participate in the OBIP.

CONSENTS

All OBIP participant(s), including your spouse/common-law partner, if applicable, must sign the consent below.

I/we:

1. Authorize the Ministry of Community and Social Services (MCSS) to collect my/our responses and personal information captured in the baseline survey and other surveys, and disclose to these to the ministries listed in the chart below for research and evaluation purposes of the OBIP.

2. Authorize MCSS to indirectly collect from the ministries listed in the chart below, and for those ministries to disclose to MCSS, the personal information outlined in the chart below. MCSS will need to disclose personal information to the ministries listed in the chart below to facilitate the collection of that personal information from them that is necessary for my participation in, the administration of, and the evaluation of the OBIP.

Personal information, in this consent, includes name(s), date of birth, and address.

The above details will be used for the purposes of identifying you to the other ministries listed in the chart below.

Entity	Collection, Use and Disclosure of Personal Information
Ministry of Community and Social Services	<p>MCSS will collect and use my/our personal information, including social assistance member IDs, for the purposes of:</p> <ul style="list-style-type: none"> • Administering the OBIP • Administering social assistance programs (Ontario Works or ODSP) • Research and evaluation of the OBIP in relation to social assistance
Ministry of Health and Long Term Care	<p>MCSS will collect and use Ontario health numbers for health research purposes.</p> <p>MCSS will collect, use and disclose my/our personal information as defined above.</p> <p>This information will be used and disclosed by MCSS to the Ministry of Health and Long-Term Care (MOHLTC) for the purposes of research and evaluation of the Basic Income's impact on my/our health, mental health and well-being, and dental health.</p> <p>MCSS will collect and use information from MOHLTC about my/our:</p> <ul style="list-style-type: none"> • Health care usage, health outcomes, and other information related to my/our health • Dental care usage, including Healthy Smiles Ontario (HSO) by my/our children
Ministry of Housing	<p>MCSS will collect, use, and disclose my/our personal information to the Ministry of Housing (MHO) and housing providers and service managers for the purpose of research and evaluation of the Basic Income's impact on my/our housing.</p> <p>MCSS will collect and use information from MHO about my/our access and use of housing supports and subsidies.</p>
Ministry of Advanced Education and Skills Development	<p>MCSS will collect, use, and disclose my/our personal information to the Ministry of Advanced Education and Skills Development (MAESD) for the purposes of research and evaluation of the Basic Income's impact on my/our postsecondary education, training and employment.</p> <p>MCSS will collect and use information from MAESD about my/our:</p> <ul style="list-style-type: none"> • Usage of training programs and supports • Usage of employment programs and supports • Usage of student financial assistance programs and supports.
Ministry of Education	<p>MCSS will collect, use, and disclose my/our personal information, and my/our child(ren)'s information if applicable to the Ministry of Education (EDU) for the purposes of research and evaluation of the Basic Income's impacts on my/our child care and education.</p> <p>MCSS will collect and use information from EDU about my/our and my/our</p>

	child(ren)'s: <ul style="list-style-type: none"> • Education outcomes, including school attendance, scores, and educational attainment • Usage of child care services and supports.
Ministry of Finance	MCSS will collect, use, and disclose my/our personal information, including Social Insurance Number and income tax information, to the Ministry of Finance (MOF) for the purposes of OBIP administration and research. MCSS will collect and use information from MOF about my/our tax information.

3. If you and your spouse/common law partner are receiving drug and dental benefits under ODSP or drug benefits under the Ontario Works program, these benefits will continue if you leave social assistance and receive Basic Income payments as a randomly selected participant of the Basic Income Group. Please check the box below that applies to you:

- ☐ Ontario Works (drug benefits will continue as well as dental benefits for children)
☒ Ontario Disability Support Program (ODSP) (drug and dental benefits will continue)

I/we authorize the MCSS, the ODSP or Ontario Works delivery agent, as applicable, and MOHLTC collecting, using, and disclosing my/our personal information, including personal health information, necessary for the administration of drug and dental benefits. *Enhanced Respite, Special Services at home for son Diego (medically fragile child)*

4. I/we authorize the MCSS to collect personal information from, and disclose information to, the ODSP and/or Ontario Works delivery agents for the purposes of determining or verifying my/our ongoing eligibility for Basic Income payments. This is necessary because persons who receive Basic Income payments cannot also receive monthly social assistance payments (ODSP and Ontario Works).

5 0 0 0 5 0 4 1 9

OBIP Reference Number

(If applicable) Applicant's social assistance Member ID

Signature of Applicant

Print Name

Oct 31/17

Date

NA

Signature of Spouse/Common-law Partner

Print Name

Date

Any household members, who are 16 and 17 years of age, must also sign the consent form.

NA

Signature of Dependent age 16 or 17

Print Name

Date

Signature of Dependent age 16 or 17

Print Name

Date

Signature of Dependent age 16 or 17

Print Name

Date

COLLECTION OF HEALTH NUMBER

This form is to be filled by all OBIP participant(s), including spouses/common-law partners, if applicable. Information about your child(ren), if applicable, must also be included for research and evaluation purposes.

OBIP participant Health Number

Health Number  42  9  Version Code (two letters after 10 digits) 

Birth Date (YYYY/MM/DD)  

Spouse (if applicable) Health Number NA

Health Number _____ Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Dependent children (16 and 17 years of age)

Dependent 1 (16 -17 years) Health Number NA _____

Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Dependent 2 (16 -17 years) Health Number NA _____

Version Code (two letters after 10 digits) _____

Birth Date (YYYY/MM/DD) _____ / _____ / _____

Parents may only provide personal health information on behalf of their child(ren) if they are under 16 years of age.

Child 1 (under 16 years) Health Number 

Version Code (two letters after 10 digits) 

Birth Date (YYYY/MM/DD) 

Child 2 (under 16 years) Health Number 

Version Code (two letters after 10 digits) 

Birth Date (YYYY/MM/DD) 

Child 3 (under 16 years) Health Number 

Version Code (two letters after 10 digits) 

Birth Date (YYYY/MM/DD) 

child 4 (under 16)





Basic Income Direct Deposit Form

Use this form to start direct deposit of your monthly Ontario Basic Income Pilot payments or to change the direct deposit information you already gave to us.

Complete this form and return it to the Ontario Basic Income Pilot using the prepaid envelope that will be provided. If for any reason we cannot deposit your payment, a cheque will be mailed to your address.

A: Recipient Information

Reference Number		
Last Name:	First Name:	
Apartment/Unit Number:	Street Number:	Street Name:
City/Town: <i>Thunder Bay</i>	Province: <i>ON</i>	Postal Code:

Complete Section B or C

B: Please attach a blank cheque with your bank information on it

Write " www.tdcanadatrust.com " www.tdcanadatrust.com " www.tdcanadatrust.com " www.tdcanadatrust.com "

028

THUNDER BAY, ON P7G 2M2

DATE 2 0 - - - - - Y Y M M D D

PAY TO THE ORDER OF \$

100 DOLLARS

Canada Trust
COUNTY FAIR PLAZA
1090 DAWSON ROAD
THUNDER BAY, ONTARIO P7B 6V1

MEMO

C: Have you

Branch Number	Institution Number
Account Number	

Teller Stamp

D: Certification

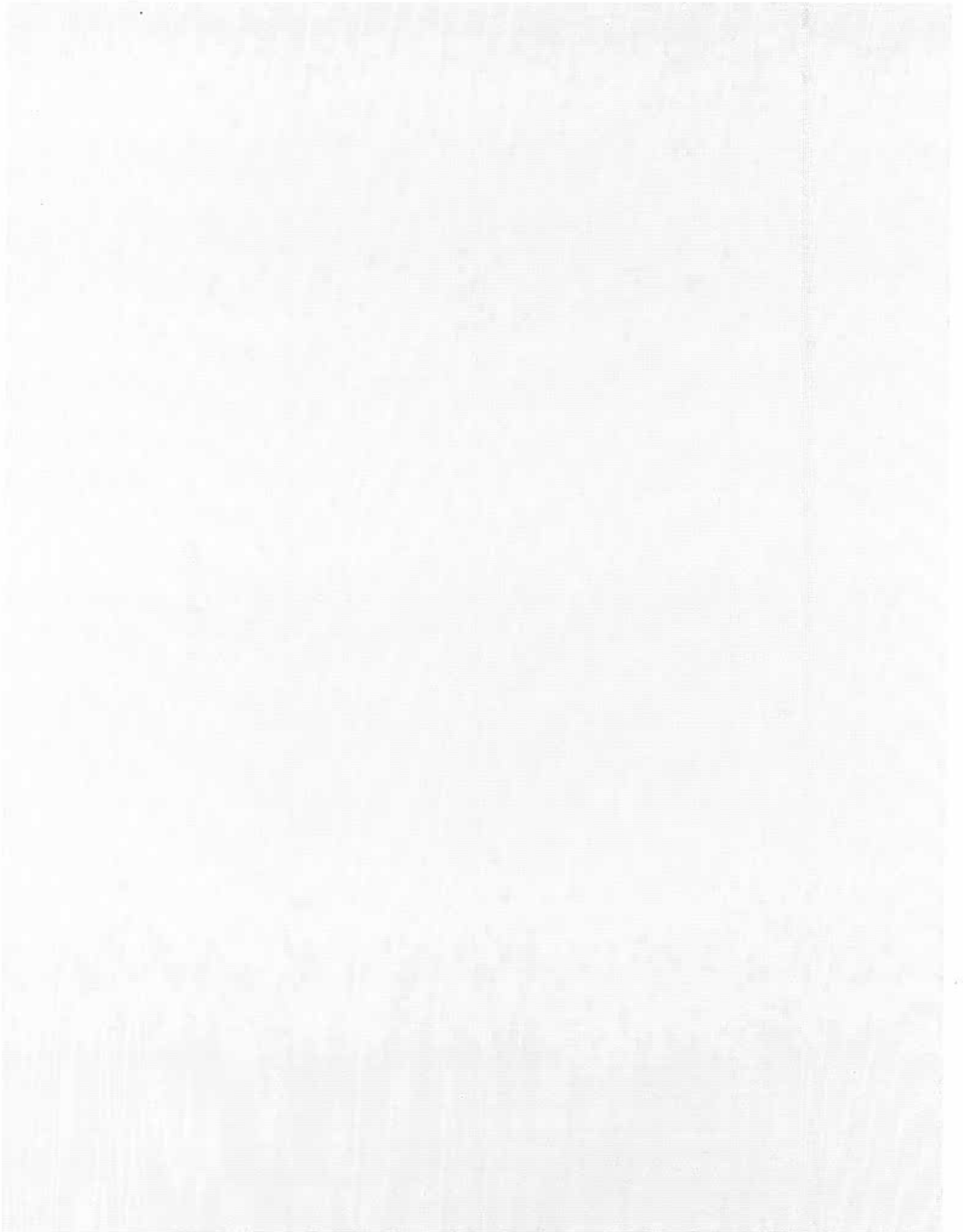
I authorize the Ontario Ministry of Finance to deposit my Ontario Basic Income Pilot payment directly into the bank account indicated above.

Recipient Signature

Date *Oct 31 / 17*

Personal information on this form is collected under the authority of the *Ministry of Revenue Act*, (Ontario) for the purpose of administering the Ontario Basic Income Pilot. Questions about this information collection should be directed to the Ontario Basic Income Pilot at 1-844-806-6270 or applybi@ontario.ca.

Version français disponible.



Ontario Basic Income Pilot

December 7th 2017

RE: 500050419

Thunder Bay ON

Dear

You have been randomly selected to participate in the **Basic Income Group** of the Ontario Basic Income Pilot (OBIP). This means you will receive Basic Income payments.

About your Basic Income payment

The effective date of your Basic Income is Friday, December 01, 2017. Your monthly Basic Income payment is **\$1403.96**.

Your first Basic Income payment will be issued on 12/15/2017, and future payments will be issued on or around the 25th of each month. We have included a table showing the expected payment date for each month of the 2017-18 benefit year.

You will receive your monthly Basic Income payment by Direct Bank Deposit

You will also receive \$50.00 for completing the Baseline Survey. Since you will receive Basic Income payments, you will not receive further compensation for surveys.

If you do not wish to receive Basic Income payments you must contact us right away at 1-844-806-6270 or applybi@ontario.ca.

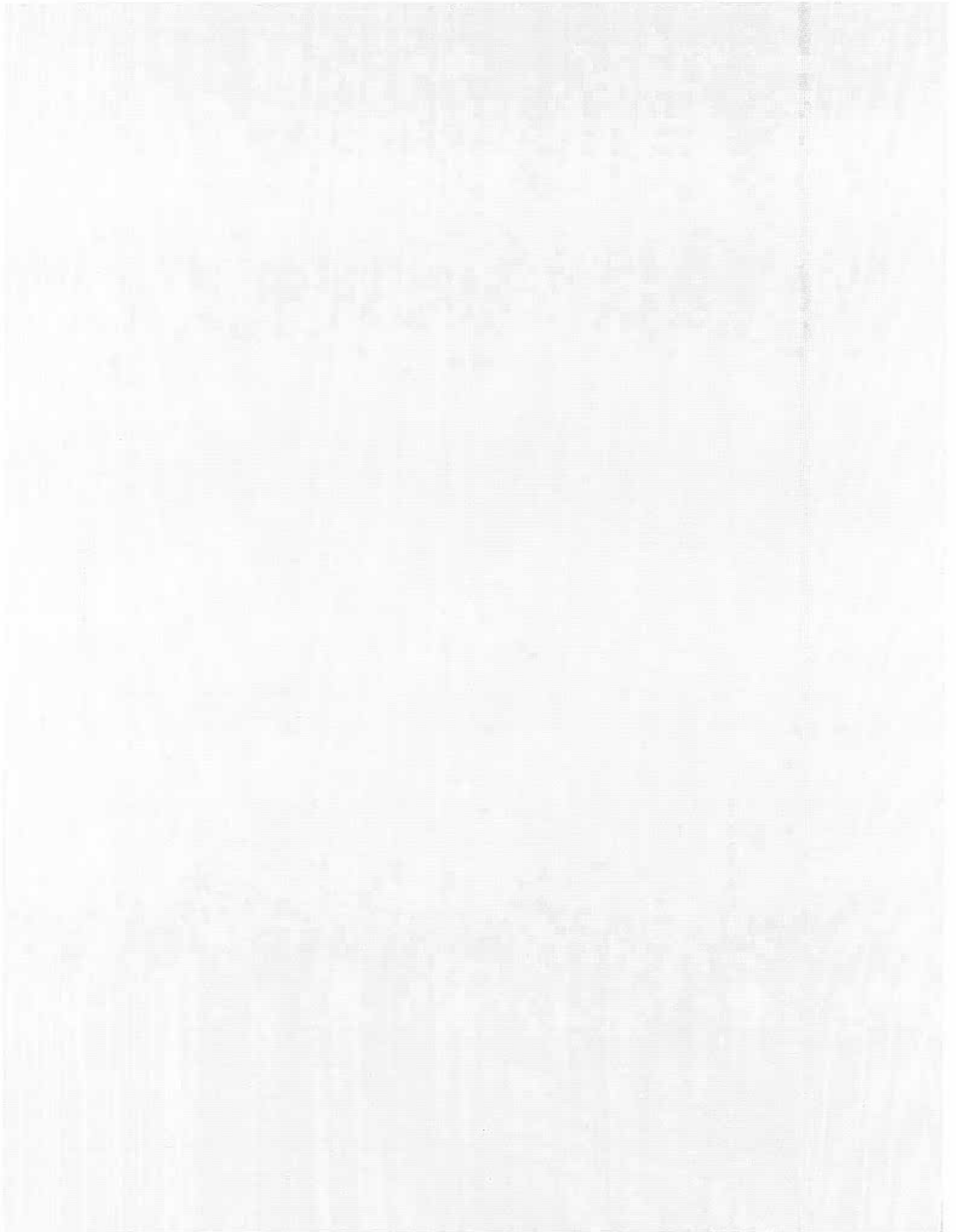
Basic Income payment

Based on the information provided in your application, the calculation of your Basic Income payment is outlined below.

Maximum Annual Basic Income	\$16989
Less 50% of income from employment	- \$0
Less 100% of other income	- \$141
Annual Basic Income	\$16848
Monthly Basic Income	\$1403.96

If you have questions about your Basic Income payment amount, contact at 1-844-806-6270 or applybi@ontario.ca.





March 14, 2018

██████████
Thunder Bay, ON
██████████

Ontario Basic Income Pilot
Reference Number:

500050419

Important Reminder Notice

Thank you for participating in the Ontario Basic Income Pilot. Your contribution is very important to our study.

This reminder notice is to let you know:

1. That to continue to participate in the Pilot you must complete and file your taxes for each year that you are participating in the study.
2. That you should contact us if circumstances in your life have changed. Significant changes could include: relationship status, income, address, bank account number or disability status.

Why this is important to you

The amount you get in Basic Income payments may change each year based on your taxes. The Canada Revenue Agency (CRA) requires that you file your taxes **by the end of April**.

You or both you and your spouse/common-law partner (if applicable), need to file last year's Personal Tax Returns with the CRA as soon as possible. We are always available to help you.

How to get help

Free and volunteer tax preparation clinics are offered between February and April each year. For a complete list of Tax Preparation Clinics in Ontario visit:

<http://www.cra-arc.gc.ca/tx/ndvdl/vlntr/clinics/on-eng.html>



Here are some examples of free tax preparation clinics in the Pilot communities:

Hamilton

Parkview Church
1120 West 5th Street,
Hamilton, ON L9C 2X2

Dates: February 24,
March 10, March 24, April
7, April 21
Hours: 10 a.m. – 1 p.m.
www.hamiltontaxhelp.ca

Thunder Bay

Lakehead Social Planning
Council
125 Syndicate Avenue South,
Unit 38, Victoriaville Centre,
Thunder Bay, ON, P7E 6H8

Dates: End of February to Mid-
May
Hours: Monday to Friday 8:30
a.m. – 2 p.m.
www.lspc.ca/income-tax-clinic/

Lindsay

Adult Protective Services
322 Kent Street West,
Lindsay, ON, K9V 4S7

Dates: April 11, April 18
Hours: 1-3 p.m.
Email
applybi@ontario.ca to
book an appointment

You can also file your taxes online using **free tax preparation software**, for example:

Turbotax

www.turbotax.intuit.ca
Basic free tax filing available with the
option to purchase premium services

UFileFREE

www.uffile.ca
Free if you:

- Have family income less than \$20,000
- Are a post-secondary student
- Have never filed taxes before

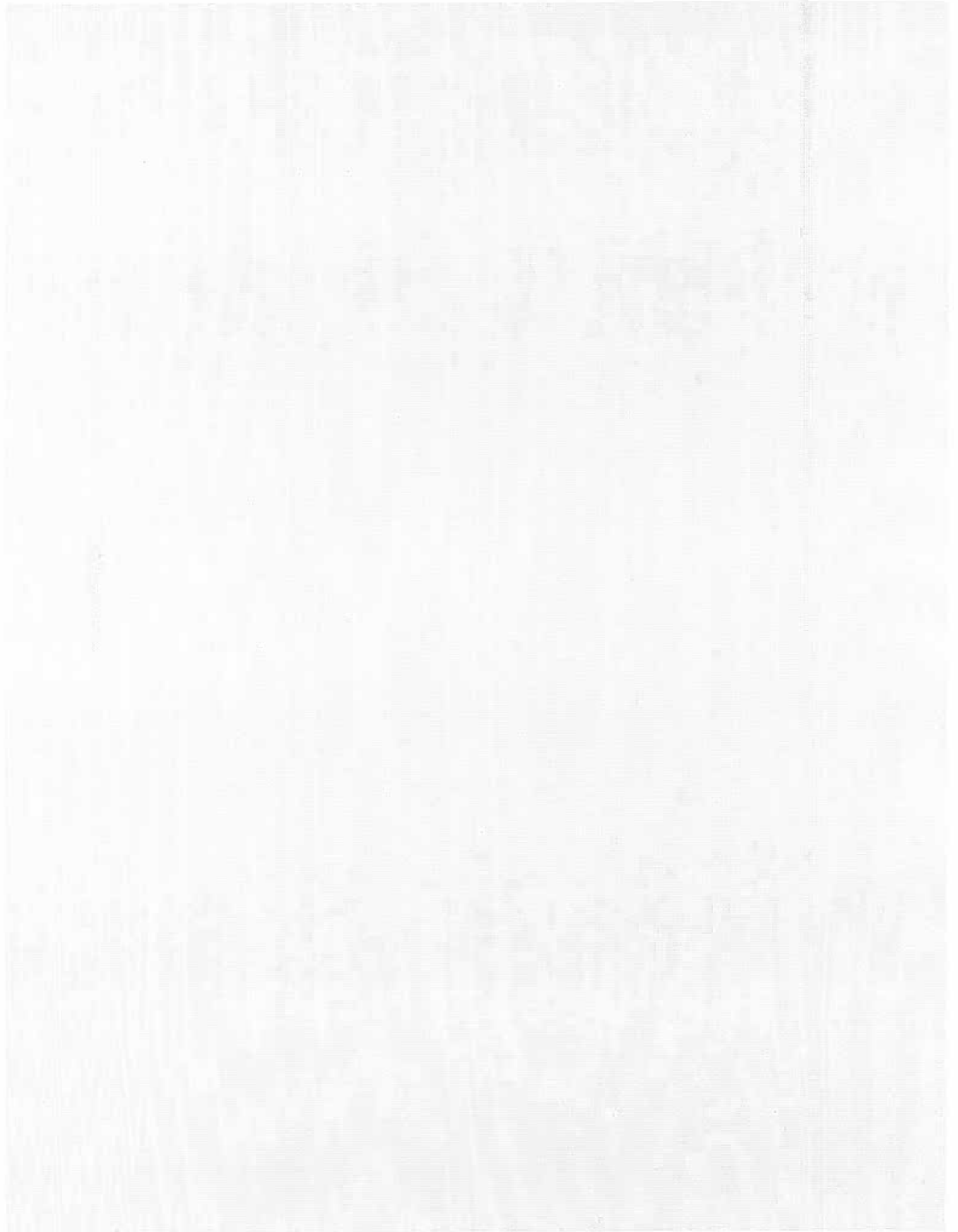
For more information about filing online, search online for **NETFILE** (Canada Revenue Agency) or use this direct link:

<https://www.canada.ca/en/revenue-agency/services/e-services/e-services-individuals/netfile-overview.html>

We're always ready to help. Contact us at 1-844-806-6270 or **applybi@ontario.ca**.

Sincerely,

Ontario Basic Income Pilot Administrator





Ontario Basic Income Pilot
33 King St W
Oshawa ON L1H 8H6

001439



THUNDER BAY ON

BIN - 4.159

Issue Date: 26-Sep-2018
Letter No: L1701315776
Reference No: 500050419

Dear [REDACTED]:

Thank you for your participation in the Ontario Basic Income Pilot.

On **July 31, 2018**, the government announced that they will begin to wind-down the Ontario Basic Income Pilot. This is your notification that the pilot will be ending in **March 2019**.

What does this mean for you?

As a participant in the payment group, you will remain in the pilot and continue to receive payments until **March 25, 2019**. Your payments will be maintained at the amount of your July 2018 payment. Should you have a significant change in your circumstances, please contact us at applyBI@ontario.ca or 1 844 217-4516

You will not be asked to complete any additional surveys.

If you have been eligible to receive dental and/or drug benefits, you will continue to receive these benefits for the duration of the pilot.

Information about Social Assistance

A streamlined application process will be available to former ODSP and OW clients who wish to reapply to social assistance. In particular, former ODSP clients will not need to have their disability re-adjudicated when they reapply. You will be contacted shortly about this process or please call us at 1 844 217-4516 if you have any questions in the meantime.

If you are not a former ODSP or OW client but think you may be eligible please contact a local office at this link:
<http://www.officelocator.mcass.gov.on.ca/>

You may also apply on-line through the Ministry of Children, Community and Social Services at:
https://mcass.gov.on.ca/en/mcass/programs/social/apply_online.aspx

If you were determined to be a person with a disability under the ODSP Act during your pilot enrollment, your disability will not have to be re-adjudicated when you apply.



Letter No:
Reference No:

L1701315776
500050419

Page 2 / 2
002878

Information about your benefits

Benefit Change	What You Need to Know/Do
I am on OSAP. How do I get my living expenses paid by OSAP once BI stops?	You will need to take this notice letter to your Financial Aid Office which will be able to reassess your new income level and adjust your OSAP accordingly.
What will happen to my Housing Benefits/ Rent Geared to Income?	You should contact your municipal service manager as soon as you get this notice letter so they are aware that you have received your notice. Your housing provider or Service Manager will assist you and recalculate your rent and/or subsidies based on your new income after you leave BI.
What happens to my Child Care Fee Subsidy?	You will need to take this notice letter to your municipality. Your municipality will assist you to determine your eligibility for fee subsidies and the amount of parental contribution.
Will my Canada Child Tax Benefit, Ontario Child Benefit, or Ontario Trillium Benefit change because of higher income I received this year through Ontario Basic Income Pilot?	<p>Until July 2019, your payments from these benefits will not be affected by your 2018 Basic Income payments.</p> <p>However, when you submit your tax forms next year, you may get a different amount from these benefits starting in July 2019. As mentioned in the consent section of the Basic Income Application Form, these benefits may be impacted by the income you received from the Pilot.</p>

You can choose to leave the Ontario Basic Income Pilot for any reason at any time.

If you have any questions, please email us at applyBI@ontario.ca, or call us at 1 844 217-4516.

Thank you for your participation in the Pilot.

Sincerely,

Ontario Basic Income Pilot Administrator

DANA BOWMAN et al.

-and- HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Plaintiffs

Defendant

Court File No. CV-19-000000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
LINDSAY**

AFFIDAVIT OF SUSAN PASKOSKI

CAVALLUZZO LLP
474 Bathurst Street, Suite 300
Toronto ON M5T 2S6

Stephen J. Moreau, LSO# 48750Q
Kaley Duff, LSO# 74986A

Tel: 416-964-1115
Fax: 416-964-5895

Lawyers for the Plaintiffs

Court File No. CV-19-00000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**DANA BOWMAN, GRACE MARIE DOYLE HILLION, SUSAN LINDSAY
and TRACEY MECHEFSKE**

Plaintiffs

and

HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Defendant

AFFIDAVIT OF SHEILA REGEHR

I, Sheila Regehr, of the City of Toronto, in the Province of Ontario, MAKE OATH
AND SAY:

1. I am the Chairperson and a founding member of the Basic Income Canada Network and, as such, have knowledge of the matters contained in this affidavit.

2. I am a former Executive Director of the National Council of Welfare, an independent advisory body to the federal government that published the only comparative reports available on Canada's thirteen (13) different social assistance systems, comprehensive poverty profiles, and analytic reports focused on solutions.

3. I worked for twenty-nine (29) years in the federal public service, doing front-line work, policy analysis and development and senior management. I worked as well, during those years, as a Canadian negotiator at several United Nations world conferences on gender equality and social development, and I chaired UN negotiations on poverty and on unpaid work.

{C2571862.2}

4. Due to my work in the public sector, including with the National Council of Welfare, I acquired policy expertise on issues such as income security and taxation, child tax benefits, the tax treatment of child support, the development of Economic Gender Equality Indicators in collaboration with Statistics Canada, maternity/parental benefits, pensions, and social assistance.

5. At some point in this journey, I began advocating for what is known conceptually as a "basic income". This advocacy work led me, along with others, to found the Basic Income Canada Network in 2008. I became its Chairperson in 2014, the role I have held ever since.

6. The Basic Income Canada Network is a voluntary, non-profit, non-partisan organization that advocates government to adopt a "basic income" for all Canadians, which basic income would supplement or replace any number of existing social benefits being provided by the various levels of government in this country. Owing to the Basic Income Canada Network's ongoing and extensive advocacy work, I and the Basic Income Canada Network are consulted by Canadian governments whenever the topic of a "basic income" comes up.

Some Facts About Basic Income

7. I and the Basic Income Canada Network define a "basic income" as a guarantee that ensures everyone sufficient income to meet basic needs and live with dignity regardless of work status. It is an income payment made by government to an individual or family on a regular, ongoing, and guaranteed basis. The whole notion of a "basic income" is that the income is guaranteed, that it provides security, though the amount

can theoretically vary depending on design and on the recipient's income and circumstances. But, at bottom, a basic income would entail the recipient or recipients knowing, with certainty, that he or she or they will not receive from government any less than the amount constituting the basic income payment.

8. The notion of giving individuals a basic income is a long-standing one, referred to and argued for for centuries by an array of political and social scientists, philosophers, economists, and others. In Canada, the notion of giving citizens a basic income was debated and studied in the 1960s and 1970s and has recently started to come into the forefront of the public's consciousness again due to concerns about growing inequality and other factors such as technological change and increasingly precarious work.

9. In 1974, the governments of Manitoba and Canada began a multi-year social science experiment known as MINCOME. The MINCOME involved providing individuals in three (3) Manitoba communities with a guaranteed income – a basic income – before studying the impact of doing so. The MINCOME experiment has been well-documented, but only in the past few years as researchers unearthed long-stored data that went unanalyzed at the time. Attached as Exhibit "1" is a copy of a 2017 online opinion piece in the Winnipeg Free Press by a known researcher in the field of basic income. It summarizes the MINCOME project, the results achieved, and the questions left unanswered.

10. MINCOME was the last such social science experiment in Canada and the work of MINCOME only returned, it appears, to mainstream imagination in the last few years

as the concept of giving a basic income started to become touted more loudly, both in Canada and abroad.

11. It has also come to the Canadian consciousness due to the work of the Basic Income Canada Network and others that Canada did in fact establish a basic income-type program in earlier decades, but only for people age 65 and over, via Old Age Security and the Guaranteed Income Supplement. In the late 1990s, a similar, partial basic income-type program was established, by agreement among the federal and provincial and territorial governments, for families with children under the age of eighteen (18) years.

12. In the last two decades, former Conservative Senator Hugh Segal has vociferously argued that Canada should adopt basic income reforms for those adults who have been left out, bringing the issue to the public consciousness as well. Recently, in Finland, the Finnish government conducted a two year study into the effects of giving people a basic income. There are many other pilots that have taken place or are underway around the world.

My and the Basic Income Canada Network's Involvement with the Basic Income Pilot Project

13. I and the Basic Income Canada Network first came to learn, in late 2015, that the Ontario government was considering revisiting the issue of providing its citizens with a basic income. The first indications that this was being considered came about in several *in camera* meetings.

14. Then, in 2016, I learned through Ontario's budgeting process that the Government of Ontario planned on supporting a pilot project to study the effects of giving people a

basic income. Over the next year, it became apparent to me and the Basic Income Canada Network that the Government of Ontario was quite serious about implementing such a pilot.

15. For instance, every year, the Basic Income Canada Network and similar organizations organize a conference around basic income, the North American Basic Income Guarantee (NABIG) Congress. In June 2016, the NABIG Congress was held in Winnipeg. I attended this Congress. During the Congress, two persons holding themselves out as employees of the Ministry of Children, Community and Social Services [the "MCCSS"], or its processor Ministry, spoke to some BICN Board members and other participants about the government's support of a basic income pilot and their interest in learning from Congress presenters. These Ministry persons likewise attended every plenary and workshop session, where they would have heard from an array of leading experts concerning how to design an effective pilot.

16. I recall that one of the MCCSS employees who attended was John Lee and the second a female colleague whose name I cannot remember.

17. During this Congress, Mr. Lee and his colleague readily accepted our invitation to join with Basic Income Canada Network Board members and several of the leading experts at dinner meetings outside the scheduled Congress sessions where we could explore issues in depth. They attended with me and Jurgen de Wispelaere, an international expert and an individual who was part of the recent Finnish basic income pilot study, where we spoke about pilot design. I understood from Dr. de Wispelaere's comments, and verily believed then (as I do now), that a core feature of the Finnish study

was the payment, to participants of two years of fixed basic income payments. My understanding of this feature of the Finnish study stems likewise from literature I have read on that study. I am aware from Dr. De Wispelaere that he was invited to have further conversations with senior Ministry officials at a later date.

18. All told, my impression at the time was that the Government of Ontario was taking the issue of how to design an acceptable and effective basic income pilot very seriously.

19. On April 24, 2017, then Premier Kathleen Wynne gave a speech in Hamilton announcing the start of the Basic Income Pilot Project [the "BI Pilot"]. I was in attendance to hear her speak. I have read a copy of Ms Wynne's speech, found online, as I prepared this affidavit. In it, one finds words indicating that she said that participants who are given basic income payments "will receive a minimum amount of income each year – a basic income, no matter what", and this for a three year period. I distinctly recall Premier Wynne making those comments or words to the very clear effect that such payments would be made over a three year period.

20. Around that time, I likewise read the materials that the MCCSS of Government was putting out on its website, including a press release it issued the day of Ms Wynne's speech. I had no doubt, following attendance at the event and following the reading I did from these MCCSS-produced documents, that the Government of Ontario was expressing an intention to provide participants in the BI Pilot with three (3) years of basic income payments.

21. Following the announcement of the BI Pilot, the Basic Income Canada Network continued to be involved in discussions with MCCSS officials over the BI Pilot, including

rollout of the BI Pilot and its administration. At no time did I or the Basic Income Canada Network ever read a document or hear anyone from the MCCSS state that the BI Pilot could be cancelled before the end of the three (3) year period being consistently represented.

22. During the course of the Basic Income Canada Network's discussions with the MCCSS, I came to know Karen Glass quite well. Ms Glass, during the time I discussed the BI Pilot with her, held the title "Assistant Deputy Minister, Poverty Reduction Strategy Division", with the MCCSS.

23. Attached as Exhibit "2" is a copy of a Rotman School of Management page announcing an event in November 2016 in which Ms Glass is listed as a speaker. The page can be found at:

<http://www.rotman.utoronto.ca/FacultyAndResearch/ResearchCentres/BEAR/Events/Past-Events/BLPA16-Copy>

24. According to this page, Ms Glass is listed as the "Assistant Deputy Minister, Poverty Reduction Strategy Office (PRSO) at Treasury Board Secretariat (TBS), Government of Ontario".

25. I and the Basic Income Canada Network organized and participated in the 2017 North American Basic Income Guarantee (NABIG) Congress in New York. This Congress was held from June 16 to 18, 2017. Attached as Exhibit "3" is a copy of a webpage devoted to the event.

26. At the invitation of NABIG organizers, given the high degree of interest in the Ontario Pilot among Canadians, Americans and international members of basic income networks, Ms Glass spoke at the Congress in her Assistant Deputy Minister role. When she spoke, Ms Glass relied on a PowerPoint presentation entitled "Ontario Basic Income Pilot". Attached as Exhibit "4" is a copy of that PowerPoint presentation. I recall that her presentation was consistent with what is seen in the PowerPoint document I have attached as Exhibit "4". I recall that Ms Glass attended some of the Congress's other sessions and spoke to participants during breaks.

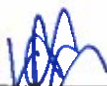
27. The Basic Income Canada Network's last involvement in the administration of the BI Pilot took place at the end of July, 2018, when I and the Basic Income Canada Network learned that the BI Pilot was being cancelled. In a session of the Legislature that I attended on August 8, 2018, the Minister responsible for the BI Pilot stated publicly in her response to a question about its cancellation that she was interested in meeting with people involved in basic income and related issues.

28. I wrote to the Minister on August 15, 2018, on behalf of the Basic Income Canada Network, the Ontario Basic Income Network, and representatives of the Hamilton and Lindsay pilot sites to indicate we would be pleased to meet. On September 5, 2018, Ms Glass called me to tell me that she and MCCSS officials were no longer allowed to speak to me. No response to my letter was received from the Minister until January 24, 2019. In the responding letter, the letter stated that, due to pending litigation, the Minister should could not meet with me.

29. I have not spoken to Ms Glass or MCCSS officials since then. My and the Basic Income Canada Network's role since cancellation has been largely one of advocacy, education, and assisting BI Pilot participants with the transition from the BI Pilot.

30. I make the affidavit *bona fide*.

SWORN BEFORE ME at the City of
Toronto, in the Province of Ontario on
May 23, 2019



Commissioner for Taking Affidavits
(or as may be)

LAUREN ALLAN, P12614



SHEILA REGEHR

RCP-E 4D (July 1, 2007)

DANA BOWMAN et al.
Plaintiffs

-and-

HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO
Defendant

Court File No. CV-19-00000035-00CP

**ONTARIO
SUPERIOR COURT OF JUSTICE**

PROCEEDING COMMENCED AT
KAWARTHA LAKES

AFFIDAVIT OF SHEILA REGEHR

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474 Bathurst Street, Suite 300
Toronto ON M5T 2S6

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MIKE PERRY, LSO# 41750I
13 Richard Avenue
Lindsay ON K9V 5H4

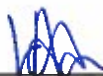
Tel: 705-934-2704
Fax: 705-324-9675

Lawyers for the Plaintiffs

001380

{C2571862.2}

This is Exhibit "1" referred to in the Affidavit of Sheila Regehr
sworn May 23, 2019



Commissioner for Taking Affidavits (or as may be)

LAUREN ALLAN, LSO # P12614

Opinion

Revisiting Manitoba's basic-income experiment

By: Gregory Mason

Posted: 01/23/2017 3:00 AM

There seems to be a persistent misunderstanding and mythology surrounding the Manitoba Basic Annual Income Experiment — or Mincome, as it came to be known.

With the recent publication of a working paper on the Ontario Basic Annual Income and the universal basic income experiment about to begin in Finland, it is time to review Manitoba's experience with a basic income, also known as a guaranteed annual income.



What was Mincome? To many, it is an experiment synonymous with Dauphin. But Dauphin was a limited component of the entire project.

Mincome was a \$17-million (equivalent to about \$56 million in 2017) social research project that ran from 1974 to 1978. Jointly sponsored by the federal Liberal and provincial NDP governments, Mincome's primary goal was to "evaluate the economic and social consequences of an alternative social welfare system based on the concept of a negative income tax."

In particular, the data and research were "to understand the impact of a guaranteed annual income on willingness to work." Eventually, a second objective emerged: to comprehend the logistics of administering a guaranteed annual income and assess the financial cost of extending such a plan to the entire population.

Mincome followed the design of other large social experiments in the United States that were popular in the '70s. The massive amounts of data could be processed using the emerging mainframe computing technology, and we would be able to answer some big questions.

If people received a guaranteed annual income, would they use the increased economic security to remain in work and invest in education or, to use a '70s reference, would they smoke dope all day and listen to the Grateful Dead?

The core of Mincome was the Winnipeg site. Here, participants were anonymously divided into seven treatment groups and one control group. Those in the treatment groups received one of several levels of income support based on family size and structure. Starting from a baseline interview, all household members over 15 years old completed periodic surveys about every three months, as well as a monthly report on their income. Those in the control group

received no income but also completed the baseline, periodic surveys and income report, in exchange for an honorarium.

The Dauphin site was an afterthought that some members of the research team vigorously opposed as a waste of money. Eventually, it was rationalized as a way to assess the extent of uptake if the program became universally available. This is an important policy issue. Participants in Dauphin only participated in a single treatment, and no control group was constructed.

Several myths endure about Mincome.

The first is that between 1974 and 1978, Dauphin experienced no poverty, and life was all puppies and posies. In fact, only about 40 per cent of the eligible population of Dauphin participated in Mincome. Mincome staff had to go door to door to solicit participants despite widespread publicity. In addition — as is common with research that extends over time — participants left the experiment, further reducing the participation.

Finally, the support from Mincome replaced income assistance and other forms of public welfare, further reducing the net impact of the cash infusion from basic income. It is quite a stretch to suggest Mincome eliminated poverty in Dauphin.

The second is that the Dauphin data (and Mincome in general) show a basic annual income contributes to better health outcomes. The relationship between income and health outcomes is a very important association and, if true, could show that funds spent on a guaranteed annual income would be repaid at least partially by a reduction in health-care costs. Unfortunately, Mincome collected no information on health status or health behaviours, and thus Mincome did not add anything to the analysis of income, wealth and their effects on health.

The third myth is that the federal government terminated Mincome abruptly. In fact, termination was a mutual decision by both levels of government. Data collection proved to be much costlier than originally forecast. By 1978, with no analysis completed, Canada and Manitoba decided to suspend operations. Most of the 200-plus staff were let go, and a skeleton crew was left to document the research and archive the data.

Fourth, the Mincome data do not reside in hundreds of dusty boxes. In 1980, the federal government decided spending \$17 million with no research results represented a waste. It contracted with the University of Manitoba to rehabilitate the information and make it available to the research community. This task was completed in 1984. The dusty boxes do exist, and much information on the survey forms remains to be digitized. But the core data have been preserved in digital form.

Want to get a head start on your day?

Get the day's breaking stories, weather forecast, and more sent straight to your inbox every morning.

Email Address

The fifth myth is Mincome supported no research studies. Between 1984 and 1991, several studies emerged. The most important of these was by Derek Hum and Wayne Simpson, who published a major analysis of how the basic-income plan of Mincome affected work behaviour. In general, they found the impact on male household heads was relatively small. Women tended to withdraw from the workforce more readily, but this is entirely consistent with family responsibilities common to the '70s. Therefore, the central question posed for Mincome was finally answered in 1991, some 13 years after the termination of the experiment.

With the renewed interest in basic income, the Mincome data and technical documentation are available for public access.

Certainly the socio-economic context of 2017 is different than that of 1977; however, the research design and quality control used to collect the data was state-of-the-art, which remains obvious to this day.

Important questions on income and wealth, the impact of a basic income on family stability and how changes in income affect investment in education are all topics Mincome can still usefully address.

Those wishing to investigate Mincome in more detail can visit gregorymason.ca/mincome/ to locate the portal to the Mincome dataverse held by the University of Manitoba.

Gregory Mason is associate professor of economics and directed the restoration of the Mincome data between 1981 and 1984. He is the custodian of the Mincome Dataverse at the University of Manitoba Libraries.

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Have Your Say

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DRIVERS OFFER FREE...**



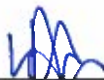
user-7189817

1d

How selfish of the
drivers. I guess they...

Analysis

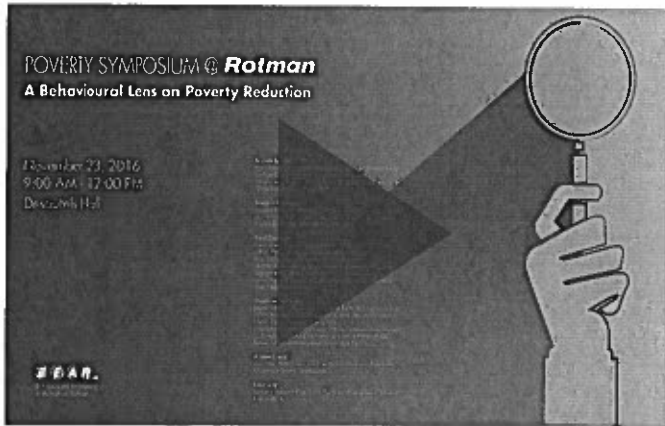
This is Exhibit "2" referred to in the Affidavit of Sheila Regehr
sworn May 23, 2019



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LAUREN ALLAN, LSO # P12614

A Behavioural Lens on Poverty Alleviation 2016



View the video

(<http://apps.rotman.utoronto.ca/MediasiteVideoLink?Rid=54bb7410d60f49839f4b71a473516ca21d>)
of the entire symposium

(<http://apps.rotman.utoronto.ca/MediasiteVideoLink?Rid=54bb7410d60f49839f4b71a473516ca21d>)

#BLPA16 Agenda

- View the BLPA16 Agenda ([/-/media/Files/Programs-and-Areas/BEAR/PovertySymposium/Nov23-BLPA16-Agenda.pdf?la=en&hash=5B860BD2009E67FE015252F532703C799641F941](http://apps.rotman.utoronto.ca/MediasiteVideoLink?Rid=54bb7410d60f49839f4b71a473516ca21d)) (PDF)

Presentations from #BLPA16

- Anna Fruttero ([/-/media/Files/Programs-and-Areas/BEAR/PovertySymposium/AnnaFruttero_BLPA16.pdf?la=en&hash=085768D9CF8182670A226B83C122647767391C3F](http://apps.rotman.utoronto.ca/MediasiteVideoLink?Rid=54bb7410d60f49839f4b71a473516ca21d))
- Saurabh Bhargava ([/-/media/Files/Programs-and-Areas/BEAR/PovertySymposium/Bhargava_Poverty_Post.pdf?la=en&hash=45A45F0B8D0382848D6C6735525CCED5729DD885](http://apps.rotman.utoronto.ca/MediasiteVideoLink?Rid=54bb7410d60f49839f4b71a473516ca21d))
- Nadine Dechausay ([/-/media/Files/Programs-and-Areas/BEAR/PovertySymposium/NadieDechausay_BLPA16.pdf?la=en&hash=128D7EDE45EA32025D850D0B10FE36CF8816231B](http://apps.rotman.utoronto.ca/MediasiteVideoLink?Rid=54bb7410d60f49839f4b71a473516ca21d))

Speakers & their Organizations

Keynotes:

▪

Hon Chris Ballard, Minister of Housing and Minister Responsible for the Poverty Reduction Strategy, Government of Ontario (http://www.ontla.on.ca/web/members/members_detail.do?locale=en&ID=7282&detailPage=members_detail_career)

- **Anna Fruttero**, Lead Economist/Senior Economist, Poverty and Equity Global Practice at the World Bank (<http://www.worldbank.org/>)

Research Presenters:

- **Saurabh Bhargava**, Assistant Professor of Economics, Social and Decision Sciences at Carnegie Mellon (<https://www.cmu.edu/dietrich/sds/>); Fellow, Russell Sage Foundation
- **Nadine Dechausay**, Research Associate, MDRC (<http://www.mdrc.org/>)

Panel Discussion:

- **Karen Glass**, Assistant Deputy Minister, Poverty Reduction Strategy Office (PRSO) at Treasury Board Secretariat (TBS), Government of Ontario (<https://www.ontario.ca/page/realizing-our-potential-ontarios-poverty-reduction-strategy-2014-2019>)
- **May Wong**, Executive Director, Omega Foundation (<http://www.theomegafoundation.ca/>)
- **Stephen Vanderherberg**, Senior Manager, Community & Volunteer Engagement at WoodGreen Community Services (<http://woodgreen.org/>)
- **Lynne Woolcott**, Director of Community Response and Advocacy, West Neighbourhood House (<http://www.westnh.org/>)

Our Work on Poverty Alleviation Strategy

- **Effectiveness of Conditional vs. Unconditional Cash Transfer Programs** (<https://www.youtube.com/watch?v=XV4Lz2BlcSQ>) (whiteboard animation) by BEAR
- **Tackling Global Poverty** (<http://policyoptions.irpp.org/2015/03/27/tackling-global-poverty/>) by Joseph Wong
- **Earmarking and Partitioning: Increasing Savings by Low-Income Households** (<http://www-2.rotman.utoronto.ca/facbios/file/earmarking-jmrPP.pdf>) by Amar Cheema and Dilip Soman
- **Innovating for the Global South: Towards an Inclusive Innovation Agenda** (<http://www.utppublishing.com/Innovating-for-the-Global-South-Towards-an-Inclusive-Innovation-Agenda.html>) by Dilip Soman, Janice Gross Stein, and Joseph Wong

Contact

Academic Lead:

001388

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Email: Avni.Shah@rotman.utoronto.ca (mailto:Avni.Shah@rotman.utoronto.ca)

Event Lead:

Liz Kang, Research Coordinator, Behavioural Economics in Action at Rotman (BEAR)

Email: Liz.Kang@rotman.utoronto.ca (mailto:Liz.Kang@rotman.utoronto.ca)

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This is Exhibit "3" referred to in the Affidavit of Sheila Regehr
sworn May 23, 2019

A handwritten signature in blue ink, appearing to read 'LA', is positioned above a horizontal line.

Commissioner for Taking Affidavits (or as may be)

LAUREN ALLAN, LSO# P12614

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The 2017 **North American Basic Income Guarantee (NABIG)** Congress, co-organized by the US Basic Income Guarantee (USBIG) Network and the **Basic Income Canada Network**, will convene at:

The Silberman School of Social Work at Hunter College

2180 Third Ave.

New York, NY 10035

June 16-18, 2017

With a special event June 15 at Roosevelt House, 47-49 East 65th St.

Papers, panel discussions, roundtables, strategy sessions, and events of other kinds related to basic income are encouraged. Activists in particular are encouraged to propose events in and around the congress, in the evenings for example. Send your proposal, no more than 500 words, to Kate McFarland (mcfarland.309@osu.edu) by February 1, 2017.

Photo: Hunter College Station. CC BY-NC-ND 2.0 maxxum



About Kate McFarland

Kate McFarland has written 36 articles.

Former lead writer and editor of Basic Income News.

[View all posts by Kate McFarland](#) → [Blog](#) [Twitter](#) [Facebook](#)

• [GOOGLE CALENDAR](#)

• [ICAL EXPORT](#)

[Details](#)

[Venue](#)

Start:
June 16, 2017

End:
June 18, 2017

Event Category:
BIEN Affiliate Congress













Event Tags:
Canada, New York, United States,
USBIG

Website:
<http://www.usbig.net/>

Silberman School of Social Work at
Hunter College
2180 Third Ave.
New York, NY 10035 United States
• [Google Map](#)

« GLASGOW, SCOTLAND: Universal Basic Income, A Woman's
Perspective

"Philosophical Ideas for a Brave New World of Work" »

About BIEN	Recent news	News by Topic	Stay in touch with us
<p>Founded in 1986, BIEN serves as a link between individuals and groups interested in basic income and fosters informed discussion on it. More about us</p> <ul style="list-style-type: none"> About BIEN National & Regional Affiliates Contact Membership NewsFlash Press Room Submit News Add an Event 	<p> United Kingdom: As the first Labour Party commissioned report on basic income comes out, renewed interest on the policy surfaces in the UK</p> <p> South Korea: Suwon province holds a fair focused on basic income</p> <p> India: UBI is likely to come to fruition in Sikkim, but not without contention</p> <p> United Kingdom: Guy Standing presenting report "Piloting Basic Income as Common Dividends"</p> <p> FOR International: New basic income information hub, on the Internet</p>	<p>Alaska Australia Austria automation Basic income Belgium BIEN book Brazil</p> <p>Canada China Conference Europe European Union Experiment Finland France Germany Green Party Guy Standing India International Ireland Italy Japan Kenya Korea libertarian Namibia New Zealand Ontario Pilot projects Portugal report Scotland South Africa South Korea Spain Switzerland Taiwan</p> <p>The Netherlands United Kingdom United States Welfare work</p> <p>Archives</p> <p>Select Month ▼</p>	<p>Follow us on facebook</p> <p>    </p> <p> Basic Income Earth N. 20,000 USD</p> <p> Like Page</p> <p>Be the first of your friends to like this</p>

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1

2

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7

This is Exhibit "4" referred to in the Affidavit of Sheila Regehr
sworn May 23, 2019



Commissioner for Taking Affidavits (or as may be)

LAUREN ALLAN, LSO# P12614

KAREN GLASS

ONTARIO BASIC INCOME PILOT



001394



A basic income is a payment to eligible families or individuals that ensures a minimum income level, regardless of employment status.



One area of research that will inform the path to completion of a **Basic Income pilot** will be the evaluation of a **Basic Income pilot**. The pilot project will test a growing view at home and abroad that a basic income could build on the success of minimum wage policies and increases in child benefits by providing more **consistent and predictable support** in the context of today's dynamic labour market. The pilot would also test whether a **basic income** would provide a more efficient way of delivering **income support, strengthen the attachment to the labour force**, and achieve savings in other areas, such as **health care and housing supports**. The government will work with communities, researchers and other stakeholders in 2016 to determine how best to design and implement a Basic Income pilot.

2016 Ontario Budget



June 2016 Hugh Segal Appointed

001397

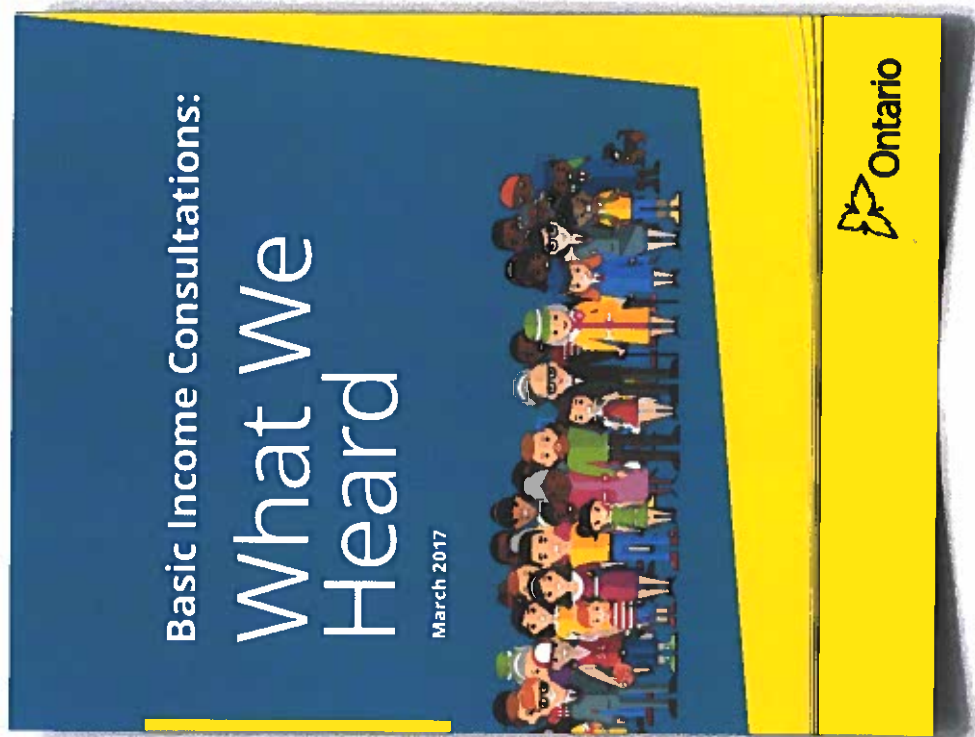


*Finding a Better Way:
A Basic Income Pilot
Project for Ontario*

A discussion paper by Hugh D Segal

November 2016 Paper & Consultations

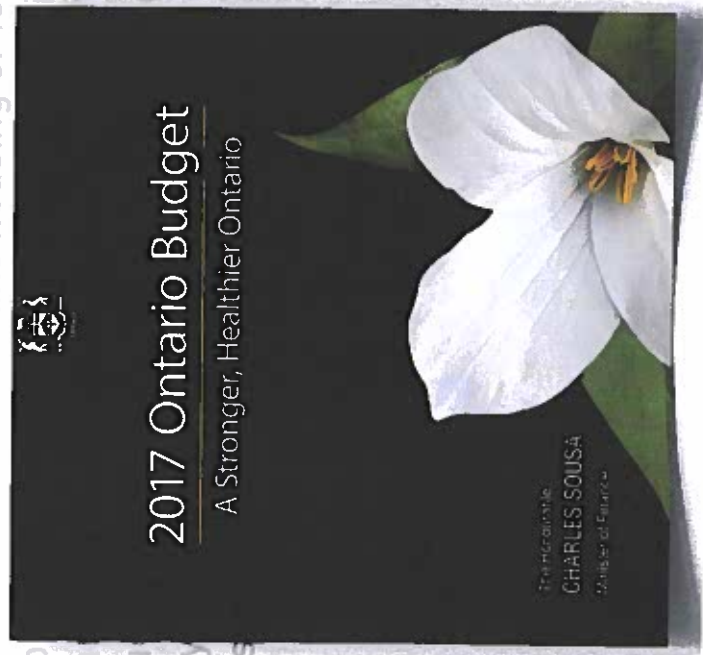
001398



March 2016 What We Heard Report

001399

In response to structural changes in the labour market, the government is developing innovative approaches to support Ontarians. This includes moving forward with the **Basic Income Pilot**, first announced in the 2016 Budget. A **three-year pilot will test the idea** that providing people with a basic income could be a simpler and more effective way to ensure **security and opportunity in a changing job market, support people living on low incomes and reduce poverty**. Three communities across the province — **Hamilton, Thunder Bay, and Lindsay** — will be eligible for participants aged 18 to 64. Through this pilot, people earning below a specified amount will receive regular payments that will help them better afford basic needs like housing or food, and participate in voluntary community activities. Work will ensure that the pilot is effective, and basic



2017 Ontario Budget

OBIP CONSULTATIONS

WHAT WE HEARD

001401

**Eligibility
Design
Site Selection
Administration
Evaluation**

5 KEY TOPICS

001402

14 PUBLIC SESSIONS 1,193 Attended



001403

2 ONLINE SURVEYS

34K Submissions
80 Municipalities
+ Community
Orgs



001404

+ EXPERTS ACADEMICS THOUGHT LEADERS

Finland, Netherlands



001405

- Negative Income Tax (NIT)
- Universal basic income model
- Non-filers, financial literacy and supports needed
- Support for careful, phased implementation
- Simple, straightforward intervention – start small, build out
- Communities across Ontario included – urban, rural, and urban-rural sites
- Reduce poverty, measure individual + community outcomes

- Top three outcome areas: education, health, and housing
- Amount at poverty level or higher, coupled with other services/supports; consider cost of living
- Existing tools, expertise and frameworks to support development, implementation and evaluation
- Differing views on merits of saturation study or randomized controlled trial
- More general the basic income, the more likely it can be scaled and expanded to serve the broader Ontario population
- Do not select outcomes that/which may not materialize from participants.

GUIDING PRINCIPLES

- Reflect the core definition of Basic Income as much as possible
- Research and evaluation approach that has integrity and defensibility
- Sufficient sample size to obtain quality data and outcome measures
- Ethical: informed choice and consent to participate
- Follow a tax credit model
- Responsive to significant changes in individual circumstances
- Site selection criteria representative of Ontario population, economy
- No one worse off

ONTARIO CONTEXT

SITE SELECTION CRITERIA

OBIP targets low-income Ontarians in geographic regions that include urban, urban/rural mix, and rural locations. Sites and locations were assessed based on need, economic indicators, demographics, and availability of resource and services, reflective of provincial averages.

LOW-INCOME INDIVIDUALS AND SUB-POPULATIONS

Comparability to provincial averages

More than 1M living in poverty:

39% female lone-parent families

32% newcomers

21% Indigenous persons

900K+ adults and kids access social assistance

LOW-INCOME INDIVIDUALS AND SUB-POPULATIONS

Comparability to provincial averages

More than 1M living in poverty:

39% female lone-parent families

32% newcomers

21% Indigenous persons

900K+ adults and kids access social assistance

LOCAL NEED AND LOCAL ECONOMIC CONDITIONS

Unemployment rate 6.5%

Prevalence of low income

Median income across family types

Local cost of living

Institutional stabilizers

Health system indicators

LOW-INCOME INDIVIDUALS AND SUB-POPULATIONS

Comparability to provincial averages

More than 1M living in poverty:

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Health system indicators

AVAILABILITY OF RESOURCES

Labour market participation and demand

Minimum wage from \$11.40 to \$15 by Jan 2019

Primary household income per capita \$38K

Availability of housing (vacancy rates)

Post-secondary education institutions

LOW-INCOME INDIVIDUALS AND SUB-POPULATIONS

Comparability to provincial averages
More than 1M living in poverty:
39% female lone-parent families
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21% Indigenous persons
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LOCAL NEED AND LOCAL ECONOMIC CONDITIONS

Unemployment rate 6.5%
Prevalence of low income
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Local cost of living
Institutional stabilizers
Health system indicators

AVAILABILITY OF RESOURCES

Labour market participation and demand
Minimum wage from \$11.40 to \$15 by Jan 2019
Primary household income per capita \$38K
Availability of housing (vacancy rates)
Post-secondary education institutions

OTHER RESEARCH FACTORS

13.9M population
Population growth 1%
Life expectancy male 79, female 84
Geographic isolation

SITE 3
LINDSAY

3

1

SITE 1

HAMILTON
BRANT COUNTY
BRANTFORD

2

SITE 2

THUNDER BAY

ANNOUNCED APRIL 24, 2017



PREMIER KATHLEEN WYNNE

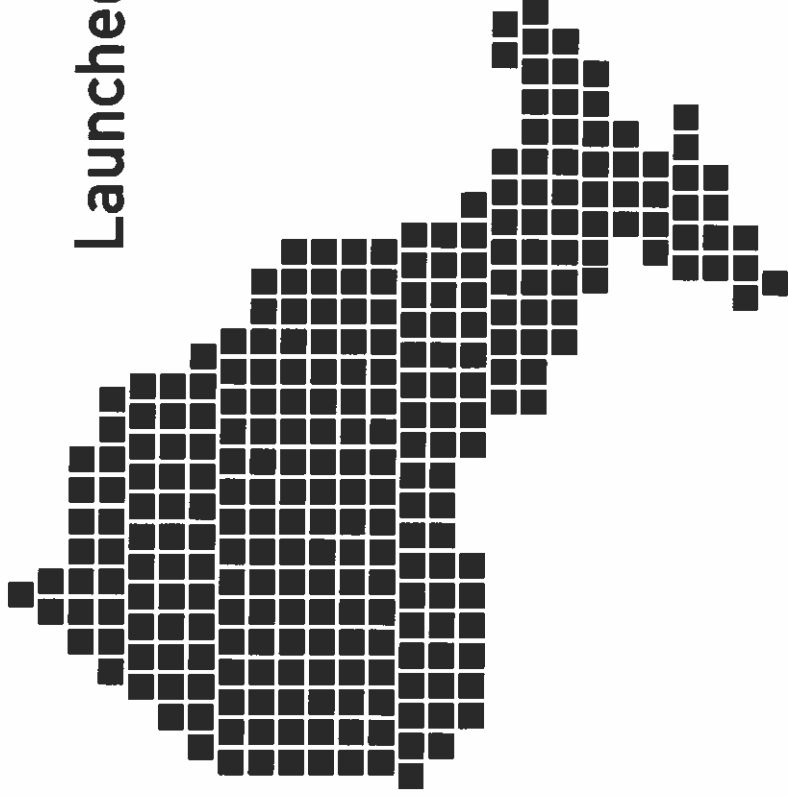


MINISTER DR. HELENA JACZEK



MINISTER CHRIS BALLARD

ONTARIO BASIC INCOME PILOT



Launched to test whether a basic income can:

- better support vulnerable workers
- improve health, education and housing outcomes for people on low incomes
- help ensure that everyone shares in Ontario's economic growth

001415

AMOUNT

EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

MODEL

OBIP DESIGN

ELIGIBILITY

VOLUNTARY

LENGTH

SIZE

TAX FAMILY

AMOUNT

EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

OBIP DESIGN

SIMULATE A TAX CREDIT
THAT DECREASES AS
INCOME INCREASES

ELIGIBILITY

VOLUNTARY

LENGTH

SIZE

TAX FAMILY

75% OF LOW INCOME
MEASURE
(E.G. \$16,989 FOR A
SINGLE INDIVIDUAL)

EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

OBIP DESIGN

MODEL

ELIGIBILITY

VOLUNTARY

LENGTH

SIZE

TAX FAMILY

001418

AMOUNT

REDUCED BY 50% OF
EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

MODEL

OBIP DESIGN

ELIGIBILITY

VOLUNTARY

LENGTH

SIZE

TAX FAMILY

AMOUNT

EARNED INCOME

INDIVIDUAL DEEMED TO
HAVE A DISABILITY
WOULD RECEIVE AN
ADDITIONAL \$500 PER
MONTH

BENEFITS

MODEL

OBIP DESIGN

ELIGIBILITY

VOLUNTARY

LENGTH

SIZE

TAX FAMILY

AMOUNT

EARNED INCOME

DISABILITY SUPPLEMENT

DRUG AND DENTAL
BENEFITS FOR SOCIAL
ASSISTANCE
PARTICIPANTS

MODEL

OBIP DESIGN

ELIGIBILITY

VOLUNTARY

LENGTH

SIZE

TAX FAMILY

AMOUNT

EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

MODEL

OBIP DESIGN

AGE (18 TO 64).
RESIDENCY (12+
MONTHS IN PILOT SITE).
INCOME TESTED

VOLUNTARY

LENGTH

SIZE

TAX FAMILY

AMOUNT

EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

MODEL

OBIP DESIGN

ELIGIBILITY

VOLUNTARY

LENGTH

SIZE

BENEFIT UNIT DEFINED
AS TAX FAMILY (SINGLES
AND COUPLES).
EXCLUDING CHILDREN

001423

AMOUNT

EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

MODEL

OBIP DESIGN

ELIGIBILITY

VOLUNTARY

LENGTH

UP TO 4,000
PARTICIPANTS

TAX FAMILY

AMOUNT

EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

MODEL

OBIP DESIGN

ELIGIBILITY

VOLUNTARY

3 YEARS

SIZE

TAX FAMILY

AMOUNT

EARNED INCOME

DISABILITY SUPPLEMENT

BENEFITS

MODEL

OBIP DESIGN

ELIGIBILITY

PARTICIPATION IS
VOLUNTARY WITH OPT IN
AND OUT

LENGTH

SIZE

TAX FAMILY

FIRST NATIONS

- Ontario Government is working with First Nations communities and partners on an approach that reflects the advice and unique perspectives of First Nations communities, organizations and peoples.
- In separate but parallel process a basic income pilot for First Nations is being co-created and designed in collaboration with First Nations partners.

OBIP

KEY OPERATIONAL ELEMENTS

001428

PHASED IMPLEMENTATION

1

Test design and implementation elements and set baseline data
in Sites 1 & 2.

001429

PHASED IMPLEMENTATION

1

Test design and implementation elements and set baseline data in Sites 1 & 2.

2

Second recruitment allows the opportunity to re-calibrate implementation if issues were identified in Phase 1. Completion of participant recruitment in Sites 1 & 2. Participant recruitment begins in Site 3.

PHASED IMPLEMENTATION

1

Test design and implementation elements and set baseline data in Sites 1 & 2.

2

Second recruitment allows the opportunity to re-calibrate implementation if issues were identified in Phase 1. Completion of participant recruitment in Sites 1 & 2. Participant recruitment begins in Site 3.

3

Exit Strategy. As part of informed consent, participants will be aware that the Pilot is for three years and that there will be a phasing out process. Rapid reinstatement and reapplication process available for former social assistance recipients who wish to return to social assistance.

RECRUITMENT & ADMINISTRATIVE APPROACH

- Randomized application-based recruitment process administered centrally
- Opportunities for individuals to make informed choices about participating in OBIP and informed consent for evaluation
- 3 service channels: ontario.ca, email, phone; connection to local community supports available via Ontario 211
- Research structure and organization in development: recruiting study participants and establishing the evaluation framework

NEXT STEPS

- Meetings and technical briefings with key partners in OBIP sites
- Randomized mail out in Sites 1 and 2; enrolment is beginning; Site 3 in coming months
- Community Information sessions
- Continue co-creation process with partners on the First Nations Pilot
- Continue preparing for ramp up in Lindsay later this year




CONNECT




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ONTARIO BASIC INCOME PILOT

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 1-844-217-4516

 ontario.ca/basicincome

 #ONbasicincome

 @ONSocialService

001434

DANA BOWMAN et al.
Plaintiffs

-and-
Defendant

HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO

Court File No. CV-19-00000035-00CP

ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
LINDSAY

MOTION RECORD OF THE PLAINTIFFS
(MOTION TO CERTIFY CLASS ACTION)
VOLUME 3 OF 3

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